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George

WESTERN

LEGION RESOURCES LTD. (LGN-V)

FINANCING OBTAINED - H.Tysseland, president, reports that Legion Resources Ltd. has obtained flow-through financing from Nim Resources Ltd. A total of \$410,000 has been committed by NIM at a share price to be determined. Funds will be used for a fall exploration program on the company's zinc property 8 miles north of Creston, B.C. Work will include a close-grid induced polarization survey over a known geochemical anomaly 400 meters wide and 1,000 meters long to be followed by diamond drilling. Previous exploration has outlined a drill-indicated tonnage of 500,000 tons grading 5% zinc.

Legion Resources recently received Exemption 12g3 from the U.S. Securities Commission for its shares to trade in the United States.

82FSE General