

LA ROCK MINING CORP. (LAR-V)

SHOW & TELL NOV. 6/92 TO - To date in 1992 La Rock Mining REVIEW RECENT EXPLORATION drilled 47 holes for a total AND RESERVE EXPANSION of 8,500 ft of core. Drilling is continuing. All of the holes have been drilled in the Tedi Pit area of the property 30 miles north of Squamish, B.C. Recent results indicated three parallel structurally-controlled mineralized lens zones, each in the shape of a trough. These zones have been traced and drilled for an east-west strike length of 800 feet. They are still open to both the north and south and to depth. See the accompanying pit area plan and drill hole location map with table of assay results overleaf pages 3 and 4.

Martial H. Levasseur, president, will make a special presentation of the results on Nov. 6, 1992, from 9:00 a.m to 4:00 p.m. at the company office 1400 - 409 Granville St., Vancouver, B.C.

EXPLORATION RESULTS ON TROUGH NO. 1, TEDI PIT AREA - On the basis of the results from 1992 holes, the No.1 trough has a length of 100 m east-west and open at each end, a width of 25 m. north-south and 25 m thick, of which 10 m is a higher grade. The data from 19 holes gives a drill inferred tonnage of 250,000 tons available to a 1:1 strip ratio.

EXPLORATION RESULTS ON TROUGH NO. 2, TEDI PIT - On the basis of the results from these holes the No.2 trough has a length of 40 m east-west and open at each end, a width of 15 m. north-south and 25 m thick, of which 10 m is higher grade. The data from 10 holes gives a drill inferred tonnage of 100,000 tons available to a 1:1 strip ratio.

EXPLORATION RESULTS ON TROUGH NO. 3, TEDI PIT - On the basis of the results from these holes, the No.3 trough has a length of 40 m east-west and open at each end, a width of 15 m. north-south and 25 m thick, of which 10 m is a higher grade. The data from 6 holes gives a drill inferred tonnage of 100,000 tons available to a 1:1 strip ratio.

Holes drilled in the Trough No.3 area in 1992 include No.'s, 6, 7, 10, 13, 14, 15.

OTHER TEDI PIT AREA ZONES - Trough No.4 area is also called the Tedi pit South where holes in 1974 included Nos. 13, 14, 15, and in 1992, Nos. 8 and 9. There is a fifth area some 100 m to the south of the Tedi pit South or No.4 trough area, where recent surface trenching located massive sulphides which have been chip and grab sampled with assay results awaited. -CONTINUED ON PAGE TWO-

92JW 1
p. 1 of 6

LA ROCK MINING CORP. (LAR-V)

CONTINUED FROM PAGE ONE - Deep penetrating Pulse EM shows this zone to be over

4,000 feet long, mainly overlain by an andesite bed of variable thickness, obscuring this ore zone from previous operators. The stratabound mineralization is following the form of a syncline in an andesite to dacite tuff at the contact of a coarse blue quartz eye dacite tuff. This is identical to the mineral at Britannia Beach which produced 55,000,000 tons of ore grading 1.1% copper, 0.65% zinc, 0.02 oz. silver/t and 0.02 oz. gold/t. The Tedi Pit has also been classified as a Kuroko-type volcanogenic massive sulphide deposit in the Gambler formation similar to the Western Mine deposit at Buttle Lake, Vancouver Island, B.C.

The 1992/1993 drill program in the Tedi Pit is designed to expand both the 75,000 tons proven and 370,000 tons probable reserves reported by Robert L. Roscoe, P. Eng. in his 1974 progress report on the Tedi pit area. Surface sampling in the Tedi Pit by Dr. Peter Fox, assayed 0.047 oz. gold/t, 4.30 oz. silver/t, 10.9% lead, 14.98% zinc, 1.71% copper over a 16-foot trench.

