

Schroeter, Tom EM:EX

887159

TGS → REMAC

From: Redhawk Resources Inc.[SMTP:info@redhawkresources.com]
Sent: Tuesday, February 13, 2001 12:27 PM
To: Schroeter, Tom EM:EX
Subject: Exploration Underway At Torlon Zinc Oxide Project - Payment Made On Reeves Property Option At Remac

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From: Redhawk Resources Inc. (RDK)
<http://www.redhawkresources.com/>
<mailto:info@redhawkresources.com>

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Re: News Release - Tuesday, February 13, 2001
Exploration Underway At Torlon Zinc Oxide Project - Payment Made On
Reeves Property Option At Remac
=====

Redhawk is pleased to announce that work is underway at the Company's Torlon zinc oxide project in Guatemala. The program is designed to provide detailed maps, channel samples and survey data of the main surface exposures and underground workings in preparation for the follow-up drill program. The program will also tie in, sample and provide a preliminary assessment of zinc oxide mineralization identified on the other side of the hill in a previous visit. This mineralization, located approximately 150 metres west of the main workings, appears to be similar in nature to the main zone mineralization.

Torlon is located in the northwest highlands of Guatemala northwest of Huehuetenango, which is approximately 250-road km. northwest of Guatemala City. Torlon is being explored in conjunction with ZincOx Resources plc of London, England under an agreement that calls for Redhawk to earn a 30% interest by spending the first \$US350,000 over two years. Upon this expenditure being made ZincOx can maintain a 70% interest by either spending the next \$US5,000,000 over four years or producing a bankable feasibility study, whichever comes first.

Redhawk also confirms that the \$20,000 Extension Payment due on February 15, 2001 to Reeves MacDonald Mines Limited for their property adjoining Redhawk's Remac project has been made. The Reeves property, which consists of both mineral and land titles, has a purchase price of \$1,950,000 which is due on or before February 15, 2004. The option can be extended on a yearly basis until the purchase price is due for a payment of \$20,000 on or before February 15th.

The Remac zinc project is located in southwestern British Columbia approximately 35 km. southeast of Cominco's Trail, B.C. zinc-lead smelter complex. Redhawk has an agreement with ZincOx on the entire Remac project where ZincOx is earning a 50% interest in the zinc oxide potential at Remac by spending \$3,000,000 over four years. In 2000, the first year of this agreement, ZincOx spent approximately \$400,000 on a program of trenching, drilling and metallurgical studies, which are currently underway.

Redhawk is the initial Operator at both Remac and Torlon. ZincOx is a world leader in the beneficiation of zinc metal from an oxide source. More

Schroeter, Tom EM:EX

From: Terry, David EM:EX
Sent: Thursday, August 09, 2001 3:35 PM
To: Whale, Andrew EM:EX; Rosentreter, Rieva EM:EX
Cc: Cathro, Mike EM:EX; Houle, Jacques EM:EX; Lane, Bob EM:EX; Lefebure, Dave EM:EX; Schroeter, Tom EM:EX; Smyth, Ron EM:EX; Wojdak, Paul EM:EX
Subject: D.A. Terry Report, August 10, 2001

Prospectors Assistance Program:

Soil and rock sampling on Drew Andrews PAP grant Findlay Creek property is underway between the Vicky Mine, adjacent to Findlay Creek, and the Ivy Mine to the north. Plans are being made to collect a bulk sample from the ~3m thick shallowly dipping quartz vein which reportedly contains high gold content

Mineral Exploration Activity:

Cumberland Resources: Cumberland Resources visited the office this week and indicated that they are interested in pursuing gold opportunities in SE BC

Ice: Skeena Resources is currently mobilizing to the field to carry out a 4-hole, 600m drill program on their Ice kimberlite prospect near Elkford.

Kena Gold: Sultan Minerals Inc. have reported results for drill hole 7 from their recently completed drill program on the Gold Mountain Zone. Hole 7, located 300m grid south of the area of trenching and of previous drilling, intersected altered and mineralized porphyry and volcanics which averaged 0.55 g/t Au over 68m. Within this zone a 22m interval assayed 1.04 g/t Au and within this a 2m interval assayed 4.20 g/t Au. Based on the encouraging results to date Sultan is currently planning an expanded \$500,000 exploration program for the property this year. The program will include 25 drillholes that will test the Silver King Porphyry over a strike length of 1.5km, infill IP, and detailed alteration mapping. This work will commence once the required funding has been secured.

Remac: Redhawk Resources Inc. are now planning on a late September start for drilling on their Remac zinc oxide project south of Salmo. The main reason for the late start is that their JV partner ZincOx Resources is going through an IPO in London and they are responsible for funding this year's exploration program. Preliminary reports on the metallurgical testwork are apparently very favorable but no details have been released.

*David A. Terry, Ph.D., P.Geo.
Regional Geologist, Kootenay Region
#201-100 Cranbrook Street North
Cranbrook, BC V1C 3P9
Tel: (250) 426-1658 Fax: (250) 426-1652
David.Terry@gems2.gov.bc.ca*

Schroeter, Tom EM:EX

From: Terry, David EM:EX
Sent: Friday, September 07, 2001 8:48 AM
To: Whale, Andrew EM:EX
Cc: Cathro, Mike EM:EX; Houle, Jacques EM:EX; Lane, Bob EM:EX; Lefebure, Dave EM:EX; Schroeter, Tom EM:EX; Smyth, Ron EM:EX; Wojdak, Paul EM:EX
Subject: D.A. Terry Report, September 7, 2001

Regional Geologist Activity:

- Visit to Gold Cities Industries properties in the Greenwood-Boundary area with Al Raven, Field Manager. Properties visited included Sappho (PGE-Cu-Au), Midway (Cu-Au), and Old Nick (Ni-Co)
- Visit to Frank Renadaut's Storm Claims
- Visit to Winner Quarry and JD and Snowshoe properties with John Kemp
- Visit to Cruz Vent, Midway, St. Eugene mines with C. Kennedy
- Visit to Placer Operations, Wild Horse River

Prospectors Assistance Program:

Frank Renadaut has almost completed his PAP program on his Storm Claims located in the Camp McKinney area near Rock Creek. While he has located several undocumented historical workings with quartz-sulphide vein mineralization in mafic-ultramafic intrusives and listwanite he was unsuccessful in locating workings described in a report that a portion of his work program was predicated on.

Lloyd Addie has discovered a new area of beryl mineralization in the Bayonne Batholith, approximately 3km from his first discovery. Analytical results from his first discovery were disappointing in that no anomalous REE concentrations were detected and generally low Be values were found. He is refocusing his attention to the new area.

Mineral Exploration Activity:

Ice: Skeena Resources have commenced their drill program on the Ice kimberlite project. They have solved the water problem which delayed the startup of the program by arranging for a 6WD water truck to haul water to the site. Their first drillhole intersected only a few metres of kimberlite and was stopped short of target. Their second hole had cored 15m of kimberlite as of Thursday September 6.

