

# EQUITIES

ON THE MOVE CORPORATE PROFILES

## New Cantech Ventures

885153



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### TOP INVESTMENT HIGHLIGHTS

- ☑ The company is dual-listed on the Toronto Venture Exchange (NCV) and the Frankfurt Exchange (C7X).
- ☑ The company has signed an agreement with a Korean Resource Group for a joint venture that will free it from primary financing and mine/processing responsibilities.
- ☑ The Korean group must finance New Cantech's property into production in order to earn a 60% interest, which would bring in capital upwards of \$150-200 million.
- ☑ The world demand for molybdenum is growing at an annual rate of 4.3%, while production decreases 1% each year. The world market for this mineral currently stands at \$10.4 billion USD.
- ☑ The world's largest molybdenum mine, accounting for 16% of world production, will exhaust its ore resources by 2013.
- ☑ The company's Lucky Ship property boasts 85 million pounds of molybdenum to a depth of 300 meters and still open at depth. The deposit is valued at \$1.4 billion EUR, or \$1.8 billion USD.
- ☑ Many of the known molybdenum deposits in the world are located in remote areas with no infrastructures, or in countries with unstable governments. The company's property is located in stable, pro-mining British Columbia, Canada. Access to commercial roads is excellent within one half mile of the deposit.

### Corporate Overview

New Cantech Ventures is a Vancouver-based minerals exploration company with interests in, or options on, eight different properties. Its flagship property, a molybdenum discovery in British Columbia, has strong indicated resource figures. On December 11, 2006, the company announced that the deposit has 85.1 million pounds of molybdenum to a depth of 300 meters

(1,100) feet. Deeper drilling is currently underway to extend the depth. Molybdenum is currently priced at \$26USD per pound.

### Molybdenum

The main use of this mineral is for the production of specialty steels for a wide range of industries. With relatively few sources of molybdenum in the world, the price tends to fluctuate.

After a \$50 peak in the 1970s, the price remained below \$10 for the next twenty years. The multi-purpose mineral made a comeback in the late 90s as supply and demand achieved synergy and the use of stainless and alloy steels increased. Molybdenum is a refractory metallic element used primarily as an alloying agent in steel, cast iron and superalloys to enhance strength. A versatile mineral, molybdenum has a significant role in modern industrial technology, especially for the prevention of corrosion. Few of molybdenum's uses have acceptable substitutions.

### The Lucky Ship Property

To date, the company has drilled 68 holes at this location, and has outlined 88.1 million pounds of molybdenum. The company's 43-101 report was prepared by Dr. Nick Carter, a foremost engineer in the molybdenum field.

### Economic Feasibility

While the risk is often high for mining projects, New Cantech's property has a variety of factors working in its favor.

The Lucky Ship property is a pure molybdenum deposit as opposed to a copper/molybdenum mixture, and can thus be extracted relatively inexpensively.

The type of rock in this particular area allows for easy and inexpensive mining. A nearby project named the Huckleberry Mine contains similar deposits and has been moving rock at a cost of \$1.50 per ton.

The stripping ratio will be low, with drill results suggesting a ratio of overburden to mineable ore of less than 2:1.

### Digging for Profits

A report by Hardman and Company Corporate Research of London, England found New Cantech's molybdenum property to have a strong chance of providing commercial return to shareholders, providing there is no catastrophic fall in the world price of the mineral. The Korean Group agree-

ment offers the possibility of enhanced returns. If this deal is concluded, future cash calls on shareholders in relation to this property will be eliminated. According to Hardman, like most early stage mining ventures, risk is high for New Cantech, but growing molybdenum markets are likely to fuel its growth. The Hardman report suggests that the Lucky Ship deposit is the equivalent of a 2.5 to 3 million ounce gold deposit.

### Market Opportunity

Since the late 90s, the global market for molybdenum has seen a 4.3% increase per year, with world demand reaching 181,000 tons in 2005. The mineral is used primarily in high quality piping for the oil and gas industry. Modern oil pipelines currently contain 0.25% molybdenum. As the highly corrosive hydrogen sulfide content in transported gases increases, major oil companies will likely raise the standard use of molybdenum to prevent corrosion. With pipeline projects in the works throughout North America and pipeline activity from developing countries on the rise, the demand for molybdenum is only expected to increase.