OBJECTIVES- The immediate objective of the 1992 and 1993 program as reported by the president is to drill indicate open pit reserves of 1,500,000 to 3,000,000 tons grading between \$45.00 and \$50.00 per ton gross metal value which could support for 15 years an open pit mining operation feeding a 500 ton-per-day concentrating plant producing concentrates of lead, zinc and copper. It is estimated with mining milling and interest costs of \$30.00 per ton, the mine could provide \$20.00 per ton operating profit/cash flow, provide a 24-month capital pay out on the \$7,000,000 capital cost of the mill (\$20.00/t x 500 tons/d x 360 days x 2 years = \$7,200,000 for capital cost payout.) There are also substantial values in the ore of silver, gold, cobalt and cadmium, which with favourable smelter contracts, could add to the net payments to the mine.

SOME HISTORY - The Tedi property was first explored in 1960 when the president Martial Leveseur staked the southeastern portion of the area covering Snow Creek and the area of the Silver tunnel.

He then prospected, soil sampled and geologically mapped portions of the property over the following years. With road building and logging in the area improving access, the pace of exploration increased.

In 1962, the property was farmed out to Placer Dome/Canex which drilled three holes in the Main Zone gold area for results of 7.0 and 4.0 oz. gold per ton across 12 feet. Later a 50-ton sample from this area graded 2.9 oz. gold per ton.

In 1965, the property was acquired by a private company named Van Silver Exploration which carried out limited exploration over the next several years. After a public share offering in 1967, the pace of exploration again increased mostly with surface sampling, trenching and bulk sampling. In 1968, Rolling Hills Oil & Gas optioned the claims to carry out inconclusive, randomly scattered percussion drill holes.

In 1969 and 1970, the property was under option to Noranda which completed extensive soil sample surveys and drilled 8 holes on a number of wide-spaced showings seeking a large tonnage potential.

In 1971, Van Silver raised an additional \$250,000 by public share sales and between then and to 1973 drilled 16 holes in the Tedi pit area. In 1975, the Silver Tunnel was driven some 1,000 feet followed by 20 underground drill holes to indicate reserves of 250,000 tons grading 15 oz. silver/, 0.1 oz gold/t (at that time the gold was valued at \$3.50 to \$4.00 per ton). In 1976, the company name was changed to Van Silver Mines and a program was developed to build a 100 ton-per-day silver recovery mill which operated briefly before a unsuccessful internal control battle resulted in receivership and termination of operations.

In 1978, Cominco optioned the property and spent \$100,000 confirming previous results in the Silver Tunnel area plus one step-out hole in the Tedi Pit area.

In 1979, Northair optioned the property to spend some \$700,000 over the next few years to 1985, mainly in the Silver Tunnel area. During 1988 through 1990, Placer Dome once again optioned the property to spend some \$250,000 on soil sampling (which returned strongly anomalous areas), mapping, VLF-EM and magnetometer surveys. These targets were not tested until 1991 when La Rock started the current program by carrying out the pluse EM survey and bulldozer trenching leading to the present on-going drilling program.

In summary, the property has been under exploration more or less continuously since 1960. Some \$1,500,000 has been spent by a number of major mining exploration companies. All of which give the Tedi Pit a number of the basic mine-making requirements, some of which call for a minimum of 10 years exploration; favourable geology close to other producing mines and having been explored and turned down by a minimum of three major companies.

PROPERTY ACQUISITION TERMS - La Rock agreed in Oct. 1991, to option from Silver Tusk Mines Ltd. a 100% of 161 units, 10,000 acres, for 200,000 shares plus a 0.5% net smelter royalty.

REORGANIZATION AND FINANCINGS - Name changed from Silver Hill Mines Ltd., Sept. 30, 1991. On Nov. 14, 1991, the company sold 1,200,000 post-consolidated units at 15¢. On March 20, 1992, the company completed the sale of 600,000 units at 15¢ each with one-year warrants on a further 600,000 shares at 15¢ each. On May 8, 1992, the company completed a 400,000-unit private placement at 25¢ each. Between July 15 and Aug. 31, 1992, outstanding warrants were exercised for proceeds of \$180,000. Of the 100,000,000 no par value shares authorized, 4,964,989 shares are issued, including 185,000 in escrow on Sept. 30, 1992.

