

**Schroeter, Tom EM:EX**

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Tuesday, August 10, 2004 8:24 AM  
**To:** Schroeter, Tom EM:EX  
**Subject:** MAX Project: Additional Property and Data Acquired

885296  
MAX  
82K/12E  
82KNW004  
087

=====  
Re: News Release - Monday, August 09, 2004  
MAX Project: Additional Property and Data Acquired  
=====

News Release #13-04

Vancouver, British Columbia, August 9, 2004: Roca Mines Inc. ("Roca" or the "Company") announces that it has acquired, from Newmont Mines Limited, a subsidiary of Newmont Mining Corporation (NYSE & ASX: NEM; TSX: NMC) ("Newmont"), a 100% interest in certain crown grants, mining leases and mineral claims (the "Newmont Property") contiguous to Roca's MAX Project mineral claims located 60 kilometres south of Revelstoke, British Columbia.

Under the terms of the acquisition agreement (the "Agreement"), Roca will pay Cdn\$100,000 to Newmont for the Newmont Property and data containing Newmont's previous exploration information. Newmont has been granted a 2.5% Net Smelter Return on the Newmont Property which is reducible to 1% upon payment of Cdn\$2 million, and Roca has agreed to issue 200,000 shares upon commencement of commercial production from the Newmont Property. The Company is also required to provide a \$5,000 reclamation bond to the British Columbia Ministry of Energy and Mines and assume all obligations under Newmont's existing permit in order to release Newmont from those obligations, and Roca has further agreed to indemnify Newmont against any environmental liability associated with past and future work at the MAX mineral claims. The MAX property was reclaimed by Newmont in 2003.

This important land acquisition includes property covering the existing underground adit and other areas for possible infrastructure development at the MAX Project. Most importantly, the acquisition of a complete and original data set for approximately 38,000 metres (125,000 feet) of previous diamond drilling on the MAX property will expedite Roca's completion of an updated National Instrument 43-101 compliant resource calculation.

ROCA MINES INC.

"David Skerlec"

David J. Skerlec - Chief Financial Officer

For further information contact Scott Broughton, John Mirko or David Skerlec at:  
Tel: 604-684-5900 (Broughton Ext. 114 / Mirko Ext. 110 / Skerlec Ext. 147)  
Email: sbroughton@rocamines.com / jmirko@rocamines.com / dskerlec@rocamines.com  
Web: www.rocamines.com

MAX (43-101) early 04  
Near, find.  
42.94 m to .12% Mo  
(@.06% no cut off)

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

TOS → MAX

**Schroeter, Tom EM:EX**

---

**From:** Hermann, Fred EM:EX  
**Sent:** Wednesday, August 11, 2004 1:16 PM  
**To:** Wuschke, Steven EM:EX; Reid, Bruce EM:EX; Errington, John EM:EX  
**Cc:** Grieve, Dave A EM:EX; Lefebure, Dave EM:EX; Schroeter, Tom EM:EX; Bellefontaine, Kim EM:EX; Howe, Diane J EM:EX; Freer, Geoff EM:EX  
**Subject:** RE: Trout Lake - Some Good News!

Steve

This is good news make sure Roca has appropriate contact numbers. Pretty sure change over of the permit is simple as Newmont cleaned up the site and removed most of the outstanding liability.

Fred

-----Original Message-----

**From:** Wuschke, Steven EM:EX  
**Sent:** Wednesday, August 11, 2004 1:14 PM  
**To:** Reid, Bruce EM:EX; Hermann, Fred EM:EX; Errington, John EM:EX  
**Cc:** Grieve, Dave A EM:EX; Lefebure, Dave EM:EX; Schroeter, Tom EM:EX; Bellefontaine, Kim EM:EX; Howe, Diane J EM:EX  
**Subject:** Trout Lake - Some Good News!

Scott Broughton called and advised that Roca Mines have come to an agreement with Newmont and will be taking on the TroutLake (now called Max) project.

In the meantime some minor paper work to change over the permit.

The tough decisions will come when they want to reopen the workings and access the u/g. If they can get it all together in relatively quick time while Mo is at a decade + high, we may have a small high grade u/g operation.

*Steven E. Wuschke, P.Eng.*  
Manager, Permitting, Exploration & Small Mines  
1675 Douglas St.  
PO Box9320, Stn Prov. Govt  
Victoria BC V8W 9N3

PH: 250 356-9408  
Fax: 250 952-0481

**Schroeter, Tom EM:EX**

TGS → MAX  
(Front  
LK.)

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Wednesday, July 14, 2004 11:20 AM  
**To:** Schroeter, Tom EM:EX  
**Subject:** Initial Drilling at MAX Molybdenum Project Tests High-Grade Zones

=====  
Re: News Release - Tuesday, July 13, 2004  
Initial Drilling at MAX Molybdenum Project Tests High-Grade Zones  
=====

Roca's geological personnel confirm that both holes drilled through geology and mineralization consistent with published information from the Newmont/Esso JV, and intersected long intervals containing visible molybdenite. Mineralization occurs as fracture fillings and concentrations associated with quartz veining cutting both granodiorite and variably silicified phyllites (metamorphosed sedimentary rocks), and less so as disseminations within granodiorite and phyllite.

Drill hole MM04-01 was noted as being variably mineralized along its entire length of 488.7m (1,603 ft) and was terminated when it intersected the existing underground adit. Upon completion of MM04-01 it was estimated that it had cut the upper-most portion of the deposit identified by the Newmont/Esso JV and as a result, drill hole MM04-02 was drilled at a lower location. MM04-02 was also observed to be variably mineralized over a length of 407m (1,335ft) in the interval from 143m to 550m.

To assess the higher-grade potential of the deposit, two wide intervals were sampled that included the most visually-mineralized zones in drill hole MM04-02; 12.1m (39.7ft) from 143.4m to 155.5m, and 27.5m (90.2ft) from 397.0m to 424.5m. The intervals were sampled by sawing the core in two, with one half submitted for assay to ACME Analytical Laboratories of Vancouver, BC. All drilling, sampling and core logging was conducted under the supervision of Mr. W. A (Sandy) Sears, P.Ge., a qualified person under NI 43-101.

The upper 12.1m interval returned an average assay of 0.65% MoS<sub>2</sub> and the lower 27.5m (90.2ft) interval returned an average assay of 0.58% MoS<sub>2</sub>. Detailed assay results from drill hole MM04-02 are presented in the following table:

Assay results from Hole MM04-02

Note (1): ACME's analysis reports sample results for elemental molybdenum ("Mo") assays. MoS<sub>2</sub> values are calculated using a conversion factor of 1.6681.

Molybdenite ores from other operating mines are generally concentrated by milling and simple flotation. The concentrate is then roasted to convert the product to an oxide, wherein the concentrate loses approximately 10% of its mass. The resulting product, molybdenum-oxide ("MoO<sub>3</sub>") is the commodity most typically quoted on major metal markets, the price of which has risen from approximately US\$5.50/lb one year ago, to the current US\$14-\$16 range. As an example, a grade of 0.5% MoS<sub>2</sub> would equate to an insitu metal value of approximately of US\$131.85/ton at today's price of US\$14.65/lb MoO<sub>3</sub>.

Drill hole MM04-02 was successful in intersecting two wide intervals of high-grade mineralization within the deposit. In addition to positively confirming the high-grade mineralization both drill holes also demonstrated long continuous intersections of MoS<sub>2</sub> mineralization.

Based on these initial drill results, the Company is accelerating its plans to acquire all historical drill data from Newmont Mining Corporation, and to update the resource calculation as soon as that information is available. Roca is also planning to contract independent scoping studies to highlight the value of various production scenarios for the MAX Molybdenum Project. The updated resource calculation and scoping studies will provide the basis for an exploration program, to include reopening and refurbishing of the existing underground adit for access to the deposit. Underground drilling will then concentrate on the reported higher-grade zones, much of which is reported to exist above the level of the adit.

ROCA MINES INC.  
"Scott Broughton"

Scott E. Broughton, P.Eng -- President and CEO

For further information contact Scott Broughton, John Mirko or David Skerlec at:  
Tel: 604-684-5900 (Broughton Ext. 114 / Mirko Ext. 110 / Skerlec Ext. 147)  
Email: sbroughton@rocamines.com / jmirko@rocamines.com / dskerlec@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2004 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com>  
Message sent on Wed Jul 14, 2004 at 11:17:06 AM Pacific Time  
=====

**Schroeter, Tom EM:EX**

TJB → Max

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Tuesday, November 30, 2004 2:15 PM  
**To:** Schroeter, Tom EM:EX  
**Subject:** MAX Molybdenum Project: Hatch Associates Ltd. Retained for Engineering Studies

=====  
Re: News Release - Tuesday, November 30, 2004  
MAX Molybdenum Project: Hatch Associates Ltd. Retained for  
Engineering Studies  
=====

SW-Dec. 1/04

ROK: #25-04

Vancouver, British Columbia, November 30, 2004: Roca Mines Inc. (the "Company") announces that it has retained Hatch Associates Ltd. ("Hatch") to conduct independent economic scoping studies for the MAX Molybdenum Project.

Hatch will base its scoping studies on the previously reported resource estimates prepared by the Company's independent qualified person and geologist T.N. Macauley, P. Eng (see ROK #16-04). The studies will initially focus on two primary cases for a mining operation from the existing underground adit:

- \* CASE A: High-Grade Option - this case will review the engineering, cost estimates and financial models for a 'fast-track' mining and milling operation at a 0.50% MoS2 cutoff based on a measured resource of 1,010,000 tonnes grading 1.01% MoS2; and,
- \* CASE B: Bulk-tonnage, 2,000 to 3000 tonne-per-day Option - this case will review the engineering, cost estimates and financial models for a large-scale mining and milling operation at a 0.20% MoS2 cutoff based on a measured and indicated resource of 11,350,000 tonnes grading 0.36% MoS2.