Kena: Sultan Minerals Inc has announced a private placement financing of up to \$600,000 and a flow-through financing on a best-efforts basis to raise \$700,000. The monies will be used to fund exploration programs on their Kena and Emerald Tungsten properties and for general corporate purposes. On the Kena property, located south of Nelson, a regional exploration program comprising local grid establishment, soil geochemistry, and IP within the 17-kilometre long Silver King Porphyry is now underway. The previously announced 22 hole drill program which will test the Gold Mountain Zone over a length of 1.5km and a width of 500m is expected to commence in mid September.

Lilyburt: Western Coal Corp. of Vancouver have submitted a NoW for a 10 hole 750m air rotary drill program on their Lilyburt Coal property located near the former town site of Flathead adjacent to the Flathead River. This work is expected to commence about September 15th.

Remac: Redhawk Resources Inc. have submitted a NoW for a 26 hole 3000m RC drill program on the Remac zinc oxide project located south of Salmo. Work is expected to commence near the end of September.

Sappho: Gold City Industries have just completed a second phase of work comprising of rock and soil sampling on their Sappho Cu-PGE-Au property located south of Greenwood. The structurally complex property is underlain primarily by greenstone, diorite, ultramafic intrusive, and feldspar porphyry. Cu+PGE+/-Au mineralization is mainly associated with the ultramafic rock, which has been interpreted by past workers to be part of the Tertiary Coryell suite. Outcrop on the property is limited and three areas of historical workings occur over a strike length of 600m. Rock samples were collected from all three areas with the most work concentrated on the Main Zone, the furthest to the south. At the Main Zone where 48 chip samples of 0.5 to 1m length were collected in 3 fences over the stripped area. Assays (not released) received to date were up to 6% Cu, 4.6 g/t Pd, and 0.1 g/t Pt. Soil samples collected in the area around the old workings are anomalous in Cu (generally 200-500 ppm Cu) but no elevated concentrations of Pt or Pd were detected. Sampling away from the three mineralized areas has identified a similar Cu anomaly to that found around the Main Zone along the

Schroeter, Tom EM:EX

From: Terry, David EM:EX
Sent: Friday, October 19, 2001 8:20 AM
To: Whale, Andrew EM:EX
Cc: Cathro, Mike EM:EX; Houle, Jacques EM:EX; Lane, Bob EM:EX; Lefebure, Dave EM:EX; Schroeter, Tom EM:EX; Smyth, Ron EM:EX; Wojdak, Paul EM:EX
Subject: D.A. Terry Report, October 19, 2001

Regional Geologist Activity:

- Visit Glen Rodgers Industrial Minerals/Decorative Stone properties with Jim Turner
- Conference call with other RGs and GSB Managers (October 16)
- Visit to Bul River Mine with Paul Elkins, Health and Safety Inspector
- Preparation of slides for talk at the Sullivan Meeting, November 9

Mineral Exploration Activity:

Kena: At the Kena property, located south of Nelson, Sultan Minerals have added a second drill to speed up the program. They are now on hole 15 of the estimated 28 holes to be completed this year. Due to a lack of water available for drilling they are now trucking water to the drills. The company released some very strong assay results this week from the first hole of the expanded drill program. This project is now really starting to grab the attention of the exploration community. Hole 01GM-08 was located 75m grid west along L11N from 01GM-05, drilled earlier this summer. Reported assays area as follows:

HOLE #	FROM (m)	TO (m)	WIDTH (m)	AU (g/t)
01GM-08	6.71	214.27	207.56	2.24 (uncut)
or	6.71	214.27	207.56	0.92 (cut)
including	50.00	210.00	160.00	2.87 (uncut)
or	50.00	210.00	160.00	1.15 (cut)
including	164.00	210.00	46.00	8.57 (uncut)
or	164.00	210.00	46.00	2.58 (cut)
including	198.00	210.00	12.00	30.96 (uncut)
or	198.00	210.00	12.00	8.01 (cut)
including	204.00	206.00	2.00	172.10 (uncut)
or	204.00	206.00	2.00	34.29 (cut)

The current diamond drill program will test an area of the Silver King porphyry 1400m long by 500m wide. Sultan also announced that they have closed the previously announced financings to raise a total of \$1.3 million.

Remac: Redhawk Resources is still hoping to get authorization from its JV partner ZincOx to commence at least a portion of its permitted 26 hole, 3600m RC drill program on the Remac Zn oxide property south of Salmo. As the winter approaches however this will become less feasible. The program is currently stalled because ZincOx, who are funding the work, are in the midst of going public on the LSE. Complications have arisen subsequent to September 11 as a portion of the money to be raised with their IPO is to be used to construct a Zn Oxide plant in Saudi Arabia and to develop a Zn Oxide resource in Yemen. The continuing metallurgical test work on the Remac samples at Lakefield and a laboratory in Belgium continue to produce favorable results.

Silver Lynx: It is anticipated that Cassidy Gold will move forward with its planned drill program on the Silver Lynx VMS prospect west of Nelson in early November.

Waterloo: Barry Sherman reports that approximately 30 samples were collected underground at the Waterloo property in the Camp McKinney area. The ~260 foot deep shaft, dating back to the early 1900s, was dewatered to the 200 foot level and levels at the 600 foot and 150 foot level were accessed. Multi-ounce gold values (up to 15 oz/ton Au) have been attained by Sherman from grab samples collected on the old mine dump from quartz vein material containing pyrite and galena. The shaft has been sealed pending return of the assay results from the sampling.

Schroeter, Tom EM:EX

TRS → REMAC

From: Redhawk Resources Inc. [info@redhawkresources.com]
Sent: Tuesday, January 08, 2002 1:54 PM
To: Schroeter, Tom EM:EX
Subject: Remac & Torlon Project Extensions And Private Placement By Zincox

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From: Redhawk Resources Inc. (RDK)
<http://www.redhawkresources.com/>
<mailto:info@redhawkresources.com>

Re: News Release - Tuesday, January 08, 2002
Remac & Torlon Project Extensions And Private Placement By Zincox
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Redhawk and Zincox announce they have extended the Year 2 Earn-In Periods at their Remac and Torlon zinc oxide projects to allow continued orderly development of their highly regarded projects given the current metal price environment. At Remac Redhawk has granted Zincox an extension of six months (until July 31, 2002) to commit to complete the Year 2 Work Program by January 31, 2003. At Torlon Zincox has granted Redhawk an extension of six months (until March 31, 2003) to earn its 30% interest in the Torlon Joint Venture.

The Companies also announce that, subject to Regulatory Approval, Zincox Resources plc has made a \$50,050 private placement in Redhawk, subscribing for 143,000 shares at \$0.35/share. Following this private placement Zincox will hold 1,243,000 shares of Redhawk.

Redhawk is a Vancouver, Canada based exploration company exploring zinc oxide projects in the America's in conjunction with Zincox Resources plc, of London, England. Zincox is a world leader in the beneficiation of zinc metal from oxide sources. More information is available on the Companies and their projects by calling or viewing their websites at www.redhawkresources.com and www.zincox.com. Redhawk shares are listed on the CDNX trading symbol RDK. Zincox shares are listed on the AIM trading symbol ZOX.

On behalf of the Board of Directors
(signed) Kristian Ross, President

For further information, please contact:
Kristian Ross or Frederick Davidson

The Canadian Venture Exchange has neither approved nor disapproved this release.

