DUKE MINERALS LTD.

Suite 510-700 West Pender Street Vancouver, B.C. V6C 1G8

Telephone: (604) 669-0216

Duke Minerals Ltd. is a company that is dedicated to the acquisition, exploration and development of precious metal properties in Canada and the U.S.A. For this reason, we are highly interested in exploration activities in the Quesnel area. We feel that this area has a great deal of potential.

Duke Minerals Ltd. has recently undergone a change of management. This change has brought veteran businessman, Guilford H. Brett, to the helm. Guil Brett, President of Cusac Industries Ltd., and Managing Director of Gulf Titanium Ltd., will bring some twenty years of exploration and development experience into the position of President of Duke Minerals Ltd. Moreover, the new management of Duke is looking forward to aggressively pursuing its exploration prospects in the Quesnel area, as well as its cliams in the Toodoggone gold camp.

Duke Minerals Ltd. has a number of claims in the Quesnel District and is currently negotiating an option on some other key claims in the area.

Corporate Data:

VSE Trading Symbol: DKM

Shares Issued:

1,906,500 (750,000 escrow)

Solicitors:

Rand & Edgar

400-750 W. Pender Street

Vancouver, B.C.

687-9931

Auditors:

Corcoran & Company

575 - 885 Dunsmuir Street

Vancouver, B.C.

689-0188

David Brett, Manager.