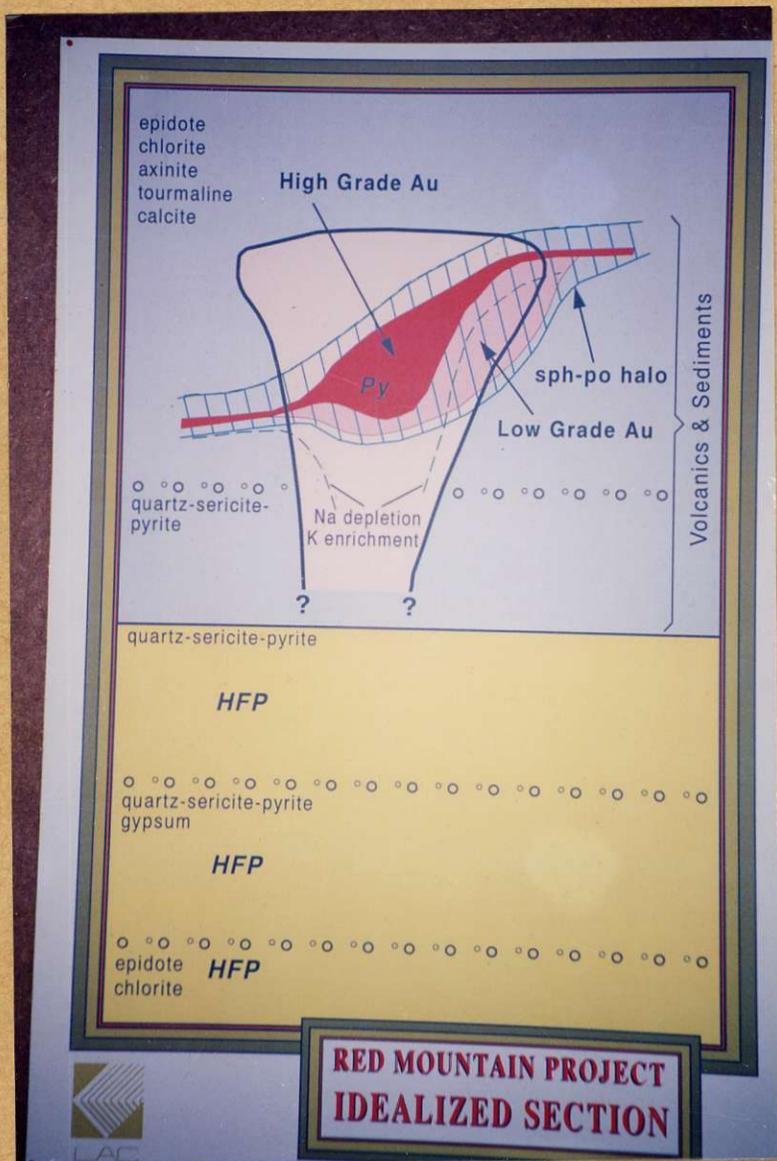


RED MOUNTAIN PROJECT COMPILATION MAP

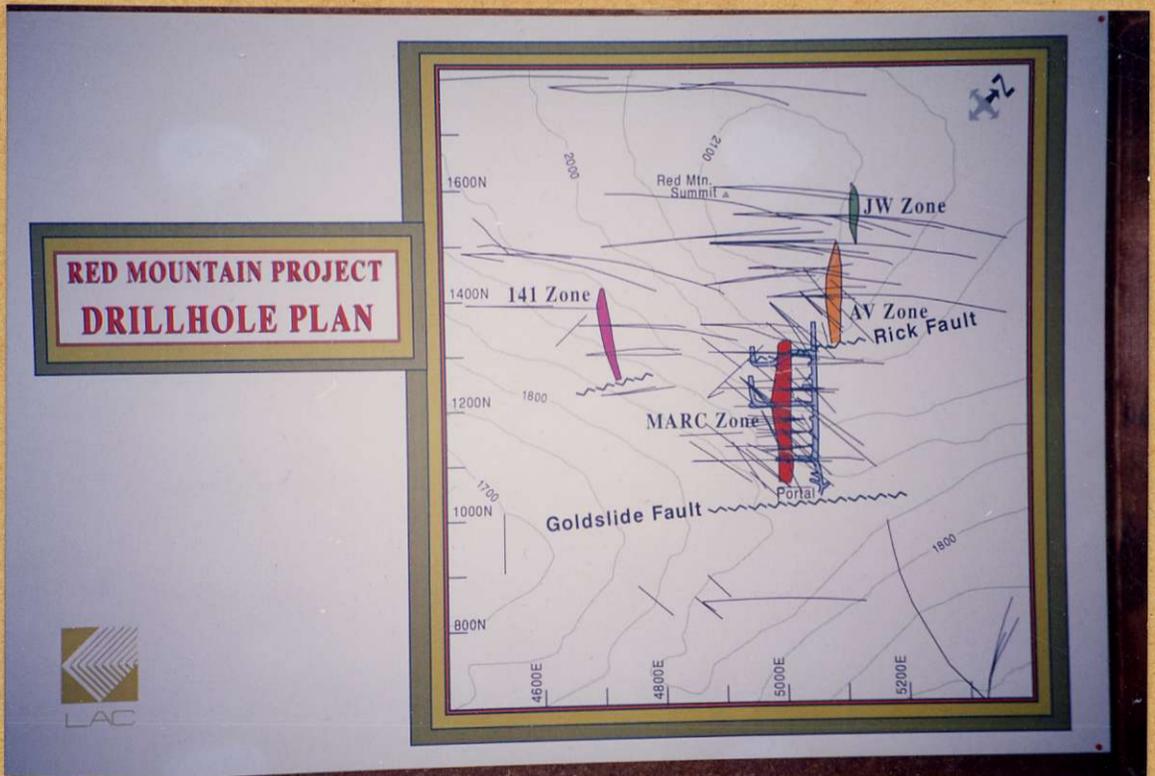
