

N.C. CARTER, Ph.D., P.Eng.

Consulting Geologist

1410 Wende Road
Victoria, B.C. V8P 3T5
(604) 477-0419

May 16, 1988

Mr. Waldo Ejtél
President
International Coast Minerals Corporation
1950 Park Place
666 Burrard Street
Vancouver, B.C.
V6C 2X8

Dear Mr. Ejtél:

Re: Kennedy River Gold Camp

I have briefly reviewed data provided regarding International Coast Mineral's Kennedy River holdings and offer the following comments:

1. It appears that most surface work and drilling to date has been directed to the Bear property and only work of a limited nature has been carried out on the remainder of the Company's large land holdings. Much of this work has apparently consisted of surface sampling of specific structures and little regional work has been completed.
2. A compilation and synthesis of work to date needs to be done to properly plan future programs. Previous similar studies (eg- Goldsmith's 1986 report and other property examination reports) should assist in the compilation. Summary reports of work done and results obtained from the various zones, to be prepared by your geologist, will also be extremely useful and will result in a significant time saving.
3. I would suggest that you consider my preparing an overview report in summary form which will include a preliminary assessment of the gold-bearing zones identified to date and recommendations for further work. This report could probably be done during the first half of June, depending on the availability of the background information.

Yours very truly,

N.C. Carter