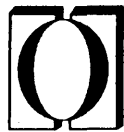
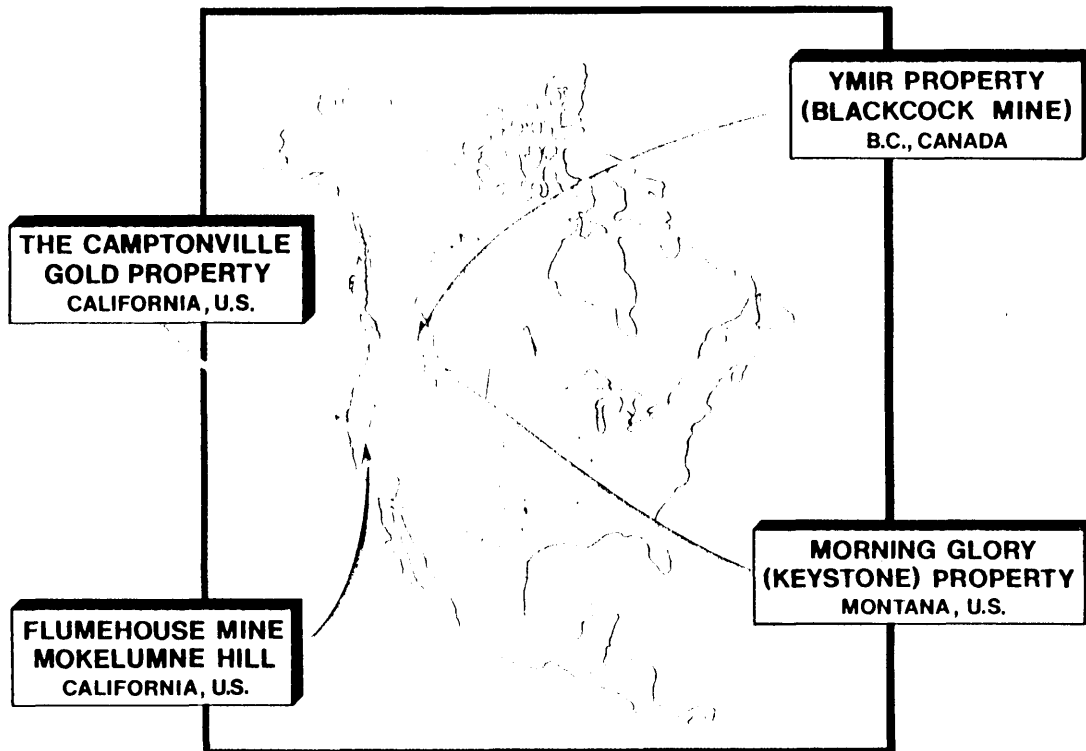


C O R P O R A T E P R O F I L E



O'HARA RESOURCES LTD.

VSE-Symbol: OHR, NASDAQ: OHR AF



O'HARA RESOURCES LTD. (a growth company) is an exploration and development company with gold properties in Canada and the United States. The management's intention is to develop profitable mining operations and to provide a high return on investment through asset growth and cash flow. The company has increased its asset base to US\$15 million through the acquisition of equipment and sound properties.

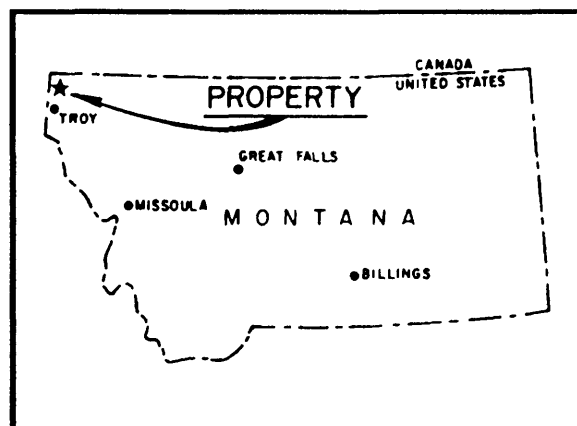
MANAGEMENT

O'Hara Resources Ltd. is managed by a group of experienced mining professionals who have proven abilities in senior management positions. Their experience will be invaluable in maximizing the potential of the COMINCO-O'HARA joint venture.

MORNING GLORY (KEYSTONE) PROPERTY

The Morning Glory property, located in Lincoln County, northwest Montana is in joint venture with Cominco American Inc. which can earn a 60% interest in the property through expenditures incurred to exploring for a silver-base metals deposit patterned after the Sullivan ore body at Kimberley, B.C., which was for 40 years the largest silver-lead-zinc deposit in the world. O'Hara also has a 100% interest in a 10,000 foot gold and silver bearing vein structure above this base metal horizon that has drill indicated reserves of 546,000 tons. Cominco is currently conducting geophysical surveys and a program of deep diamond drilling.

