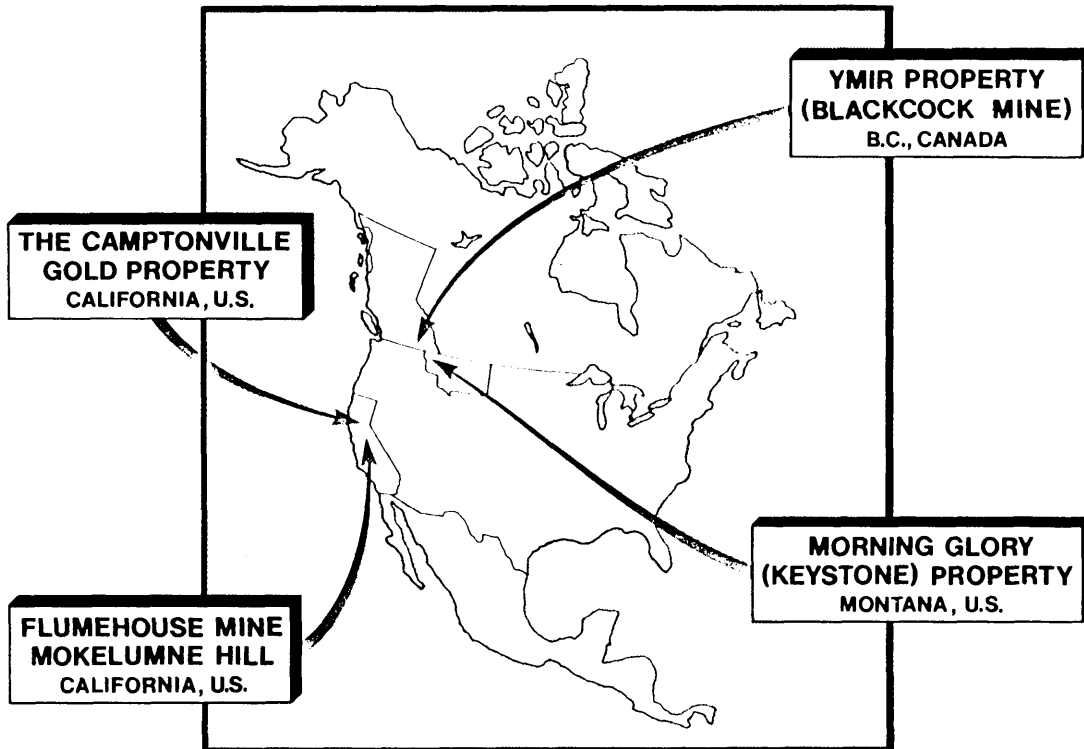




O'HARA RESOURCES LTD.

VSE-Symbol: OHR, NASDAQ: OHR AF



O'HARA RESOURCES LTD. (a growth company) is an exploration and development company with gold properties in Canada and the United States. The management's intention is to develop profitable mining operations and to provide a high return on investment to shareholders through asset growth and cash flow. The company intends to increase its asset base to \$15,000,000 U.S. through the acquisition of equipment and sound properties.

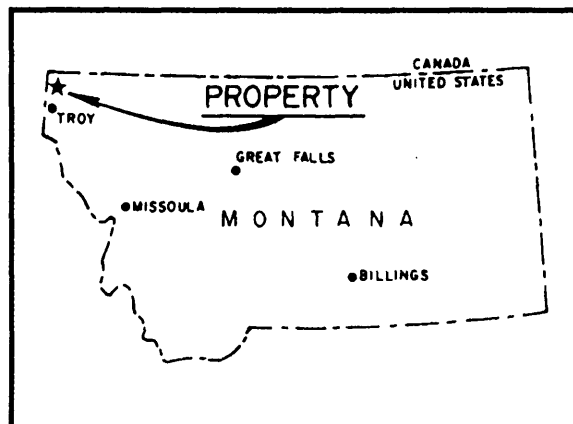
MANAGEMENT

O'Hara Resources Ltd. is managed by a group of experienced mining and financial professionals who have proven abilities in senior management positions. The foregoing programs with adequate public relations and the great potential of the COMINCO-O'HARA Joint Venture, the Company's value will increase dramatically and of course be reflected in the market place.