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Message sent on Tue Jan 8, 2002 at 1:53:08 PM Pacific Time
=====

Schroeter, Tom EM:EX

TJB → REMAC

From: Redhawk Resources Inc. [info@redhawkresources.com]
Sent: Tuesday, March 05, 2002 10:05 AM
To: Schroeter, Tom EM:EX
Subject: Redhawk Announces Remac Property Agreement Extensions to February 2006

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From: Redhawk Resources Inc. (RDK)
http://www.redhawkresources.com/
mailto:info@redhawkresources.com
=====

Re: News Release - Tuesday, March 05, 2002
Redhawk Announces Remac Property Agreement Extensions to February
2006
=====

Redhawk Resources, Inc. is pleased to announce two year extensions to the agreements with Reeves MacDonald Mines Limited and ZincOx Resources BV at its Remac zinc oxide project. Remac is located 35 km south-east of Cominco's zinc-lead smelter complex at Trail in southeastern British Columbia. Both of these agreement amendments are subject to Regulatory Approval on or before April 30, 2002.

The first agreement amendment is to the agreement between Redhawk and Reeves. Redhawk has an option to purchase both land and mineral titles from Reeves at Remac. Reeves property covers part of the Remac project, the balance is owned by Redhawk. The principal term revisions call for a revised option payment schedule and a revised purchase price to be paid to Reeves, including US\$5,569.92 to be paid to Reeves upon Regulatory Approval. In addition option payments will be due as follows:

- a) US\$20,000 on or before February 15, 2003
- b) US\$25,000 on or before February 15, 2004
- c) US\$30,000 on or before February 15, 2005

Redhawk will now have an option until February 15, 2006 to purchase the Reeves property for US\$1,950,000.

The second agreement amendment is to the joint-venture agreement covering the entire Remac zinc oxide project between Redhawk and ZincOx. ZincOx has an option from Redhawk to acquire a 50% interest in Remac by spending CDN\$3,000,000. The amended agreement requires ZincOx to make the following cumulative minimum property expenditures, including the three Reeves property option payments above, within the time periods described below to earn its interest at Remac:

Year 1	\$400,000	(complete) on or before Jan. 31, 2001
Year 2	\$600,000	on or before Jan. 31, 2003 *
Year 3	\$665,000	on or before Jan. 31, 2004
Year 4	\$665,000	on or before Jan. 31, 2005
Year 5	\$670,000	on or before Oct. 31, 2005

Total: \$3,000,000

*ZincOx must notify Redhawk on or before July 31, 2002 of its intent to complete the Year 2 Earn-In requirements.

Redhawk is a Vancouver, Canada based exploration company exploring zinc oxide projects in the America's in conjunction with ZincOx Resources plc, of London England. ZincOx, a world leader in the beneficiation of zinc metal from oxide sources, owns 1,243,000 shares of Redhawk representing 18.02% of the issued and outstanding shares of the Company.

Redhawk's current projects are Remac in British Columbia and Torlon in Guatemala. The next program at Remac will be further definition and exploration drilling designed to move a portion of the mineralized material into an inferred resource or better category. This follows the successful completion of the previous program of drilling, project development and metallurgical studies. The Torlon project is ready for its first drill program following the positive results obtained from the surface and underground mapping and sampling program. More information is available on the Company and its projects by calling or viewing our website at www.redhawkresources.com.

On behalf of the Board of Directors

"Kristian Ross", President

For further information, please contact:

Kristian Ross or Frederick Davidson

The Canadian Venture Exchange has neither approved nor disapproved this release.

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Message sent on Tue Mar 5, 2002 at 10:03:25 AM Pacific Time
=====

Schroeter, Tom EMPR:EX

→ ReMac

From: Redhawk Resources Inc. [inquiries@redhawkresources.com]
Sent: Thu, January 4, 2007 12:16 PM
To: Schroeter, Tom EMPR:EX
Subject: Private Placement Completed by ReMac Zinc Corp.

SW- Jan. 5/07

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Private Placement Completed by ReMac Zinc Corp.
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Redhawk Resources, Inc. ("Redhawk") is pleased to announce that, further to the joint press releases of Redhawk and OMC Capital Corporation ("OMC") on November 20, 2006 and December 18, 2006, Redhawk's subsidiary, ReMac Zinc Corp. ("RMZ") has completed a non-brokered private placement of an aggregate of 4,000,000 "flow-through" warrants at a price of \$0.75 per warrant (which price includes an exercise price of \$0.01 per warrant payable upon exercise or deemed exercise of the warrants) for gross aggregate proceeds of \$3,000,000. These warrants are exercisable for one common share of RMZ per warrant and will be convertible on a one-for-one basis into post-consolidated shares of OMC on closing of the acquisition by OMC of all of the issued and outstanding shares of RMZ. The warrants may not be exercised prior to the earlier of July 31, 2007 and the date of closing of the proposed acquisition.

For further information regarding the proposed acquisition and related transactions, please see the joint press releases dated November 20, 2006 and December 18, 2006.

Completion of the transaction is subject to a number of conditions, including but not limited to, Exchange acceptance. The transaction cannot close until the required shareholder approval is obtained.

There can be no assurance that the transaction will be completed as proposed or at all.

Investors are cautioned that, except as disclosed in the management information circular or filing statement to be prepared in connection with the transaction, any information released or received with respect to the transaction may not be accurate or complete and should not be relied upon. Trading in the securities of a capital pool company should be considered highly speculative.

The TSX Venture Exchange Inc. has in no way passed upon the merits of the proposed transaction and has neither approved nor disapproved the contents of this press release.

All information contained in this news release with respect to OMC, Redhawk and RMZ was supplied by OMC, Redhawk and RMZ, respectively, for inclusion herein.

For further information please contact:

Redhawk Resources Inc.
Bruce Briggs, President
Tel: (604) 633-5088
Email: bruce@redhawkresources.com

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For more information visit our website at <http://www.redhawkresources.com/> or send
mailto:inquiries@redhawkresources.com
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Schroeter, Tom EMPR:EX

→ REMAC

From: Redhawk Resources Inc. [inquiries@redhawkresources.com]
Sent: Mon, June 19, 2006 9:06 AM
To: Schroeter, Tom EMPR:EX
Subject: Redhawk Announces Management Changes and Additions and the Appointment of New Directors

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Re: News - Monday, June 19, 2006
Redhawk Announces Management Changes and Additions and the
Appointment of New Directors
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Redhawk Resources, Inc. ("Redhawk") is pleased to announce certain changes and additions to its experienced team of mining professionals and Board of Directors. Redhawk's 100% owned Copper Creek copper- molybdenum project in San Manuel, Arizona and its ReMac zinc-lead-silver project located near Trail, British Columbia, are both currently the subject of on going scoping studies. The rapidly advancing nature of both of these highly prospective properties has necessitated the expansion of the team of professionals required to effectively manage these projects and the related consultants and to develop long term strategic business and financial plans based upon the results of the scoping studies expected to be delivered in September, 2006.