As the price of molybdenum-oxide has recently traded at over US\$25/lb, a key consideration of the engineering studies now will be to preserve the mineability of the larger, lower-grade system surrounding the higher grade core. The global measured and indicated resource, 42,940,000 tonnes grading 0.20% MoS2 at a 0.10% MoS2 cutoff, remains open at depth and exploration plans will focus on expanding this resource both at depth and in the areas surrounding the main deposit.

The MAX Molybdenum Project is road accessible year-round and is located approximately 60 kilometres southeast of Revelstoke, British Columbia. It was initially explored for molybdenum in 1969 by Scurry Rainbow Oil Ltd., in 1975 by Newmont Mining Corp. and by a Newmont/Esso Minerals Canada Ltd. joint venture from 1976 to 1982. As previously reported, existing underground development includes approximately 2,000 metres of adit, crosscuts and drifts.

ROCA MINES INC.

"Scott Broughton"

Scott E. Broughton, P.Eng. - President and CEO

For further information contact the Company at:  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com

**Schroeter, Tom EM:EX**

*TGS → MAX*

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Wednesday, March 16, 2005 1:46 PM  
**To:** Schroeter, Tom EM:EX  
**Subject:** MAX Molybdenum Project: Permit Received for Underground Rehabilitation and Infill Drilling

=====  
Re: News Release - Wednesday, March 16, 2005  
MAX Molybdenum Project: Permit Received for Underground  
Rehabilitation and Infill Drilling  
=====

ROK: #2-05

Vancouver, British Columbia: Roca Mines Inc. ("the Company") announces that it has received a Mines Act Permit from the British Columbia Ministry of Energy and Mines for underground rehabilitation and an infill diamond drilling program at the MAX Molybdenum Project, located 60 kilometres (36 miles) southeast of Revelstoke, British Columbia.

An initial assessment of conditions at the main portal has been completed and Roca crews will now begin work to rehabilitate the production-sized adit and conduct a 3,000 m (9,840 ft), 23-hole, underground drilling program. The infill program is intended to bring sampling in the upper High Grade Zone ("HG Zone") hosted within the MAX deposit to about 20 m spacing to permit development of a mining plan using ramp access from the existing adit. This important phase of work will also provide composite samples for additional metallurgical testing and mill-process optimization. The program will be completed over the next two months at a cost of approximately \$975,000, described in more detail in a 43-101 technical report by Mr. Terry Macauley, P.Eng., available at [www.rocamines.com](http://www.rocamines.com) or at [www.sedar.com](http://www.sedar.com).

A Preliminary Economic Assessment for the Max Molybdenum Project is currently being prepared by the Company's independent consultants. Delivery of the report has been delayed until early April 2005, due to the Company's request for refinements aimed at maximizing grade in the initial years of mine production, and an overall high demand on mining engineering services today. With molybdenum-oxide recently trading at over US\$35/lb, Roca's consultants are now focusing initial production plans on the highest grade measured resource of 260,000 tonnes grading 1.95% MoS<sub>2</sub> (at a 1.00% MoS<sub>2</sub> cutoff) within the greater HG Zone (706,000 tonnes averaging 1.07% MoS<sub>2</sub>), as previously reported in ROK #16-04. The Company looks forward to the delivery of the Preliminary Economic Assessment for the MAX Molybdenum Project and will issue a press release and make the study available via SEDAR when it is received. Mr. Scott Broughton, P.Eng. is the NI 43-101 qualified person responsible for the preparation of this press release.

*in. 1.17% Mo*

ROCA MINES INC.

"Scott Broughton"

Scott E. Broughton, P.Eng. - President & CEO

For further information contact the Company at:  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: <mailto:info@rocamines.com>  
Web: <http://www.rocamines.com>

**Schroeter, Tom EM:EX**

JFS → Max

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Tuesday, May 10, 2005 1:32 PM  
**To:** Schroeter, Tom EM:EX  
**Subject:** MAX Molybdenum Project: Underground Infill Drill Program Begins

SW-May 11/05

=====  
Re: News Release - Tuesday, May 10, 2005  
MAX Molybdenum Project: Underground Infill Drill Program Begins  
=====

ROK: #4-05

Vancouver, British Columbia: Roca Mines Inc. ("the Company") announces that, further to its news release dated March 16, 2005, an underground infill diamond drill program has now commenced at the MAX Molybdenum Project.

The Company has conducted portal and underground rehabilitation work at the site and has installed a new ventilation system to facilitate entry to the deposit and working areas. Overall conditions underground are excellent and a complete 36" gauge rail network and other facilities underground are in good working order.

The infill drill program is intended to bring sampling in the measured resource of 260,000 tonnes grading 1.95% MoS<sub>2</sub> (at a 1.00% MoS<sub>2</sub> cutoff, see news release ROK #16-04 dated September 21, 2004) to approximately 20 metre spacing. The results of the drill program will provide the basis for the final design of a decline ramp and stopes for production planning. Composite samples from a crosscut through the deposit are also being prepared for metallurgical testing and process optimization. Mr. David Taylor, P.Eng. is the NI 43-101 Qualified Person supervising the infill drilling and sampling program. Assay results will be announced when they are received and compiled.

ROCA MINES INC.

"David Skerlec"

David J. Skerlec - Chief Financial Officer

For further information contact the Company at:  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2005 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com>  
Message sent on Tue May 10, 2005 at 1:30:28 PM Pacific Time  
=====

## Schroeter, Tom EM:EX

7/5 → Max

**From:** Berdusco, Ricci EM:EX  
**Sent:** Monday, June 27, 2005 4:30 PM  
**To:** Van Ek, Christie EM:EX; Lefebure, Dave EM:EX; Hermann, Fred EM:EX; Freer, Geoff EM:EX; Wonders, Glen EM:EX; McLaren, Graeme EM:EX; Brino, Karina L EM:EX; Cathro, Mike EM:EX; Wojdak, Paul EM:EX  
**Cc:** Schroeter, Tom EM:EX; McArthur, Gib EM:EX; Stewart, Barbara PAB:EX  
**Subject:** Weekly report - SE

### Permitting

Another slow week for NoW submissions. Only 1 PL application.

Most of Monday and Tuesday mornings spent on on-line permitting conference calls.

Wrapped up most of the preliminary work. One more meeting scheduled July 15th in Vancouver. This should complete regional staff involvement of stage I planning.

Working with Chris Jones from the AG's office on a response (for Fred) to the Ashram letter of concern regarding the nearby gravel pit. Chris agrees that we should be cautious with our response.

John Marczyk from the Aboriginal Relations Branch is assisting responding to the Spullamacheen Indian Band's response to a S&G referral.

As instructed by Fred, I am working on a draft permit for the Gallowai Bul River Mine.

Received notice from Rocca Mines that they will be submitting an application for a "small" mine permit for the Max Molybdenum Project. The document was sent to the printers this week so should expect to receive it within a week or two.

Had a **LONG** discussion with John Chapman from Bethlehem Resources regarding the Willa bulk sample and small mine application. He informed us of that the company intends to address the application deficiencies identified by the MDRC and complete the permitting process, however, it was determined that the project is uneconomic at today's metal prices. The company intends to obtain a permit but defer production.

### Geology

Five interagency referrals reviewed: 2 subdivision, 1 rezoning, 1 trapline cabin, 1 quarry

Worked on 2nd circular for Minerals South conference

Edited a highlights page on regional exploration and mining for GSB (intended for information packages)

Client/public assists: approx. 12 (5 phone or email, 7 office)

Made preparations and carried research for tour with Tom Schroeter, July 4 to 7: Sphinx, Jersey-Emerald, Summit-Oldtimer, Gertrude-Novelty, Greenwood Gold, and Chamber office in Nelson

### Health and Safety

Weekly Highlites: Health and Safety Inspections of the Fording River and Elkview Operations.

Supervised one Shift Boss Exam

Conducted a Mine Rescue Exam at Line Creek.

### Other

Office move- Telus in on June 27th to affect new phone locations. BCBC scheduled to begin move of files, etc. in next 2 weeks.

Admin. Asst. - Met with Mgr., MoTH re sharing of aux. asst. His initial proposal has been delayed due to a realization that



**Schroeter, Tom EMPR:EX**

*VR -> MAX*  
*SW-Sgn. 1/05*

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Wednesday, August 31, 2005 1:13 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** MAX Molybdenum Project-Metallurgical Test Results

=====  
Re: News Release - Wednesday, August 31, 2005  
MAX Molybdenum Project-Metallurgical Test Results  
=====

Vancouver, British Columbia - Aug. 31, 2005 - Roca Mines Inc. ("Roca" or the "Company") (TSX VENTURE:ROK) announces that it has received final results from metallurgical test work for the MAX Molybdenum Project. The results demonstrate the potential to produce a premium molybdenite concentrate at recovery rates in excess of 96 percent.

Metallurgical samples were collected from the upper adit-level of the HG (High-Grade) Zone within the MAX Molybdenum deposit and were combined to produce composite head grades of approximately 1.5% molybdenite (MoS2). The test work, which included lock-cycle testing, indicates that simple flotation is expected to produce a readily saleable, premium quality molybdenite concentrate. The test process included primary grinding to approximately 90 microns, rougher flotation, concentrate re-grinding and three stages of flotation cleaning. The process design criteria generally follow that defined by previous operators in the early 1980's but demonstrate better overall recoveries. The results will assist the Company in the development and design of milling operations for its proposed small mine plan.

In addition to the metallurgical test work above, an assessment of the quality of final molybdenite concentrates produced was also carried out. Assaying of the product demonstrates that it readily achieves the quality defined by typical molybdenite concentrate buyer specifications. For example, assayed levels for impurities such as copper (Cu), lead (Pb) and zinc (Zn), are demonstrated to be significantly lower than the limits specified by buyers and the MAX product could achieve a premium price at market.

