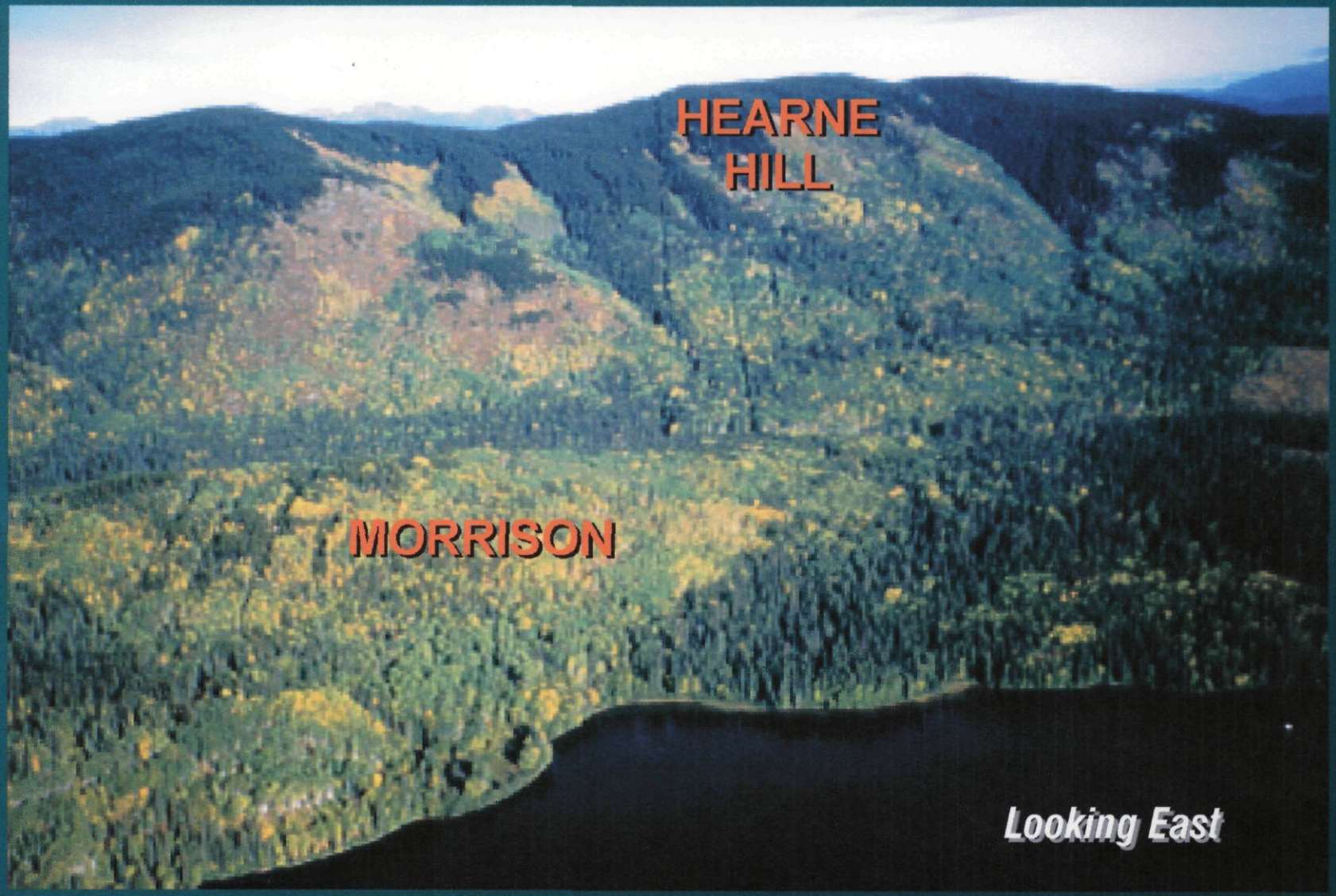
885483 Tom Schroeter Jan. 31/02

MORRISON / HEARNE HILL Project Location

bkm Pacific Booker Minerals Inc.

(from: PBM website)

MORRISON / HEARNE HILL Project Location

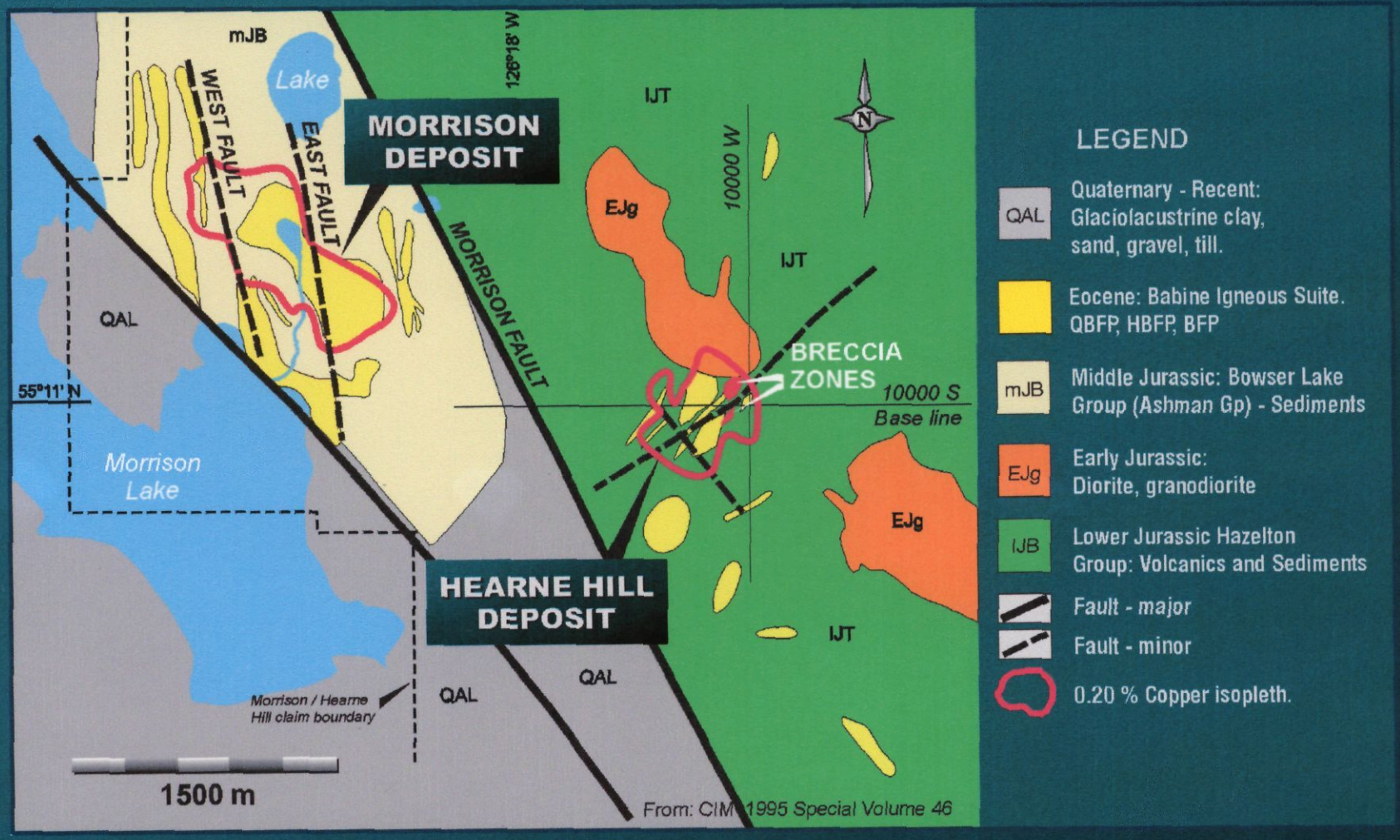


bkm Pacific Booker Minerals Inc.

MORRISON / HEARNE HILL Regional Geology

bkm Pacific Booker Minerals Inc.

MORRISON / HEARNE HILL Project Geology



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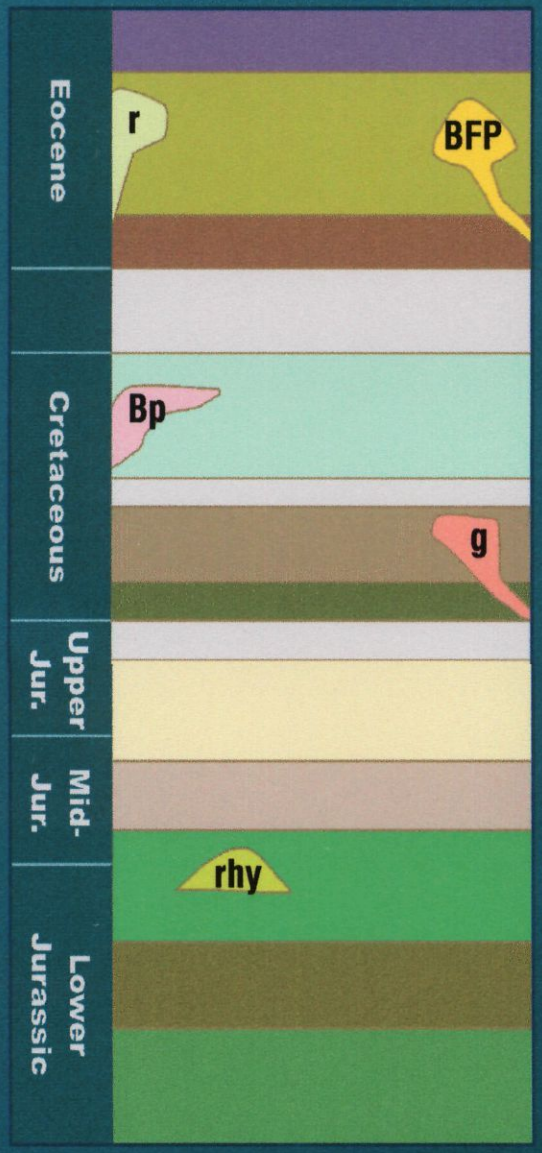
MORRISON / HEARNE HILL Stratigraphic Column



HAZELTON GP.

