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Mining Consultants

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President and Directors
Fenway Resources Ltd.
6-10th Avenue South
Cranbrook, B.C.
V1C 2M8

March 5, 1985

Re: East Kootenay Claims
Fort Steele Mining Division
Cranbrook, B.C.

Dear Sir:

This letter will provide permission to include my letter report of February 21st, 1985 in your amended prospectus. The letter report accepts the Phase I work accomplishments and expenditures and recommends advancing into Phase II, estimated to cost \$45,900.

My report of April 11th, 1984 contains no cost estimates for a Phase III activity. This phase, a success related continuation would consist of limited diamond drilling to substantiate the air-track results of Phase II. The program could be cost estimated at:

1200 feet diamond drilling	\$36,500
Assaying and Freight	2,000
Transportation and Lodging	2,500
Supervision	3,000
Phase II and Phase III Drilling	
Compilation Report	6,000

	Total 50,000
	Contingency 10% 5,000

	Total \$55,000

In combination, Phase II and III would cost out at slightly better than \$100,000.

I wish you success,

Yours truly,

W.G. Hainsworth & Associates Ltd.,

W.G. Hainsworth, P.Eng