



Core facility @ Telkwa, Lucky SHIP X

Lucky SHIP Feb. 26/07

- chat (tel.) with Dalton Dupage

\* re-possible S. Korean visit  
(AS asked for 'written' info)

\* S. Korean <sup>new</sup> toaster (group)  
to process 30M lbs Mo/yr

\* AC Howe 'Scoping': @ 20,000 Ad

IRR ~ 60% (or @ \$20/lb ~ 34%)

\* Cap. Cost i) @ 10,000 t/d ~ \$150-200M  
ii) @ 25,000 t/d ~ \$250M

Sep. 16/06

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