

July 15, 1996

FILE: CINOLA (SPECOGNA)

Robin Tolbert
Misty Mountain Gold Limited
1020-800 W. Pender Street
Vancouver, B.C.
V6C 2V6

Dear Robin:

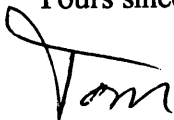
RE: **PROPOSED VISIT TO SPECOGNA DEPOSIT**

I have made plans to be in the Charlottes on **Sunday, August 4th** and **Monday, August 5th**, overnighing from Sat. eve. (3rd) to Mon. eve. (5th) incl. at the Sea Raven Motel in Queen Charlotte City. I would very much like to visit the Specogna deposit on either the Sunday or Monday - whichever is more convenient to you and your staff. I understand it is about an hour's drive up the highway from Queen Charlotte City to Port Clements.

Perhaps I could meet at Misty's office (trailer/cookshack) for breakfast (time?). The purpose of my visit is to "re-orientate" myself to the project (last visited, Sept. '88) and to familiarize myself with project details/significance for end of season "Exploration Highlights" write-ups.

Please confirm, at your earliest convenience, which of these dates is preferable, who will be the contact in Port Clements, and when should I show up. Also, I was wondering if it would be prudent/advantageous to have a brief overview by yourself (if you are available) in the Vancouver office, prior to my heading north eg. July 30th, 31st.

Yours sincerely,



Tom G. Schroeter, P. Eng.
Senior Regional Geologist

TGS/mch

cc: Mark Rebagliati