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George Cross News Letter

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NO. 87 (1997)
MAY 6, 1997

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GALLERY RESOURCES LTD.

[GYR-ALBERTA]

QUESNEL AREA PLACER GOLD - Gallery Resources has scheduled PRODUCTION TO START the start of placer gold production for early May/97 from the 100% owned, 90% net after 10% royalty to land owner, Hannador property, located 22 mileseast of Quesnel, BC. The three year exploration and this year's production permits have been approved for Gallery, by the Department of Energy & Mines Division of the BC Government, to allow Gallery to begin production on the shallow ore reserves outlined in the 1996 bulk testing program. These reserves are 400,000 tons with a recoverable gold value of Cdn. \$10 per ton. The initial start up production goal for the Hannador property is 2,500 tons per day. Currently on site, all excavation equipment, and the gold production facility are undergoing final preparation for the upcoming season.

An exploration program of bulk sampling to test both shallow and deep gravel benches on the property will continue to outline additional ore reserves to assure the company of long term sustainable production.

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