ENDAKO GP. Buck Creek Fm. - vesicular basalt

NEWMAN VOLC. - lahar, debris flows, volc. breccia, hornblende-biotite-feldspar porphyry, flows, sills

BABINE INTRUSIONS - biotite-feldspar porphyry (BFP), rhyodacite (r), quartz-biotite-feldspar porphyry

Conglomerate, sandstone

KASALKA GP. - hornblende-biotite-feldspar porphyry flows and breccia

BULKLEY INTRUSIONS - biotite-hornblende-quartz porphyry (Bp)

Diorite, granodiorite, quartz diorite (g)

SKEENA GP. - sandstone, shale, siltstone

Trachytic basaltic andesite flows

ASHMAN FM. - foss. argillaceous siltstone, wacke

SMITHERS FM. - foss. feldspathic sandstone, siltstone, conglomerate

Basaltic flows, ash flow tuffs, lapilli tuffs, flow banded rhyolite (rhy)

NILKITKWA FM. - siltstone, sandstone, conglomerate, minor limestone

TELKWA FM. - andesitic pyroclastics, andesite, basalt and rhyolite flows, felsic pyroclastics

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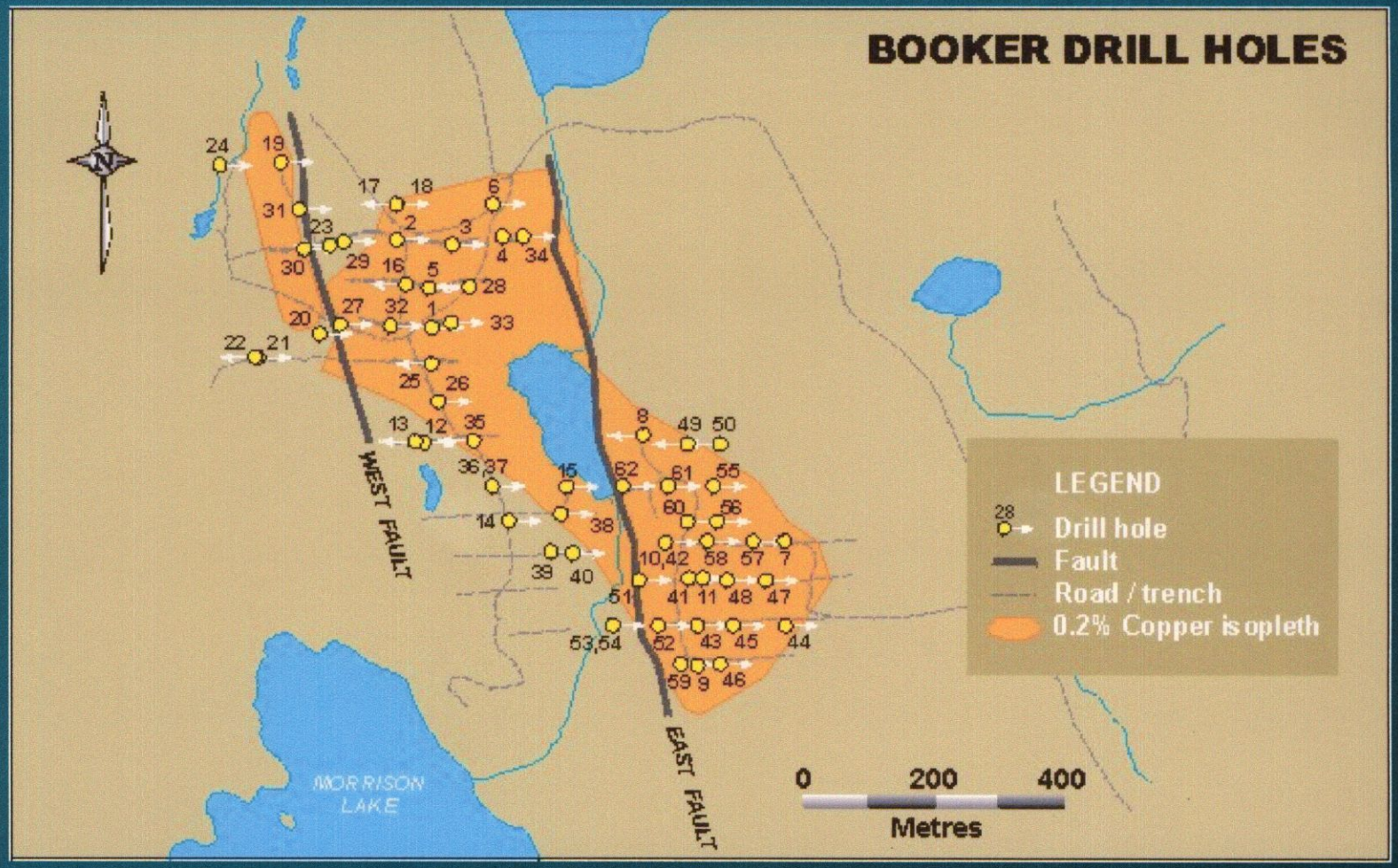
MORRISON / HEARNE HILL Drill Hole Location



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MORRISON / HEARNE HILL Noranda Drill Holes

YEAR	HOLE NUMBERS	CORE SIZE
1963	1 - 6 (6 holes)	AXT
1966	7 - 9 (3 holes)	AXT
1967	10 - 48 (39 holes)	AXT
1968	49 - 63 (15 holes)	AXT

Resource Estimate - 55 m tonnes, 0.42% Cu

1970	64 - 82 (19 holes)	BQ
1973	83 - 95 (13 holes)	BQ

Total = 95 holes 13,893 m

Resource Estimate - 86 m tonnes, 0.42% Cu
at 0.30% Cu cutoff

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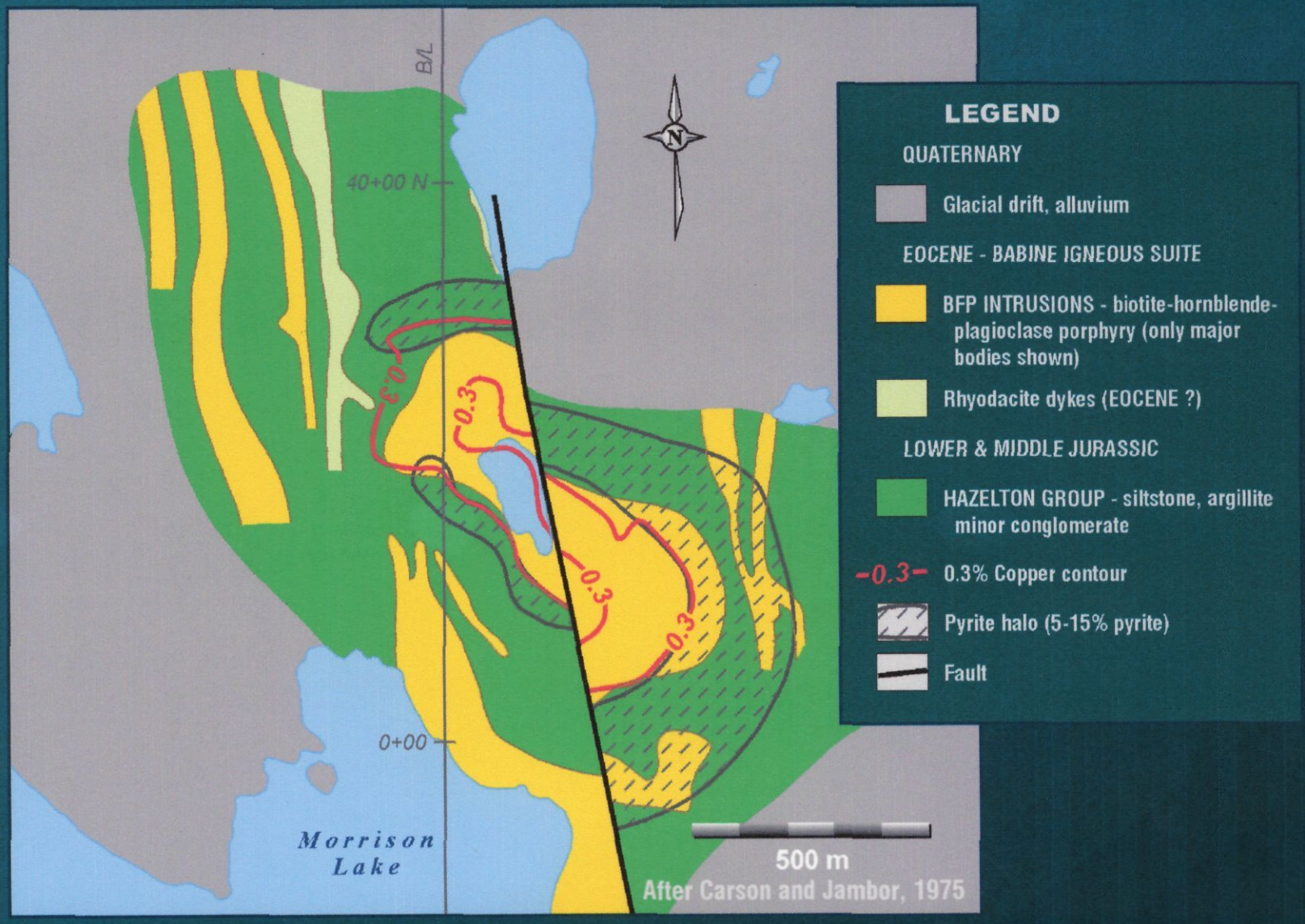
MORRISON / HEARNE HILL Geology (1975)



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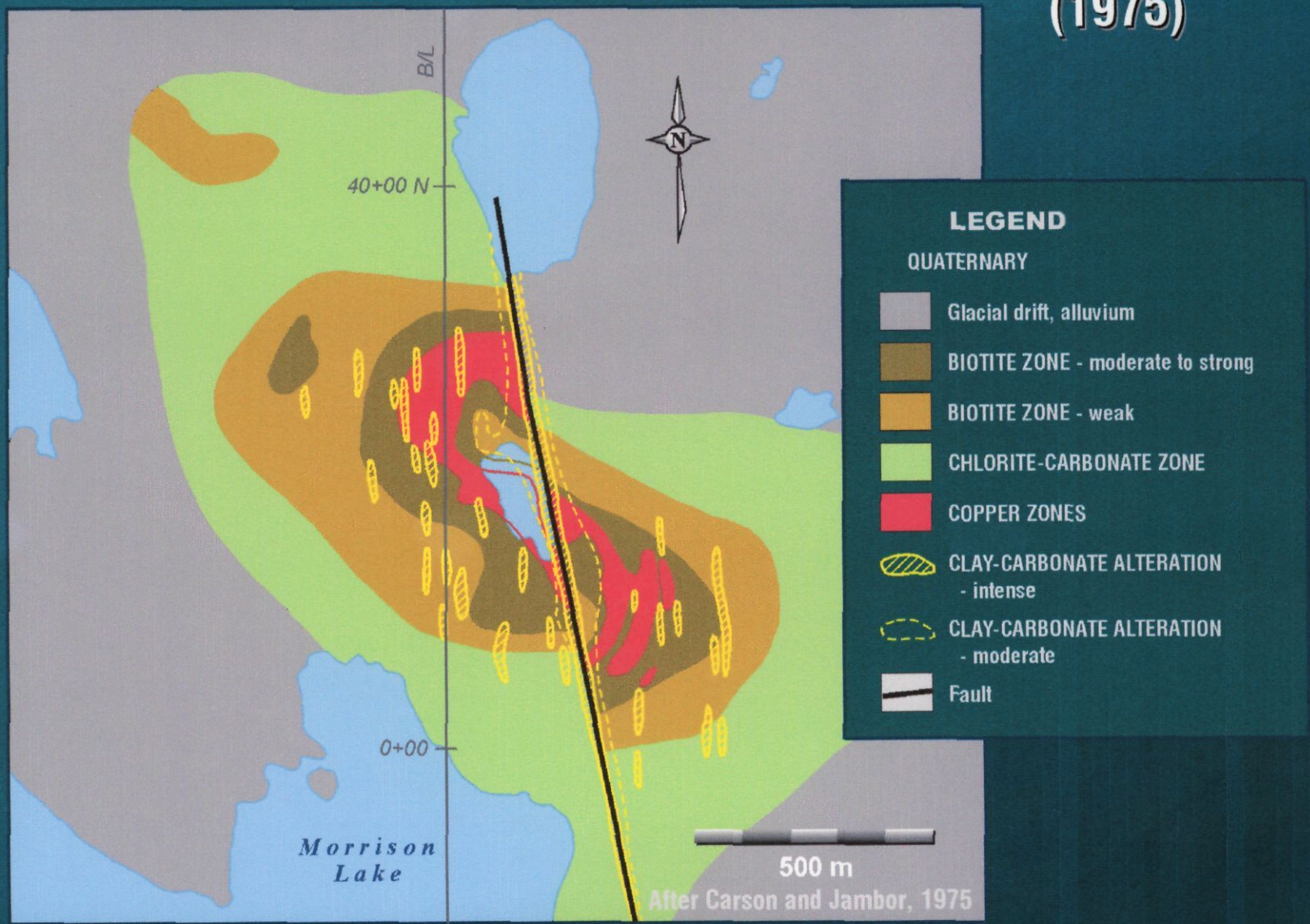
MORRISON / HEARNE HILL