The following additions to the Redhawk team bring in excess of 125 years of mining experience and expertise to Redhawk:

Charles G. Pitcher, P. Eng., Chairman of the Board: Charles Pitcher is currently a Director of Redhawk and has accepted added responsibilities with his appointment as non-executive Chairman of the Board of Directors of Redhawk. Charles is a professional engineer with over thirty years of senior project and mines management experience in diverse business environments. He has managed mining and civil projects with responsibilities for planning, scheduling, development, capital and operations costing and economics in such capacities as Chief Executive and Chief Operating Officers. In 1994 Charles was appointed CIMM Adjunct Professor of Mining Engineering at the University of Toronto and lectured on mining systems, development and cash flow modeling. Charles is past President and CEO of Western Canadian Coal Corp. where he oversaw the funding and development of the Dillon and Wolverine coal mines in Northeast B.C. He remains as a Director of Western Canadian Coal Corp..

Bruce M. Briggs, P. Eng., President and Director: Bruce Briggs succeeds Kristian Ross as President and a Director of Redhawk. Bruce is a professional engineer with over 35 years experience in the mining industry. He began his career at Inco where he worked for ten years including three years as Chief Mining Engineer of a 7,000 tpd open pit mine. Bruce spent five years as a Senior Mining Engineer with Wright Engineers Ltd. in Vancouver, BC where he was responsible for mining design and project feasibility studies on both domestic and foreign projects. As Senior Mining Engineer for Westmin Resources Inc.'s H-W project, Bruce was responsible for the planning and design of the underground development for the 3,600 tpd mine, from the shaft sinking phase through to initial production. Through Beacon Hill Consultants, Bruce has conducted engineering studies and project evaluations on numerous base and precious metal deposits, as well as on coal and industrial minerals.

Steven Bastable, Director: Steve Bastable has been appointed a Director of Redhawk and will replace Michael Foster who has stepped down due to other business commitments. Steve has over 25 years of experience in the equity finance markets. He is currently a Partner of the Vancouver based brokerage firm Bolder Investment Partners Ltd. and was formerly a Director of Institutional Equities with CIBC -Wood Gundy. Steve has been involved with Redhawk for the past six years and has been instrumental in arranging ongoing financing for the Copper Creek project. He brings significant corporate finance expertise to the Redhawk Board of Directors as Redhawk continues the development of both the Copper Creek and ReMac projects.

R. Joe Sandberg, C.P.G., MBA, Vice-President Development-Copper Creek:

Joe Sandberg has been appointed as Vice-President Development for Redhawk's advanced stage Copper Creek copper - molybdenum project in San Manuel, Arizona. Joe has over 40 years experience in the mining industry with a particular focus on the southwest United States. He was formerly the District exploration geologist responsible for the management and direction of all Normandy Midas operations coordinating surface and underground geology, land issues, permitting, budgeting, and reporting. Joe has been a consulting geologist with Redhawk since January 2004 and has been managing the San Manuel office of five in house geologists and up to seven outside independent consultants and leading the team on the interpretation and modelling of the deposits.

Michael A. Petrina, P. Eng., MBA: Michael Petrina has been appointed a consultant to Redhawk with the primary responsibility of overseeing the advancement and development of Redhawk's ReMac zinc-lead-silver project in the Trail area of British Columbia and coordinating the project's current scoping study. Michael is a professional mining engineer with over 20 years experience with an extensive background in mine operations and project management. In addition he has extensive experience in the mine engineering of surface and underground mines along with recruiting, leading and managing diverse mining workforces.

The Board of Directors has accepted the resignations of Kristian Ross, as Chief Executive Officer, President and a Director, and Michael J.E. Foster, as a Director, and thanks them both for their years of service and dedication in these capacities on behalf of Redhawk.

The Board of Directors of Redhawk is now comprised of Charles Pitcher, P.Eng. Chairman; Bruce Briggs, P.Eng., President; Frederick Davidson, MBA, C.A., Chief Financial Officer; Richard Somerville, B.Sc. P.Eng; and Steven Bastable.

"We are extremely pleased to have assembled a very experienced operational team to help advance both the Copper Creek and ReMac projects at an accelerated pace as the scope and scale of both these projects ramps up," stated Charles Pitcher, Chairman of Redhawk. "On behalf of the Board and Redhawk, we would also like to extend our thanks to Kristian Ross for having the vision and perseverance to have assembled such high quality assets and advance them to a stage where they have attracted so much positive interest," Mr. Pitcher continued.

"Kristian will continue to participate in the ongoing success of the foundation he has built in his new role as a consultant and Redhawk will continue to enjoy the benefit of Kristian's intimate knowledge of the various projects in this new capacity."

About Redhawk

Redhawk is a Canadian-based resource exploration and development company with projects in Arizona, Nevada and British Columbia. Redhawk's primary focus is on the rapid development of its advanced stage Copper Creek copper-molybdenum project in San Manuel, Arizona and the advanced stage ReMac zinc-lead-silver project near Trail, British Columbia. Redhawk also has two gold properties in Nevada.

Charles G. Pitcher, Chairman
Phone: 604-633-5088

Robert McAllister, Investor Relations
Phone: 250-870-2219

The TSX Venture Exchange has neither approved nor disapproved this release.

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→ Remac

Schroeter, Tom EMPR:EX

From: Redhawk Resources Inc. [inquiries@redhawkresources.com]
Sent: Thu, April 20, 2006 8:27 AM
To: Schroeter, Tom EMPR:EX
Subject: Remac Zinc Project Update

SW-Apr. 21/06

(dth)

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Re: News - Thursday, April 20, 2006
Remac Zinc Project Update
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Redhawk Resources, Inc. ("Redhawk") is providing a brief update on its Remac zinc sulfide and zinc oxide projects located in southeastern British Columbia, 25 km southeast of TeckCominco's zinc-lead smelter complex at Trail. This complex is one of the world's largest fully-integrated, zinc and lead smelting and refining complexes. TeckCominco's Pend Oreille zinc sulfide mine and concentrator with a design production rate of 2,000 tonnes per day is 10 km south of the Remac project.

The seven square mile Remac Zinc Project includes the past producing Reeves MacDonald zinc-lead-silver sulfide mine (7.25 million tons produced), and the adjoining property to the west which hosts the continuation of the favorable zinc-silver-lead mineralized Reeves limestone unit stratigraphy. Today well developed zinc projects are in very high demand, especially those in the vicinity of established zinc processing infrastructure, as in the case of the Remac zinc project.

The sulphide potential at Remac is demonstrated by Zone M where a 1987 drill hole (87-1) intersected 8% zinc and 55 gms silver per tonne over 16.3 m (54 feet), including 7.9 m (25.9 ft) of 10% zinc and 75 gms silver per tonne. Zone M is one of several known mineralized zones at Remac that provide Redhawk with obvious sulphide and oxide exploration drill targets going forward.

In December of 2004 Redhawk drilled several holes west of the previously known westward extent of mineralization and intersected 4.6m grading 15.11% lead and 1.85% zinc at an estimated depth of 111m. The hole ended in mineralization and is one of the areas that will be further investigated later this year.