MORNING GLORY (KEYSTONE) PROPERTY

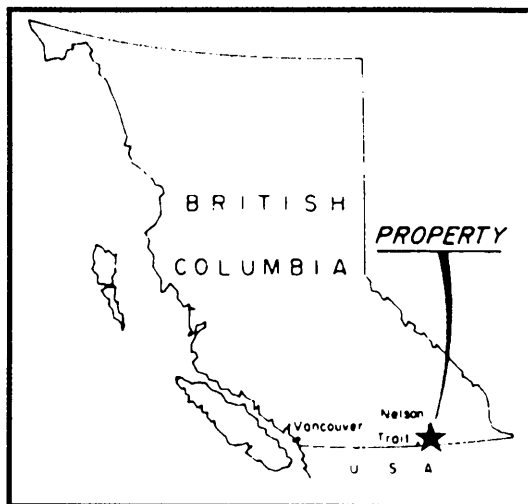
The Morning Glory property is located in Lincoln County, northwest Montana. O'Hara is in joint venture with Cominco American to explore this substantial lead-zinc-silver deposit. Cominco can earn its 60% interest in the property through exploration costs to prove up the silver-base metal values lying at a deeper horizon than O'Hara's gold vein and gold flux ore reserves on a known 10,000 foot vein structure.

Joint Venture with Cominco American



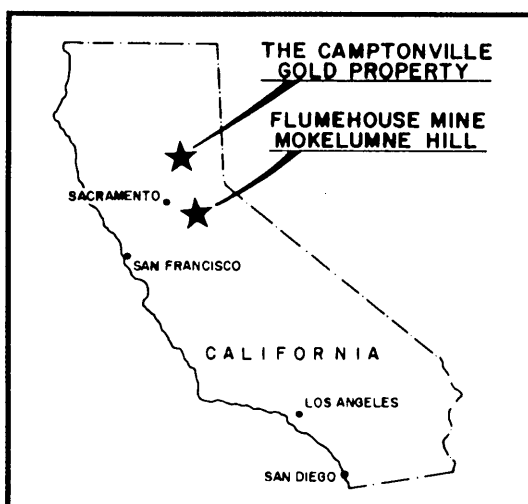
THE YMIR PROPERTY (BLACKCOCK MINE)

The Blackcock Mine located in southeastern British Columbia, near the town of Ymir, was discovered in 1896. A shaft was sunk and 700 feet of strike length was developed along the Blackcock vein and a number of short crosscuts and pits were completed. In a later phase a two hundred foot drift was driven 200 feet below the original workings and a 2000 ton block of ore was mined which averaged between 0.30 and 0.40 ounces of gold per ton. O'Hara has now rehabilitated the old workings, completed geophysical and mapping surveys, a diamond drill program and an 800 foot long, 8 x 10 foot crosscut. The camp, shop and warehouse are all in place. The proximity of Cominco's Trail Smelter could reduce mining costs substantially when production commences.



THE CAMPTONVILLE GOLD PROPERTY

This property is located in the heart of California's Mother Lode. O'Hara has 50% interest in a 99 year lease on 4000 acres containing an estimated 200 million yards of gold bearing gravels at an overall grade of .08 ounces of gold a yard not including bonanza type pockets common to the Mother Lode. Adequate water is available to process over 3000 yards a day. Placer operations are planned to begin shortly.



FLUMEHOUSE MINE (MOKELUMNE HILL)

This underground gold mine is located near Sacramento, California. It has been developed by a 380 foot shaft and with all mining equipment already on site, gold production could begin as soon as 90 days after start up. Net value of gold reserves in place is calculated at US \$5.3 million and a fair market value has been placed on the equipment of US\$400,000.

TRADING INFORMATION

VSE Trading Symbol:	OHR-V	Escrowed Shares:	637,000
Estimated Float:	2,500,000	U.S. Securities 12g3-2(b):	File No.: 0-16602
NASDAQ Symbol:	OHR AF	Moody's, Standard & Poors and Pink Sheet listings	
Year High-Low:	\$1.35 - \$0.33		
Shares Issued:	5,700,834		
Current price:	\$0.50		

CONCLUSIONS BY DYNAMIC

O'Hara has assembled a strong group of properties ranging from bulk tonnage heap leach to hardrock and placer. Given the mining expertise of company management the investor should expect considerable progress in these operations, any of which could be a substantial producer. The progress of the Morning Glory property in joint venture with Cominco, bears a close watch, with its geological similarity to B.C.'s Sullivan Mine it could be a major producer for years to come. Future revenue will enable O'Hara to implement its planned program of equipment and property acquisitions all of which should reflect strongly in the market.

For further information, please fill out the enclosed reply card and send to:

O'HARA RESOURCES LTD.

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