Hydrothermal Alteration (1975)



After Carson and Jambor, 1975

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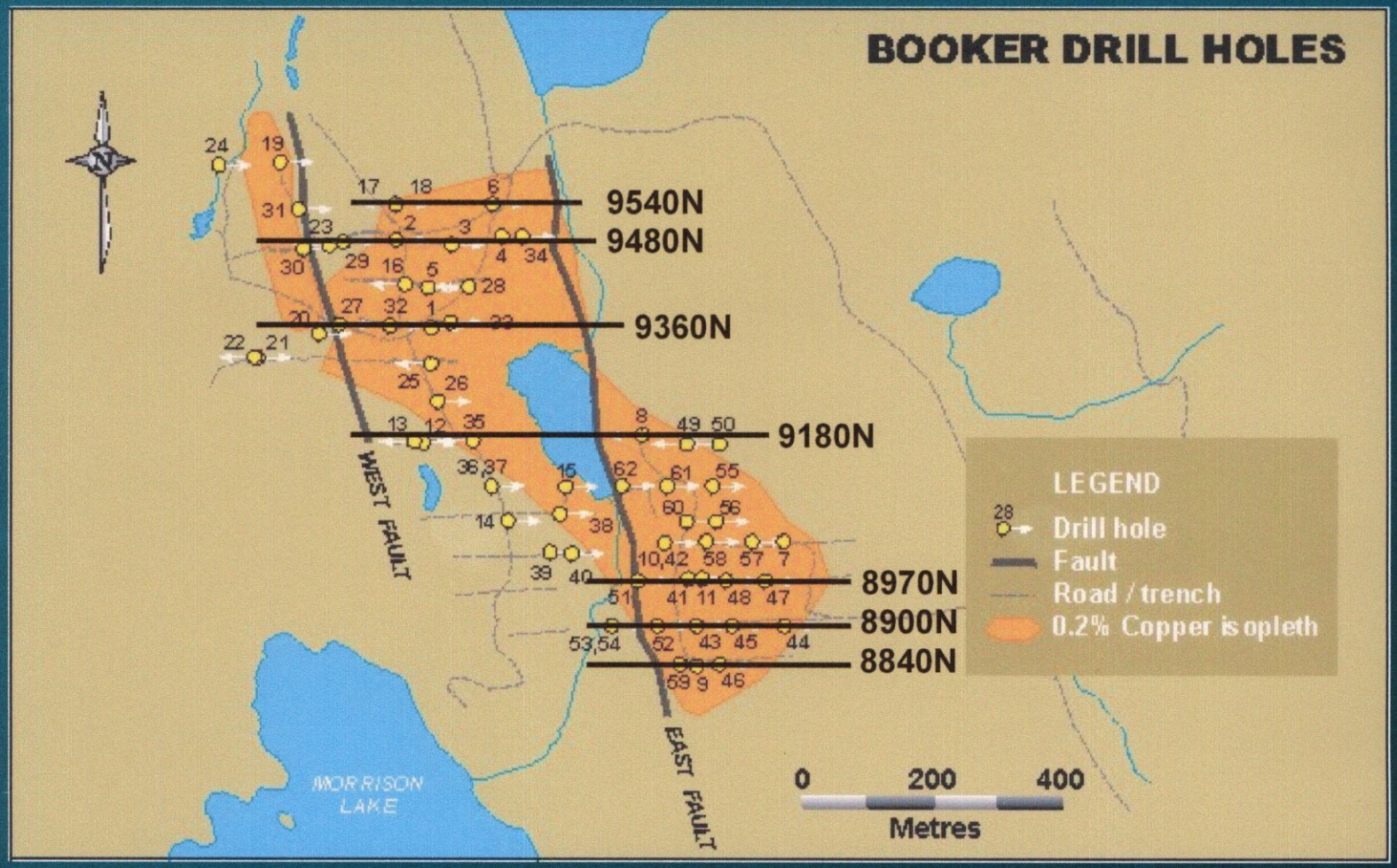
MORRISON / HEARNE HILL

Section Lines



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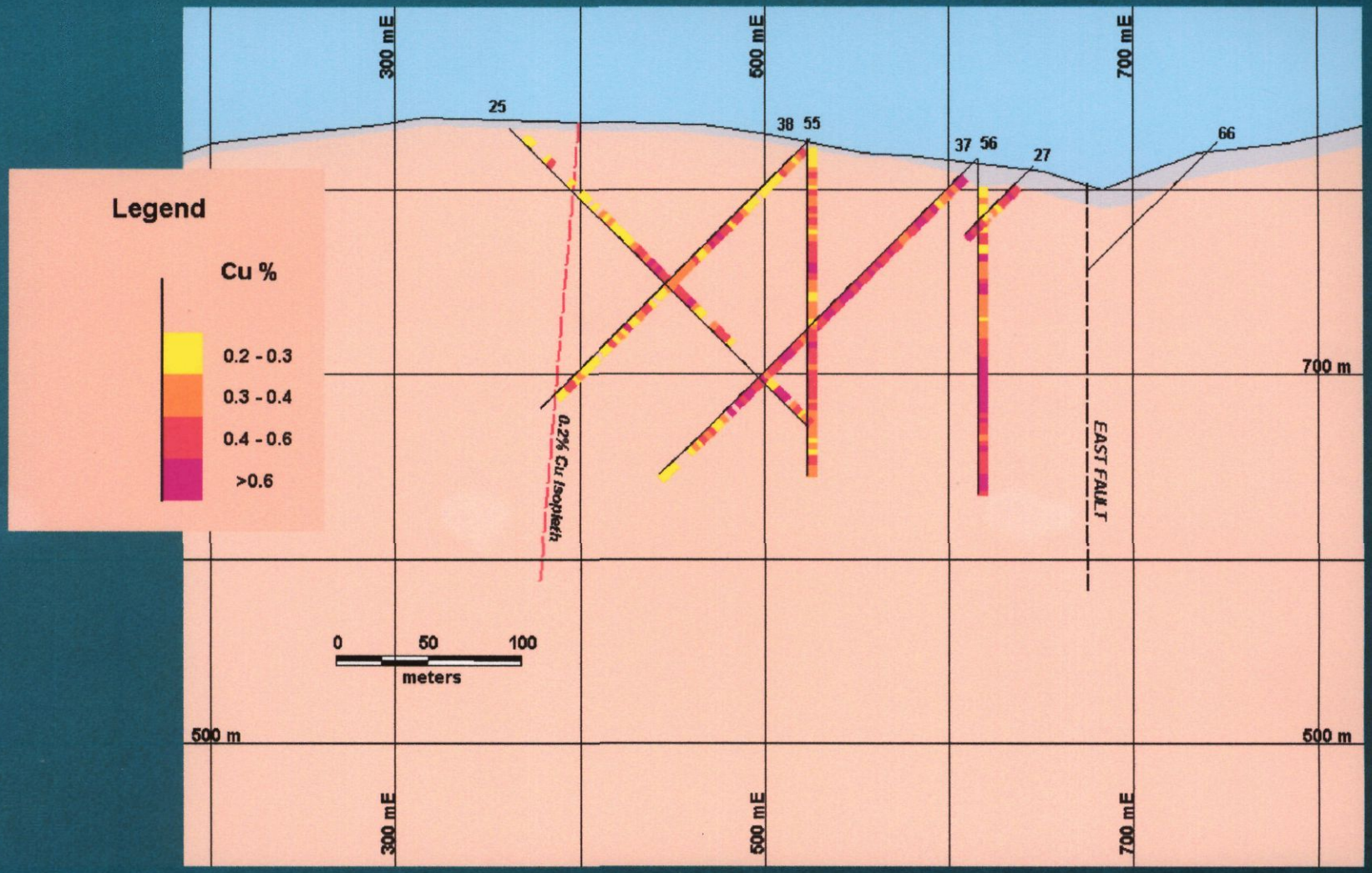
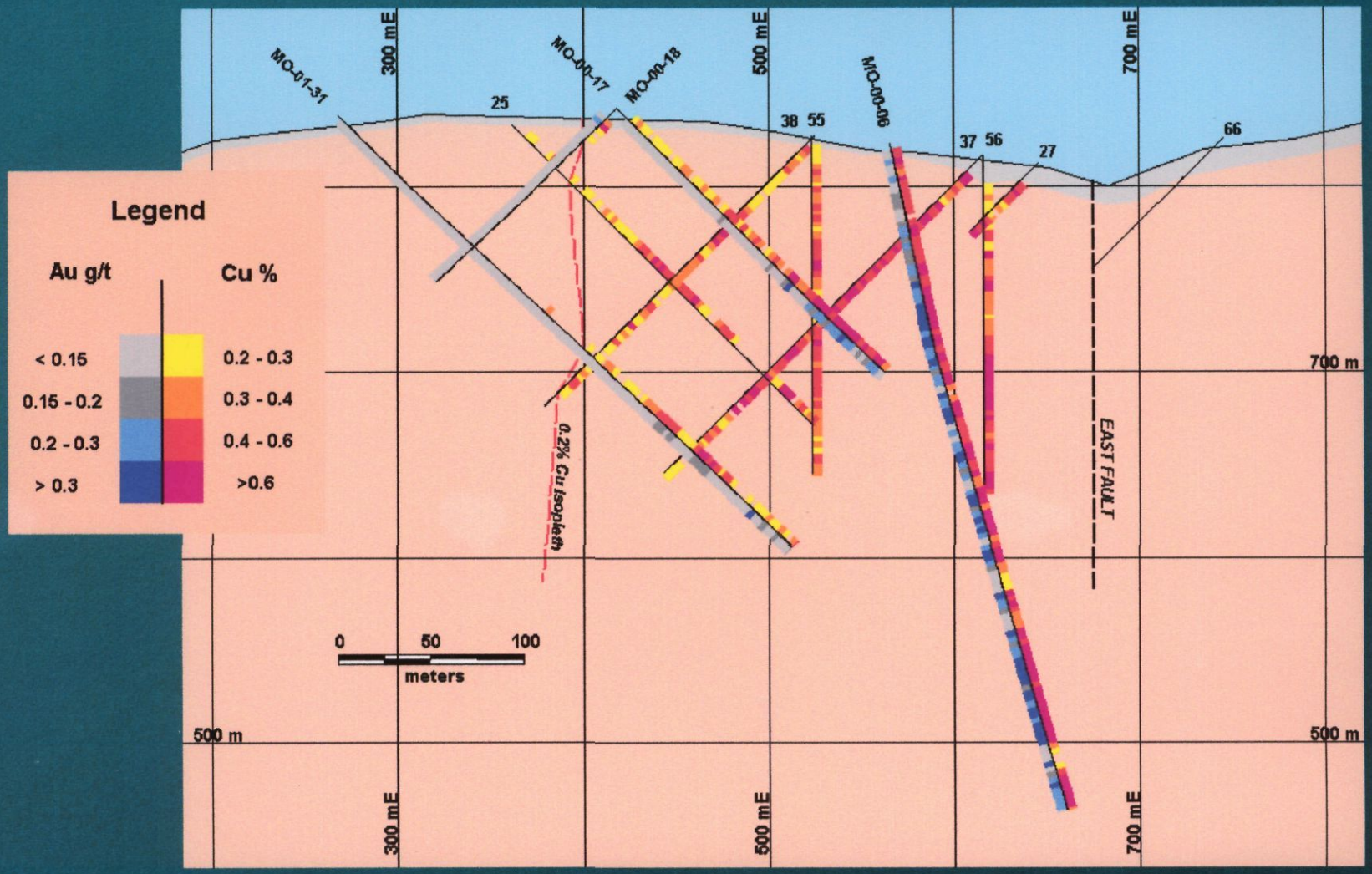
MORRISON / HEARNE HILL Morrison Section 9540N



