

Trophy Gold

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CORPORATE PROFILE



CONTINENTAL GOLD CORP.

(LISTED VSE:CUG)

SUMMARY

Continental Gold Corp. is a well financed and managed public company with the objective of developing large scale precious metal projects within North America. The Company recently acquired a property with extra-ordinary potential to provide spectacular corporate growth.

MANAGEMENT

Management has a highly respected track record of successful precious metals exploration and mine development. The team is firmly committed to making Continental Gold Corp. an unprecedented success.

Robert Hunter, President, holds key positions with North American Metals, Breakwater Resources and Granges Exploration.

Robert Dickinson, Managing Director is a founding Director of North American Metals and a key member of its Golden Bear Mine management team.

Douglas Forster, Vice President-Project Development, was Senior Geologist Central Canada with Homestake Mining Company.

Barry McKnight, Director, was a Senior Tax Advisor with Cominco Ltd.

Terry Shirran, Vice President - Investor Relations, has an acknowledged record of sales achievements.

KEY PROJECT

Trophy Gold Project

The Company has purchased a 100% interest in the largest known precious metal system in western Canada — the **Trophy Gold Project**. The Project consists of 71 square miles of mineral claims 70 miles southwest of Dease Lake, in northwestern British Columbia. Three major gold-silver bearing structures having a total strike length of 20 miles occur on the claims. Initial work has examined only 5% of the known gold bearing structures and identified disseminations and fracture fillings of gold and electrum in zones 80 to 350 feet wide. Samples across these structures returned impressive gold and silver values with many samples assaying greater than 1 ounce gold per ton.

The **Trophy Gold Project** is a new discovery, in the heart of a 150 mile long precious metals camp which extends north from Westmin's Silbak Premier Mine to North American Metals' Golden Bear Mine. The large, high-grade Delaware, Skyline and Newhawk gold-silver deposits are all found within this favorable belt. Development work on these five deposits is expanding proven reserves which total over 6,000,000 ounces of contained gold.

Continental Gold Corp. has a high probability to develop and control a world class gold-silver deposit in this precious metals camp.

OTHER PROJECTS

Seal River Project

The Seal River Project is a 122,000 acre property 90 miles west of Churchill, Manitoba. The exploration target is a large-scale Homestake-type gold deposit. North American Metals Corp. has joint ventured the project and can earn a 50% interest by spending \$1,000,000 on project development, of which \$658,000 has been spent. Drilling has tested an initial 1.5 mile portion of two strong 16 mile long geophysical anomalies which coincide with newly discovered gold mineralization. Drill holes intersected a 500 foot wide section of iron formation with strongly anomalous gold values with the best result grading 0.29 ounces gold per ton over 2.3 feet. Further programs are planned by North American Metals.

Southern Indian Lake Project

The Southern Indian Lake Project is a 5,500 acre property 100 miles northeast of Lynn Lake, Manitoba. Previous drilling in the area intersected 0.10 ounces gold per ton over 15 feet in iron formation. Geophysical surveys indicate that the iron formation trends for 5 miles on the property. A junior mining company has joint ventured the project with plans to drill test the extensive iron formation. This company can earn a 50% interest by spending \$1,000,000 on project development.

FINANCING

The Company completed an initial, \$440,000 prospectus offering in January, 1988 and is finalizing a 2.25 million dollar private placement to senior European institutions. Initial expenditures are budgetted at \$2 million for the Trophy Gold Project. The Company is in a strong position to secure financing and several unsolicited financing proposals are being assessed.

On a fully diluted basis there are 3,807,276 shares outstanding. The Company's shares are traded on the Vancouver Stock Exchange (Symbol — CUG:V). A TSE and NASDAQ listing will be applied for with maturing of the Company.

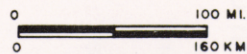
1988 PROGRAM

An initial \$2 million program on the Trophy Project will commence in June 1988. The program calls for extensive diamond drilling, trench sampling and mapping. Metallurgical, environmental and conceptual engineering studies will be initiated.