Figure 2-1: Red Mountain Project Compilation Map

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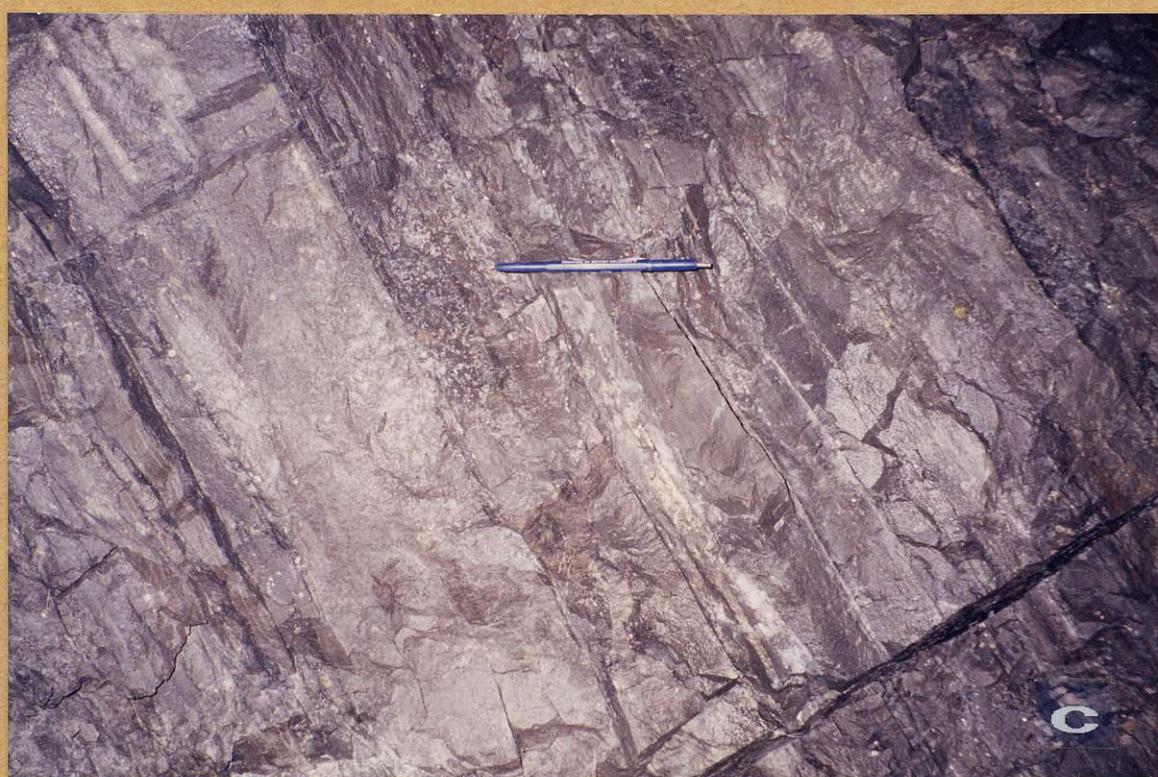




