

Congress
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LEVON RESOURCES LTD.

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October 3, 1988

Ministry of Energy, Mines & Petroleum Resources
Mineral and Policy Evaluation Branch
Room 105, 525 Superior Street
Victoria, B.C.
V8X 1X4

Attention: Mr. Raymond L. Crook, Chairman
Mine Development Steering Committee

Dear Sir:

In compliance with the requirements of the Mine Development Review Process, enclosed herewith are five sets of the Stage I Submission (Vols. I and II) for the Congress Project near Gold Bridge, British Columbia. This report presents the results of the baseline environmental studies, the project description, and the assessment of the environmental and socio-economic impacts foreseen as a result of this project.

Since the project is neither large nor complex, we request that the Mine Development Steering Committee grant Approval-in-Principle for this project so that work may proceed on obtaining the Stage III permits. The timely receipt of an Approval-In-Principle and preparation of permit applications are necessary to achieve the targeted start-up of production in the Fall of 1989. If any deficiencies should be identified during the Stage I review in either the data base or project description, we further request that the acquisition of outstanding information be made part of the Stage III activities.

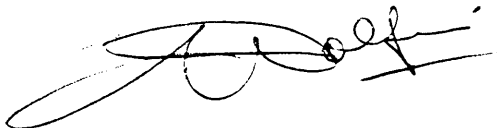
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If you have any questions regarding the Stage I Report please do not hesitate to contact us.

Respectfully submitted,
LEVON RESOURCES LTD./CONGRESS OPERATING CORP.

A handwritten signature in black ink, appearing to read 'Louis Wolfin', with a stylized flourish at the end.

Louis Wolfin, President

Enc. Five sets Stage I Submission, Vols. I and II

CC: Mr. Vic Preto (MEMPR)
Dr. T Schroeter (MEMPR)
Mr. John Dick ((MOE)
Mr. W. Kastelen (MOE)
Mr. Gil Scott (MOE)
Mr. Dennis Deans (DOFE)
Mr. M. Ito (Environment Canada)
Mr. S. Currie (MFL)
Mr. Harvey Sasaki (MAF)
Mr. Daryl Brown (MFL)
Mr. Brian Apland (MTRC)
Ms. Elizabeth Cull (MMA)
Ms. Cynthia Lukaitis (MED)
Mrs. Dyan Dunsmoor-Farley (MSSH)
Mr. John Phillion (MH)
Mr. Eric Denhoff A.D.M., Native Affairs Secretariat
Mr. Rabi Alam, Indian and Northern Affairs Canada
Mr. Michael Eivemark (Robinson, Dames & Moore)