PROPERTY LOCATION AND SIZE - The Brandywine property is a volcanic massive sulphide lead/zinc/copper project located between 2,000 and 3,300 feet elevation, 25 miles north of Squamish on Highway 99 and 10 miles southwest of Whistler, 2 miles west of the Northair Mines former producer, 70 miles north of Vancouver, B.C. The workings are 25 miles from deep sea port, 2 miles from a main line railroad and an all-weather main tourist highway, with electric power transmission lines. The open pit mineralization is at moderate elevation in a recently logged area with no environmentally sensitive aspects.

GEOLOGICAL THEORIES - Deep penetrating Pulse EM survey, conducted to define a large VLF EM anomaly, confirmed the target and indicated the Tedi Pit zone to be over 4,000 feet long. The overall pulse EM anomaly contains within it four stronger parallel conductors. Mapping and prospecting has shown a strong geological structure.

Dr. Peter Fox, P.Eng., consulting geologist, has reported "The Tedi zone is thought to be a sheared volcanogenic massive sulphide deposit lying structurally below the quartz porphyry. The latter is probably a rhyolite flow or tuff unit, part of the Callaghan Roof Pendant assemblage. Northerly shears have considerably deformed the primary sulphides and re-mobilized much of the sulphide material into a shear-hosted environment. The strong Pulse EM conductor lies under a granitoid volcanic vent and is reflected by a pronounced circular magnetic low.

Geochemical soil values leaching down-slope and over this conductor are in the order of 100 to 4,500 parts per billion gold, several thousand ppm zinc, lead and copper. The importance of the granitoid vent has been confirmed by a rock chip sample of 180 oz. silver/t, 0.15% lead, 0.1% zinc.

92JW 1 p 20fc

LA ROCK MINING CORP. (LAR-V)

-CONTINUED FROM TWO-

MULTITUDE OF MINERAL TARGETS OLD AND NEW

The pulse electro-magnetic survey confirmed the synclinal shape of the conductors and recommends the drilling of a number of strong conductors including a 1,000-foot hole to intersect a deep conductor associated with the geochemically anomalous Mckenzie area which would form the southern end of the syncline some 2.5 km from the Tedi pit.

OTHER PROPERTY TARGETS

Elsewhere on the property, prospecting, geological mapping, bulk sampling and limited drilling has located many other mineralized areas where further exploration is recommended.

- Main Zone, located 1.2 km south of the Tedi Pit, was sampled by a one-ton bulk sample which assayed 1.22 oz. gold/t, 6.3 oz. silver/t, 4.2% lead, 2.4% zinc. A further 50 tons was shipped Sept. 14, 1964, to the ASARCO smelter at East Helena, Montana, which returned 2.94 oz. gold/t, 12.50 oz. silver/t, 9.9% lead, 7.4% zinc and 0.3% copper.

- Silver Tunnel, 250 meters south of the Main showing, was driven in 1975 some 1,000 feet followed by 20 underground drill holes to indicate reserves of 250,000 tons grading 15 oz. silver/, 0.1 oz gold/t (at that time the gold was valued at \$3.50 to \$4.00 per ton). As shown elsewhere in this report the Silver Tunnel was further explored and developed for limited mining.

- Mckenzie area, 2.5 km south of the Tedi pit, forms the southern end of the syncline. These showings are scattered on the hillside above the old mill site. They consist of a set of minor, subparallel shears which host small sulphide occurrences.

92JW 1

p. 3 of 6

Surface sampling by R.L.Roscoe 1974,
across a 16 foot trench assayed:
0.08 oz.gold/t, 3.40 oz.silver/t, 7.78% lead, 11.15%
zinc, 0.78% copper.
Drilling to 1971 indicated 70,000 probable tons or
123,000 tons possible of:
0.01 oz.gold/t, 3.68 oz.silver/t, 2.07% lead, 2.044
zinc, 0.22% copper.
Also, Mr.Roscoe reported possible tonnage in this shear
zone as 350,000 tons.
Surface sampling by Dr.Peter Fox, 1991,
across a 16-foot trench assayed:
0.047 oz.gold/t, 4.30 oz.silver/t, 10.90% lead, 14.98%
zinc, 1.71% copper.

also

random chip sample over 5 square meters:
0.023 oz.gold/t, 1.63 oz.silver/t, 6.45% lead, 5.58%
zinc, 0.79% copper.

