1710 - 609 GRANVILLE ST PO BOX 10363 VANCOUVER BC CANADA V7Y 1G5 (604) 683-7265 FAX 683-5306

George Cross News Letter

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NOBLE METAL GROUP INC. [NMG-V] 25,010,119 SHS.

CARIBOO PROJECT REVIEW - Dorothy Dennis, president, reports mobilization of crew and equip-

ment was completed in early April 1997 to the site located at the conbfluence of Snowshoe and Keithley creeks, 20 km north of Likely, 70 miles east of Williams Lake, BC. The main access road (about eight miles) to the property was cleared of snow and ice as well as the campsite, landings and the main placer mining areas. Over four miles of extra ditching along the access road was completed to contain the extra runoff from the extreme snowfall. Additional culverts were installed to divert excess water flow from the production area of the placer gravels.

Extra features are being added to the placer production plant in order to facilitate the capture of fine gold to mesh sizes from minus 50 to minus 70 mesh. This is expected to increase the value per cubic yard of gold recovered. These new features will be tested for a

period of 30 days and the results will be announced.

The trucks have been booked for the hauling of the plant to the mine site and the arrival of the plant is expected at the end of May. Once the plant is onsite and assembled (about five days after arrival), various types of clay, gravels and silt will be processed through the plant for the first few days to make sure all the various features are functioning as designed before starting production.

The company's geologists and engineers are presently reviewing technology using induced polarization, resistivity and electromagnetic surveys on the mineral claims in conjunction with audio-magnetelluric methods to locate the source area of hydrothermal deposits or magmatic intrusives at depth. This system can penetrate to depths of 325 to 500 metres (1,000 to 1.500 ft). Upon the direction of the geologists, Noble Metal plans to proceed with the surveys. (SEE GCNL NO.17, 24Jan97, P.4 FOR PREVIOUS CARIBOO GOLD PROJECT UPDATE)

93A General