Pacific Booker Minerals Inc.

MORRISON / HEARNE HILL Morrison Section 9540N



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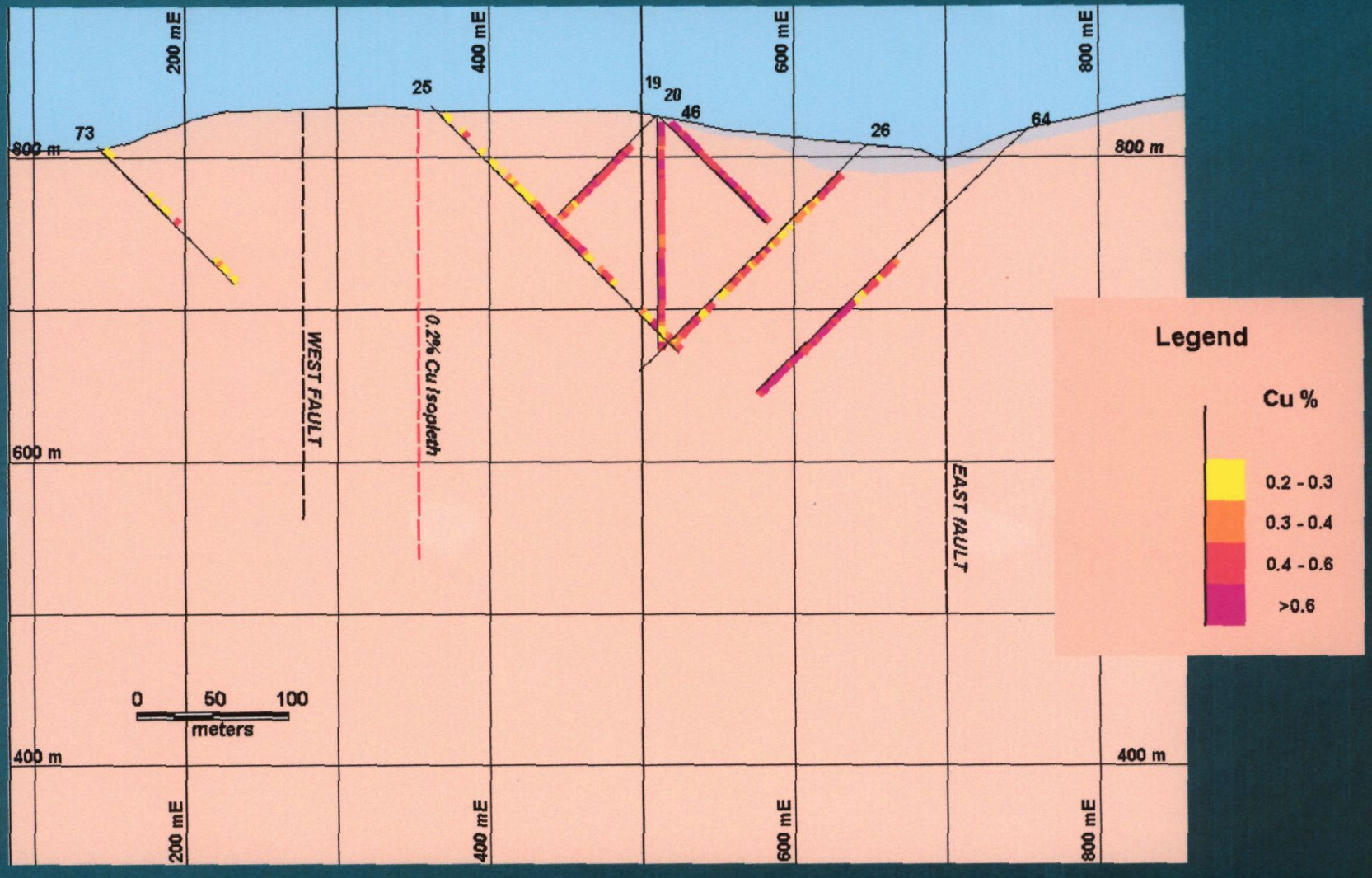
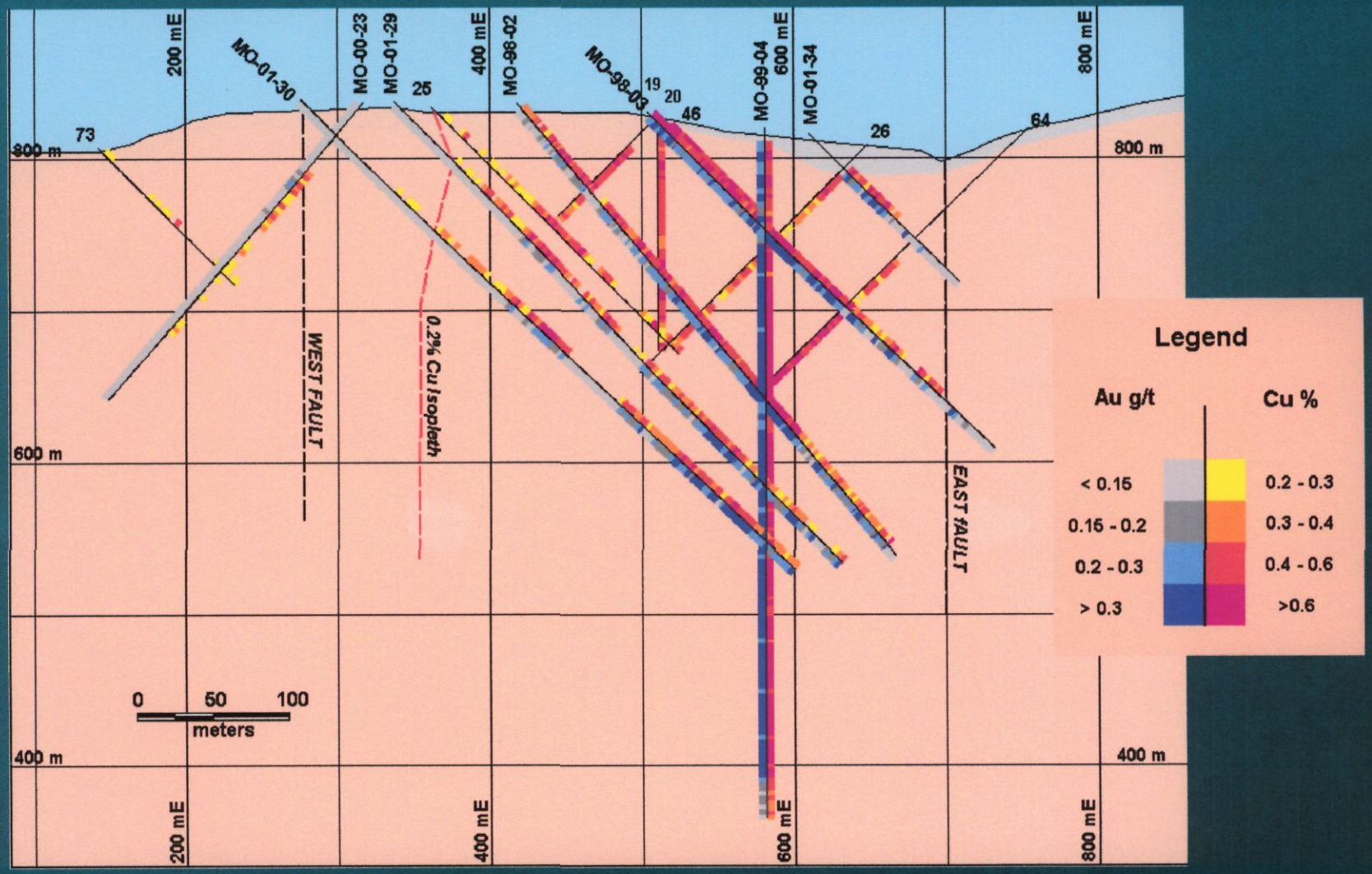
MORRISON / HEARNE HILL

