

Midnight
885382

TGS → MIDW/64X

Schroeter, Tom EM:EX

From: Schroeter, Tom EM:EX
Sent: Tuesday, July 26, 2005 9:17 AM
To: Grieve, Dave A EM:EX
Subject: RE: W.H.Y. Resources

Thanks, Dave.

Tom

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-----Original Message-----

From: Grieve, Dave A EM:EX
Sent: Thursday, July 21, 2005 2:07 PM
To: Schroeter, Tom EM:EX
Cc: Reid, Bruce EM:EX
Subject: W.H.Y. Resources

Terrance Smithson with W.H.Y. was in the office to pick up Notice of Work forms and Code.

W.H.Y. is in the process of going public - IPO done. They are planning to work on the Midnight and adjoining lands in the Rossland Camp beginning in 2006. So, nothing for this year, other than preparatory work, but definitely a significant project on the ground for next year. Terrance is very positive on the Rossland camp.

Tryg is consulting for them, and he said that Chris Ash is a Director. The Tryg connection provides a link with Golden Chalice.

<http://www.wheresources.com/index.html>

Their website describes them as being in the prefeasibility stage.

Dave Grieve

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