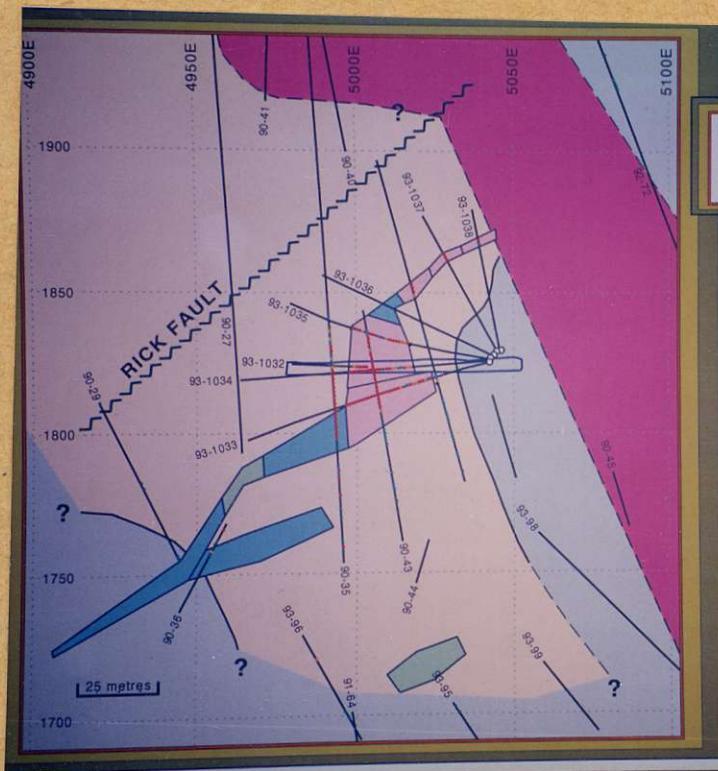
Idealized section through the Marc zone showing the relationship of mineral zoning patterns and alteration relative to the high grade gold pyrite-rich core.



Plan map showing the relative location of the 4 northwesterly trending mineralized zones discovered to date at Red Mountain. Some of the surface drill holes exceeded 2000 feet in length. The Marc zone is intersected by 3 crosscuts spaced 100 metres apart driven from a footwall decline. The Marc zone appears to have been faulted off; the AV zone may be its continuation.



Views from the Marc zone underground development: a) coarse-grained pyrite exposed on the walls of the 1100 crosscut; b) late stage auriferous, quartz-pyrrhotite filled tension gashes, 1200 crosscut; c) interbedded (tuffaceous?) argillite and siltstone with 'layers' of sulphides parallel to axial planar foliation, 1200 crosscut, Marc zone.