Morrison Section 9480N



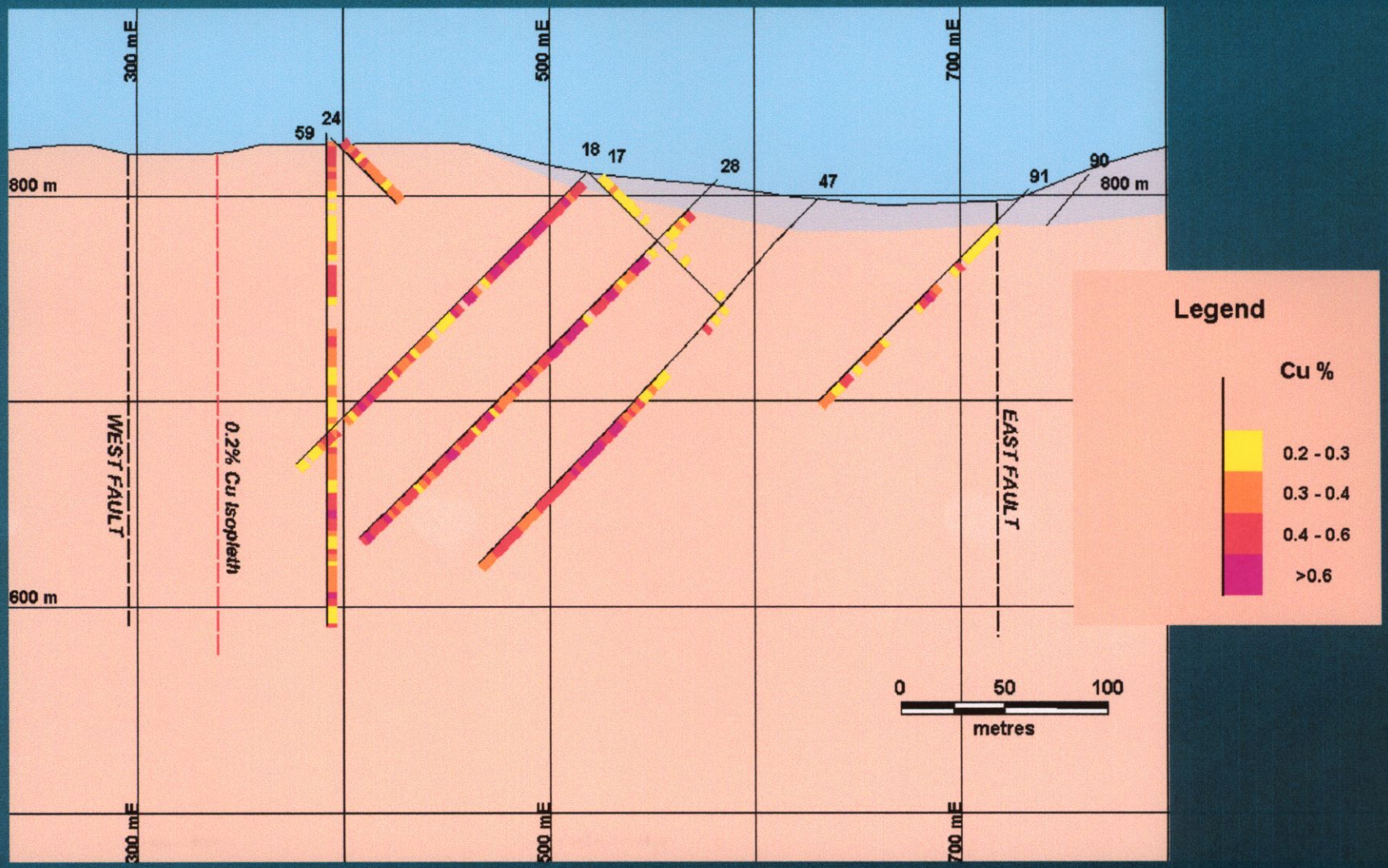
bkm Pacific Booker Minerals Inc.

MORRISON / HEARNE HILL Morrison Section 9480N



bkm Pacific Booker Minerals Inc.

MORRISON / HEARNE HILL Morrison Section 9360N



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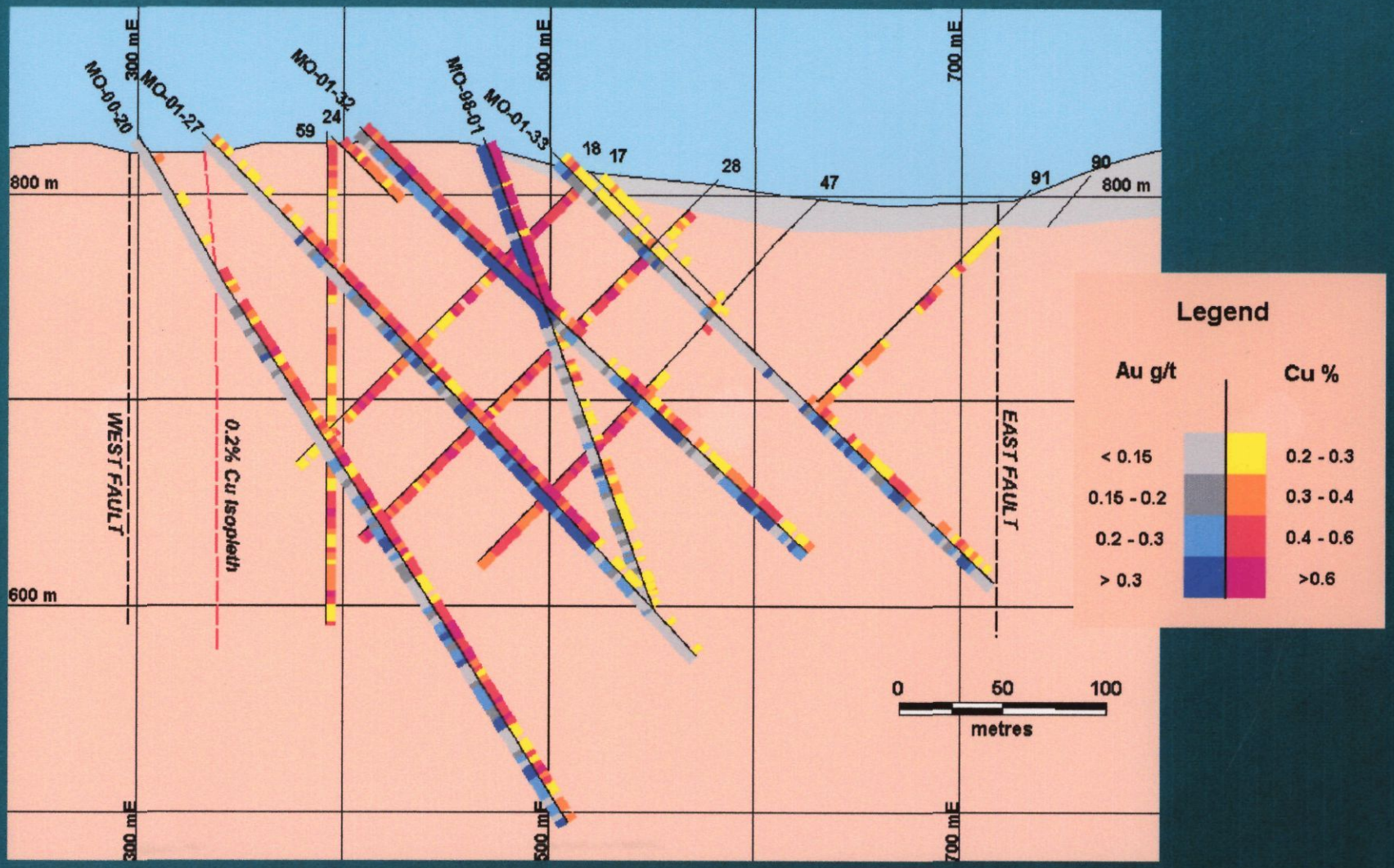
MORRISON / HEARNE HILL

Morrison Section 9360N



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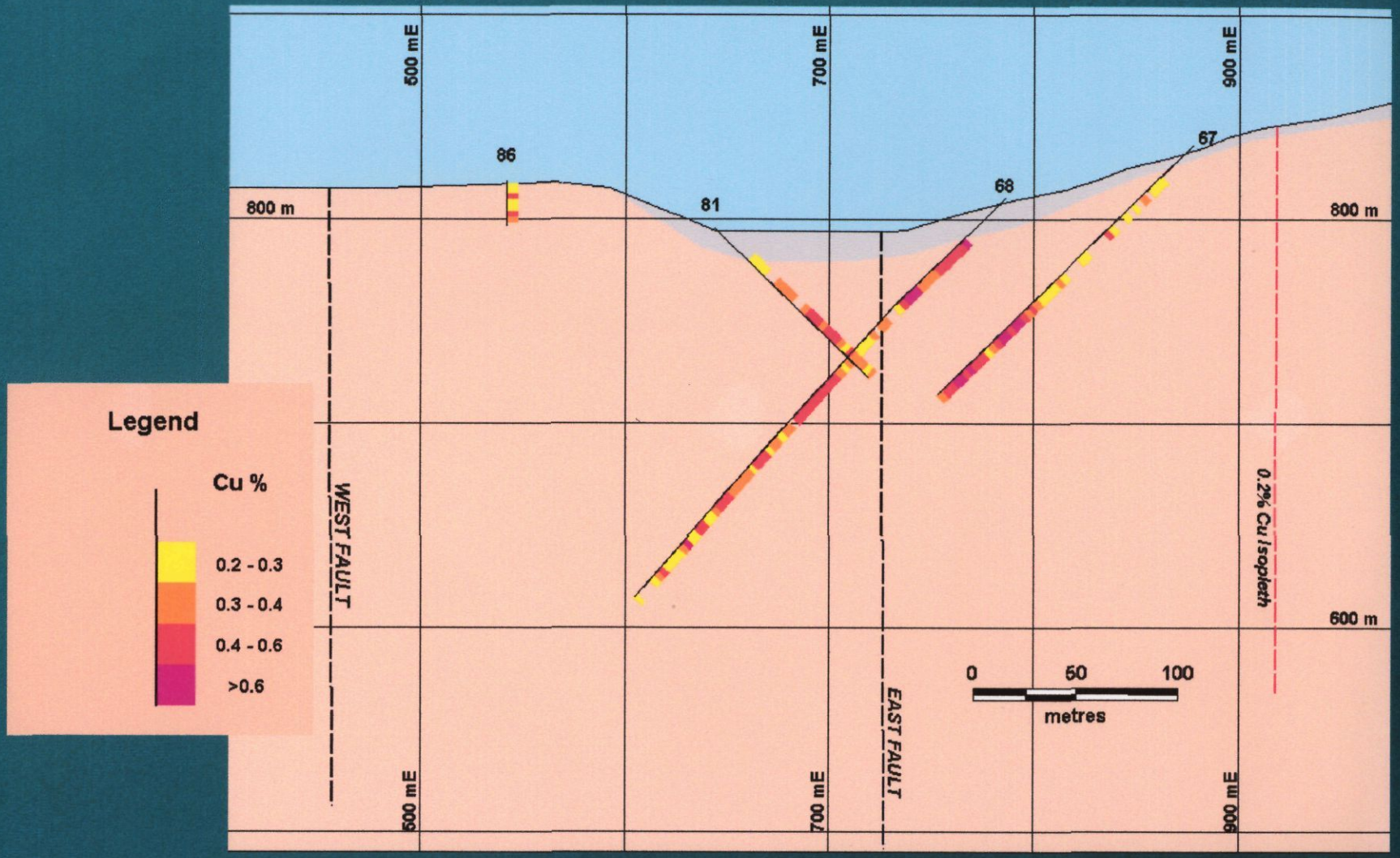
MORRISON / HEARNE HILL