Late last year, in preparation for developing a more aggressive exploration program in 2006, Redhawk extended the area of mapping and sampling of the favorable stratigraphy another five km to the west from the area drilled in 2004. This work achieved its objectives and will assist in developing additional surface drill targets for the next program. Snow brought the program to a premature end last fall which precluded final target grooming of the two mineralized Caviar showings located just south of the grid extension. The Caviar is an obvious priority surface drill target.

With the greatly improved commodity market conditions the opportunity exists for Redhawk to move Remac ahead more quickly. Recently the project had a very low profile because of the Company's focus on the Copper Creek project. However, with growing market expectation for a serious long-term zinc supply-demand imbalance, plans to advance the Remac project are now being accelerated.

George Gorzynski, P. Eng., a Qualified Person under the meaning of the Canadian National Policy 43-101, is responsible for the technical content of this news release.

About Redhawk

Redhawk is a Canadian based resource exploration and development company with base metals projects in Arizona and British Columbia.

Redhawk's primary focus is on the rapid development of its advanced-stage Copper Creek copper-molybdenum project in Arizona.

Redhawk also owns the Remac Zinc project in British Columbia. Remac is located 35 km southeast of Cominco's zinc-lead smelter complex at Trail and 10 km north of Cominco's Pend Oreille zinc mine and concentrator at Metalline Falls.

Schroeter, Tom EM:EX

From: Redhawk Resources Inc. [inquiries@redhawkresources.com]
Sent: Wednesday, December 08, 2004 10:53 AM
To: Schroeter, Tom EM:EX
Subject: Remac Zinc Project - New Discovery

SW-12-9
 → Remac

* New Disc.

Re: News Release - Wednesday, December 08, 2004
Title: Remac Zinc Project - New Discovery

Redhawk Resources, Inc. ("Redhawk") is pleased to report results from its recently completed eight hole core drilling program on Zone "A" at it's Remac Zinc Project. The project is located in southwest British Columbia 25 km southeast of TeckCominco's zinc-lead smelter complex at Trail, and 10 km north of TeckCominco's Pend Oreille zinc mine and concentrator.

Drillhole A5 intersected **4.6m grading 15.11% lead and 1.85% zinc** at the bottom of the vertical hole which ended at 111.3m. This intersection was mineralized clay gouge in the Redbird Creek Fault and had poor recovery of about 20%. Drillhole A4 located 30m away on the south side of the fault intersected Reeve Formation limestone from 45m to where it was lost at 54.9m. **These results suggest that the high-grade mineralization discovered in the fault zone may be derived from a postulated nearby zinc-lead deposit hosted by limestone on the south side of the fault.** Several past producing zinc-lead deposits in the property were hosted by Reeves Formation on the south side of this fault.

The drill program was initially designed to test nearby Zone "A" where high-grade trench results were reported in 2000. Two holes drilled under the trench returned low zinc-lead values. Other nearby holes in the program did not intersect any significant mineralization.

This new discovery could have a significant impact on the scope of the Remac Zinc Project from both the oxide and sulphide projects perspectives. Past work had suggested that potential for zinc-lead deposits in this **western** portion of the property lay at great depth, which discouraged exploration. These new drill results indicate that in fact the potential for zinc-lead deposits lies at relatively shallow depths here and the new high-grade intersection in the fault may indicate a nearby deposit.

George Gorzynski, P.Eng., a Qualified Person under the meaning of Canadian National Instrument 43-101, is responsible for and approved the technical information in this news release. Drill core was split and half the core was sent for assay and analysis, and half was retained on site for future reference. Samples were shipped to the Global Discovery Laboratories in Vancouver Canada where they were assayed for lead and zinc, and analysed for silver by acid decomposition with atomic absorption finish.

A summary map for this drill program is attached to this news release. For more information on the Remac Zinc Project as well as Redhawk Corporate and Nevada gold projects information, please visit the Company's website at www.redhawkresources.com or call us at the numbers below.

"Kristian Ross", President
 Phone: 604-681-9501, ext 106

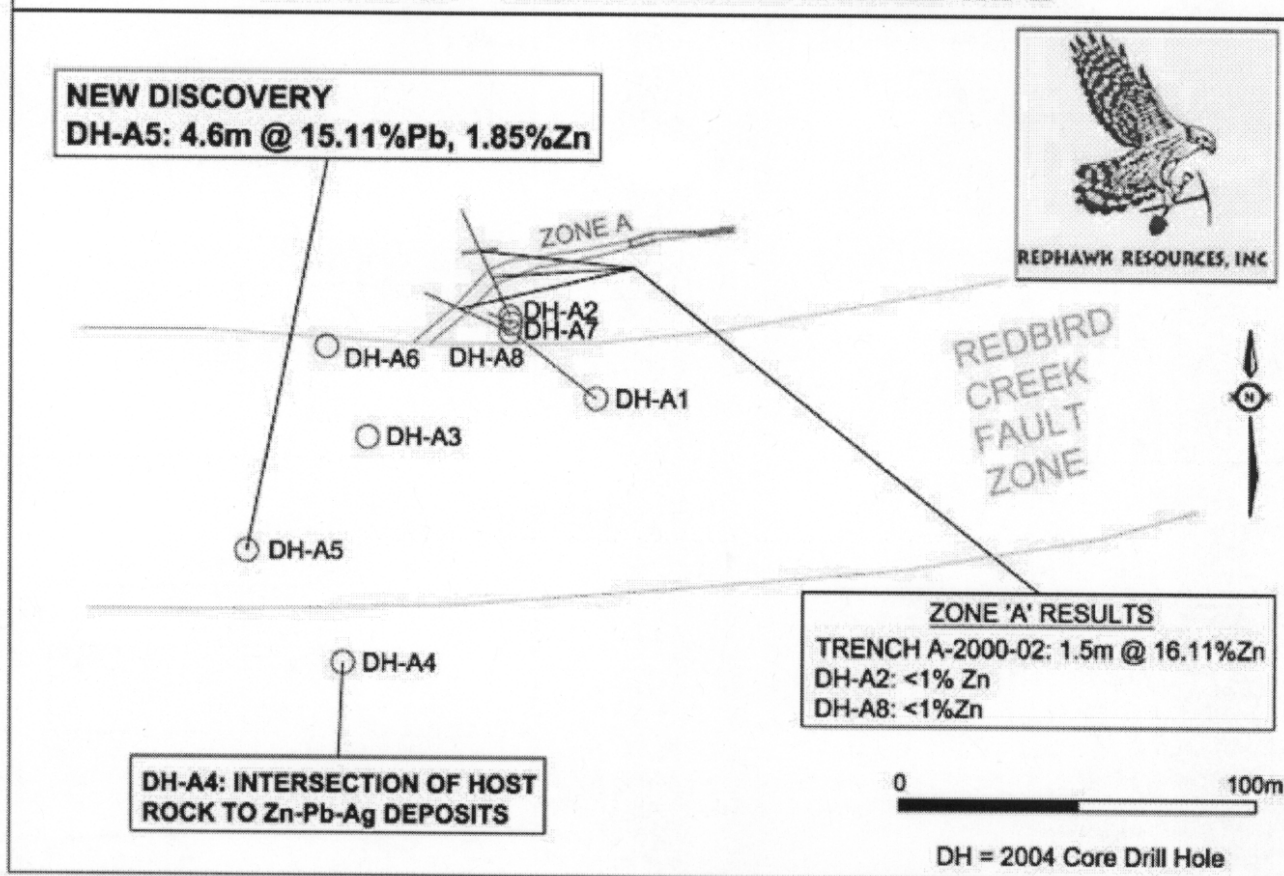
Robert McAllister, Investor Relations
 Phone: 403-252-5890