Final Molybdenum Concentrate Quality

-----  
Locked Cycle Average Assays

As (ppm)	Bi (ppm)	Ca (%)	Cu (ppm)	P (ppm)	Pb (ppm)	Sb (ppm)	W (ppm)	Zn (ppm)
130	19	0.04	158	less than 10	58	44	10	36

- Notes: 1. All test work supervised by International Metallurgical and Environmental Inc.  
2. All assay results by ECO TECH Laboratory Ltd.

Typical Buyer Specification for Molybdenite Concentrate Quality

-----  
Maximum Allowable Limits

As (ppm)	Bi (ppm)	Ca (%)	Cu (ppm)	P (ppm)	Pb (ppm)	Sb (ppm)	W (ppm)	Zn (ppm)

500 500 .5 5000 500 500 500 500

Notes: "ppm" equals Parts per Million, (for example, 1.0 PPM equals .0001%)

Mr. Jeff Austin, P.Eng. of International Metallurgical and Environmental Inc. is the NI 43-101 Qualified Person supervising the metallurgical testing program. The assay component of the program includes quality control procedures, including the use of blanks and duplicates in addition to internal quality control at the assay laboratory, Eco Tech Laboratory of Kamloops, BC, an accredited laboratory. Mr. Scott Broughton, P.Eng. is the NI 43-101 Qualified Person responsible for the preparation of this news release.

Roca's wholly-owned subsidiary, FortyTwo Metals Inc. ([www.fortytwometals.com](http://www.fortytwometals.com)) is currently awaiting comment on its British Columbia Small Mines Permit application for development of the project.

ROCA MINES INC.

Scott E. Broughton, P.Eng. - President and CEO

- 30 -

FOR FURTHER INFORMATION PLEASE CONTACT:

Roca Mines Inc.  
Scott E. Broughton, P.Eng.  
President and CEO  
(604) 684-2900  
Fax: (604) 684-2902  
[info@rocamines.com](mailto:info@rocamines.com)  
[www.rocamines.com](http://www.rocamines.com)

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2005 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com>  
Message sent on Wed Aug 31, 2005 at 1:11:28 PM Pacific Time  
=====

TBS → Max

**Schroeter, Tom EM:EX**

---

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Tuesday, August 16, 2005 9:26 AM  
**To:** Schroeter, Tom EM:EX  
**Subject:** Roca's MAX Molybdenum Project Featured in the Mining Journal

---

**Re:** Articles & Comments - Friday, August 05, 2005  
**Title:** Roca's MAX Molybdenum Project Featured in the Mining Journal

---

A review of Molybdenum exploration and mining in British Columbia, including highlights of Roca Mines Ltd. (ROK.TSXv) MAX Molybdenum Project, was featured in an article by the London-based **Mining Journal** on August 5, 2005 and can be reviewed in the attached file.

That article can also be found (in addition to much more information on the project and the Company) at [www.rocamines.com](http://www.rocamines.com).

Roca is currently in the mine review process for a BC Small Mines application that would see production of 72,000 tonnes per year at an estimated average grade of approximately 1.2% contained Mo.

Please contact the Company at +1.604.684.2900 or by email at [info@rocamines.com](mailto:info@rocamines.com) if you require any additional information.

---

Copyright © 2005 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send email to [info@rocamines.com](mailto:info@rocamines.com) .  
Message sent on Tue Aug 16, 2005 at 8:54:33 AM Pacific Time

---

**Schroeter, Tom EMPR:EX**

VGS → MAX

**From:** Grieve, Dave A EMPR:EX  
**Sent:** Tuesday, November 29, 2005 8:38 AM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** More stats

→ Sullivan Deeps

Hi Tom:

Here is what Scott B. sent me. Other numbers below.

Hi Dave,

Following stats as reviewed by Mr. D.J. Skerlec, CFA, CFO...

**Roca Mines Inc. (ROK.TSXv); MAX - 2005 Exploration and Development Program**

Preliminary Economic Assessment and Engineering = \$200,000

Rehab adit and cross cuts, ventilation systems, safety = \$550,000

Infill Drilling (~3,000m including mob, drilling, demob) and assays (results in news release) = \$450,000

Water quality sampling, Baseline aquatic and wildlife, Arch and Community (ongoing) = \$100,000

BC Small Mines Permit Application preparation (Permit Rec'd Nov 2005) = \$200,000

✓ Total 2005 MAX Expenditure = \$1.5m

**Stikine Gold Corporation (SKY.TSXv); Sullivan Deeps - 2005 Exploration Program**

SD1a Wedge Drilling = \$300,000 (includes sump management etc)

SD2 Drilling (~2,400m including mob, drilling, demob) = \$900,000

Access Maintenance and roads = \$150,000

✓ Total 2005 Sullivan Deeps Expenditure = \$1,350,000

Hope this helps for your review, please let me know if you need any of our choice pics or other info.

Other numbers:

✓ Alco: \$3k, 25m drilling

✓ Gold Canyon: \$151k, 571m drilling

✓ Dore Mtn: \$25k

✓ Beaverdell (Molycor): \$3.3

Cheers,

Dave

**Schroeter, Tom EMPR:EX**

TS → MAX

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Tuesday, November 08, 2005 11:58 AM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** MAX Molybdenum Project Awarded Mining Permit

SW - Nov. 9/05

=====

MAX Molybdenum Project Awarded Mining Permit

=====

Vancouver, British Columbia: Roca Mines Inc. ("Roca" or the "Company") announces that the British Columbia Ministry of Energy, Mines and Petroleum Resources ("BC-EMPR") has awarded FortyTwo Metals Inc., a wholly owned subsidiary of the Company, a permit (the "Permit") for the MAX Molybdenum Project, 60 kilometres south of Revelstoke, British Columbia.

The Permit allows for the development and operation of an underground mine and onsite concentrator. The Company intends to fast-track initial development of a 500 tonne per day mining operation that would produce up to 72,000 tonnes per year on a campaigned basis. Initial production will focus on the "HG" Zone, including an estimated 260,000 tonnes ("measured") grading 1.95% MoS2 hosted within the larger MAX deposit comprising 42.9 million tonnes ("measured" + "indicated") grading 0.20% MoS2. A complete NI 43-101 compliant resource estimate was reported by the Company in September of 2004.

The Company's strategy to fast-track a high-grade mine, is intended to minimize the lead time to production and reduce initial capital costs. The use of existing production-sized underground access to the deposit will be maximized. Expansion of the proposed 500 tonne per day mine and mill will be guided by prevailing molybdenum prices and an assessment of ongoing operating costs in late 2006 and in 2007.

Roca's management team considers the delivery of a mining and milling permit a major achievement and milestone for the Company, its advisors and consultants. Management is currently evaluating its various financial alternative towards rapid development of the underground mine and onsite mill, estimated at a total capital cost of US\$15 million.

Mr. Scott Broughton, P.Eng. is the NI 43-101 Qualified Person responsible for the preparation of this news release.

ROCA MINES INC.  
"Scott Broughton"

Scott E. Broughton, P.Eng. -- President and CEO

For further information contact the Company at:  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====

Copyright (c) 2005 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com>  
Message sent on Tue Nov 8, 2005 at 11:56:25 AM Pacific Time

## Schroeter, Tom EMPR:EX

**From:** Berdusco, Ricci EMPR:EX  
**Sent:** Monday, October 17, 2005 9:21 AM  
**To:** Brino, Karina L EMPR:EX; Cathro, Mike EMPR:EX; Freer, Geoff EMPR:EX; Hermann, Fred EMPR:EX; Lefebure, Dave EMPR:EX; McLaren, Graeme EMPR:EX; Wojdak, Paul EMPR:EX; Wonders, Glen EMPR:EX  
**Cc:** Schroeter, Tom EMPR:EX; Stewart, Linda L EMPR:EX; Stewart, Barbara PAB:EX; McArthur, Gib EMPR:EX  
**Subject:** Weekly Report - SE - Oct.10 -16

### Permitting

We only had 2 MX NoWs filed this week. One MX permit issued.

Spent a lot of time researching the permitting and bonding history of the Tillicum Mine. A new company wants to explore the property. We seized a \$40,000 reclamation security that was posted in the name of the previous operator but there is some confusion as to who's money was posted. We will be asking for additional security to support the latest work program.

(Lapin Barite Project) Rock Creek Minerals never reached a settlement with the land owner as advised by the mediator. The case is now going to arbitration later this month.

### Geology

1) Minerals South - Major activity this week. Program book essentially publication-ready by late Friday. Logistics ready to take over as main preoccupation.

2) Client/public assists: approx. 10 (8 phone or e-mail and 2 visits).

3) Monitoring: Firestone Ventures has dropped the option on the Amazing Grace, but claim holder Bruce Doyle states there is another company interested.

Drilling activity on the Tillicum Mountain property proposed (AMT Incorporated).

### Health and Safety

Quiet on the safety front (no DO's)

Office work and some time for a personal emergency. Turned out okay.

### Other

-Open House scheduled for this Thurs. (20th) in Fernie re the Cline Proposal. Still no permit application submitted. Expecting this application in later November. Opponents (from Montana) rallying support to attend the open house. RB planning to attend and .....listen.

-Presentation planned for Saturday to reps of the Kootenay Credit Union. Update on mining/exploration activity in Region.

-Roca (Max Moly) permit in final phase. Should be in today or tomorrow.



Kootenay.2005.10.  
14.xls

Still using the old spreadsheet until we work out some technical problems acquiring YTD numbers for permitting stats. (I note that the new spreadsheet has no stats on DO's. Perhaps the sheet should be changed to reflect this 'important' stat. Comments?

**Schroeter, Tom EMPR:EX**

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Thursday, December 08, 2005 1:29 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** \$300,000 Private Placement Closes

=====  
\$300,000 Private Placement Closes  
=====

Vancouver, British Columbia: Roca Mines Inc. ("the Company") has closed the \$300,000 private placement announced on November 10, 2005. 1,000,000 units have been issued at a price of \$0.30 per unit, each unit consisting of one common share and one warrant, each warrant entitling the holder to acquire an additional common share at a price of \$0.40 until December 8, 2006. The terms and conditions of the warrants provide that, if the Company's shares trade above \$0.80 for 10 consecutive trading days, the warrant holders will be given notice that they have 30 days to exercise or the warrants will expire.