Morrison Section 9180N



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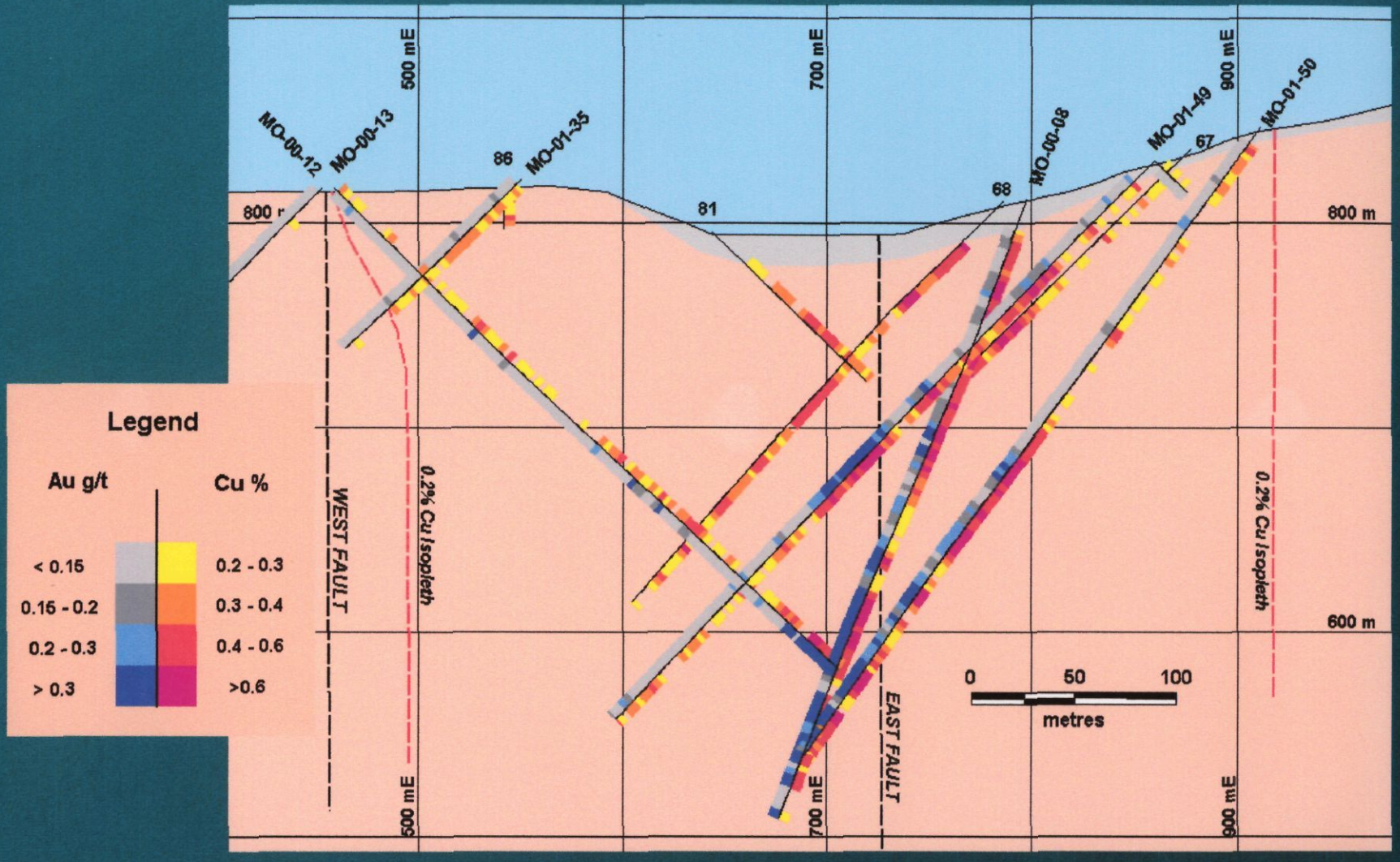
MORRISON / HEARNE HILL

Morrison Section 9180N



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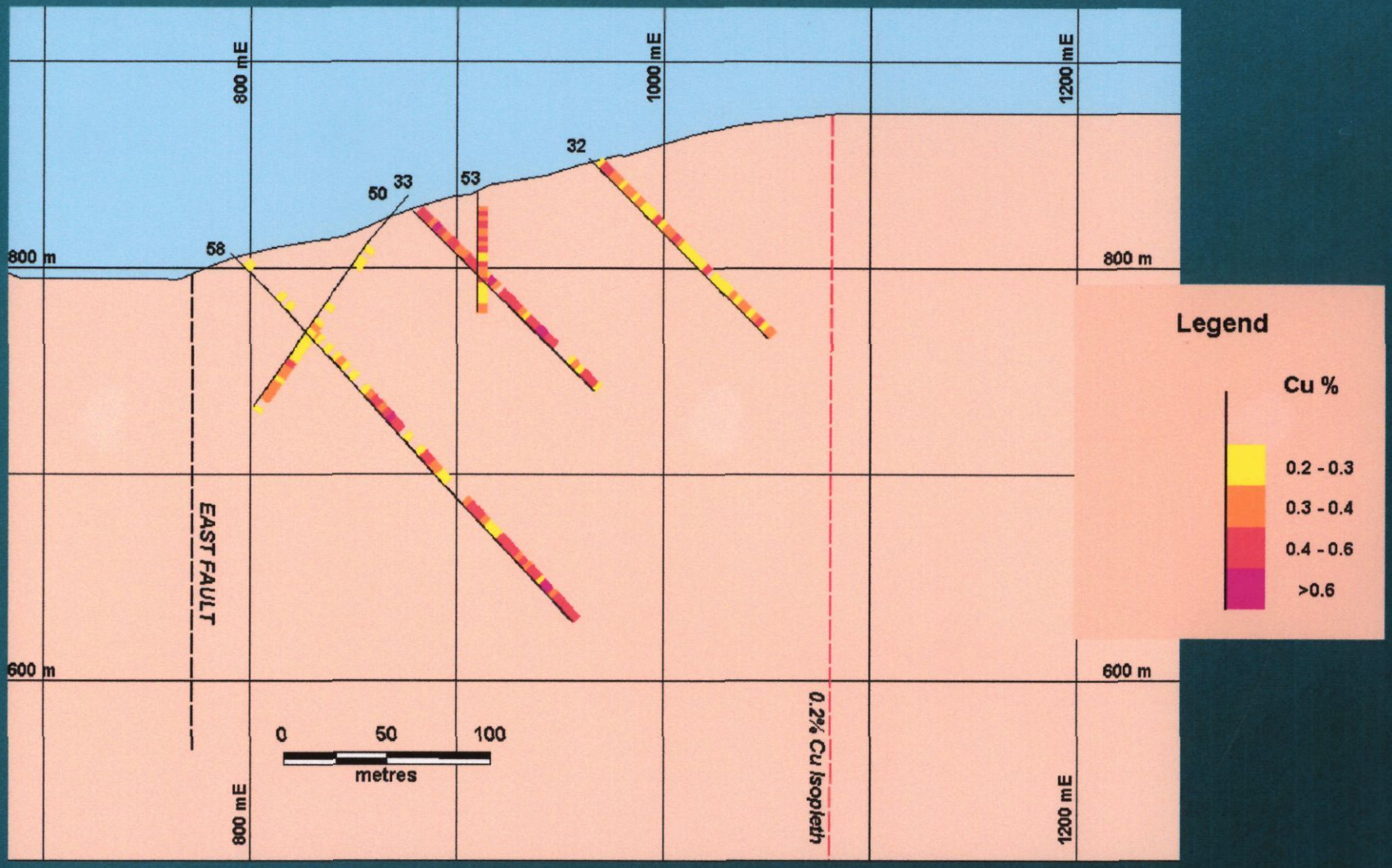
MORRISON / HEARNE HILL Morrison Section 8970N



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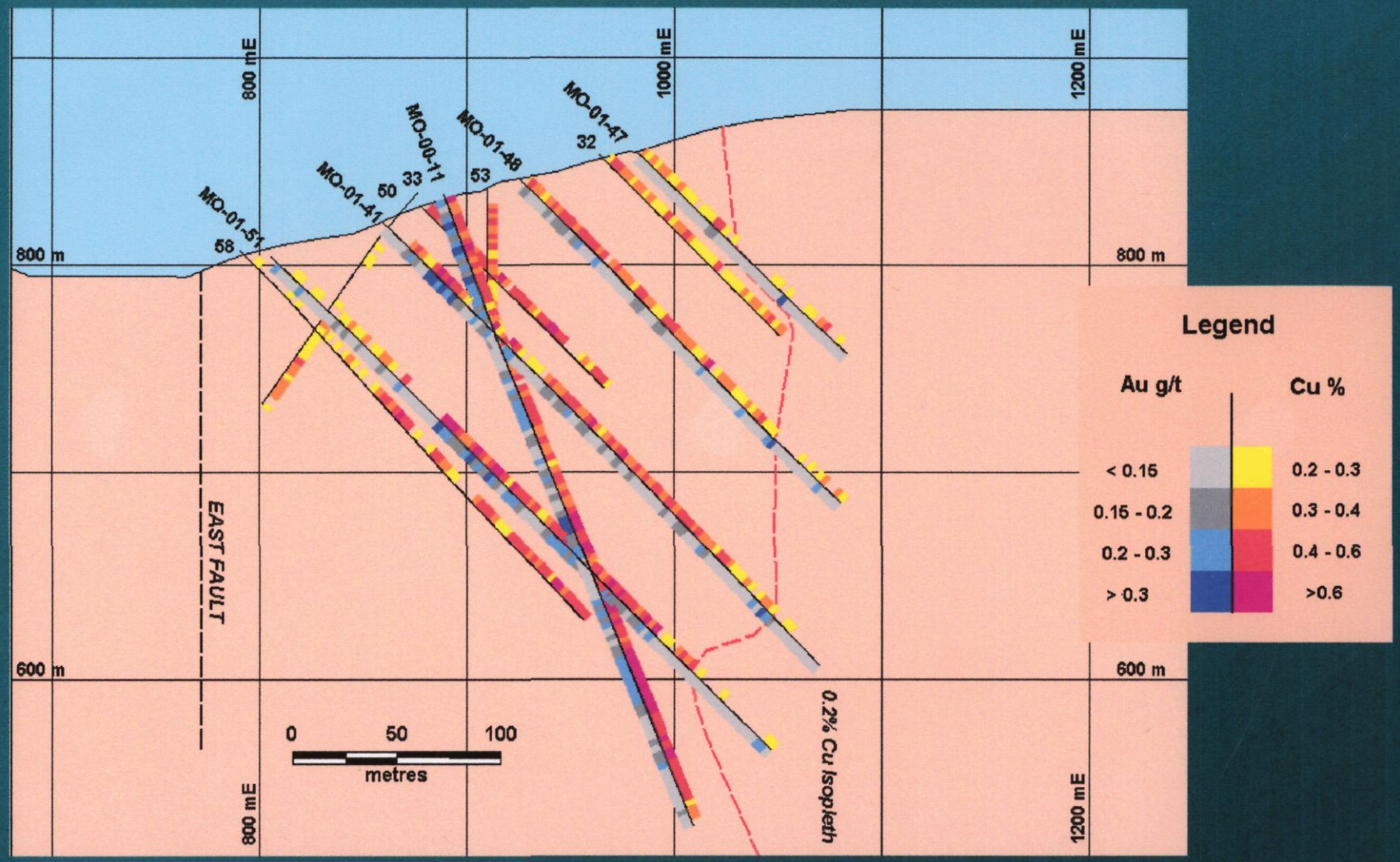
MORRISON / HEARNE HILL Morrison Section 8970N



