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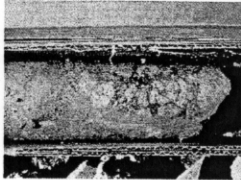
Corporate Overview

Geoinformatics is an aggressive, global exploration company which has developed a unique and innovative approach to mineral exploration. The Company is actively exploring several properties located in British Columbia, the Battle Mountain Trend region of Nevada, Thunder Bay area and Sinaloa, Mexico. The Company also has an extensive portfolio of joint ventures, other direct property interests and royalties covering a wide range of minerals in Mexico, Australia, New Zealand and North America.

The Company has entered into a Master Strategic Alliance (the "Master Agreement") with Kennecott Exploration Company under which it will use its scientific and technology platform (the "Geoinformatics Process") which integrates data aggregation, data mining and three-dimensional modeling to identify and prioritize 30 or more exploration drill targets over the initial two years of the Master Agreement. Pursuant to the Master Agreement, Kennecott retains certain royalty and/or back-in rights.

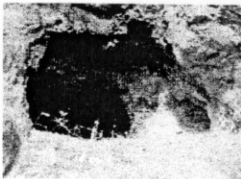
The Geoinformatics Process has been designed to assist in understanding and quantifying risk at a much earlier stage of the exploration cycle than has traditionally been available. The Company's objective is to advance its properties to a stage of commercial development using a faster, less expensive and more reliable analytical methodology to resources

A Sample of Our Exploration Projects



Colorback, Nevada

Situated 13km north of the giant Pipeline deposit, the Colorback project consists of a broad anomalous gold zone at surface. Drilling has revealed fracture controlled gold mineralization in "upper plate" rocks. These mineralized fracture zones are interpreted to represent leakage from the "upper plate / lower plate" interface modeled to be between 450m and 800m below surface. The "upper plate / lower plate" interface is the key structural horizon that hosts giant deposits such as Pipeline, Carlin and Cortez.



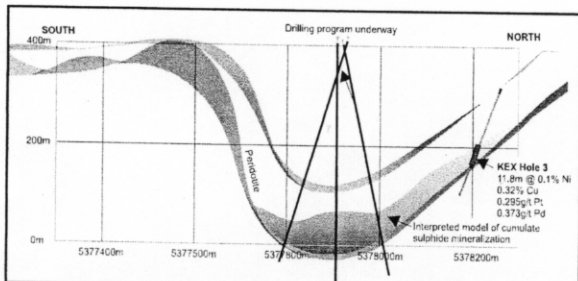
La Noria, Mexico

Situated 60km NE of Mazatlan, Mexico, the La Noria project consists of several prospects. The Azulitas prospect is one of several Cu-Ag-Mo mineralized breccia pipes. Azulitas has defined significant ore-grade copper-silver-molybdenum mineralization over a 300m strike length and to a depth of 220m. Drill results include: 225m @ 0.66% Cu, 0.09g/t Au and 12.54g/t Ag; 48.4m @ 1.27% Cu, 0.3g/t Au and 20.45g/t Ag; and 118m @ 0.2% MoS₂, 0.41g/t Cu, 0.1g/t Au and 16.52g/t Ag. The El Naranjo prospect consists of a >1000ppm Cu and 1.5g/t Ag in soil anomaly covering approximately 1500m by 600m. Geoinformatics intends to drill the El Naranjo prospect upon completion of the Azulitas program which is currently underway.



Redton / Mesilinka, British Columbia

The Redton and Mesilinka projects comprise over 2500 sq km of prospective ground in the northern Quesnel Trough, British Columbia. In 2006 Geoinformatics drilled four targets, with three targets intersecting mineralization. Geoinformatics is currently planning the 2007 exploration program which will include drilling of six targets as well as follow up on targets from 2006. Drill results include: 167m @ 0.31% Cu, 0.08g/t Au including 33m @ 0.59% Cu, 0.14g/t Au and 221.8m @ 0.23% Cu, 0.51g/t Au including 27m @ 0.72% Cu, 1.88 g/t Au.



Our target model - cumulate zone Ni-Cu-PGE at the base of the intrusion

Thunder, Ontario

The Ontario Ni-Cu-PGE strategy is currently focusing on the Thunder Project, located 8 km NNE of Thunder Bay. Drill results from Kennecott Exploration include 11.8m @ 0.1% Ni, 0.32% Cu, 0.3g/t Pt, 0.37g/t Pd, 0.04g/t Au including 5.5m @ 0.14% Ni, 0.48% Cu, 0.43 g/t Pt, 0.54 g/t Pd, 0.05g/t Au. Geoinformatics has acquired a 100% option on this project and is currently drilling the base peridotite contact in search of cumulative sulphide mineralization.

In addition to this project, Geoinformatics has access to five ex-Kennecott projects in the west Thunder Bay area.