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Calgary  
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Apr. 6-7/05



850, 340 - 12th Avenue SW. Calgary, Alberta T2R 1L5 Telephone: 403.264.2820 Fax: 403.264.2920 cfmi@telus.net

COF-TSX

## News Release

### Copper Fox to raise (Can.) <sup>1,100,000</sup> \$1,550,000 in flow through and non-flow through Funds

Calgary, Alberta, February 25, 2005: **Copper Fox Metals Inc. (TSX-V: COF.p)** announces its intent to raise a total of (Can.) <sup>1,100,000</sup> \$1,550,000 in flow through and non-flow through funds. The 100% flow through component of this underwriting is in the form of shares at a price of \$0.20 for a minimum of \$600,000 and a maximum of \$800,000. Units of one share at \$0.20 and one 12 month warrant for one share at \$0.30 for a minimum of \$500,000 and a maximum of \$750,000 comprise the non-flow through underwriting.

This offering will be completed concurrently with the Corporation's "Qualifying Transaction" as such term is defined by the policies of the TSX Venture Exchange. A commission or finder's fee of up to 10% is payable in either cash or equivalent securities by the Corporation to registered dealers or brokers for the sale of shares or units. The Corporation's proposed Qualifying Transaction was first announced with a News Release dated September 8<sup>th</sup> 2004. The proposed Amalgamation Agreement with 955528 Alberta Ltd., owner of an option to acquire the Schaft Creek property in NW- British Columbia, was signed on Oct 25, 2004 and is subject to shareholder approval.

Funds generated by the financing will be used by the company to complete its Qualifying Transaction, comply with the terms of the Amalgamation Agreement and for general working capital.

On behalf of the Board of Directors

Signed

"Guillermo Salazar"

Guillermo Salazar, P. Geol.  
President and CEO

For further information please contact Guillermo Salazar at 1-403-264-2820 or by email at [cfmi@telus.net](mailto:cfmi@telus.net)

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this news release. This news release may contain forward-looking statements including but not limited to comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and therefore, involve inherent risks and uncertainties. Actual results may differ materially from those anticipated in such statements.

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2005  
~#1M  
Phase 1  
Another \$1M  
will be req'd for  
metallurgical  
testwork