



Province of
British Columbia

Ministry of Consumer
and Corporate Affairs

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*Received
Jan 3/86*

December 23, 1985

File: #X01-2557-4

Fenway Resources Ltd.
1250 Homer Street
Vancouver, B. C.
V6B 2Y5

Attention: Mr. W. Inverarity

Dear Sirs:

RE: FENWAY RESOURCES LTD.

Our mining engineer advisor has the following remaining comments on the report dated April 11, 1984 and the letter dated November 19, 1985 of Mr. Hainsworth and other material submitted:

With the letter of November 19, 1985, 6 fold out maps were supplied which possibly provide the information showing the location of the veins, shears and sample locations. However this submittal will not be incorporated in its present state into the prospectus and as a consequence the investor will not be provided with full disclosure. It would be my suggestion that before this report is accepted the maps should be revised to clearly show the results of the program which has been accomplished subsequent to the April 11, 1984 Hainsworth report.

The engineer should be invited to outline as a summary incorporated in the report precisely what has been accomplished as the first phase, the results and whether this warrants advancing to the second phase.

Our comments on the rest of the submission will follow shortly.

Yours truly,

Marcine Renner
Filings Analyst

MR:ag

cc: W. G. Hainsworth & Associates Ltd.
905 - 837 West Hastings Street
Vancouver, B. C.
V6C 1B6

W. G. HAINSWORTH & ASSOCIATES LTD.

Mining Consultants

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837 WEST HASTINGS STREET
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January 27, 1986

Your File : #X01-2557-4

Ms. Marcine Renner, Filings Analyst
Superintendent of Brokers,
1100 - 865 Hornby Street,
Vancouver, B.C. V6Z 2H4

Dear Ms. Renner:

Re: Fenway Resources Ltd.

As per your letter of December 23, 1985 I enclose herewith:

An Addendum to my report of April 11, 1984 report which updates operations carried out on the subject property, the results and recommendations as to further work. To clarify the report further, a "Location of Working Areas" map is included in the addendum, along with a revised CONTENTS page.

I hope this meets all requirements.

Yours truly,

W.G. Hainsworth P.Eng.

cc: Mr. W. Inverarity,
Fenway Resources Ltd.,
201 - 8722 Selkirk St.,
Vancouver, V6P 4J4