RED MOUNTAIN PROJECT Cross Section 1275N

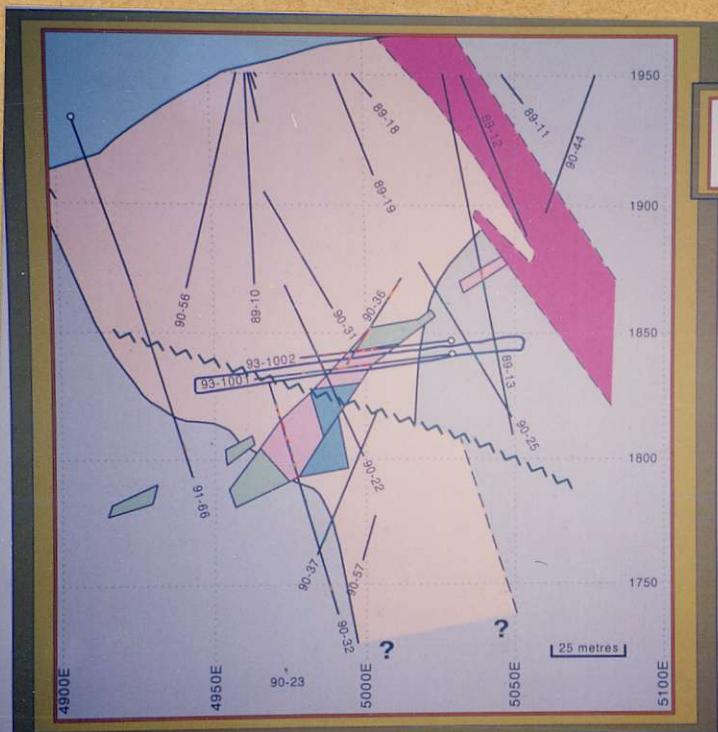
Mineralized Resource Blocks

- Measured
- Indicated
- Inferred

- Quartz Porphyry
- Bedded Units
- Hillside Porphyry

trace of drill hole

- 1-2 g/T Au
- 2-3 g/T Au
- 3-5 g/T Au
- >5 g/T Au



RED MOUNTAIN PROJECT Cross Section 1200N

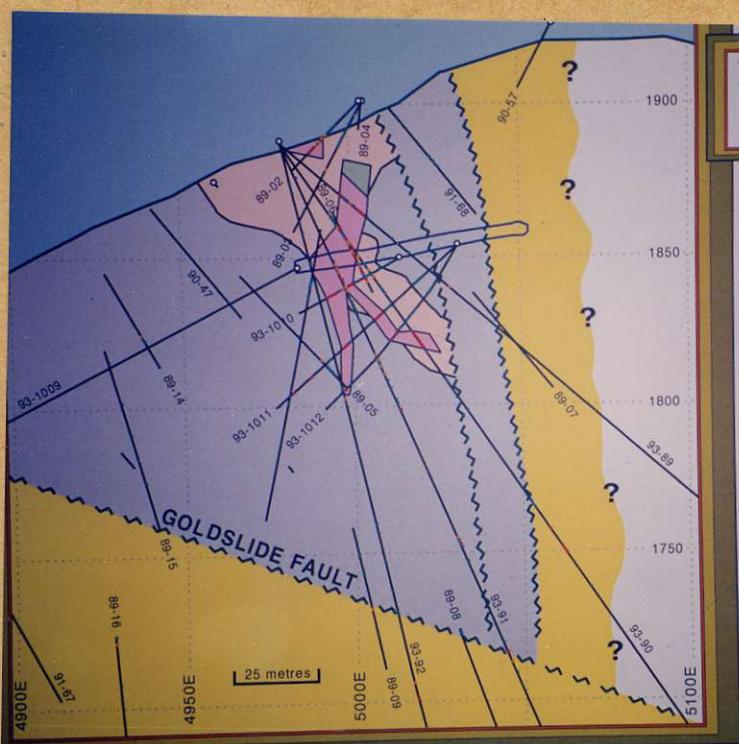
Mineralized Resource Blocks

- Measured
- Indicated
- Inferred

- Quartz Porphyry
- Bedded Units
- Hillside Porphyry

trace of drill hole

- 1-2 g/T Au
- 2-3 g/T Au
- 3-5 g/T Au
- >5 g/T Au



RED MOUNTAIN PROJECT Cross Section 1100N

Mineralized Resource Blocks

- Measured
- Indicated
- Inferred

- Bedded Units
- Hillside Porphyry
- Hornblende Feldspar Porphyry

trace of drill hole

- 1-2 g/T Au
- 2-3 g/T Au
- 3-5 g/T Au
- >5 g/T Au



Cross-sections of the Marc zone at each of the three crosscut locations showing geology, structure and mineralized resource blocks.



Cut and polished samples from the Marc zone: a) HIGH GRADE (5 - 6 opt Au)! massive coarse-grained (recrystallized) pyrite; b) mineralized Hillside porphyry: massive coarse-grained pyrite-quartz vein plus fracture-hosted and disseminated pyrite, Marc zone; c) mineralized heterolithic breccia: medium-grained pyrite is disseminated in matrix and angular fragments of Hillside porphyry and argillite-siltstone.