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George Cross News Letter

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DALMATIAN RESOURCES LTD.

[DTN-V] 6,888,642 SHS.

MORE TAY PROJECT DRILL RESULTS - Frank Milakovich,
president,

Dalmatian Resources Ltd., reports results from diamond drill hole, Apex zone 97-1 a the 100% owned Tay property, 37 km northwest of Port Alberni, Vancouver Island, BC. From 218.53 to 219.64 metres, the drill intersected a section of siliceous breccia carrying pyrite and arsenopyrite which assayed from 0.126 to 0.143 oz. gold/ton, 1.1% lead, 1% zinc and lower values of copper, silver, and nickel. These results are in line with a previous Apex DD hole in 1979, which carried 3.5 - 10.32 grams gold/tonne from a 3.5 metre showing.

Dalmatian will continue its 1997 diamond drill program with the aim of proving tonnage in the three vein structures, Morning, Apex, Tay East. Drilling is scheduled for the Tay Centre and Tay West Zones. Due to lateness of this season, work on the Knob zone will resume after spring breakup. Mineralized zones near these structures are scheduled for exploration in 1998. In particular the G2 zone containing the copper porphyry showing and the skarn showing in E15 which yielded 11.6% copper from a grab sample.

These vein structures returned gold assays ranging from 3 to 28.02 grams/tonne to the 420 grams gold/tonne in DD 94-08. Drilling on the Apex, Morning and Tay structures will be carried out to extend the east-west strike length. Following analysis of new field information and consultation with Geotronic's Survey Inc., drilling will also resume on the E-1 sulphide anomaly. (SEE GCNL NO.234, 5Dec97, P.2 FOR PREVIOUS TAY PROJECT DATA)

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