Another portion of molybdenum consumption comes from steel machine tools (a \$45 billion global industry), with uses in the automotive, machine building, aviation and ship building industries. Recent news from the 2006 China Numerical Control Machine Tool Exhibition predicts the significant expansion of petrochemical equipment, metallurgical machinery and high-tech equipment markets in the next five years. Various grades of molybdenum are used in each of these segments.

There is a significant nuclear plant retrofit market that includes molybdenum-alloyed steels. This demand is particularly strong in the United States as plants there actively pursue 20-year operating permit extensions beyond their original 40-year permits.

Paints and coatings also utilize the mineral. Molybdenum in paints enables stable color formation and corrosion inhibition. Zinc molybdate is the basis of white corrosion inhibiting pigments which are used as paint primers. Global consumption of color pigments is valued between \$8 and \$10 billion.

Molybdenum compounds can be

used as pigments in plastics as well as paints. Light vehicles, which also include light-duty trucks, vans and sports utility vehicles (SUVs), contain 335 lbs of plastics and composites, on average, and in North America represent a \$29 billion market for chemical products. Current forecasts estimate that annual light vehicle demand will remain flat over the near-term. A survey of U.S. forecasters shows expectations of 17 million units in sales during 2006. However, strong growth is expected in light vehicle production worldwide over the next decade, rising from 61 million units in 2004 to more than 77 million in 2014. Much of the growth will be in Asia, particularly China, as assembly shifts to lower-cost regions as well to markets offering greater growth potential.

### MANAGEMENT

**Dalton Dupasquier**, president and director

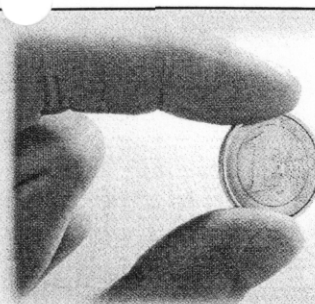
**Ross Blusson**, geologist and chairman

**Richard W. Grayston**, PHD, MBA, director

**James D. Jacuta**, LLB, director

**William Meyer, P.Eng.** geologist and director

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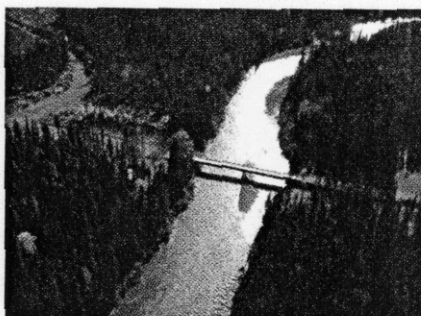
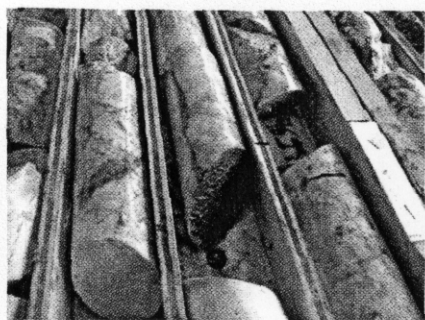
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**"New Cantech has an experienced management team with a proven track record dedicated to advancing corporate projects in a timely manner to maximize returns for shareholders."**

**The Product**

- Current price of molybdenum: \$25.25 USD/lb
- Used in specialist steels for the construction of gas and oil pipelines
- New industry regulations require significant increase in the use of molybdenum in pipelines

**The Market**

- World demand for molybdenum is growing an annual rate of 4.3%
- The world's largest molybdenum mine, accounting for 16% of world production, will exhaust its ore resources by 2013
- Rising demand for steel in China and elsewhere will sustain demand for molybdenum

**The Property**

- Lucky Ship property contains an estimated 90 million lbs. of molybdenum, open-pittable
- Deposit drilled to only 300 meters
- 182% increase in indicated resource recently announced
- Property located in stable, pro-mining British Columbia, Canada

**The Partnership**

- Company has entered joint venture with Korean Resource Group
- First year commitment: \$3.3 million
- Second and third year commitment: \$2 million
- Produce an estimated financing of \$150 million to earn 60% interest
- New Cantech has 40% carried interest

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