In 1967 a 500-ton bulk sample was shipped to the
Cominco smelter at Trail, B.C. to return 0.12 oz.
gold/t, 14.0 oz. silver/t, 22% combined lead and zinc.

OTHER PROPERTIES

On Oct. 15, 1991, the company acquired a 100%
interest, subject to a 2% net smelter return royalty, in
the reverted Crown granted claims Chilcotin 1 through 3
claims located 12 miles south of the Taseko Lake Mines,
Fish Lake project, 150 km west of Williams Lake, B.C.
for \$1,000 cash plus 100,000 shares. The claims were
worked in the early 1900's when good showings of copper
and gold and some silver were discovered.

92JW 1

P. 4 of 6

LA ROCK MINING CORP.

HISTORIC ASSAY RESULTS FOR THE TEDI ZONE

HOLE NO.	INTERVAL FEET	GOLD OZ/T	SILVER OZ/T	COPPER %	LEAD %	ZINC %	WIDTH FEET
NY-1	71.5-87.0	0.03	2.3	0.86	7.12	10.33	15.5
NY-1	72.0-92.0	.04	4.4	2.33	10.80	9.35	20.0
NY-2	78.0-88.0	.03	1.1	.80	3.45	4.95	10.0
NY-3	7.0-12.0	.01	.2	.12	.56	1.14	5.0
NY-3	77.0-87.0	.01	.3	.05	.55	.49	10.0
NY-3	92.0-107.0	.01	.2	.09	.64	.98	15.0
NY-4	49.0-64.0	.01	.5	.11	1.54	1.42	15.0
NY-4	69.0-79.0	.01	1.1	.05	2.68	1.00	10.0
NY-6	16.0-21.0	.01	.2	.08	.60	1.00	5.0
NY-6	31.0-61.0	.01	.5	.27	.82	2.80	30.0
NY-7	16.0-36.0	Trace	.3	.12	.83	1.10	20.0
NY-8	14.0-80.0	.01	.7	.14	1.86	1.06	66.0
NY-10	18.0-38.0	.02	.8	.17	2.78	1.12	20.0
NY-10	116.0-221.0	---	10.0	.04	.55	.33	105.0
NY-10	176.0-221.0	.01	7.8	.10	1.26	.77	45.0
NY-12	18.0-200.0	Trace	2.5	.06	---	---	182.0
NY-12	18.0-113.0	.01	2.4	.08	1.82	1.66	95.0
NY-12	143.0-193.0	Trace	3.9	.07	.34	.44	50.0

NEW ASSAY RESULTS FROM 1992 DRILL HOLES

HOLE NO.	COPPER %	LEAD %	ZINC %	SILVER OZ/T	GOLD FL.	WIDTH FT.	VALUE \$/T
92-1	0.21	0.23	1.41	.25	0.01	15	\$33.25
92-2	.163	.14	1.42	.49	.004	5	\$29.20
92-4	.679	.153	4.41	.56	.018	10	\$80.15
92-5	.12	.575	1.13	.25	.01	25	\$29.59
92-6	.16	.45	.84	.19	.006	15	\$28.67
92-7	.15	2.09	1.49	.48	.012	5	\$46.48