Joint Venture with Cominco American



THE YMIR PROPERTY (BLACKCOCK) MINE

The Blackcock Mine, located in southeastern British Columbia near the town of Ymir, was discovered in 1896. A shaft was sunk and 700 feet of strike length was developed along the Blackcock vein and a number of short crosscuts and pits were completed. In a later phase a two-hundred foot drift was driven 200 feet below the original workings and a 2,000 ton block of ore was mined which averaged between 0.30 and 0.40 ounces of gold per ton. O'Hara has now rehabilitated the old workings and has completed a 1400 foot crosscut. A 500 foot drift has been completed and underground drilling is taking place. A 200 foot vertical raise to the #8 level has been completed. The downward projection of ore from the #8 level has been encountered in the production adit.

FLUMEHOUSE MINE (MOKELUMNE HILL)

This underground mine is located near Sacramento, California. It has been developed by a 380 foot shaft and with all mining equipment already on site, gold production could begin as soon as 90 days after start-up. The property is now in operation and bulk testing is scheduled to begin shortly.

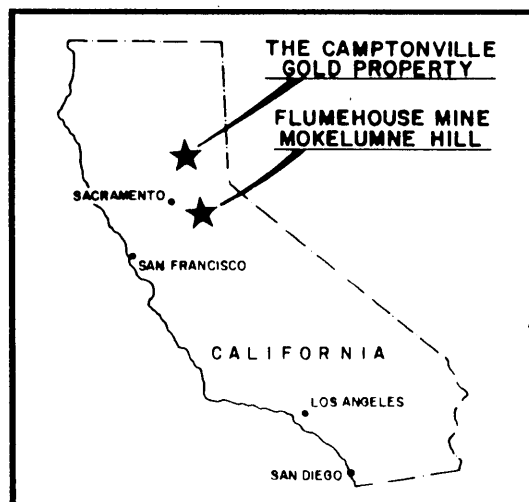
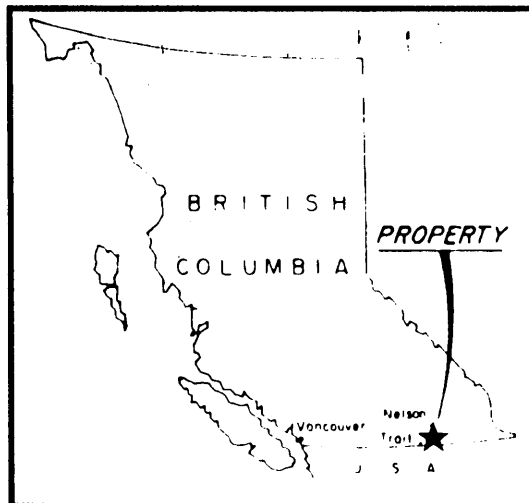
Net Total Value of Current Reserves	US\$5,314,155
Fair Market Value of All Equipment	413,570
Notes receivable (50,000 tons presold gravel)	1,600,000
	<hr/>
	US\$7,327,725

THE CAMPTONVILLE GOLD PROPERTY

This property is located in the heart of California's Mother Lode, near the centre of 16 to 20 hardrock and placer, active and inactive mines. O'Hara has a 50% interest in a 99 year lease on 4,000 acres containing an estimated 200 million yards of gold bearing gravels at an overall grade of 0.08 ounces of gold per yard, not including bonanza-type pockets common to the Mother Lode. Adequate water is available to process 3,000 yards per day, with operations to begin shortly. There is \$3 million worth of equipment in place and some outstanding showings have been revealed by Infra-Red survey.

DYNAMIC CONCLUSION

O'Hara's mining properties cover the geological spectrum, all with highly promising potential. Over the last several months the company has fulfilled its commitment to raise its equipment and asset base to \$15 million. O'Hara's main area of interest will be the joint venture with Cominco American, but progress on its other three properties of merit should be of interest.



CORPORATE INFORMATION

VSE Trading Symbol OHR-V
NASDAQ symbol OHR AF
SEC 12g3-2(b) 0-16602
Moody's, Standard & Poors
Pink Sheet listings
Capitalization: 50,000,000
Shares Issued: 10,152,680
Shares Escrowed: 637,000
Year High-Low \$0.70 - \$0.30
Current price \$0.45

* VIDEO OF O'HARA OPERATIONS AVAILABLE *

For further information:

O'HARA RESOURCES LTD.

1405 - 750 West Pender Street, Vancouver, B.C. Canada V6C 5E9
Tel. (604) 685-3700 Fax (604) 685-9478

This corporate profile was prepared by DYNAMIC STOCK MARKET ANALYSIS LTD.
309-543 Granville Street, Vancouver, B.C. V6C 1X8 Canada (604)684-8484

PRINTED IN CANADA

© 1989 Dynamic Stock Market Analysis Ltd. Reproduction in all or part by any means mechanical or electronic strictly prohibited without the express written permission of the publisher. Dynamic Stock Market Analysis Ltd. gathers available information from sources believed to be accurate, but does not guarantee the accuracy or completeness of any information. Dynamic Stock Market Analysis does not render investment advice and neither the information, nor any opinion expressed herein, shall be considered a recommendation to purchase or sell a specific security. The companies referred to herein may or may not have been charged a fee in consideration of Dynamic Stock Market Analysis Ltd. services. Dynamic Stock Market Analysis Ltd. and its employees, principals and clients may from time to time take positions in the securities of any companies referred to herein. Copyright, reproduction in whole or part is strictly forbidden.