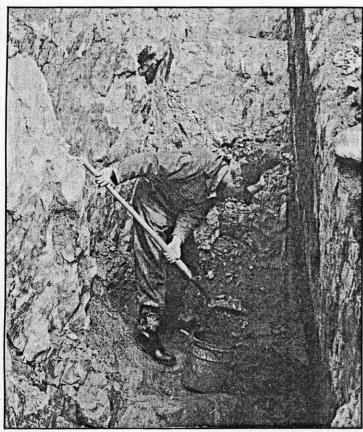
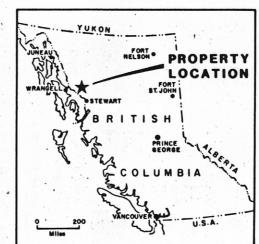
This year Catear is spending \$2 million on exploration on the Sulphurets Gold Camp

HERE'S WHY:

- Initial estimates of "drill indicated" material shows precious metals mineralization that hosts 30,000 to 40,000 ounces of gold and up to 250,000 ounces of silver.
- Undiscounted in-ground value of precious minerals of approximately \$22,000,000 (\$400.00 US oz./gold) or \$4.40 per share.
- Geologically inferred potential of approximately 1,000,000 tons of gold bearing ore on one of two defined gold zones.
- Additional staking of 656 units in 39 claims in Sulphurets region to bring total land holdings to 148 square miles.



Trenching - Glory Hole, Gold Wedge



CATEAR RESOURCES LTD. VSE:CAA.A

1987 High: \$1.00 Low: \$0.77

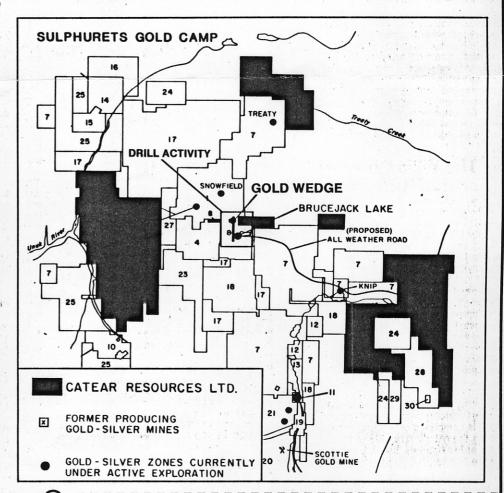
Current Price: \$0.90

Capitalization:

20,000,000 authorized 5,060,829 issued

including 750,000 escrow

12G Exemption Number: 82-1615



CATEAR RESOURCES LTD. VSE:CAA.A

PHONE OR WRITE MR. ED KRUCHKOWSKI, PRESIDENT OR A.Y. PISICOLI, SEC-TREASURER -SUITE 400-255 17TH AVE S.W., CALGARY, ALBERTA T2S 2T8 (403) 228-6761

FOR FURTHER INFORMATION CIRCLE #61 ON READER RESPONSE CARD

Address _

Send more information on Catear Res.

_ Company

Prov/State_