www.redhawkresources.com
inquiries@redhawkresources.com

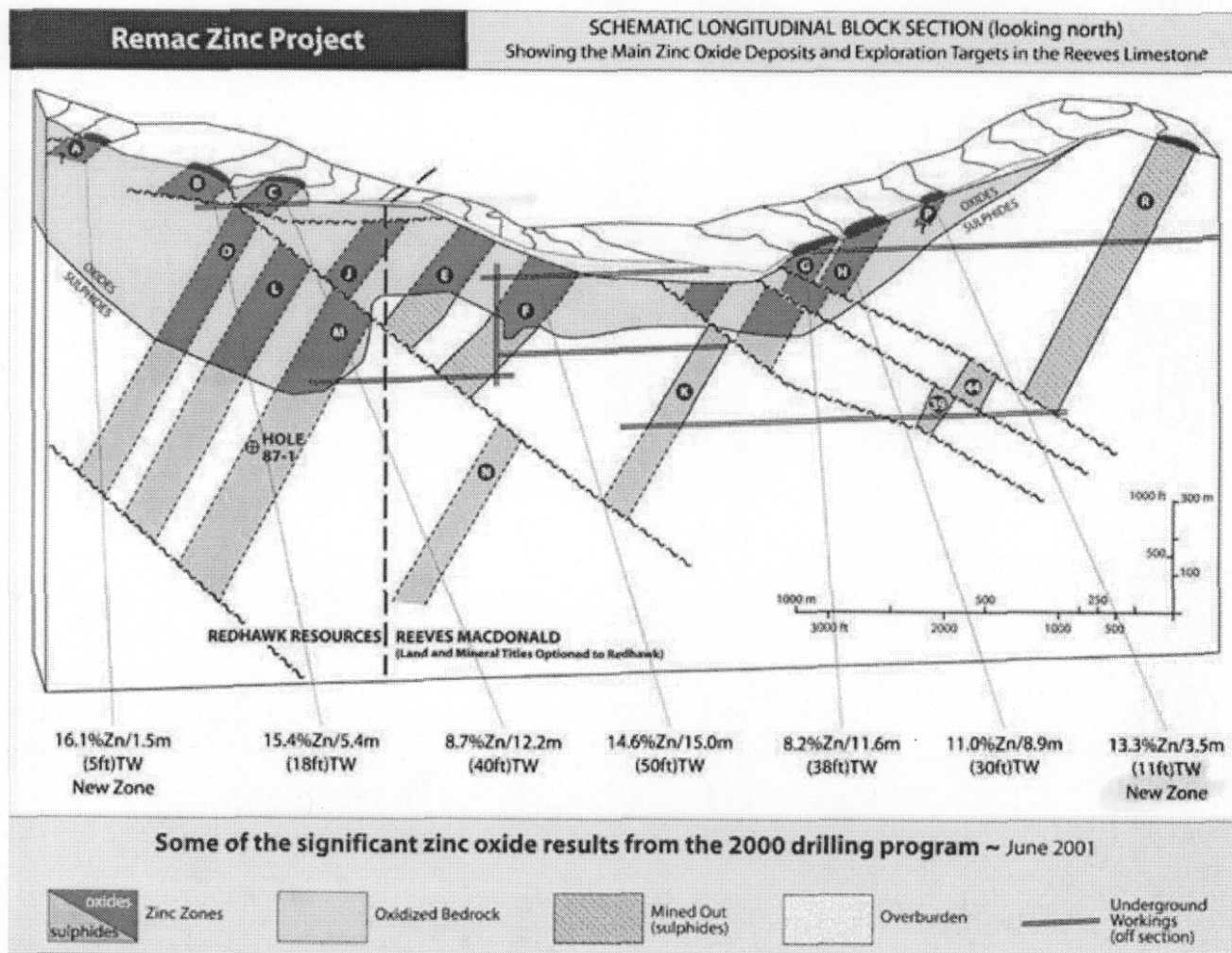
The TSX Venture Exchange has neither approved nor disapproved this release.

2004-12-10

REMAC ZINC PROJECT ZONE 'A' - 2004 DRILL HOLE MAP



[Click to Enlarge](#)



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Message sent on Wed Dec 8, 2004 at 10:35:24 AM Pacific Time

Schroeter, Tom EM:EX

V68 → Remac

From: Redhawk Resources Inc. [inquiries@redhawkresources.com]
Sent: Wednesday, September 29, 2004 2:32 PM
To: Schroeter, Tom EM:EX
Subject: Remac Zinc Project Drill Program to Begin

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Re: News Release - Wednesday, September 29, 2004
Remac Zinc Project Drill Program to Begin

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Redhawk Resources, Inc. ("Redhawk") is pleased to report a 500 meter drill program is scheduled to begin next week on Zone "A" at the Company's Remac zinc project. The project is located in southwest British Columbia 25 km southeast of Cominco's zinc-lead smelter complex at Trail, and 10 km north of Cominco's Pend Oreille zinc mine and concentrator.

The program is designed to test Zone "A" for the first time by drilling and is the initial follow-up to the trenching done during the 2000 field program at Remac. Six chip samples in the large 2000 trench averaged 16.11% Zn, 4.02% Pb and 20.3g/t Ag across a true width of 1.5m across only a partial width exposure of Zone "A".

A plan view map showing the location of Zone "A" in relation to the other known zones is available on the Redhawk website.

Success with this drill program could have a significant impact on the scope of the Remac project from both the oxide and sulphide projects perspectives as it would indicate for the first time that a fifth major mineralized zinc zone exists at Remac. As well, it would provide the first evidence that significant mineralization extends under the covered portion of the favourable Reeves host rock going west beyond the current recognized boundaries of mineralization at Remac.

For more detailed information about the Remac zinc project as well as information on Redhawk's gold projects in Nevada (including the recently completed drill program on the Alien Gold project) please visit the Company's website at www.redhawkresources.com or call us at the numbers below.

Redhawk will be attending and displaying at the Toronto Resource Investment Conference on October 3 & 4 at the Metro Toronto Convention Centre, in Booth #21.

"Kristian Ross", President
Phone: 604-681-9501, ext 106

Robert McAllister, Investor Relations
Phone: 403-212-1890

www.redhawkresources.com
inquiries@redhawkresources.com

The TSX Venture Exchange has neither approved nor disapproved this release.