All securities issued pursuant to the private placement are subject to a hold period expiring on April 9, 2006. A finder's fee of \$17,465 was paid in connection with this private placement.

ROCA MINES INC.  
"David Skerlec"

David J. Skerlec -- Chief Financial Officer

For further information contact the Company at:  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2005 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com>  
Message sent on Thu Dec 8, 2005 at 1:27:50 PM Pacific Time  
=====

TGS → MAX  
 MEG (Nov. 23/05  
 Pres.)

The deposit was outlined by a total of 165 drill holes (57,780 meters) and 3,100 meters of underground workings. A resource estimate in accordance with the definitions and requirements of National Instrument 43 - 101 was completed by Giroux Consultants Ltd. in 2005 with the following results.

**Measured & Indicated Resources**

Tonnes (Mn)	MoS <sub>2</sub> Grade (%)	WO <sub>3</sub> Grade (%)	MoS <sub>2</sub> Lbs (Mn)	WO <sub>3</sub> Lbs (Mn)	Cut-Off Grade (% MoS <sub>2</sub> )
75.28	0.295%	0.035%	489.58	58.07	0.20%
23.08	0.424%	0.037%	215.82	18.82	0.30%

150 workers  
 Min. 10% first  
 nations  
 - on schedule  
 Prod. - mid-late  
 2007

The project is in the permitting phase and a feasibility study is being prepared. BPM is proposing an underground mine at a production rate of 2,000 tonnes per day. As the ground appears to be very competent, efficient bulk mining techniques are planned. The proposal does not include a mill, so ore will be trucked to an off-site processing facility. The current schedule shows permits being issued in November, 2006, followed by mine development.

Permits - Nov. 06

**MAX Molybdenum Project-BC's Next Metal Mine.  
 Scott Broughton, Roca Mines Inc.**

The MAX Molybdenum Project, located 60km south of Revelstoke, was awarded a mining permit from the BC Ministry of Energy, Mines and Petroleum Resources in November 2005 paving the way for development of an underground mine and onsite concentrator.

Roca's wholly owned unit FortyTwo Metals Inc is currently developing the project, initially focused on a 500tpd operation, producing a premium specification molybdenite concentrate from mine diluted grades of approximately 1.95% MoS<sub>2</sub>. Future expansion of the initial high grade mine will be defined by prevailing molybdenum prices in 2007.

While the focus of the project has been to rapidly attain production by Q3 2006 and minimize capital risk, the exploration potential of MAX at depth has yet to be tested. Comparisons between the MAX and the Urad deposit above the massive Henderson mine remains an exploration focus for the Company.

Prod. Target  
 Q3 2006

Scott  
 only equip  
 could find  
 Cap Cost ~ US \$15M

Conc. buyers  
 to buy con  
 at mine site

Constr. initiate  
 in 3 mos.



**Schroeter, Tom EMPR:EX**

TBS → MAX

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Tuesday, January 17, 2006 4:05 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** MAX Molybdenum Project: Acquisition of Mill/Concentrator

=====

MAX Molybdenum Project: Acquisition of Mill/Concentrator

=====

SW - Jan. 18/06

Vancouver, British Columbia: Roca Mines Inc. ("Roca" or the "Company") announces that its wholly owned subsidiary, FortyTwo Metals Inc, has agreed to purchase a complete 1000 tpd mill and concentrator, and related equipment for the MAX Molybdenum Project.

Subject to the terms of a purchase agreement dated January 17th 2006, the Van Stone Mill, located near Colville, Washington State, will be purchased for total consideration of US\$325,000. The mill and equipment is well suited for use at the MAX Project and will significantly reduce capital costs, lead-time and engineering design requirements for the project. The rated capacity of the Van Stone mill is greater than the initial planned production at MAX and therefore provides a ready opportunity for possible future expansion of the project.

The well-maintained mill was originally built by ASARCO to process lead/zinc ore from the Van Stone Mine, most recently in 1993. It is located approximately 380 highway kilometres (230 miles) south of the MAX site. The Company plans to dismantle and move the mill, including; buildings, crushing, grinding and flotation circuits. Importantly, complete engineering drawings for the mill buildings and equipment will allow for rapid reconstruction at the MAX site.

Using the existing production-sized underground access to the MAX deposit, the Company's strategy to fast-track an initial high-grade mine and concentrator is intended to minimize the lead time to production and reduce initial capital costs and project risk. Expansion of the proposed initial mine will be guided by prevailing molybdenum prices and an assessment of ongoing operating costs in late 2006 and in 2007.

Mr. Scott Broughton, P.Eng. is the NI 43-101 Qualified Person responsible for the preparation of this news release.

ROCA MINES INC.  
"Scott Broughton"

Scott E. Broughton, P.Eng. -- President and CEO

For further information contact the Company at:  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====

Copyright (c) 2006 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com>  
Message sent on Tue Jan 17, 2006 at 4:02:41 PM Pacific Time

**Schroeter, Tom EMPR:EX**

TOS → MAX

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Monday, February 27, 2006 5:01 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** Max Molybdenum Project video

=====  
Max Molybdenum Project video  
=====

Dear Roca email subscriber:

A video introduction to the MAX Molybdenum Project is now available on Roca's website via the following link:

[http://www.rocamines.com/i/misc/roca\\_vancouver\\_021406.wmv](http://www.rocamines.com/i/misc/roca_vancouver_021406.wmv)

As always, please feel free to call us with your questions/comments at any time.

Roca Mines Inc. (ROK.TSXv)

[www.rocamines.com](http://www.rocamines.com)

=====  
Copyright (c) 2006 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com>  
Message sent on Mon Feb 27, 2006 at 4:58:16 PM Pacific Time  
=====

**Schroeter, Tom EMPR:EX**

→ MAX

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Wed, May 31, 2006 3:09 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** ROCA Begins MAX Molybdenum Mine Development

SW-June 1/06

=====  
Re: News Releases - Wednesday, May 31, 2006  
ROCA Begins MAX Molybdenum Mine Development  
=====

Vancouver, British Columbia: Roca Mines Inc. (ROK: TSX-V) ("Roca" or the "Company") announces that it has commenced underground and surface work for its PHASE I mine development at the Company's MAX Molybdenum Project, located 60 kilometres (36 miles) southeast of Revelstoke, British Columbia.

Underground rehabilitation and other preparatory development work for the PHASE I mine has begun in the existing production-sized access adit. Underground equipment is being mobilized for the main decline development work which is scheduled for late June 2006.

Detailed surveying and preliminary surface work at the proposed mill location at the MAX site are also now in progress. Excellent bedrock foundations for the mill are exposed or near surface over the proposed plant site area. As previously reported, Roca has acquired, and is currently dismantling, a complete 1,000 ton per day (tpd) mill and concentrator. With that acquisition, the Company also obtained the original engineering plans for the mill facility allowing for rapid dismantling, transport and reconstruction of the mill and related equipment. Plant site foundation work at the MAX Project is also on schedule to begin in June 2006.

Roca's contractors are also engaged in upgrading existing roads to access all of the primary construction areas. Other construction work to commence in June 2006 include detailed surveys of the tailings facility and planning of water management structures and water diversions. Earthworks construction at the proposed tailings facility is scheduled for July 2006 to coincide with a period of historically low water flow.

Roca aims to be the first new primary molybdenum producer in Canada, with production commencing in the fall of 2006. The fully permitted and fast tracked PHASE I mine plan for MAX will focus on the deposit's high-grade zone containing 280,000 measured and indicated tonnes grading 1.95% MoS<sub>2</sub> (approximately 7.2 million lbs of contained molybdenum). Mine expansion will be determined by prevailing prices for molybdenum in 2007 and beyond. Molybdenum currently trades in the US\$25.50 - 26/lb range.

ROCA MINES INC.

"Scott Broughton"

Scott E. Broughton, P.Eng. -- President & CEO

For further information contact:

Doug Fosbrooke  
Investor Relations  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2006 ROCA MINES INC. (ROK) All rights reserved. For more information

**Schroeter, Tom EMPR:EX**

→ MAX ✓

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Mon, July 24, 2006 2:51 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** ROCA Signs MAX Molybdenum Offtake Agreement

=====  
Re: News Releases - Monday, July 24, 2006 *SW-July 25/06*  
ROCA Signs MAX Molybdenum Offtake Agreement  
=====

Vancouver, British Columbia: Roca Mines Inc. (ROK: TSX-V) ("Roca" or the "Company") announces that it has signed an offtake agreement with U.K.-based Derek Raphael & Company Ltd. ("DRC") for molybdenum concentrates produced at the Company's MAX Molybdenum Mine at Trout Lake, British Columbia. DRC's North American representative is W. G. Cook Ltd.

DRC was founded in 1974 and has established a track record as one of the largest traders of molybdenum concentrates and further downstream products worldwide, supplying the steel, engineering, non-ferrous metal and chemical industries. DRC purchases from some of the largest mining companies in the world, and sells to some of the largest steel producers in the world.

Under the terms of the offtake agreement, DRC has agreed to purchase 100% of the molybdenum concentrates produced at MAX during calendar years 2006 and 2007. Thereafter, the contract is renewable through 2017 by mutually agreed upon pricing. DRC will accept delivery from Roca's storage facility at the MAX site and will be responsible for all, downstream roasting and/or processing charges, transportation, insurance and marketing costs after pick-up at the mine gate. \*

Roca plans to be the first new primary molybdenum producer in Canada, with production to commence in the fall of 2006. The fully-permitted PHASE I mine plan for MAX will focus on the deposit's high-grade zone containing 280,000 measured and indicated tonnes grading 1.95% MoS2 (refer to T.N. Macauley's 43-101 compliant technical report dated September 2004 available via SEDAR). Molybdenum currently trades in the US\$24.00 -- 25.00/lb. range and is a key alloy in the manufacture of stainless and specialty steel, including pipelines and other energy-related steel infrastructure.

