

TGS → Referendum

Additional copies are available upon request.

BACKGROUND

HIGHLIGHTS

887092

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BARRY KAPLAN ASSOCIATES

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ACREX VENTURES LTD. VANCOUVER, BRITISH COLUMBIA

* First BC
venture!

LISTED: TSX VENTURE EXCHANGE STOCK SYMBOL: AKV

SHARES OUTSTANDING: 19,415,991

**WARRANTS and OPTIONS OUTSTANDING: 4,102,695
at prices from \$0.12 to \$0.25**

TGS chat
with Malcolm Powell

Website: www.acrexventures.com

INTRODUCTION

ACREX VENTURES LTD. is a junior resource company focusing on the development of gold, platinum group metals and base metal properties in Canada. The Company's projects include the Michaud Gold joint venture property located along the famous gold producing Destor-Porcupine Fault System in northern Ontario, the recently acquired Referendum Property, a copper-gold-silver property in southeastern, British Columbia and the Raglan Area Property, a nickel-copper-PGM property located in the Ungava Region of Quebec and optioned to Resolve Ventures Ltd..

THE COMPANY

The Corporation was formed in 1969 and reorganized under the current Board in November 2001. The main focus of **ACREX VENTURES LTD.** are the following:

The Michaud Gold Property located along the Destor-Porcupine Fault Zone in northeastern Ontario, Canada. The Referendum Property, a gold-copper-silver property located approximately 20 kilometers west of Nelson, in southeastern British Columbia; The Raglan nickel-copper-PGM claims located in the Ungava Region in Quebec.



REFERENDUM PROPERTY

The Referendum Property represents a copper-gold-silver property located approximately 20 kilometers west of the historic mining community of Nelson in southeastern, British Columbia. The property consists of 53 Mineral Units covering approximately 850 hectares. Sampling has confirmed the presence of significant gold and copper mineralization on the property. Currently, the Company is conducting an exploration program that will focus on testing the recently discovered copper mineralization, but will also assess the gold potential of the property.





Tom Cherry, Jack Denny at new area NW corner



**4% copper showing, in quartz sericite
new area altered Feldspar porphyry**



**Malachite on chlorite schist,
to NW corner**

MANAGEMENT AND DIRECTORS

Malcolm Powell, President and CEO since mid 2000, brings significant entrepreneurial experience to the Company. Malcolm previously was in charge of corporate communications for the renowned Lang Mining Group. He has assembled a solid exploration and project development team, represented by some of the most renowned engineers and geologists in the business.

Frank Lang, Chairman, has been associated with the mining business since 1966, when he formed Cream Silver Mines Ltd. He is the founder of Belmoral Mines Ltd. D'Orval Mines Ltd. (now Aurizon Mines Ltd., symbol ARZ.T / AKV Amex) and many others. He is also a co-founder of golden Sceptre Mines Ltd. and Goliath Gold Mines Ltd. two Vancouver companies who joined with Noranda Mines Ltd. to become Hemlo Gold Mine, one of Canada's largest gold mines. Mr. Lang is also the Chairman and Director of the Lang Mining Group of companies, which include: Cream Minerals Ltd., Acrex Ventures Ltd., Emgold Mining Corporation, Sultan Minerals Inc., ValGold Resources Ltd.

Gregory Crowe, Director, brings to the Company over 25 years of exploration, business and entrepreneurial experience throughout North America, Latin America, Africa, Mongolia and Southeast Asia. He has worked for both major and junior exploration and mining groups. After leaving Anaconda Canada in 1984, he co-founded and became President of Azimuth Geological Inc. This private company provided exploration and management services to the mining sector. Mr. Crowe is currently President and CEO of Entrée Gold Inc.

Arthur Troup, Director, is a mining industry veteran who has worked with Inco, Placer Dome, Teck Corp. and Rio Algom Mines. He has served as Vice President, Exploration of Cream Minerals since 1987. He also serves as Vice President Exploration of Emgold Mining Corp., and is currently President and director of Sultan Minerals.