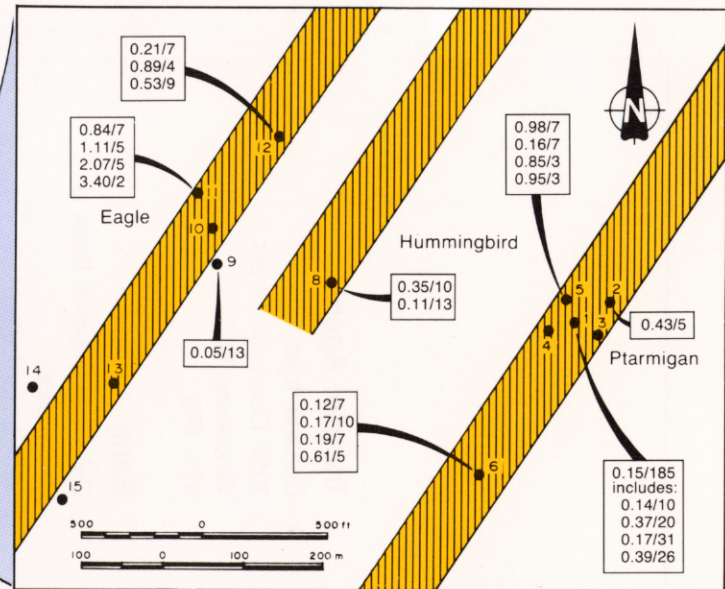
The Stewart-Cassiar Provincial Highway located 40 miles east of the project and a Hercules scale airstrip adjacent to the Stikine River located 25 miles west of the project, will facilitate access during the Project's development.



- ① North American Metals-Chevron
(1.8MT - 0.32 oz./ton Au)
- ② Hudson Bay-Keneco-Cominco
(187MT - 1% Cu, 0.015 oz./ton Au)
- ③ Delaware - Cominco
(1.3MT - 0.74 oz./ton Au)
- ④ Skyline
(1.0MT - 0.70 oz./ton Au)
- ⑤ Newhawk
(1.5MT - 0.51 oz./ton Au,
20 oz./ton Ag)
- ⑥ Westmin-British Silbak Premier
(11.5MT - 0.07 oz./ton Au,
1.9 oz./ton Ag)



SCALE: 100 MILES



INITIAL SAMPLES OF 5% OF THE KNOWN GOLD BEARING STRUCTURES WITHIN THE TROPHY PROPERTY.

gold-bearing structures

oz. per ton gold equivalent/true width in feet
Ag/Au ratio 60:1



**CONTINENTAL
GOLD CORP.**

CUG - VSE

TROPHY GOLD PROJECT

WESTERN CANADA'S LARGEST PRECIOUS METAL SYSTEM



CORPORATE INFORMATION

Officers

Robert G. Hunter, President
Robert A. Dickinson, Secretary
Douglas B. Forster, Vice-President-Project Development
Terry R. Shirran, Vice-President-Investor Relations

Directors

Robert G. Hunter
Robert A. Dickinson, B.Sc., M.B.A.
Douglas B. Forster, M.Sc.
Barry D. McKnight, B.A., R.I.A.

Corporate Address

1020 - 800 West Pender Street
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Telephone (604) 684-6365
FAX (604) 684-8092

Solicitors

Sobolewski, Anfield
1600 - 609 Granville Street
Vancouver, B.C.
V7Y 1C3

Auditors

DeVisser & Co.
201 - 960 Richards Street
Vancouver, B.C.
V6B 3C1

Transfer Agent

Canada Trust
1055 Dunsmuir Street
Vancouver, B.C.
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Bank

Canadian Imperial Bank of
Commerce
400 Burrard Street
Vancouver, B.C.
V6C 3A6

Trades

Vancouver Stock Exchange (CUG:V)

Capitalization

Common authorized	20,000,000
Issued	2,223,146
Fully diluted	3,807,276

For Additional Information Contact:

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