ROCA MINES INC.

"Scott Broughton"

Scott E. Broughton, P.Eng. -- President & CEO

For further information contact:  
Doug Fosbrooke  
Investor Relations  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2006 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send mailto:info@rocamines.com Message sent on Mon Jul 24, 2006 at 2:38:16 PM Pacific Time  
=====

**Schroeter, Tom EMPR:EX**

→ MAX ✓

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Tue, July 18, 2006 4:04 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** ROCA - MAX Molybdenum Mine Development Update

=====  
Re: News Releases - Tuesday, July 18, 2006  
ROCA - MAX Molybdenum Mine Development Update  
=====

SW - July 18/06

Vancouver, British Columbia: Roca Mines Inc. (ROK: TSX-V) ("Roca" or the "Company") provides the following update on construction and development activities for its PHASE I, 500 tonne per day mine at the MAX Molybdenum Project, located 60 kilometres (36 miles) southeast of Revelstoke, British Columbia.

Progress in the following principal project areas includes;

Underground Development -- Genex Mining Ltd. has completed rehabilitation of rail and services in the 960m adit and the development of refuge stations, required for underground operations, is progressing well and on schedule. Thirty-six inch gauge rail has been recovered from unused cross-cuts and reassembled on a surface extension to the planned crusher site. A drill jumbo and scooptram are also being mobilized in preparation for decline development to the planned stoping areas.

Mill Dismantling -- Contractors have now removed all of the motors and small equipment in the mill and are ready to begin transport to MAX. Much of the mill building's structural steel, including roof trusses and column supports are currently being dismantled and also being readied for transport. The separate crusher building, transfer tower and equipment are also being dismantled. This work is expected to be completed shortly, prior to transport to the MAX site.

MAX Millsite Foundation Preparation -- Final site selection for both the mill and crusher buildings has been completed. These sites have been optimized to provide bedrock foundations thereby limiting total reinforced concrete requirements for equipment and structures.

Formwork for mill bases, bin supports and crusher bases will commence in August, followed by formwork for structural building components.

Structural Engineering -- Sacré Davey Engineering Inc. has completed an initial structural review of the mill and crusher buildings and will provide design updates and modifications required to meet code and snow loads at the MAX site. These modifications will be completed after the building is re-erected at the MAX site.

Electrical Engineering -- JFM Pacific Engineering Inc. has been engaged to provide design of an electrical power and distribution system for the project, including the specification and procurement of diesel generator sets for mine and mill.

Tailings Facility Preparation -- Test trenching at the proposed tailings facility has confirmed bedrock foundations at the proposed dam sites. This work has also provided access for detailed surveying and final dam design/alignment by BGC Engineering Inc. BGC has also completed a borrow material investigation and concludes that materials exist within and nearby the basin for earthworks construction.

Camp Development -- the Company's contractors have also completed the construction of a temporary 30-person construction camp at the site.

Roca aims to be the first new primary molybdenum producer in Canada, with production commencing in fall 2006. The fully permitted and fast tracked PHASE I mine plan for MAX will focus on the deposit's high-grade zone containing 280,000 measured and indicated tonnes grading 1.95% MoS<sub>2</sub> (approximately 7.2 million lbs of contained molybdenum). Mine expansion will be determined by prevailing prices for molybdenum in 2007 and beyond.

Molybdenum currently trades in the US\$24 - 25/lb range and is a key alloy in the manufacture of stainless and specialty steels, including pipelines and other energy-related steel infrastructure.

ROCA MINES INC.

"Scott Broughton"

Scott E. Broughton, P.Eng. -- President & CEO

For further information contact:

Doug Fosbrooke

Investor Relations

Tel: 604-684-2900

Fax: 604-684-2902

Email: [info@rocamines.com](mailto:info@rocamines.com)

Web: [www.rocamines.com](http://www.rocamines.com)

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2006 ROCA MINES INC. (ROK) All rights reserved. For  
more information visit our website at <http://www.rocamines.com/> or send  
<mailto:info@rocamines.com>  
Message sent on Tue Jul 18, 2006 at 3:50:38 PM Pacific Time  
=====

→ MAX

**Schroeter, Tom EMPR:EX**

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Mon, April 10, 2006 1:38 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** Roca Appoints MAX Project Management Team

=====  
Re: News Releases - Monday, April 10, 2006  
Roca Appoints MAX Project Management Team  
=====

Vancouver, British Columbia: Roca Mines Inc. ("Roca" or the "Company") announces the appointment of Mr. John Kiernan, P. Eng. as Vice President, Mining. Mr. Kiernan's primary responsibility will be overseeing all aspects of the development and construction of the MAX Molybdenum Mine and its subsequent operations.

Mr. Kiernan is a mining engineer with 22 years of operating and engineering experience in the mining industry, including; capital project implementation, mine design, underground development, production engineering and operations scheduling. In addition, he brings experience as a principal mining engineer from his eight years with AMEC/MRDI, and six years as a mine planning engineer and project manager with INCO in Sudbury, Ontario and Thompson, Manitoba.

Mr. Kiernan has worked on a number of base metal, diamond and gold projects in North America and internationally, including; Campbell Red Lake, Creighton, Diavik, Getchell, Pogo, Snap Lake and Nanisivik. He has also worked as a financial analyst and qualified person and has built economic models to assess project viability including consideration of risk through simulation, scenario and sensitivity analyses. Mr. Kiernan is a member of the Canadian Institute of Mining and Metallurgy (CIM) and is a past Chairman of the Vancouver Branch of the CIM.

The Company has also engaged Mr. Ron Magill, a mineral processing specialist, to be its Mill Manager for the MAX Molybdenum Project. He has 30 years of experience with mill construction and operations, including 20 years in supervisory and management roles. Mr. Magill will report to the Vice President, Mining and will be responsible for mill construction, process optimization and operations.

The Company also announces, subject to regulatory approval, the granting of 450,000 incentive stock options to these consultants of the Company at a price of 55 cents per share for a period of five years.

ROCA MINES INC.  
"Scott Broughton"

Scott E. Broughton, P.Eng. -- President & CEO

For further information contact the Company at:  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2006 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send mailto:info@rocamines.com Message sent on Mon Apr 10, 2006 at 1:35:57 PM Pacific Time  
=====

**Schroeter, Tom EMPR:EX**

TGS → MAX

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Wednesday, March 01, 2006 4:34 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** \$2 Million Private Placement

=====  
\$2 Million Private Placement  
=====

Vancouver, British Columbia: Roca Mines Inc. ("Roca" or the "Company") announces that it has arranged a non-brokered private placement of up to \$2 million through the issuance of 5,000,000 common shares at a price of \$0.40 per share. No warrants will be issued to the subscribers in connection with this offering and the shares will be subject to a four month hold period.

Sprott Asset Management Inc., one of Canada's leading natural resource investors, will be subscribing for \$1 million of the private placement. A 7% finder's fee, to be paid in common shares, will be payable in connection with this placement.

Proceeds of the private placement will be used for general working capital and to finance further development of the Company's MAX Molybdenum Project, located 60 kilometres (36 miles) southeast of Revelstoke, British Columbia, Canada. The MAX Project was awarded a mining permit from the British Columbia Ministry of Energy, Mines and Petroleum Resources in late 2005 paving the way for development work to begin and initial production at a rate of up to 75,000 tonnes per annum. The Phase 1 mine plan will focus on the high-grade core containing 280,000 measured and indicated tonnes of 1.95% MoS<sub>2</sub> (approximately 7.2 million lbs of contained molybdenum). A complete NI 43-101 compliant resource estimate was reported by the Company in September of 2004.

Roca aims to be the first new primary molybdenum producer in Canada, with production commencing in the fall of 2006. The Company recently purchased a complete, dual-circuit mill, related buildings and equipment with a rated capacity of 1,000 tonnes per day, giving Roca the ability to increase production significantly when permitting and development work is completed for its expansion plans.

Molybdenum currently trades in the US\$25/lb range and is a key alloy in the manufacture of stainless and specialty steel, including pipelines and other energy-related steel infrastructure.

The private placement is subject to due diligence and TSX Venture Exchange approval.

ROCA MINES INC.  
"Scott Broughton"

Scott E. Broughton, P.Eng. -- President & CEO

For further information contact the Company at:  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.



**Schroeter, Tom EMPR:EX**

→ MAX

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Tue, March 6, 2007 3:05 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** Roca Closes \$10 million Financing

=====  
Roca Closes \$10 million Financing  
=====

Vancouver, British Columbia: Roca Mines Inc. (ROK: TSX-V) ("Roca") announces that it has now closed the private placement announced on February 27, 2007 for gross proceeds of \$10 million upon the issuance of 7,142,857 units.

Each unit consists of one common share and one share purchase warrant, each warrant entitling the holder to acquire an additional common share until September 6, 2008 at a price of \$2.25. All securities issued are subject to a hold period expiring on July 7, 2007. A Finder's fee of \$800,000 was paid in connection with this financing.

Proceeds from this financing will be used to accelerate the Company's Phase II plans at the Max Molybdenum project.

ROCA MINES INC.  
"David Skerlec"  
David J. Skerlec -- Chief Financial Officer

For further information contact:  
Doug Fosbrooke  
Investor Relations  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2007 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com>  
=====

**Schroeter, Tom EMPR:EX**

→ MAX

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Tue, February 27, 2007 5:00 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** Roca Arranges MAX Molybdenum Project Expansion Financing

=====  
Re: News Releases - Tuesday, February 27, 2007  
Roca Arranges MAX Molybdenum Project Expansion Financing  
=====

Vancouver, British Columbia: Roca Mines Inc. (ROK: TSX-V) ("Roca" or the "Company") announces that it has arranged a non-brokered private placement for proceeds of \$10 million through the issuance of 7,142,857 units at a price of \$1.40 per unit.

