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(Roundup '04)

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B.C.'s Cariboo Region

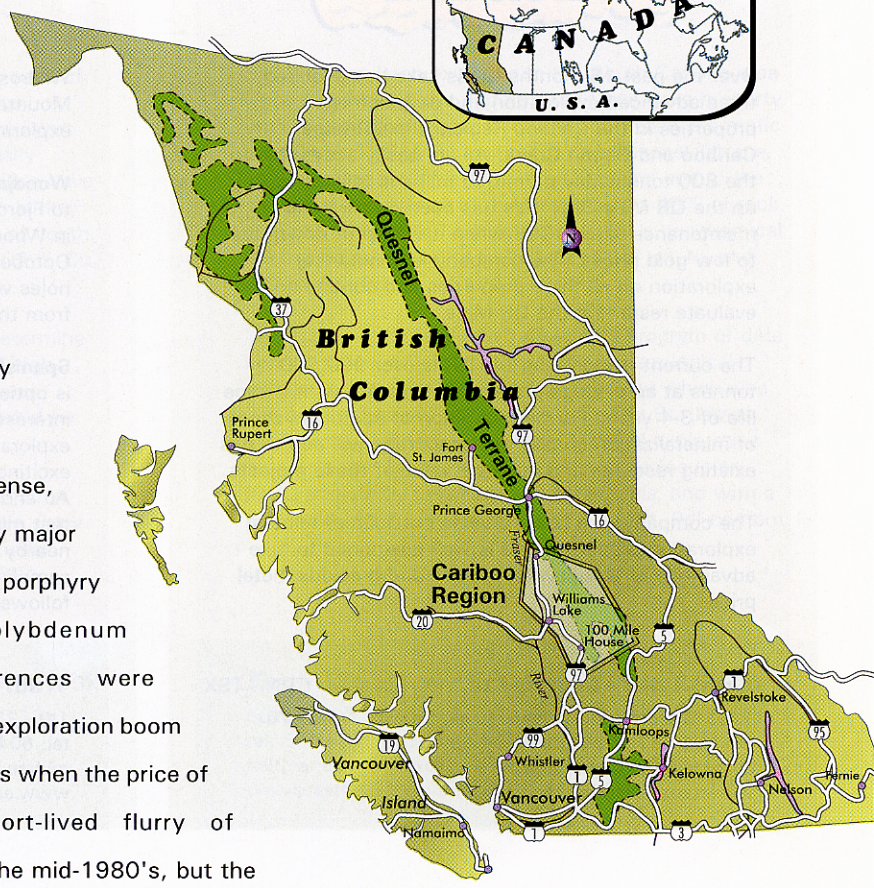
Rich Past, Prospective Future

The Cariboo region in central British Columbia has a long and exciting mineral exploration history that began with the discovery of the first major placer gold mines in British Columbia in the 1850's, near the village of Likely. Placer mining still goes on, and gold exploration remains very active in this rich mineral terrain.

The copper boom of the 1960's brought intense, renewed interest to the Cariboo as many major companies explored the region for porphyry copper-gold and copper-molybdenum deposits. Numerous occurrences were discovered, and the regional exploration boom carried into the early 1970's when the price of copper waned. A short-lived flurry of exploration occurred in the mid-1980's, but the area has been generally inactive for over a decade.

The geology of the area is very prospective for the discovery of alkalic copper-gold porphyry deposits, such as the Mt. Polley Mine near Horsefly, and for bulk mineable and underground gold deposits. Activity has grown considerably over the last three years in anticipation of a resurgence of metal prices.

Renewed interest in British Columbia exploration has been spurred by rising metal prices and a change in political climate. 2003 saw a 25% rise in spending, with further increases expected in 2004. The demand for high quality exploration properties has brought significant value to those companies who have a long history of successful mineral development in British Columbia and who managed to retain their properties during the recent period of slow mineral exploration.