Notes 3,8,9,11,12,13,14,15 drilled outside grid zone

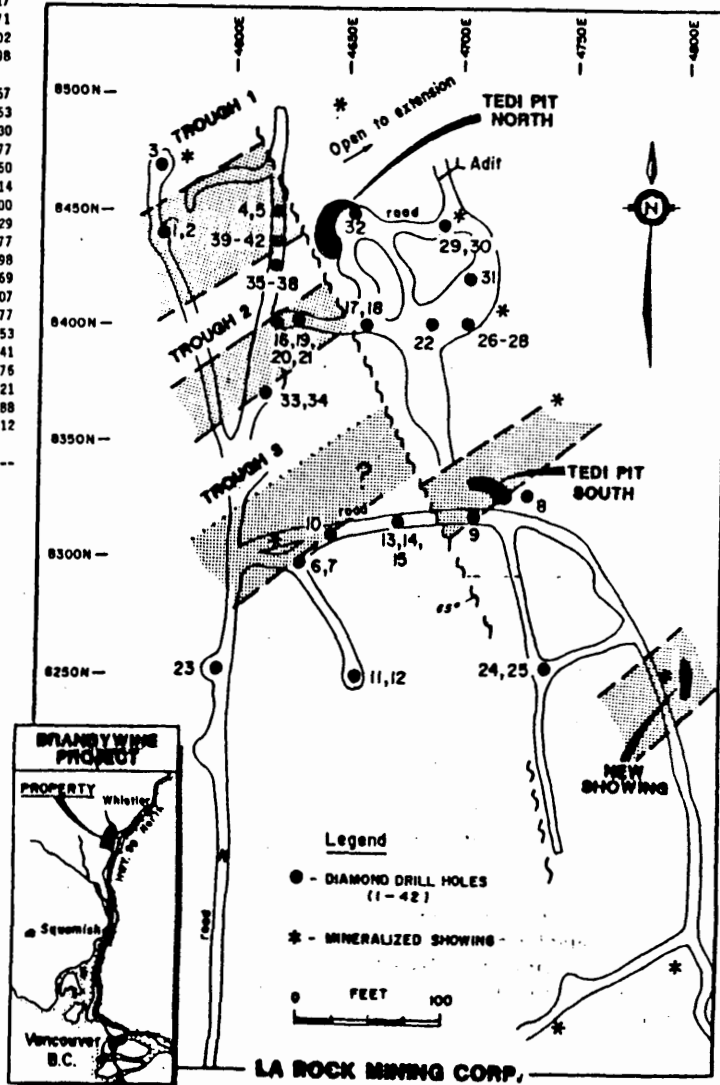
92-10	.13	.36	1.12	.14	.004	10	\$23.11
92-16	.15	3.56	4.45	.85	.012	15	\$109.65
92-17	.11	2.01	1.31	.43	.01	10	\$43.20
92-18	.38	2.01	5.01	.62	.01	30	\$103.17
92-19	.02	.72	1.21	.20	.01	5	\$32.71
92-20	.23	2.61	3.05	.60	.01	30	\$74.02
92-21	.11	1.01	2.44	.29	.009	25	\$51.98

Holes 22,23,24,25 outside grid - minor values

92-26	.098	.32	1.15	.14	.043	5	\$39.67
92-32	.66	.82	6.50	.490	.010	15	\$ 133.63
92-33	.03	.33	.41	.117	.005	45	13.30
92-34	.05	.39	.65	.140	.004	65	17.77
92-35	.10	.97	.99	.238	.011	70	\$ 33.50
92-36	0.22	2.71	2.49	0.68	0.009	5	\$73.14
T.Ft.	.04	.39	.47	.11	.003	45	13.00
92-37	.13	1.59	1.07	.68	.009	25	40.29
T.Ft.	.08	.91	.61	.265	.006	55	22.77
92-39	.70	2.30	2.65	.99	.017	5	87.98
T.Ft.	.10	.48	.82	.176	.005	45	21.69
92-40	.08	1.37	1.26	.25	.017	10	75.07
T.Ft.	.03	.30	.40	.059	.006	50	20.77
92-41	.07	1.10	1.82	.393	.009	15	79.53
T.Ft.	.04	.52	.97	.164	.012	40	43.41
92-42	.09	.79	1.37	.296	.047	25	79.76
T.Ft.	.06	.52	.84	.179	.022	60	45.21
92-43	.20	1.85	2.78	.275	.028	20	131.88
T.Ft.	.13	1.25	1.72	.21	.018	35	85.12