Each unit will consist of one common share of Roca and one share purchase warrant. Each warrant will entitle the holder to purchase one additional common share at a price of \$2.25 for 18 months from the closing date. All shares and warrants issued under this private placement will be subject to a four month hold period. Finders' fees payable in cash and/or securities will be paid on closing in connection with this financing, which is subject to regulatory approval.

Proceeds from this financing will be used to accelerate the Company's PHASE II plans at the MAX Molybdenum project including; additional underground development work, further mill upgrades and other infrastructure. The additional underground work, which is estimated to take 9 months, will be coordinated with current project activities and will not further delay development of the PHASE I mine. The completed development of an all-new second adit (tunnel) to the deposit will enhance mine production, lower operating costs and improve ventilation of the underground mine.

This decision to expedite PHASE II development work at MAX reflects management's opinion that present and near-term opportunities exist to sell molybdenum concentrates at strong commodity prices.

Roca plans to be the first new primary molybdenum producer in Canada, with production to commence in 2007. The permitted PHASE I mine plan for MAX will focus on the deposit's high-grade zone containing 280,000 measured and indicated tonnes grading 1.95% MoS<sub>2</sub> (refer to T.N.

Macauley's 43-101 compliant technical report dated September 2004 available via SEDAR). Molybdenum currently trades in the US\$26-27/lb range and is a key alloy in the manufacture of stainless and specialty steel, including pipelines and other energy-related steel infrastructure.

ROCA MINES INC.  
"Scott Broughton"

Scott E. Broughton, P.Eng. -- President & CEO

For further information contact:

Doug Fosbrooke  
Investor Relations  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2007 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com> Message sent on Tue Feb 27, 2007 at 4:57:35 PM Pacific Time

→ MAX

**Schroeter, Tom EMPR:EX**

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Fri, February 9, 2007 10:53 AM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** Roca Closes \$7 million Financing

SW - Feb 12/07

=====  
Re: News Releases - Friday, February 09, 2007  
Roca Closes \$7 million Financing  
=====

Vancouver, British Columbia: Roca Mines Inc. (ROK: TSX-V) ("Roca") announces that, it has closed the final tranche of the private placement announced December 21, 2006 for additional gross proceeds of \$4.44 million upon the issuance of 3,171,429 units.

Each unit consists of one common share and one share purchase warrant with each warrant entitling the holder to acquire an additional common share until August 9, 2008 at a price of \$2.25. All securities are subject to a hold period expiring on June 10, 2007. Finder's fee totalling \$326,250 were paid and 18,750 warrants (with the same terms as the subscribers' warrants) were issued in connection with the second tranche.

Sprott Asset Management subscribed for a total of \$4 million and Front Street Capital subscribed for \$2 million of the \$7 million financing. Proceeds from this financing will be used for the continuation of Roca's fast-track development plans of the Max Molybdenum Mine.

Roca plans to be the first new primary molybdenum producer in Canada, with production to commence in 2007. The permitted PHASE I mine plan for MAX will focus on the deposit's high-grade zone containing 280,000 measured and indicated tonnes grading 1.95% MoS2 (refer to T.N.

Macauley's 43-101 compliant technical report dated September 2004 available via SEDAR). Molybdenum currently trades in the US\$25.00/lb range and is a key alloy in the manufacture of stainless and specialty steel, including pipelines and other energy-related steel infrastructure.

ROCA MINES INC.

Scott Broughton, P.Eng. -- President & CEO

For further information contact:  
Doug Fosbrooke  
Investor Relations  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2007 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com> Message sent on Fri Feb 9, 2007 at 10:49:29 AM Pacific Time  
=====

**Schroeter, Tom EMPR:EX**

→ MAX

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Fri, January 5, 2007 4:19 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** Roca Closes First Tranche of Financing

=====  
Re: News Releases - Friday, January 05, 2007  
Roca Closes First Tranche of Financing  
=====

Vancouver, British Columbia: Roca Mines Inc. (ROK: TSX-V) ("Roca") announces that, further to its press release of December 21, 2006, it has closed the first tranche of the private placement for gross proceeds of \$2.56 million upon the issuance of 1,828,571 units.

Each unit issued consists of one common share and one share purchase warrant, each warrant entitling the holder to acquire an additional common share until July 4, 2008 at a price of \$2.25. All securities are subject to a hold period expiring on May 5, 2007. A cash finder's fee in the amount of \$150,000 was paid in connection with the first tranche.

It is expected that the balance of the offering will close on or about January 15, 2007. Proceeds from this financing will be used for the continuation of Roca's fast-track development plans of the Max Molybdenum Mine.

Roca plans to be the first new primary molybdenum producer in Canada, with production to commence in 2007. The permitted PHASE I mine plan for MAX will focus on the deposit's high-grade zone containing 280,000 measured and indicated tonnes grading 1.95% MoS<sub>2</sub> (refer to T.N. Macauley's 43-101 compliant technical report dated September 2004 available via SEDAR). Molybdenum currently trades in the US\$25.00/lb range and is a key alloy in the manufacture of stainless and specialty steel, including pipelines and other energy-related steel infrastructure.

ROCA MINES INC.  
"David Skerlec

David J. Skerlec -- Chief Financial Officer

For further information contact:  
Doug Fosbrooke  
Investor Relations  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2007 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com> Message sent on Fri Jan 5, 2007 at 4:15:53 PM Pacific Time  
=====

**Schroeter, Tom EMPR:EX**

→ MAX

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Thu, December 21, 2006 4:20 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** Roca MAX Molybdenum Project Financing

SW-De. 22/06

=====  
Re: News Releases - Thursday, December 21, 2006  
Roca MAX Molybdenum Project Financing  
=====

Vancouver, British Columbia: Roca Mines Inc. (ROK: TSX-V) ("Roca" or the "Company") announces that it has arranged a non-brokered private placement for proceeds of up to \$7 million through the issuance of 5,000,000 units at a price of \$1.40 per unit.

The units will each consist of one common share and one share purchase warrant. Each warrant will entitle the holder to acquire an additional common share for a period of 18 months following closing at a price of \$2.25. The shares will be subject to a four month hold period.

Finders' fees payable in cash and/or securities will be paid on closing in connection with certain of the places. This financing is subject to regulatory approval.

Proceeds from this financing will be used for the continuation of Roca's fast-track development plans of the Max Molybdenum Mine. Roca is concentrating on expanding underground mine production and accelerating assembly of the second mill circuit. Expansion of these two key elements will provide tremendous surplus capacity and scheduling flexibility for the project.

Roca plans to be the first new primary molybdenum producer in Canada, with production to commence in 2007. The permitted PHASE I mine plan for MAX will focus on the deposit's high-grade zone containing 280,000 measured and indicated tonnes grading 1.95% MoS2 (refer to T.N.

Macauley's 43-101 compliant technical report dated September 2004 available via SEDAR). Molybdenum currently trades in the US\$25.00/lb range and is a key alloy in the manufacture of stainless and specialty steel, including pipelines and other energy-related steel infrastructure.

ROCA MINES INC.  
"Scott Broughton"

Scott E. Broughton, P.Eng. -- President & CEO

For further information contact:  
Doug Fosbrooke  
Investor Relations  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2006 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send mailto:info@rocamines.com Message sent on Thu Dec 21, 2006 at 4:17:15 PM Pacific Time  
=====

## Schroeter, Tom EMPR:EX

→ MAX

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Tue, December 12, 2006 5:55 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** Roca Expands Surface Tungsten Zone at MAX Project

=====  
Re: News Releases - Tuesday, December 12, 2006  
Roca Expands Surface Tungsten Zone at MAX Project  
=====

Vancouver, British Columbia: Roca Mines Inc. (ROK: TSX-V) ("Roca" or the "Company") announces that new tungsten mineralization has been discovered during exploration and sampling at the Company's MAX Molybdenum Project in the Revelstoke Mining Division of British Columbia, Canada.

Roca is focused on the fast-tracked development of the known molybdenum resource at MAX but has also reviewed previous exploration work by others on the MAX claim group. That review highlighted the property's potential for tungsten mineralization based on past work by others, including an historic high-grade mining operation, which has seen little follow-up exploration.

Working at higher elevations on the project claims in September 2006, the Company's prospectors discovered scheelite mineralization (a tungsten mineral, WO<sub>3</sub>) southeast of the "Ridge Zone" and hosted in ~~low-sulphide, garnet-rich skarn boulders~~ and outcrop. The new area, named the "Upper Ridge Zone" begins approximately 200 metres on-strike from the Ridge Zone and appears to extend for at least a further 200 metres along the east flank of the ridge. Higher grades of WO<sub>3</sub> appear to be associated with brecciated and faulted zones of skarn with significant pinkish-brown garnet development, similar to the mineralization observed at the Ridge Zone. The Ridge Zone was originally discovered by Newmont Exploration of Canada Ltd. in 1977. Assays for tungsten from samples of the newly discovered Upper Ridge Zone are reported in the table below;

### Upper Ridge Zone (Roca 2006)

Sample No.	Description	From -- To (metres)	Interval (metres)	Assay % WO <sub>3</sub>
277601	Float			0.63
277604	Float			0.77
277605	Float			1.50
277606	Float			1.15
277607	Float			0.88
277609	Float			0.88
277610	Float			0.54
277611	Chip (A)	0.0-1.0	1.0	0.43
277612	Chip (A)	1.0-2.0	1.0	0.14
277620	Chip (B)	1.0-2.0	1.0	0.83
277621	Chip (B)	2.0-3.0	1.0	1.07
277622	Chip (C)	0.0-1.0	1.0	0.68
277623	Chip (C)	1.0-2.0	1.0	0.52
277624	Chip (C)	2.0-2.8	0.8	1.00
277625	Chip (D)	0.0-1.0	1.0	0.23
277626	Chip (D)	1.0-2.0	1.0	0.20
277627	Chip (D)	2.0-2.9	0.9	0.15
277628	Chip (E)	0.0-2.0	2.0	0.16
277629	Chip (E)	2.0-3.0	1.0	0.08
277630	Chip (E)	6.5-8.0	1.5	0.15
277631	Chip (F)	0.0-2.0	2.0	1.35
277632	Grab			1.19
277633	Grab			0.74
277634	Float			2.06

All assays reported above were carried out by ACME Analytical Laboratories of Vancouver, BC. Mr. Scott Broughton, P.Eng. is the 43-101 qualified person who supervised the sampling program in 2006.