Schroeter, Tom EM:EX

VBS → REMA

From: Redhawk Resources Inc. [inquiries@redhawkresources.com]
Sent: Monday, February 09, 2004 11:22 AM
To: Schroeter, Tom EM:EX
Subject: Redhawk Closes \$100,000 Flow-Through Financing

SW - Feb. 10/04

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Re: News Release - Monday, February 09, 2004
Redhawk Closes \$100,000 Flow-Through Financing
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Redhawk Resources, Inc. is pleased to announce the closing of a private placement of 250,000 flow-through units at a price of \$0.40 per unit, for gross proceeds of \$100,000. Each Unit is comprised of one flow-through common share and one-half of one non-transferable common share purchase warrant. Each whole share purchase warrant entitles the holder to purchase one additional common share of Redhawk until February 2, 2005 at an exercise price of \$0.50. No flow-through benefits will be attached to any common shares issued upon the exercise of the common share purchase warrants.

Finders received a fee of \$7,500 in cash in respect of the financing and were issued non-transferable warrants entitling them to purchase 37,500 common shares of Redhawk at an exercise price of \$0.50 per share until February 2, 2005.

The shares, share purchase warrants, finders' warrants and any shares issued upon exercise of the warrants are subject to a four month hold period expiring June 3, 2004, and may not be traded except as permitted under applicable securities legislation and the TSX Venture Exchange.

The proceeds of the private placement will be used for a program at Redhawk's Remac zinc oxide project, near Trail, B.C.

On behalf of the Board of Directors

"Kristian Ross"
President

The TSX Venture Exchange has neither approved nor disapproved this release.

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For more information visit our website at
<http://www.redhawkresources.com/> or send
<mailto:inquiries@redhawkresources.com>
Message sent on Mon Feb 9, 2004 at 11:21:22 AM Pacific Time
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Schroeter, Tom EM:EX

VJS → REMAC

From: Redhawk Resources Inc. [info@redhawkresources.com]
Sent: Monday, August 19, 2002 10:55 AM
To: Schroeter, Tom EM:EX
Subject: President's Report to the Shareholders

Re: Monday, August 19, 2002
President's Report to the Shareholders

The Year in Review (March 31, 2001 - March 31, 2002)

The year 2001 started off well for Redhawk with results from the initial exploration program on the Torlon zinc oxide project coming in through April and May. The results from Torlon, which were very encouraging and advanced the project to drill ready status, are presented in more detail below.

Unfortunately, as we completed the field program the price per pound of refined zinc continued to decrease throughout the year and in fact dropped to near historic lows in real terms. As a consequence of zinc being in the low part of the commodity cycle Redhawk was not able to attract sufficient money on sensible commercial terms to progress the drill ready Torlon project beyond the very successful Phase One surface and underground mapping and sampling program completed early in the year.

It also delayed the program at the Company's Remac zinc oxide project, where our partner was likewise affected by the market conditions, and had to defer the follow-up Phase Two \$400,000 definition and exploration drilling program planned for 2001. Fortunately, this did not interrupt the completion of the extensive metallurgical and project design studies undertaken by ZincOx following the Phase One drill program, so that even without the Phase Two drill plan proceeding on schedule the project was in fact able to make substantial technical progress in 2001.

Redhawk completed three private placement financings since the last Annual Report. One in the second quarter for \$87,500, one in the fourth quarter for \$50,050 and one subsequent to the year-end in June 2002 for \$36,750. Details of these financings are presented below and under Share Capital in the Notes to the Financial Statements.

Subsequent to the year-end Redhawk made an important announcement on July 9, 2002 concerning the restructuring and expansion of our initial zinc oxide relationship with ZincOx Resources plc throughout North and Central America. As part of this agreement ZincOx has agreed to subscribe for a \$125,000 private placement in Redhawk. (At the time of writing the Presidents Report to Shareholders this agreement was still subject to final Regulatory Approval).

This restructuring of Redhawk's relationship with ZincOx will result in joint-venture projects between Redhawk and ZincOx becoming wholly owned and optioned projects of Redhawk, and will lead to an increased shareholding in Redhawk by ZincOx. ZincOx, based in London, England, is a world leader in the beneficiation of zinc metal from non-sulphide material. We are very pleased with this development and speak about our expanded relationship with ZincOx in more detail below under Subsequent Events.

As I write this we have detected growing signs of optimism from base metal analysts about the zinc price for later this year and next. As well, following the recent and ongoing debacle in the so-called speculative idea based high-tech marketplace we have begun to see early signs of renewed

interest returning to the mining sector, as investors begin to return to more traditional areas for part of the risk portions of their portfolios.

Redhawk intends to continue to focus on exploring and developing zinc oxide opportunities in conjunction with our largest shareholder and metallurgical and project development advisor ZincOx Resources plc. This relatively new, but proven technology developed by ZincOx personnel is fundamentally changing the cost structure of producing London Special High Grade zinc metal. Depending on the size and economics of a particular zinc oxide project, ZincOx's proprietary technology allows LSHG zinc metal to be produced on site or upgraded for shipping and treatment at an offsite zinc refinery, potentially in the lowest quartile of cost relative to zinc producers. For example the Skorpion project in Namibia, currently under construction by Anglo American plc, is projected to produce LSHG zinc metal at an average cost of \$US 0.18 cents per pound.

Redhawk's dedication to zinc oxide does not mean, however, that we are blind to the current market conditions. If it is felt, in conjunction with our financial advisors, that the inclusion of an appropriate non-zinc precious metals asset into the Company may help increase market awareness and interest in Redhawk in a way that could help facilitate the earlier financing and advancement of our zinc oxide projects, management will seriously review the opportunity.

The Remac Zinc Oxide and Sulphide Project Summary

The Remac project is located 35 km. southeast of Cominco's zinc-lead smelter complex at Trail in southeastern British Columbia. Immediately south of Remac is the Pend D'Oreille zinc sulphide mine and concentrator project, also owned by Cominco, which is under construction and is scheduled to begin operating at 2000 tonnes per day in 2004. Remac itself includes the old Reeves MacDonald mine, a zinc sulphide producer, which closed in 1975 after operating successfully for 25 years.

A portion of the wholly owned and optioned property is held under a four year option to purchase agreement dated February 15, 2000 with Reeves MacDonald Mines Limited. This agreement, which includes both mineral and land titles, was amended in early March and includes revised option and final payment terms, including a final payment date of February 15, 2006, which is a two year extension from the original agreement. Details are included in the Notes to the Financial Statements under the Resource Property section.

The current focus at Remac is to continue to advance the oxide portions of the deposits, however at the appropriate time the extensive sulphide potential of the project will receive further attention. For example, in 1987 hole 87-1 (shown on the schematic longitudinal section) was drilled into the sulphide portion of Zone M. It intersected 16.5 m (54 ft) of 8% zinc and 55gms silver per tonne, including 7.9 m (25.9 ft) of 10% zinc and 75 gms silver per tonne.

Zinc mineralization at Remac occurs in a series of large elongated zones, as shown on the Schematic Longitudinal Section. The grades shown in the various oxide zones sampled are all drill hole results except for zone A, which is reporting results from a surface trench. The corresponding sample lengths have been corrected from hole length to show the true width (TW) of the zone sampled.

Redhawk has a high degree of confidence in the continuity of these carbonate hosted zinc oxide (hemimorphite) zones. This confidence has been gained from a number of different sources, including recent drilling, surface and underground sampling, knowledge gained from the mining of the underlying sulphide zones, up dip projections of underlying previously mined sulphide zones, and other geological projections.

