

WHEATON RIVER MINERALS LTD.

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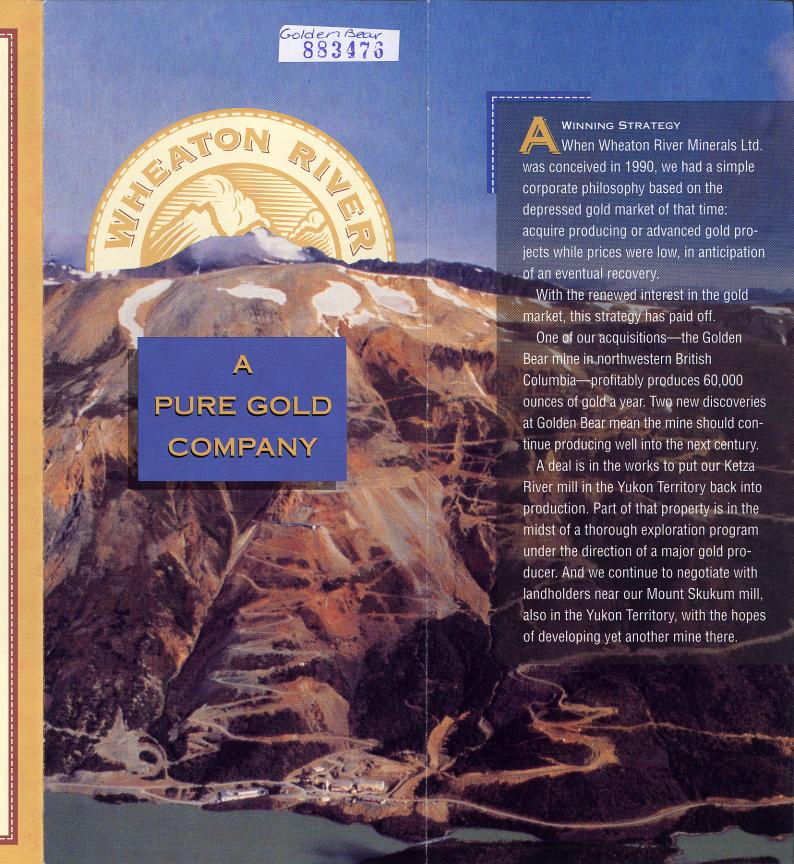
Listing: Toronto Stock Exchange Symbol: WRM 12 (G) 32 (B) Exemption: 82-3559 Shares outstanding: 17.3 million

For more investor information: 1-800-567-6223

All prices in Canadian currency except where noted. \$1 US=\$1.33 Cdn.

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The Golden Bear mine was built in 1989 at a cost of \$90 million. When we acquired an 85 percent interest in the mine last year, it had been producing more than 50,000 ounces of gold a year since 1991. And 1993 was the best year ever—we extracted nearly 60,000 ounces from Golden Bear. Our operating costs to date have averaged \$240 US per ounce.

The Golden Bear mine produces at a rate of 143,000 tons of ore a year. The grade of the Main Bear zone, which is currently being mined, is among the highest in North America—0.44 ounces of gold per ton.

Environmental concerns are important in our operations. The Golden Bear mine features a state-of-the-art gold-mining facility that's specially designed to prevent the release of any materials that may harm the environment.

The known deposits are sufficient to support a mine life through 1997. But that won't be the end of our operations in this area. We control more than 30,000 acres of mining lands, and a \$3.5-million exploration program during the next six months will test the potential of this vast area.

Wheaton River's three main projects are located in Western Canada (below). A weekly gold pour at Golden Bear (left). Wheaton River has re-established underground mining at Golden Bear (below). Pacific Ocean **PROPERTY LOCATIONS** The Golden Bear boasts a state-of-the-art milling facility (left).

Already two potentially major discoveries have been made near the Golden Bear.

First was the Grizzly zone, which promises to

be a repeat of the Main zone now being mined. A \$2.2 million underground program is now under way. Then we discovered the Kodiak zone, which appears to be a large deposit with open-pit potential. Drilling will continue here throughout the winter.

Our Ketza River mine is a former producer that hosts a number of small gold deposits. Another company, which owns a nearby gold deposit, has agreed to a deal that will see the Ketza River mill being used to produce their gold. In return, we will own 50 percent of the company operating the mine. Meanwhile, the Ketza River property has been dealt to Hemlo Gold Mines, which can earn a 60 percent interest by spending \$2 million in exploration. A comprehensive drilling program is planned for 1994.

We also own the Mount Skukum property and mill, and are looking for opportunities to bring this project back into production.

Wheaton River has an exciting future ahead of it. Join us now—and be part of that future.

A PURE GOLD COMPANY