T.Ft. = Total Feet

BRANDYWINE PROJECT TEDI PIT AREA NORTHWEST PORTION OF PROPERTY

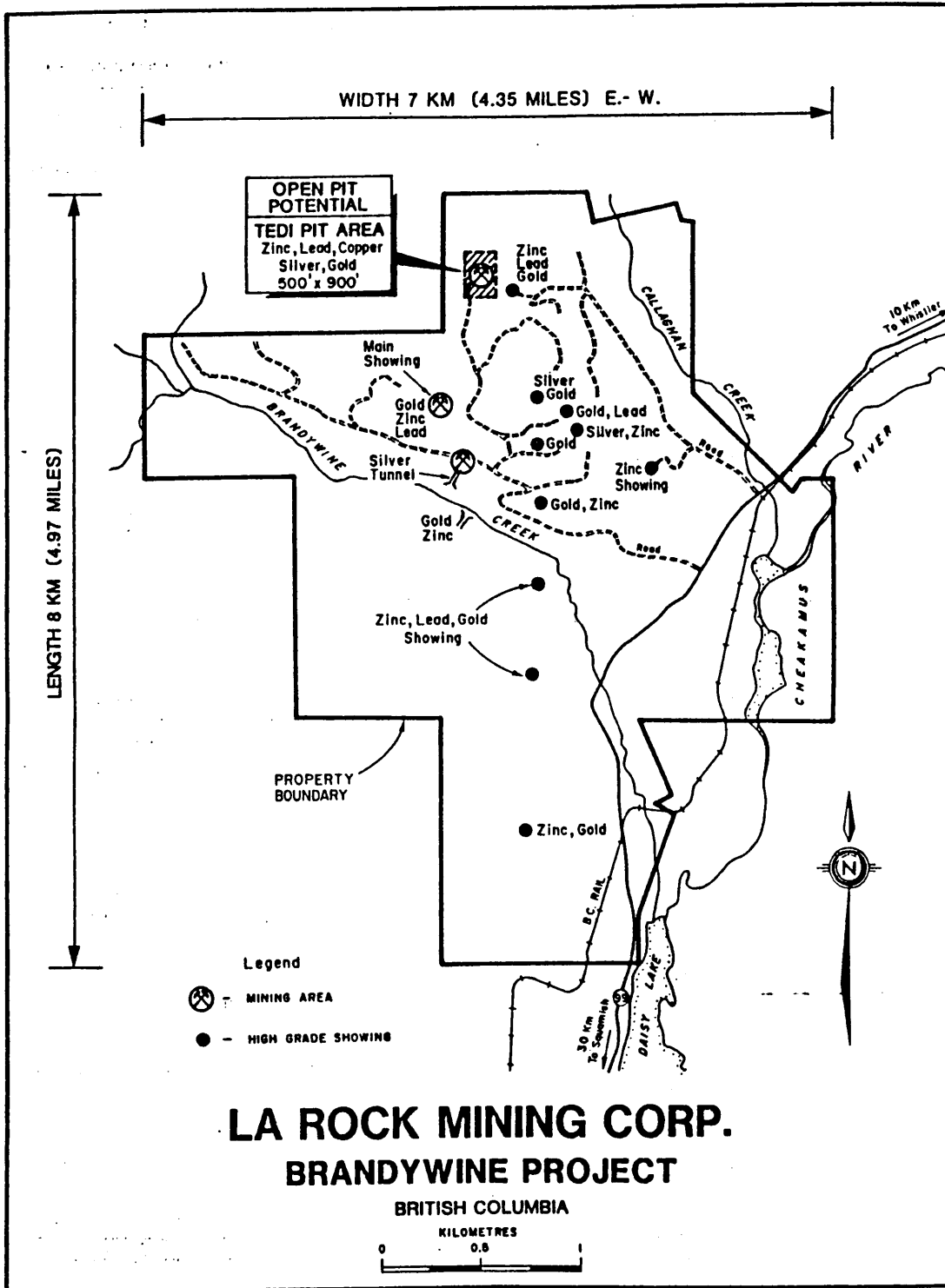


George Cross Mining Letter
 Reliability Reporting

NOVEMBER 5, 1992
 (7262)

92JW 1
 p. 5 of 6

LA ROCK MINING CORP.



92JW 1
p. 6 of 6