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Kootenay King Resources Inc.



A British Columbia Resource Company
formed to explore and develop
mineral properties of merit



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Inc.**

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The Company . . .

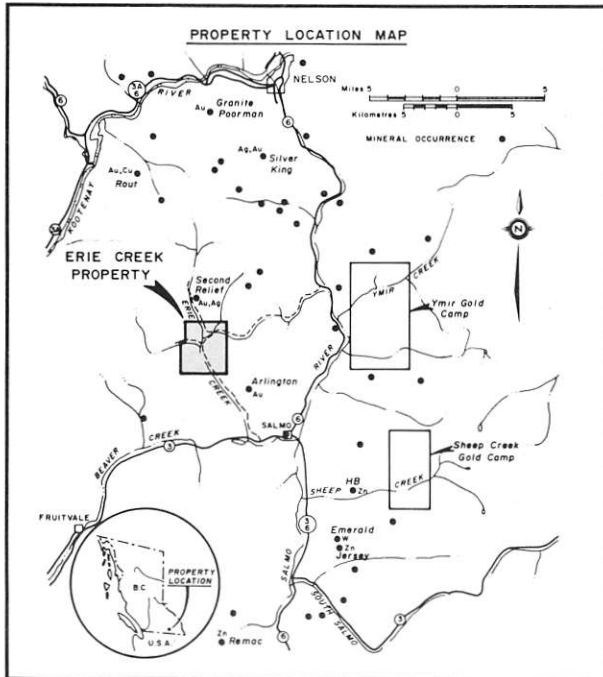
Incorporated under the British Columbia Companies Act in April of 1985, Kootenay King Resources Inc. was formed to further evaluate and develop a large block of mineral claims (107) in the Nelson-Salmo area of B.C. and to consider any other properties of merit in the resource field.

The authorized capitalization is 20 million shares.

Nine of the area's 25 largest gold mines, in terms of past production, are located within 25 kilometres of the property with the Kootenay King claims positioned near the centre.

Production in the area has included a wide variety of minerals including gold, silver, copper, zinc, molybdenum and tungsten.

Nearby former producers, one to the north and the other to the south, are the Second Relief Mine which recovered 99,000 ounces of gold from 228,000 tons of ore and the Arlington which produced 56,000 ounces of gold and 100,000 ounces of silver from only 85,000 tons of ore!



Erie Creek Property . . .

The 107 claims encompassing the Erie Creek property are known to contain values in all of the minerals mined in the area over the years.

Mineralization occurs in four concentric zones: an inner zone carrying molybdenum and tungsten values, a surrounding zone of copper and tungsten, an outer zone of lead-zinc-copper, and a widespread copper zone which occurs in and well beyond all zones.

The property has a long history dating back to the late 1890's but in the opinion of Donald G. Allen, P.Eng., the company's consultant, **"geochemical sampling to date has only partly defined the peripheral lead-zinc-silver zone and analyses for gold, except for spot checks, were not undertaken."**

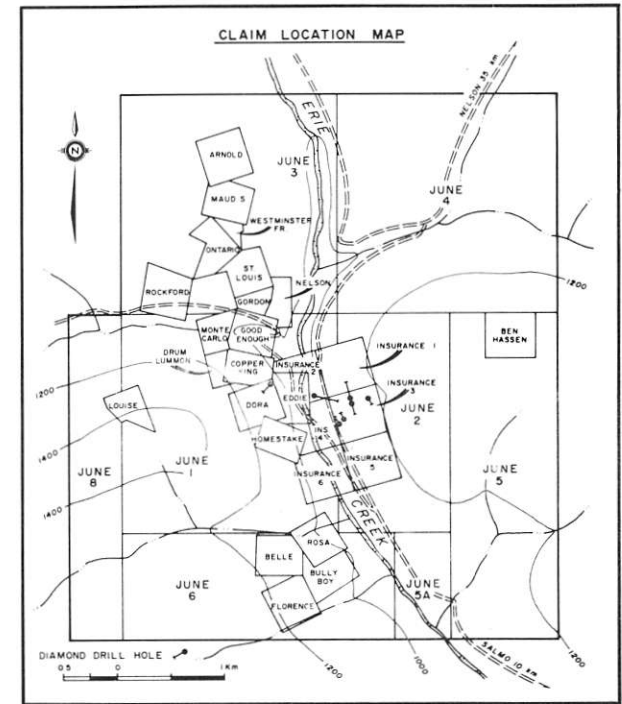
Silver values of up to 7.8 ounces per ton in shear veins and 1.2 ounces per ton in drill holes have been reported. Gold values of up to 0.045 ounces per ton have also been noted in shear veins.

Commenting on the gold potential, Allen states: "The property may have potential for gold mineralization considering (1) the proximity to a number of important gold prospects, two of which lie within the Erie Creek dike swarm (2) **the recent discovery of a significant gold deposit associated with copper-molybdenum mineralization by Selco and Rio Algom in the Mt. Alwyn area, 65 kilometres to the north.**"

The company's consultant has recommended a two-stage program estimated to total \$139,000.

Stage 1 will expand the survey area to fully delineate the anomalies previously partly outlined, re-analyzing earlier drilling pulps for gold content and mapping and sampling of numerous pits and underground workings.

Should results prove favorable then a Stage 2 program of diamond drilling of targets generated would follow.



Future Plans . . .

Financing is being arranged for initial work on the Erie Creek property with the main thrust of the early program aimed at the proving up of precious metal content, an area not actively pursued in earlier exploration.

Management of Kootenay King feels that the general geological environment and the number of previous producers nearby makes this objective a justifiable and highly-promising one.

Financing for this work will be provided through a first public offering, with a number of stock brokerage firms participating in its distribution.

Once this primary offering is complete, an application will be made for a listing on the Vancouver Stock Exchange Resource Board.

Negotiations are also being carried out for the company's participation in another major Canadian gold mining area and also a promising property in the western United States.