



October 29, 1985

File: #X01-2557-4

Fenway Resources Ltd.
1250 Homer Street
Vancouver, B.C.
V6B 2Y5

Attention: Mr. W. Inverarity

Dear Sirs:

RE: FENWAY RESOURCES LTD.- DRAFT
PROSPECTUS DATED JULY 12, 1985

Further to our letter of October 25, 1985, we now wish to advise that our consultant has reviewed the report and letters of Mr. Hainsworth, P. Eng. and has provided the following comments:

- 1) The engineer describes the Prospectors Dream Vein and Hill Vein, and the sample and assay results on page 9 of the April 11, 1984 report. The engineer describes the Galena, Baldy and Weaver veins and or shears, and the sample and assay results, on page 10. On pages 1 and 3, the author advises that at the time of his examination on April 5, 1984, deep snow covered the claims and the major points of interest could not be visited.

The engineer is invited to comment on the source of his information.

- 2) To provide clarification and sufficient information of an analysis of the merits of this property, it will be necessary for the issuer to provide a map showing the location of the veins and shears and the sample locations.
- 3) The letter dated March 5, 1985 by Mr. Hainsworth advises that he accepts the Phase 1 work accomplished and recommends advancing to the second phase. To provide full disclosure, a potential investor should be advised as to the geochemical and geophysical results, the location of the trenches and samples and the assay results from this sampling.
- 4) In my opinion, the submission is unacceptable in its present form.

Based on the above comments we have concluded that it would be

inappropriate to proceed with the vetting of this submission since our consultant appears not to have received the full disclosure required in an engineering report to either satisfy the disclosure requirements of a prospectus or to make an assessment as to the merits of the property.

We await the submission of an engineering document which will satisfactorily address all of the points raised above.

Yours truly,



Patricia Parisotto, R.I.A.
Supervisor, Filings

PP/bl

cc: Mr. M. Haywood
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Aldergrove, B.C.
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