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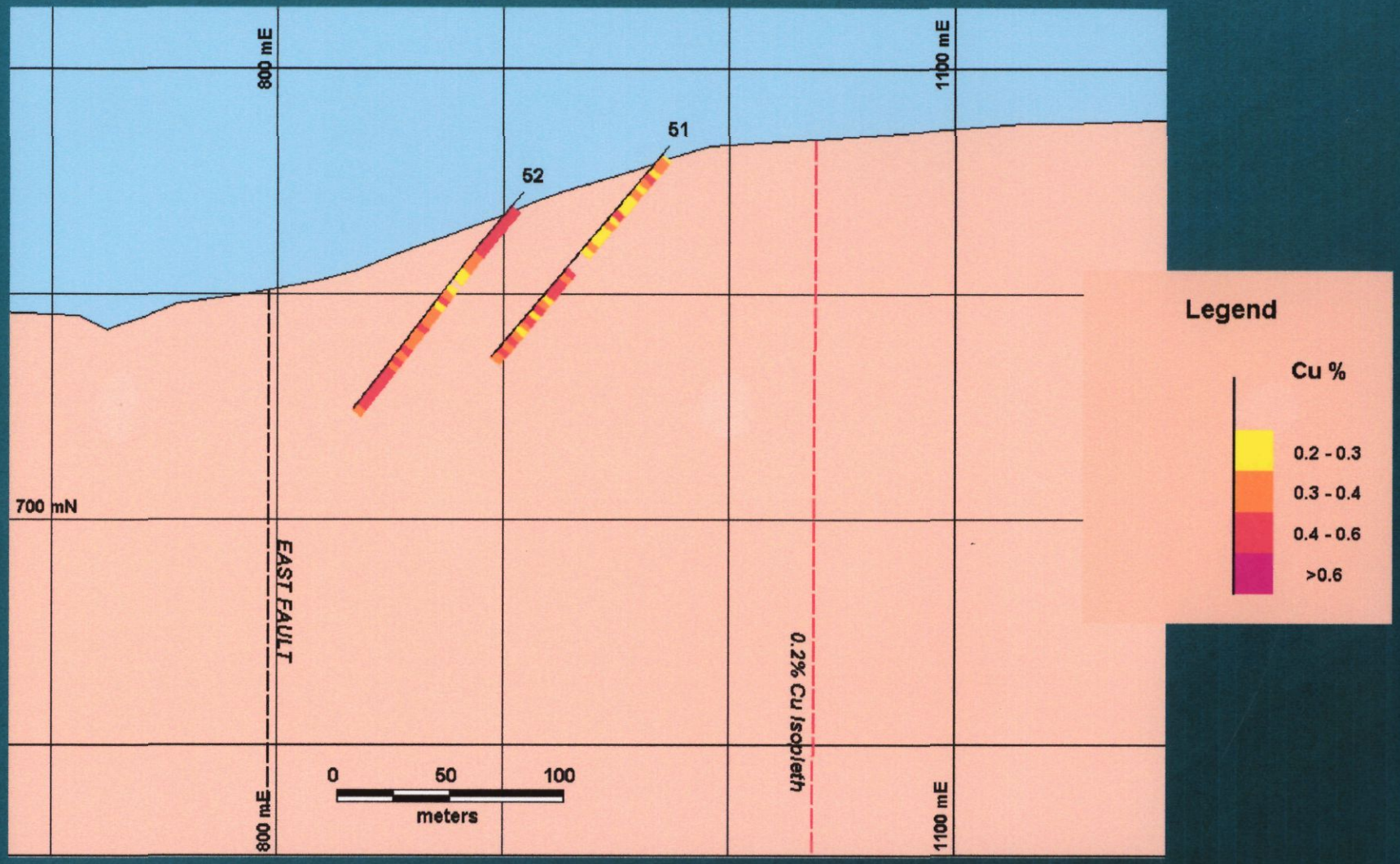
MORRISON / HEARNE HILL Morrison Section 8900N



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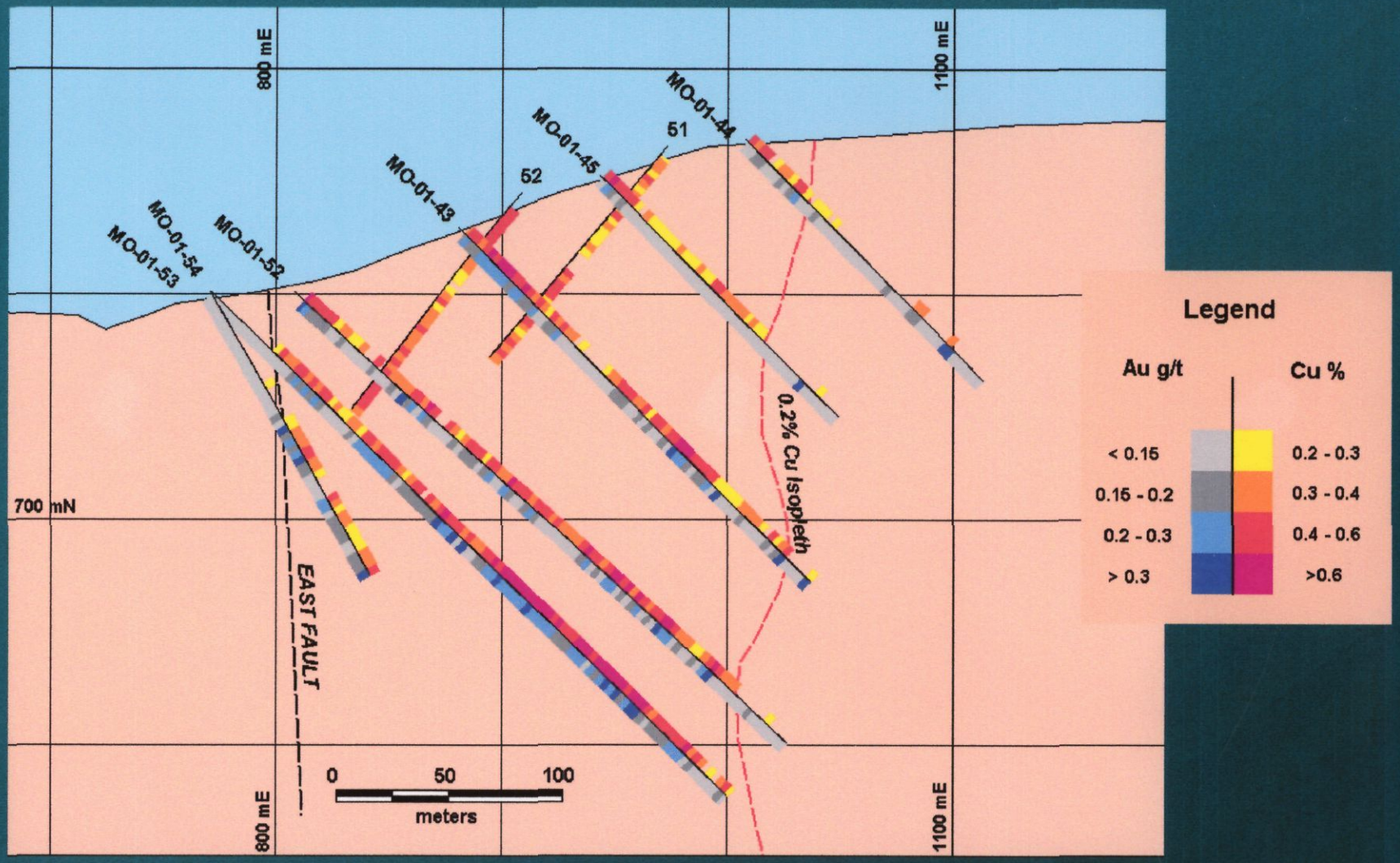
MORRISON / HEARNE HILL Morrison Section 8900N