Approximately 1.4 tonnes of oxide material from the mineralized zones was collected following receipt of assays from the drill program and sent for metallurgical studies under the direction of ZincOx personnel. Following the favorable results obtained from these detailed metallurgical studies, various mining and plant design and costing studies were commissioned and conducted by ZincOx.

Before the latest trenching and drilling program was completed by Redhawk the known zinc oxide potential was considered to be restricted to a relatively well-defined envelope. However, the identification of two new oxidized zones, A and P (and their potential downdip sulphide extensions) has expanded this oxidized envelope, opening prospective terrain to the east and west for further discoveries.

The next step in the development of Remac is to continue with the definition and exploration drilling program begun in 2000. To this end, a program has been designed with three main objectives. Firstly, to upgrade a portion of the oxidized zinc mineralized material in zones B, C, F, G and H to the inferred or better resource category by increasing the density of drill holes in these zones. Secondly, to drill some initial holes into zones E, J and D. And thirdly, to drill a number of exploration holes into zones A and P.

The Torlon Zinc Oxide Project Summary

The Torlon zinc oxide project is located in the western highlands of Guatemala 20km west-north-west of Huehuetenango, approximately 140km northwest of the capital, Guatemala City. The 100% optioned property is being explored under a three year option from the owners and includes both mineral and land titles. The agreement calls for yearly payments (optional) which count towards the total purchase price of US\$386,000. The next optional payment of US\$50,000 is due in October with the optional final purchase payment of US\$261,000 due one year later in October 2003.

Exploration by Redhawk got underway at Torlon formally in January 2001 following several preliminary investigative visits. The field portion of the Phase One program was completed in March 2001 and the assay results were received during the first quarter in April and May.

Zinc mineralization at Torlon is hosted by an extensive unit of dolostone breccias. These breccias are part of a large (~1.5 square km) 'island' of Permian Esperanza Formation sedimentary rocks which have been faulted onto a large serpentinite body. The formation of these breccias is probably tectonic in origin and related to major structural events along the nearby North American - Caribbean Plate boundary. The thorough brecciation created a favourable host rock for the later emplacement of zinc-lead mineralization. Subsequent supergene weathering oxidized almost all the known mineralization to zinc oxides (smithsonite).

Historically the Torlon prospect has been known as a very small-scale lead and silver mining area dating back to at least Spanish times, perhaps even to earlier Mayan times. What our mapping has conclusively demonstrated is that these narrow north-trending lead veins are cores to much larger envelopes of oxidized zinc flooding into sheets, mantos and host rock breccias. This is the reason for Redhawk's interest in the Torlon project. This zinc-rich material has been ignored and discarded by the small-scale lead miners in the past, so it largely remains in place or is piled on the hillside along with the natural erosion surface zinc oxide mineralized talus.

Redhawk focused its Phase One program in an area of outcrop and talus on the east slope of Torlon Hill. In this area we have identified a robust zinc oxide mineralized corridor, called the Santa Rosa corridor. We sampled extensively, principally with rigorous channel sampling, both on surface and underground along the NNW strike length of 170 m (550 ft), down

Schroeter, Tom EM:EX

TS - REMAC

From: Redhawk Resources Inc. [info@redhawkresources.com]
Sent: Monday, July 08, 2002 2:31 PM
To: Schroeter, Tom EM:EX
Subject: ZINCOX RESTRUCTURES ITS ZINC OXIDE EXPLORATION ACTIVITIES IN NORTH AND CENTRAL AMERICA THROUGH REDHAWK

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From: Redhawk Resources Inc. (RDK)
http://www.redhawkresources.com/
mailto:info@redhawkresources.com
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Re: News Release - Monday, July 08, 2002
ZINCOX RESTRUCTURES ITS ZINC OXIDE EXPLORATION ACTIVITIES IN NORTH
AND CENTRAL AMERICA THROUGH REDHAWK
=====

Redhawk Resources, Inc. ("Redhawk") of Vancouver, B.C., Canada and ZincOx Resources plc ("ZincOx") of London, England, are pleased to announce in an agreement signed today, subject to Regulatory Approval by Redhawk, that ZincOx has restructured its zinc oxide exploration activities in North and Central America into Redhawk. ZincOx is a world leader in the beneficiation of zinc metal from non-sulphide material. ZincOx currently owns 17.4% of the issued shares of Redhawk.

The agreement is composed of the following:

i) ZincOx agrees to exchange all of its rights to, and its knowledge of, the Remac project, which is located near Cominco's Trail, B.C. zinc-lead smelter complex and the Torlon zinc oxide project, which is located in Guatemala, for 250,000 Redhawk shares. ZincOx and Redhawk have been conducting exploration and metallurgical studies together at Remac and Torlon over the past several years.

ii) ZincOx has agreed to subscribe for 357,000 Redhawk shares at \$0.35 per share in a \$124,950 private placement.

Following these transactions ZincOx's interest in Redhawk will increase to 1,850,000 shares, or 24.3%, out of a total 7,608,155 issued.

iii) ZincOx will have the right to participate, pro rata to its shareholding, in future Redhawk financings for the next four years provided ZincOx's interest in Redhawk does not fall below 10% of the outstanding issued shares.

iv) ZincOx agrees for the next four years to provide Redhawk with the appropriate technical and metallurgical support, including managing at cost the ongoing metallurgical process and plant design needs of Redhawk at Remac and Torlon, including any appropriate interfacing with Teck Cominco with respect to Remac (Teck Cominco holds an 18.3% interest in ZincOx). In consideration ZincOx will have an option to purchase an additional 600,000 shares in Redhawk at any time during the next four years, at a price of \$0.35 for the first two years and \$0.50 for the next two years.

v) ZincOx also agrees to transfer to Redhawk its Mexican database, contacts and ideas and provide introductory assistance as appropriate. It will provide metallurgical assistance for these Mexican zinc oxide projects and any other Redhawk zinc oxide project in North and Central America over the next four years at direct cost plus 10%, provided ZincOx's interest in Redhawk does not fall below 10%.

Both Andrew Woollett, Managing Director of ZincOx, and Kristian Ross,

President of Redhawk see significant upside for their companies through this agreement. "Over the life of this agreement we expect the pace of development at Remac and Torlon to gain momentum. With their base in Vancouver, Redhawk is ideally suited to pursue current and future zinc oxide projects in North America. With Redhawk's management and our

technical and metallurgical assistance we are expecting a bright future for Redhawk. The agreement allows ZincOx to concentrate more of its resources closer to its home base in London while allowing us to continue to participate through our 24% shareholding and options" said Mr. Woollett following the signing of the agreement. Mr. Ross remarked "We see both short and long term benefits to this new, expanded working relationship with ZincOx and look forward to continuing to work with them over the coming years."

More information on Redhawk and ZincOx and their projects are available on their linked websites or by contacting the companies. The Redhawk website is located at www.redhawkresources.com and the ZincOx website is located at www.zincOx.com.

On behalf of the Board of Directors
"Kristian Ross", President

For further information, please contact:
Kristian Ross or Frederick Davidson

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Message sent on Mon Jul 8, 2002 at 2:30:17 PM Pacific Time
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