IMPERIAL METALS
CORPORATION

III - TSX



FEX - TSX-V



AOU - TSX-V



CRN - TSX



SKV - TSX-V



WRS - TSX-V



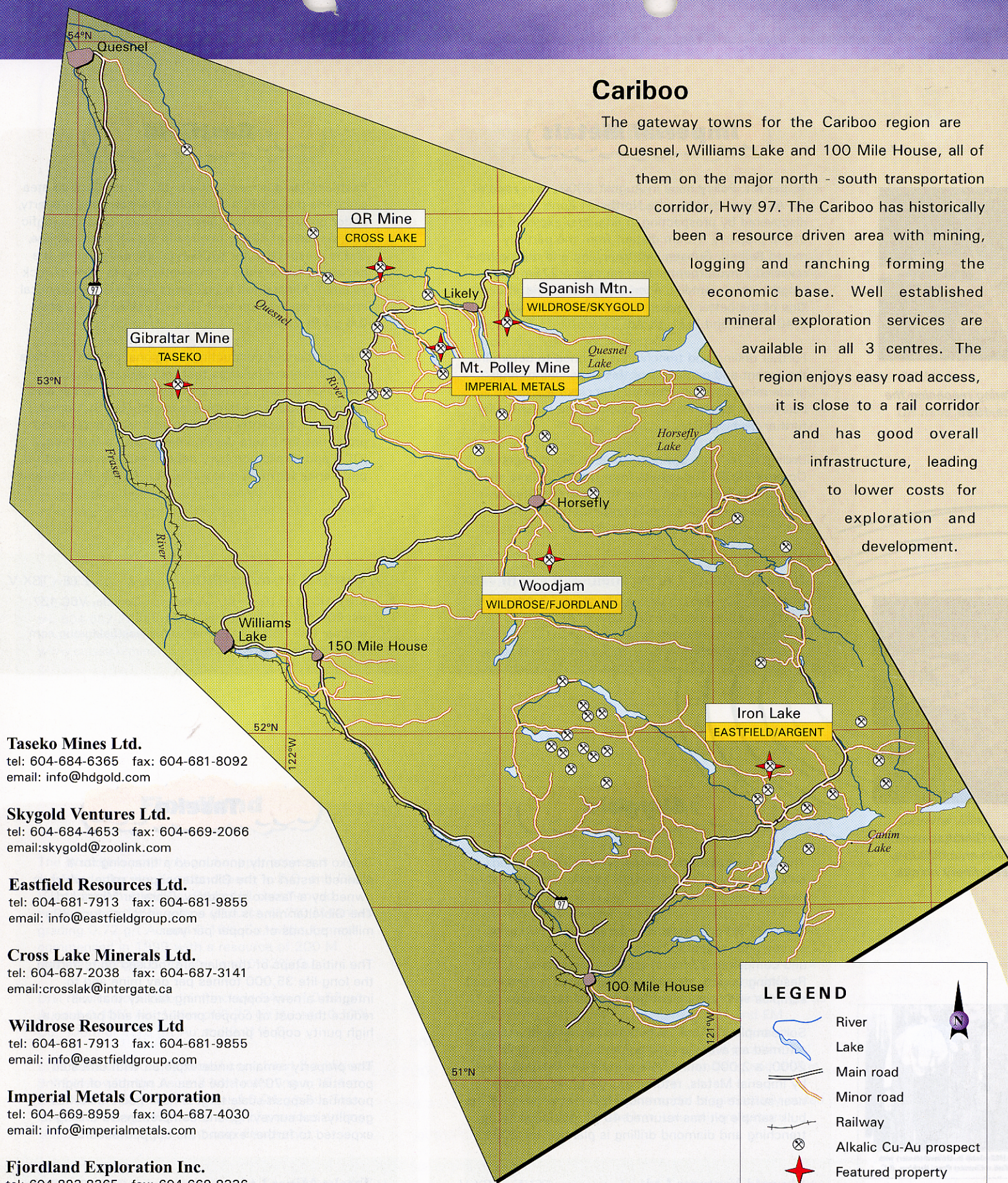
TKO - TSX-V



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Cariboo

The gateway towns for the Cariboo region are Quesnel, Williams Lake and 100 Mile House, all of them on the major north - south transportation corridor, Hwy 97. The Cariboo has historically been a resource driven area with mining, logging and ranching forming the economic base. Well established mineral exploration services are available in all 3 centres. The region enjoys easy road access, it is close to a rail corridor and has good overall infrastructure, leading to lower costs for exploration and development.



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