

889887

TB → Zinger

Corporate Facts

August 2000

CAPITALIZATION

	Shares
Shares Issued & Outstanding	8,157,000
<i>Dilutables:</i>	
Options Outstanding	1,000,000
Warrants Outstanding	1,491,000
Total Shares Outstanding	
Fully diluted	<u>10,648,000</u>

DIRECTORS & OFFICERS

Albert J. Matter
President & C.E.O.

James M. McDonald
VP Mineral Development

Bruno W. Barde
VP Operations

Anthony D. Ker
Secretary-Treasurer

Robert C. Gardner, Q.C.

Richard W. Hughes

Dmitri W. Tymkiw

NATIONAL GOLD CORPORATION

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www.nationalgold.com

CDNX Trading Symbol: NGT



NATIONAL GOLD

CORPORATION

NATIONAL GOLD CORPORATION is a mining development company formed by a number of accomplished mining industry professionals specifically to capitalize on the opportunities present in the currently depressed North American gold and precious metals industry. High quality (marginally uneconomic) orebodies with proven reserves in excess of 1,000,000 ounces can currently be purchased at historically low cost, in some instances for less than what it originally cost to discover them.

► **Development Strategy** It is National's strategy to acquire gold orebodies that are only marginally uneconomic (or 'nearly' economic) at the current \$275/ounce gold price. National is actively negotiating on three such orebodies that have advanced-stage gold reserves and resources with clear expansion potential. All three of these presently contain, or have the potential for development into proven reserves containing one or more million ounces.

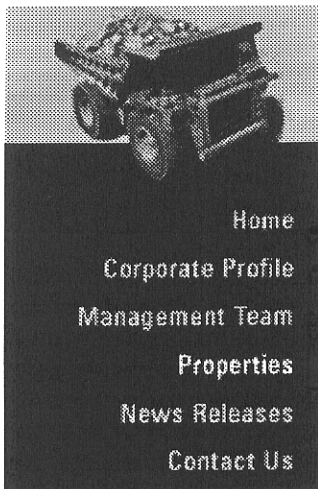
National Gold is committed to increasing the value of these properties through expansion of the orebodies and through upgrading the existing resource tonnages to proven categories with ongoing programs of drilling, engineering and other reserve expansion activities.

It is management's view that with gold prices at or near a long-term cyclical bottom, gold price improvements will also contribute to the overall value and economics of its reserves.

► **National's Team** National Gold is unique in the breadth and depth of its team with a board of directors, advisors and management that have proven their ability to evaluate and finance gold properties. They include professionals from every discipline necessary for success including geology, mining analysis, corporate finance, project management, and marketing communications.

► **Geological Track Record** The orebody acquisition program is led by an accomplished and respected geological team who have figured prominently in the discovery of a number of significant gold deposits in the highly prospective gold belts of North America.

► **Mine Finance Track Record** Management's capability to fund the Company's acquisition and development program is one of National Gold's strongest assets. Among the company's founders are mine finance specialists who have raised more than US\$250 million of equity financing for North American mining ventures. The company intends to raise approximately CDN\$20 million during the next two years for its gold reserve acquisition and development program.



Properties

National Gold Corporation has made significant progress in its efforts to acquire a gold resource of one million or more ounces. Over 100 different properties have been reviewed during the past six months. The Company is now actively negotiating on three orebodies each of which presently contain, or have the potential for developing, proven reserves of one or more million ounces of gold within substantially larger gold resources.

In the process of reviewing these properties, the Company has discovered several exceptionally prospective grassroots gold properties and is negotiating the purchase of one or more of these against the day when exploration interest revives.

View the "Zinger Property Geochem Values" by clicking the image below.



Handwritten notes:
Hellroaring ck.
Denny ck.