[⇒]Lum₿, 885160 THE QUINTO MINING CORPORATION REINFORCING THE **FUTURE**

TRODUCTION

The Quinto Mining Corporation is in the unique position of possessing a mine rife with both industrial and traditional minerals. Muscovite and Gold are plentiful in the soft ore. Situated close to a town with major highways and railway access, low-cost shipping to industrial Canada and the USA is readily available. The area's moderate climate is in contrast with weather normally associated with Western Canada, and allows for work to continue yearround. Additionally, the company is well funded and completely debt free. The composition of the ore bodies, the mine's prime location, and low operating costs all contribute to a formula for success and have culminated in The Quinto Mining Corporation that we know today.

BACKGROUND

The Quinto Mining Corporation acquired its initial 1500 acres of mineral claims in 1983. The Property, located in the heart of the Okanagan Valley near Lumby, British Columbia, was previously mined for its silver, but had a much greater potential. Quinto's surveys showed that the silver deposit was only a small part of a much larger mineral structure extending well beyond the original claims area. The Company worked to extend its claims,

wh now cover 16,000 acres. In 1984,Ov Э began exploration of the surface anomalies and discovered a rich gold and silver deposit assaying 0.51 oz gold and 48 oz silver/ton over a width of 10.5 feet. With this information at hand, The Company engaged in a major drilling program which lasted throughout 1985-88 along the surface anomaly. During this program 600,000 to 650,000 tons of ore reserves were blocked out. These reserves contained between 75,000 and 85,000 tons pyrite/gold ore averaging 0.9 oz recoverable gold/ton. Further trenching and exploration across the surface anomalies since 1987 has revealed the present outline of the ore body. It is a major shear of carbonaceous material, 120-160 feet wide, open to depth, and containing approximately 30 million tons of ore. Gold-bearing pyrite makes up 10-12% of this ore body.

QUINTO'S MINERAL PRODUCTS

By early 1993, after considerable time devoted strictly to research, it was found that the ore body contained two major commercial mineral products, as well as the gold-bearing pyrite. As these minerals were unique to Quinto's deposit they were named after the company's president, Mr. Paul Schiller, the driving force behind the company. From this point on, the minerals became known as Schillerite IA (phite/muscovite) and Schillerite II ine muscovite). It was not until the end of 1993 however, that The University of Delaware discovered how some of the mine tailings could be beneficial as a concrete admix. This discovery led to the classification of a third product, Schillerite IIIA (60-70% fine silica).

Much of the mineral's uniqueness comes from the shear zone's physical properties. Slippage along the shear zone over millions of years ground these minerals into flakes finer than talcum powder. This fineness, plus their high aspect ratio (length of the flake when compared thickness, measured at 31:1) to make Schillerites IA and II ideal structural fillers for the composites industry. The high graphite content of Schillerite IA makes it an electrically and thermally conductive filler. These factors make Schillerite IA an ideal additive for computer casings, and other equipment requiring effective electrical shielding.

Schillerite IIIA, as a concrete admix, strengthens concrete while making it less porous. As well as being a cost-effective replacement for silica fume (silica fume costs about \$0.50/lb.), Schillerite IIIA is easier to handle, and does not promote the brittleness associated with silica fume concrete products.

The Quinto Mining Corporation built its own

so, ticated laboratory in Lumby to explor. ie many possibilities for its products while simultaneously assuring quality control. New applications for the minerals are continually being explored and tested. Due to the vast range of applications for the product, the Company has been working closely with potential customers in testing and refining the products. Over the past year, more than 200 companies have requested samples of Quinto's products with many of these companies now repeat testing larger samples of the products. Currently, there are ten companies in the final testing stages for Schillerite IA with others receiving samples. Schillerite IIIA is undergoing extensive testing by several major concrete product companies.

QUINTO'S PRODUCTS

Quinto's products and their estimated values are as follows (All figures in U.S. Dollars.):

Schillerite IA10-15lbs/ton @\$2.50/lb.	\$30.00/ton
Schillerite II500lbs/ton @\$0.20/lb.	\$100.00/ton
Schillerite IIIA500lbs/ton @\$0.08/lb.	\$40.00/ton
Gold90z/ton @\$384/ton	\$51.00/ton

Approximately only 620lbs/ton of tailings remain and will be used to backfill the mine. Production costs are now well known, and will average \$70.00/ton.

P DUCTION SCHEDULE

Work is presently underway to modify the mill's equipment and building layout. This work is scheduled to be completed in early 1996, weather permitting. Ore processing will then commence with two shifts processing 100-120 tons/day. As the extraction process is improved, and as markets develop, production will be expanded to include 3 shifts per day.

QUINTO'S SHARE PRICE

Quinto's present share price is undervalued. This is largely attributable due to the lack of informed mining analysts in the investment community. Most analysts have experience in the "traditional" minerals such as gold, silver, copper, etc. but lack experience in industrial minerals. These analysts are in danger of "missing the boat" as the minerals become increasingly important in composites and in other manufacturing areas. As a result, Quinto has not received the publicity due a company with such potential. Over time this is bound to change, creating an opportunity for those who take the time to understand.

<u>F</u> <u>'URE PROSPECTS</u>

The current mine development covers only one of ten ore bodies within the Quinto claims. To the south of the shear is located the partly mined and processed original mining zone. This is a rich silver vein with heavy galena ore of copper, lead and zinc. Further south, toward Lumby, is located a contact zone containing gold veins. To the immediate north of the shear, are the saddle zone and cliff zone, both of which contain gold veins. Further north are located four enormous unexplored anomalies 1.5 to 2.5 miles in length. Once the present mill is well under way these additional ore bodies will be further explored and developed.

The directors of The Quinto Mining Corporation remain committed to developing the in property a way consistent with good management. environmental protection and shareholder equity.

Quinto's current share price represents a rare buying opportunity for those aware of Quinto's full potential. Remember, "opportunities are not lost; someone will take the one you miss."

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Company Information

Incorporated: February 12, 1976 Full Trading VSE: September 27, 1977

Chairman and President: Paul Schiller

Directors: Alexander G. Smith Douglas P. Faulkner Margaret E. Dirksen R. Geoff Caine Alexander W. Cox

Shares Outstanding: 8,687,419

Trading Symbol: U.S.A over the counter market -- QUITF Vancouver Stock Exchange -- QU

U.S.A Registration: 12G Exempt #82-475

Cusip: #748768108

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