**Tungsten Exploration by Newmont**

In 1979 Newmont conducted systematic chip sampling of their discovery trench at the Ridge Zone and obtained assays of 0.32% WO<sub>3</sub> across 110 feet. Subsequent to that work three diamond drill holes were then drilled in 1979 proximal to the trench on approximately 200 ft centres and along trend, with selected results shown in the table below;

**Ridge Zone (Newmont 1979)**

Drill Hole	From (feet)	To (feet)	Interval (feet)	Assay % WO <sub>3</sub>
79-12	16	45	29	0.11
79-12	430	492	62	0.26
79-13	38	94	56	0.40
79-14	61	76	15	0.29
79-14	398	449	51	0.18

Mr. Terry Macauley, P.Eng is the 43-101 qualified person who supervised the trenching and diamond drilling program in 1979.

**Tungsten Exploration by Others**

Previous exploration for tungsten to the northwest of the Ridge Zone took place between 1942 and 1958 and results were reported in British Columbia's Ministry of Mines' Annual Reports, including samples obtained from skarn showings exposed intermittently over a length of 900 feet and a vertical range of 600 feet. The sampled skarn reportedly occur at the contact of dolomite and a quartzitic rock.

These samples are reported by the BC Department of Mines Bulletin No. 45 by Fyles and Easwood, 1962 with results shown in the table below;

**Copper Chief Zone (1962)**

Sample No.	Description	Interval (feet)	Assay % WO <sub>3</sub>
1	Chip	8.0	0.20
2	Chip	4.0	1.06
3	Chip	6.0	0.50
4	Chip	4.0	0.11
5	Chip	8.0	0.04
6	Chip	4.0	1.62
7	Chip	4.5	1.02

Also, reported in British Columbia's Ministry of Mines' Annual Reports in 1953 were results of work by B.W. MacDougal as follows;

**Copper Chief Zone (1953)**

Sample No.	Description	Interval (feet)	Assay % WO <sub>3</sub>
2	Chip	11.0	0.42
2a	Chip	8.0	0.92
3	Chip	11.0	0.48
3a	Chip	8.0	0.12
3b	Chip	18.0	0.12
3c	Chip	10.0	0.33
3d	Chip	10.0	0.61

The Company wishes to caution the reader that the historical results reported above, having been taken from what are considered to be reliable sources, are not in compliance with National Instrument 43-101 and should not be relied upon.

With the addition of the newly discovered Upper Ridge Zone the strike length of tungsten mineralization as indicated by all of the outcrop sampled to date and encompassing all three zones now totals 1450 metres in length and extends over a vertical range of 600 metres. Roca plans to aggressively explore the potential for tungsten mineralization in 2007. Since only three diamond drill holes have tested one of the zones to date, new exploration work will focus on delineating immediate drill targets.

Tungsten is an essential metal, noted for its hardness and high-melting point. It is used primarily in cemented carbide and high speed steel tools for the construction and mining industries and for general wear protection of steel alloys. Unalloyed tungsten in the form of wire is used as filaments in lamps, and as heating elements for furnaces and heaters.

ROCA MINES INC.

"Scott Broughton"

Scott E. Broughton, P.Eng. -- President & CEO

For further information contact:

Doug Fosbrooke  
Investor Relations  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2006 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com> Message sent on Tue Dec 12, 2006 at 5:53:23 PM Pacific Time  
=====



**Schroeter, Tom EMPR:EX**

→ MAX

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Wed, November 29, 2006 4:45 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** ROCA - MAX Molybdenum Mine Development Update

SW - Nov. 30/06

=====  
Re: News Releases - Wednesday, November 29, 2006  
ROCA - MAX Molybdenum Mine Development Update  
=====

Vancouver, British Columbia: Roca Mines Inc. (ROK: TSX-V) ("Roca" or the "Company") provides the following update on construction and development activities at the MAX Molybdenum Project, located 60 kilometres (36 miles) southeast of Revelstoke, British Columbia.

The Trout Lake area, like much of British Columbia, has suffered extreme weather conditions over the past month. Weather stations in Revelstoke reported more than twice the average monthly precipitation for November, causing many industrial, transportation and municipal operations throughout the region to be slowed or closed.

While November's weather conditions have marginally impacted construction at the MAX mill and plantsite facilities, underground development has been unaffected. The most challenging aspect of the recent weather on the project development has been the construction of the tailings facility and specifically, the earthfill dams. This component of the project has faced various unforeseen construction issues related to persistent precipitation since late October and the use of moisture-sensitive earthfill borrow sources.

The Company's engineers and contractors are now substituting quarried rockfill to allow for construction of the dams during weather events. As a result of these construction challenges and changes to the scope of work in the tailings area, the production startup for the MAX Molybdenum Project will be delayed by approximately three months and is now planned for late Q1 2007.

Roca is also concentrating on expanding underground mine production and accelerating assembly of the second 500 tpd mill circuit to a total mill capacity of approximately 1,000 tpd. Expansion of these two key elements of the project will provide tremendous surplus capacity and scheduling flexibility for the project. This will allow the MAX mine to meet its production target of two back-to-back production runs of 75,000 tonnes each by the end of calendar-2007.

The permitted Phase I mine plan for MAX will focus on the deposit's High-Grade Zone containing 280,000 measured and indicated tonnes grading 1.95 per cent MoS<sub>2</sub> (refer to T.N. Macauley's 43-101 compliant technical report dated September, 2004). Molybdenum currently trades in the US\$25-26 per pound range and is a key alloy in the manufacture of stainless and specialty steel, including pipelines and other energy-related steel infrastructure.

ROCA MINES INC.

"Scott Broughton"

Scott E. Broughton, P.Eng. -- President & CEO

For further information contact:

Doug Fosbrooke  
Investor Relations  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com

→ MAX

**Schroeter, Tom EMPR:EX**

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** Wed, March 14, 2007 2:35 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** Roca Funds Max Molybdenum Exploration Program

=====  
Roca Funds Max Molybdenum Exploration Program  
=====

Vancouver, British Columbia: Roca Mines Inc. (ROK: TSX-V) ("Roca") announces that it has arranged a non-brokered private placement with Sprott Asset Management Inc. for proceeds of \$2 million through the issuance of 1,212,121 units at a price of \$1.65 per unit.

Each unit will consist of one common share of Roca and one warrant, each warrant entitling the holder to purchase an additional common share at a price of \$2.25 for 18 months following closing. All securities issued pursuant to the private placement will be subject to a four-month hold period. This financing remains subject to regulatory approval.

Proceeds from the private placement will be used to fund an accelerated exploration program at the MAX Molybdenum project, with the objective of expanding the known molybdenite resource at depth. Diamond drilling will initially concentrate on areas below the existing resource and will test exploration models evaluated by the Company's exploration advisory board and supported by mineralized zones discovered in drill holes completed in the 1980's by previous operators.

Roca also plans to advance its tungsten exploration on the property as soon as practicable; both underground and surface tungsten targets will be evaluated. The surface strike length of known tungsten mineralization on the property now totals 1,450 metres in length and extends over a vertical range of 600 metres (see press release ROK#19-06 dated December 12, 2006).

The Company's accelerated exploration program will not impact mine development or planned production.

Roca plans to be the first new primary molybdenum producer in Canada, with production to commence in mid-2007. The permitted Phase I mine plan for Max will focus on the deposit's high-grade zone containing 280,000 measured and indicated tons grading 1.95 per cent molybdenite (MoS2) (refer to T.N. Macauley's 43-101-compliant technical report dated September, 2004, available on SEDAR). Molybdenum currently trades in the range of US\$28 per pound.

ROCA MINES INC.

"David Skerlec"  
David J. Skerlec -- Chief Financial Officer

For further information contact:  
Doug Fosbrooke  
Investor Relations  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2007 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com>  
=====

**Schroeter, Tom EMPR:EX**

---

**From:** Roca Mines Inc. [info@rocamines.com]  
**Sent:** April 26, 2007 2:01 PM  
**To:** Schroeter, Tom EMPR:EX  
**Subject:** ROCA - MAX Molybdenum Mine Development Update

SW-Apr. 27/07

=====  
Re: News Releases - Thursday, April 26, 2007  
ROCA - MAX Molybdenum Mine Development Update  
=====

Vancouver, British Columbia: Roca Mines Inc. (ROK: TSX-V) ("Roca" or the "Company") provides the following update on construction and development activities at the MAX Molybdenum Project southeast of Revelstoke, British Columbia.

Development of the MAX Molybdenum mine has advanced dramatically since the Company's last update with site work continuing toward production targeted for mid-2007.

Progress milestones have been met in the following areas:

**Underground Development** - Decline development work has progressed well utilizing a 5 yd LHD scooptram and a twin boom electric/hydraulic drill jumbo. Development muck has been moved to surface from the working areas at rates up to 1,000 tpd utilizing the existing underground rail system and 10 tonne mine cars. The ongoing development of 25 metre (m) sub-levels will provide access to open stopes for the Phase I mine plan. A program of long-hole production drilling from the upper stoping area will commence shortly. Development and commissioning of other underground facilities, such as refuge stations, shop, muck transfer points and other work is now complete.