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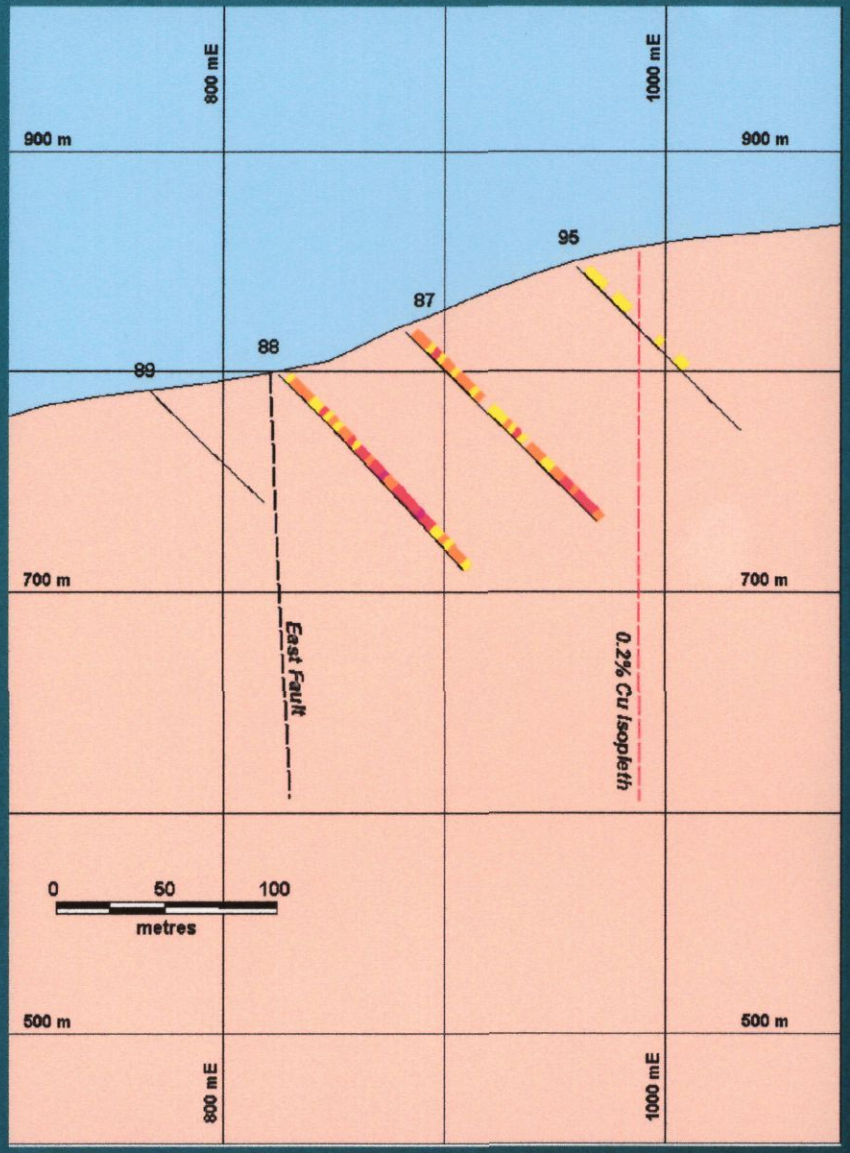
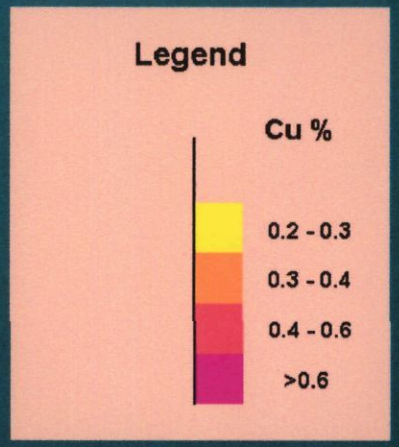
MORRISON / HEARNE HILL

Morrison Section 8840N





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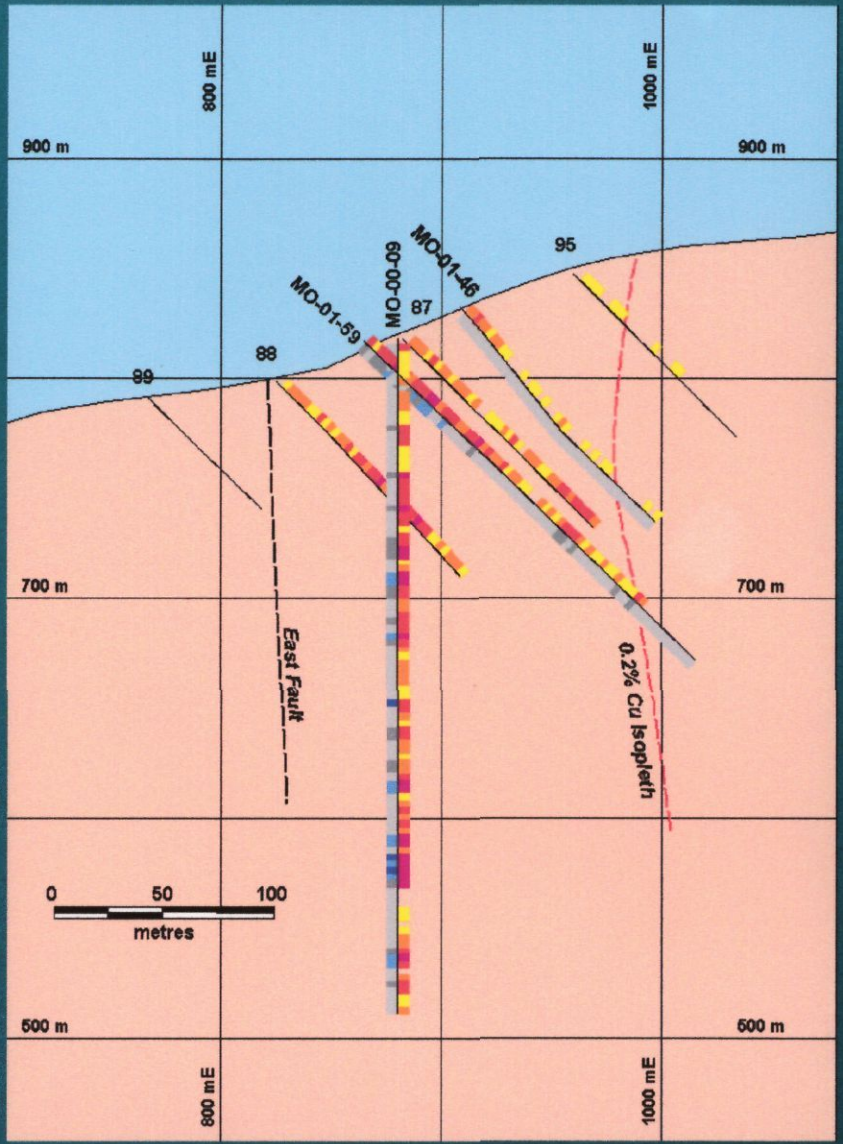
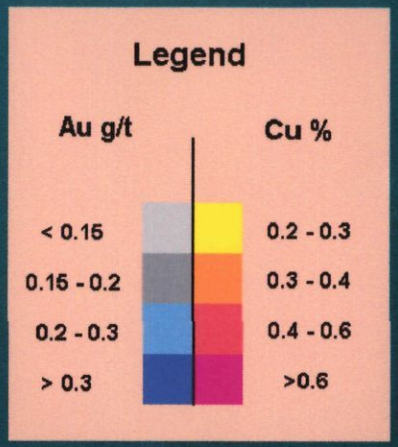
MORRISON / HEARNE HILL

Morrison Section 8840N





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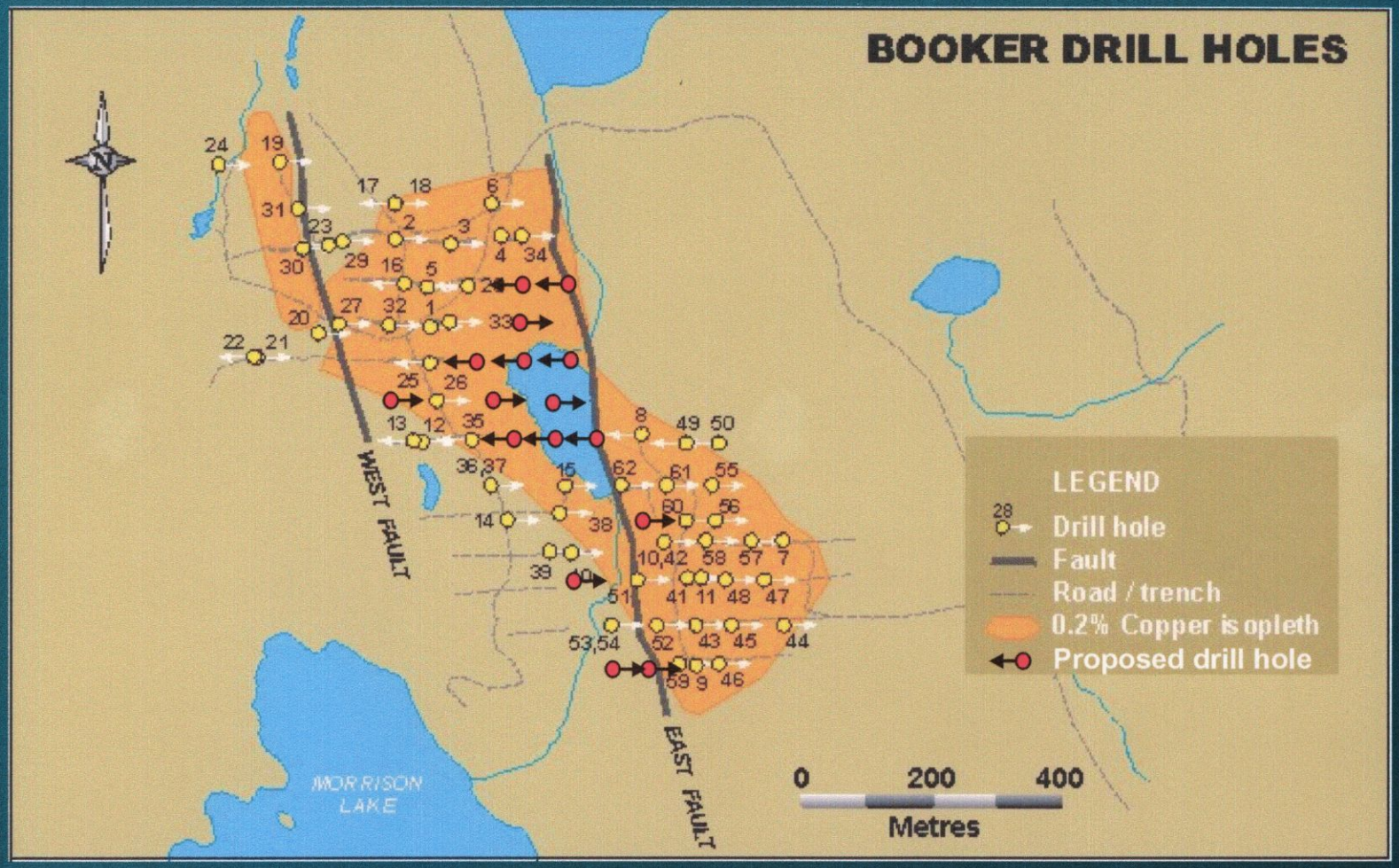
MORRISON / HEARNE HILL Proposed Holes



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MORRISON / HEARNE HILL Feasibility

- Upon completion of infill drilling the Prefeasibility Study will be completed

MORRISON / HEARNE HILL Production Scenarios

Assuming a positive feasibility and presumed capital expenditures of $100 - $120 Million two scenarios exist:

1. Noranda and Pacific Booker proceed to production with each party raising half of the capital
2. Pacific Booker secures financing and proceeds independently to production

MORRISON / HEARNE HILL Project Comparison

A project on the scale of Morrison is not without precedent in BC

MOUNT POLLEY - 115 million dollars

HUCKLEBERRY - 141.5 million dollars

MORRISON / HEARNE HILL Management

Board of Directors

J. Paul Stevenson - CEO

Chris Sampson, P.Eng. - President

Perry Munton, CA - Director

Bill Deeks, P.Eng. - Director

John Plourde - Director

Shelley Hallock - Director

Barb Hilton - Director

MORRISON / HEARNE HILL The Team

Consultants

Ed Kimura, P.Geo.

Don Barker, P.Eng.

SNC – Lavalin (Kilborn Engineering Pacific Ltd.)

Wes Hanson, Zofia Ashby, P.Eng.,

Sean Waller, P.Eng.