

LEGEND

1. Granduc Mines - Newhawk Gold
2. British Silbak - Westmin Resources
3. Tournigan Mining - Westmin Resources
4. Western Canadian - Sulphurets Gold
5. Teuton Resources - Westlake Resources
6. Teuton Resources - Territorial Petroleum Ventures
7. Teuton Resources
8. Catear Resources
9. Catear Resources - Eian - Bighorn
10. Silver Princess Resources - Magna Ventures
11. Staked (East Gold Mine)
12. Westlake Resources
13. Allure Resources
14. Cons. Slikina Silver - Kerrisdale Resources
15. Consolidated Silver Butte
16. West - Mar
17. Cove Energy - Hi-Ash Ventures
18. Tenajon Silver
19. Esso Minerals - Scottie Gold - Tenajon Silver
20. Scottie Gold
21. Tenajon Silver - Newhawk Gold - Northair Mines
22. Granduc Mines
23. Norm Tribe
24. Hans Forster
25. Staked
26. Pacific Cassiar - Teck
27. Staked
28. Noranda Exploration
29. Square Gold Exploration
30. John Woodcock

- CATEAR RESOURCES LTD.
- * FORMER PRODUCING GOLD-SILVER MINES
- GOLD-SILVER ZONES CURRENTLY UNDER ACTIVE EXPLORATION

GOLDWEDGE PROPERTY

Developing an Orebody

802929

HIGHLIGHTS:

- 100% interest in Goldwedge Property.
- Capital expenditures of \$3,000,000 to date, sufficient financing to complete project.
- A total of 16,100 feet drilled to date, drill indicated reserves of 146,437 tons of 0.837 oz/ton Au and 2.56 oz/ton Ag (uncut).
- 1,200 foot underground program commenced November 1987 and currently advancing at the rate of 20 feet/day.
- A total of 30,000 tons of pilot milling and development work will commence April 1988 at the rate of 120 tons/day.
- Necessary mill equipment purchased and on site.
- Metallurgical testing shows recovery of 96.7% Au and 95% Ag by combination of gravity separation and flotation cells.
- Projected monthly pre-tax cash flow of \$685,525 based operating costs of \$302/oz. Au – gold price of \$550/oz. Cdn. and silver price of \$8/oz. Cdn.

Capitalization: Authorized 20,000,000 Outstanding 9,192,048
Market: VSE-CAA.A U.S.-SEC 12G-82 1615
Current Price: \$0.90 - \$1.10
Price Ranges: High/Low 1986: \$0.45/\$0.10 1987: \$1.95/\$0.26

For A Comprehensive Information Package

Name _____

Address _____

City _____ Prov/State _____

P.C./Zip _____ Phone () _____

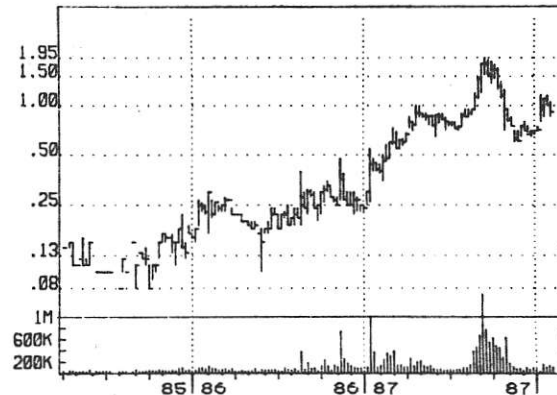
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