**Crusher / Mill & Concentrator** - Concrete work for all of the required equipment bases, bin supports, internal and perimeter walls was completed in February 2007. All of the heavy equipment, including; crushers, feeders, primary grinding mills, regrind mill and thickener tanks have been installed on their bases. Where required, new liners, bearings, motors and other items are also being fitted prior to commissioning. The mill building structural steel has been erected and roof cladding will be applied shortly. The steelwork for the separate crusher building and transfer tower is currently being completed.

**Electrical Systems Installation** - Primary diesel generator sets were delivered to the site in November, 2006 with an electrical power distribution system for the MAX mine and mill to be installed shortly. Currently the site works off of construction gen-sets as required.

**Tailings Facility** - The tailings area was prepared in the summer of 2006, including; tree clearing and ditching for the planned facility. Construction delays arose in late due to severe weather and prompted the re-evaluation of previous plans to build using local borrow materials. Work at the facility has continued though early 2007 with the development of a rockfill quarry and crushing of required filter zone material. Quantities of these materials have been developed and stockpiled at the site for completion of the starter dams. With these materials on hand, and a well prepared site, actual construction of the dams is expected to be completed very rapidly. Pipelines for tailings and reclaim water from the mill site to the tailings facility were completed in November 2006 and will be pressure tested shortly.

**Accelerated Phase II Development** - As reported on February 27, 2007 the Company is advancing its plans for its PHASE II development at the MAX Molybdenum project, including; additional underground work, further mill upgrades and other infrastructure improvements. Plans for the development of a second adit (tunnel) to the deposit are currently being permitted. When completed, this new access will lower operating costs and improve ventilation of the underground mine. This aspect of the PHASE II plan is being coordinated with current underground development activities so as not to impact production from the PHASE I mine. The project's mining contractors, Genex Mining, are mobilizing

an additional jumbo drill and slooptram to the site to begin this work shortly.

The Company's decision to expedite PHASE II development work at MAX reflects management's opinion that present and near-term opportunities exist to sell molybdenum concentrates at strong commodity prices.

2007 Exploration Programs - As reported on March 14, 2007 the Company has accelerated a diamond drilling exploration program that will focus on expanding the known molybdenite resource at depth. Work will initially concentrate on areas below the existing resource and will test exploration models evaluated by the Company's exploration advisory board and supported by mineralized zones discovered in drill holes completed in the 1980's by previous operators. A permit for this drill program is pending. A diamond drill has been secured for the project and will mobilize to the MAX site shortly.

Roca also plans to advance its tungsten exploration on the property as soon as practicable; both underground and surface tungsten targets will be evaluated. The surface strike length of known tungsten mineralization on the property now totals 1,450 metres in length and extends over a vertical range of 600 metres (see Company press release dated December 12, 2006).

The Company's accelerated exploration program will not impact mine development or planned production.

Roca plans to be the first new primary molybdenum producer in Canada, with production to commence in mid-2007. The permitted PHASE I mine plan for MAX will focus on the deposit's high-grade zone containing 280,000 measured and indicated tonnes grading 1.95% MoS<sub>2</sub> (refer to T.N.

Macauley's 43-101 compliant technical report dated September 2004 available via SEDAR). Molybdenum currently trades in the US\$28 - 30/lb range and is a key alloy in the manufacture of stainless and specialty steels, including pipelines and other energy-related steel infrastructure.

ROCA MINES INC.  
"Scott Broughton"

Scott E. Broughton, P.Eng. -- President & CEO

For further information contact:  
Doug Fosbrooke  
Investor Relations  
Tel: 604-684-2900  
Fax: 604-684-2902  
Email: info@rocamines.com  
Web: www.rocamines.com

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

=====  
Copyright (c) 2007 ROCA MINES INC. (ROK) All rights reserved. For more information visit our website at <http://www.rocamines.com/> or send <mailto:info@rocamines.com> Message sent on Thu Apr 26, 2007 at 1:59:07 PM Pacific Time  
=====

**Schroeter, Tom EM:EX**

TOS → Trout Lk.

**From:** John A. Chapman [jacms1@sprynet.com]  
**Sent:** Thursday, May 29, 2003 8:00 AM  
**To:** Gerald Carlson  
**Cc:** Simons, Steven J EM:EX; Wynn, Sheila EM:EX; Neufeld.MLA, Richard LASS:EX; Al Gerun; Lloyd Addie; Schroeter, Tom EM:EX; Terry, David EM:EX; Cathro, Mike EM:EX  
**Subject:** Trout Lake Mo Deposit - pending economic sabotage by MEM



hat creek  
minfile.htm



trout lake  
minfile.htm

Gerry,

To get the details first hand about the pending economic sabotage by MEM at the Trout Lake Mo deposit call Lloyd Addie (former GSB District Geologist George Addie's son). I am familiar with the Trout Lake deposit and with Lloyd Addie - they are both top-notch. Lloyd's number in Nelson is 250.354.4827. Lloyd has asked for help as he is the Trout Lake Mo deposit claim owner (with a partner) and MEM is making life hell for them both by spearheading the closure of the adit, removal of portal infrastructure and burial of ore stockpiles - these are all assets that should not be disturbed.

Your voice in helping stop this recent destructive assault by MEM on advanced mineral deposit infrastructure (such as the two we now know about: Hat Creek coal and Trout Lake Mo) would be helpful and appreciated. As you know, I have been in contact with Steve Simons of MEM regarding an explanation of the actions at Hat Creek because of Leader Mining's interest in optioning the property from BC Hydro - none has been received as yet.

The Premier's office may not be aware of this - these actions by our very own MEM civil servants will serve to sabotage the revival of mining in BC. They are probably still carrying out NDP orders that are just now coming to field action. These actions should be stopped by the Liberal government immediately. I am surprised that Minister Neufeld continues to get and accept bad advice from his civil servants, which has been the case ever since the Liberals were elected.

John Chapman, P.Eng.  
604.536.8356

PS. I have attached the Minfile reports for the Trout Lake and Hat Creek deposits to provide info on their economic significance.

**Schroeter, Tom EM:EX**

TOS → TROUT  
LK.

**From:** McKillop, Greg EM:EX  
**Sent:** Tuesday, January 06, 2004 5:35 PM  
**To:** Hermann, Fred EM:EX  
**Cc:** Errington, John EM:EX; Schroeter, Tom EM:EX; Lefebure, Dave EM:EX; Wuschke, Steven EM:EX  
**Subject:** RE: Trout Lake Moly

Fred:

I suggest that Steve prepare a briefing note on the issue so that we have the Ministry perspective. I suspect that the industry is not getting all the facts.

Greg

-----Original Message-----

**From:** Lefebure, Dave EM:EX  
**Sent:** Tuesday, January 06, 2004 1:39 PM  
**To:** Hermann, Fred EM:EX  
**Cc:** Errington, John EM:EX; McKillop, Greg EM:EX; Schroeter, Tom EM:EX  
**Subject:** FW: Trout Lake Moly  
**Importance:** High

Fred:

Tom's note as noted above. We should provide some background information so staff at Roundup can respond to these concerns.

Dave

-----Original Message-----

**From:** Schroeter, Tom EM:EX  
**Sent:** Tuesday, January 06, 2004 8:24 AM  
**To:** Lefebure, Dave EM:EX  
**Subject:** Trout Lake Moly  
**Importance:** High

Yesterday at the Chamber's HAB luncheon meeting, there was considerable discussion on this 'reclamation' issue. The initial comment suggestion was that the Chamber should post a 'Note/red flag' on its website stating that anyone considering investing in BC should be aware of the 'pitfalls', using the Trout Lake scenario as an example. Fortunately, this 'proposal' was defeated; however, it does beg the very significant/serious question: "How can we (eventually) ensure that something like what happened at Trout Lake won't/doesn't happen again in BC?" I realize that this is a "complex" question that involves 3 parties and is very complex. Nonetheless, I recommend that the government be prepared to provide a "direct" answer to the question noted above. Do we have all the 'facts', necessary to do this?

**Tom**

Tom Schroeter, P.Eng.  
Senior Regional Geologist  
Resource Development  
Ministry of Energy and Mines

Direct Telephone 604-952-2500  
Messages & Email 604-952-2500  
Facsimile 604-952-2500  
em: tom.schroeter@em.gov.bc.ca  
Aut: tom@04-952-2500

**Schroeter, Tom EM:EX**

YGR → Trout  
Lk. Moly

**From:** Lefebure, Dave EM:EX  
**Sent:** Tuesday, January 06, 2004 1:39 PM  
**To:** Hermann, Fred EM:EX  
**Cc:** Errington, John EM:EX; McKillop, Greg EM:EX; Schroeter, Tom EM:EX  
**Subject:** FW: Trout Lake Moly

**Importance:** High

Fred:

Tom's note as mentioned. We should provide some background information so staff at Roundup can respond to these concerns.

Dave

-----Original Message-----

**From:** Schroeter, Tom EM:EX  
**Sent:** Tuesday, January 06, 2004 8:24 AM  
**To:** Lefebure, Dave EM:EX  
**Subject:** Trout Lake Moly  
**Importance:** High

Yesterday at the Chamber's HAB luncheon meeting, there was considerable discussion on this 'reclamation' issue. The initial comment/suggestion was that the Chamber should post a 'Note/red flag' on its website stating that anyone considering investing in BC should be aware of the 'pitfalls', using the Trout Lake scenario as an example. Fortunately, this 'proposal' was defeated; however, it does beg the very significant/serious question:

"How can we (everyone) ensure that something like what happened at Trout Lake won't/doesn't happen again in BC?"  
I realize that this issue involves 3 parties and is very complex. Nonetheless, I recommend that the government be prepared to provide a 'united' answer to the question noted above. Do we have all the 'facts', necessary to do this?

## Tom

Tom Schroeter, P.Eng./P.Geo.  
Senior Regional Geologist  
Resource Development Division  
Ministry of Energy and Mines

Direct Telephone 604 660-2812  
Messages & Enquiries 604 660-2708  
Facsimile 604 775-0313  
email tom.schroeter@gems6.gov.bc.ca  
Autotel 604 662-9091