

**Schroeter, Tom EM:EX**

**From:** Terry, David EM:EX  
**Sent:** Friday, October 17, 2003 2:33 PM  
**To:** Anderson, Duane EM:EX; Berdusco, Ricci EM:EX; Carter, Michael EM:EX; Cathro, Mike EM:EX; Errington, John EM:EX; Grant, Brian EM:EX; Hermann, Fred EM:EX; Jones, Larry EM:EX; Lane, Bob EM:EX; Lefebure, Dave EM:EX; Lewis, Jim E EM:EX; Marshall, James EM:EX; McArthur, Gib EM:EX; McKillop, Greg EM:EX; Ryan, Barry EM:EX; Schroeter, Tom EM:EX; Simandl, George EM:EX; Wojdak, Paul EM:EX; Wuschke, Steven EM:EX  
**Subject:** D.A. Terry Report, October 17

**Kootenay Mineral Exploration Update:**

- **Goldrea Resources** are currently wrapping up a 5-hole drill program on their **Crowsnest Project** in the Flathead region. Two of the holes were drilled from the upper road, ~200m south of trench TK-99-01, where in 2002 hole GR-02-03 intersected 42.5m assaying 0.40 g/t Au including 12m assaying 1.05 g/t Au. Sampling of trench TK-99-01 in 1999 returned assays of 8.6 g/t Au over 16.5m. In the area of the trenching and drilling, and down the drainage several kilometres to the southeast, pyrite-chalcopyrite-magnetite mineralized syenite cobbles and boulders contain anomalous gold ranging up to 620 g/t Au. The 2003 holes intersected limestone and strongly clay altered syenite, locally containing quartz-sulphide veining. A further two holes are being completed on the Spur 3 road to test an area with anomalous soil geochemistry, concentration of auriferous float boulders, and northerly trending linears possibly representing mineralized faults. No assays are available for the drilling at this date. Subsequent to completion of the Crowsnest drilling the company will move the drill north to the **Howell** property to complete two stepout holes west of last years drilling in the area of 1998 hole HRC-25 which cored 58m assaying 1.23 g/t Au.
- **Gold City Industries** have completed 663.55m in 4 HQ holes on the **Grenoble/Main Zone of the Lexington Au Cu** property and are progressing rapidly with their 30-40 hole program on the **Winnipeg-Gold Crown** property (15+ holes completed to date); both properties are in the Greenwood Camp. Their application to collect a 10,000 tonne bulk sample from the **Lexington Au-Cu** deposit is currently being vetted by the KMDRC.
- **Sultan Minerals Inc.** have resumed drilling on the **Keena** Gold project near **Nelson**.
- **Ruby Red Resources** have completed a trenching program in 3 areas of their **Eddy** property in the Weaver Creek area west of Cranbrook. Assay results have not been received yet. The company also carried out soil gechem sampling and mapping on their **Spirit Dream** and **Loose Leg** properties in the Hughes Range of the Rocky Mountains.
- **Klondike Gold Corporation** have completed another trenching program on the **Thea 17 Au** project in the Kidd Creek area. The auriferous zone has now been traced in trenching and drillholes for over 500m of strike length. Assay results from the trenching are pending. The company continues to drill on a Sedex target at the north end of the **Payday** Basin. At present the hole is at approximately 1000m depth; LMC target is at 1100m. A second drill has now been added (Britton Bros. have been contracted) to speed up target testing. They will commence with deepening of a hole started by Cominco (L80-1) 3km north of the **South Panda basin** in the Irishman Creek area. After these holes both drills will move to the **Clair** property west of St. Mary's Lake. Other sedex targets are slated for testing as well.
- **From an Eagle Plain Resources News Release:**

**Gem Quality Aquamarines Discovered at Doctor Creek**

**Cranbrook, B.C. 7th October 2003: Eagle Plains Resources Ltd. (EPL:TSX-V)** is pleased to announce the discovery of gem quality aquamarines within the company's existing Findlay claim group, approximately 45 km NW of Cranbrook. The "**Blue Hammer**" showing comprises ice-blue, light-greenish-blue, and white colour varieties of beryl that have been observed in at least 8 occurrences along the western margin of the mid-Cretaceous White Creek batholith. To date, the best quality beryls have been found in late-stage pegmatitic veins hosted in K-feldspar megacrystic granite. Two gem quality beryls in excess of 8 mm in diameter have been found in this phase, in addition to dozens of transparent to translucent crystals less than 3 mm. A second, later beryl-bearing phase has also been noted. Walnut-sized vugs containing inwardly growing euhedral beryl crystals have been noted in quartz-mica +/- tourmaline greisen veins up to 5cm wide.

The known occurrences are within an exposed 500 m by 50 m area of the White Creek Batholith at the contact with the Lower Aldridge Formation and Moyie diorite sills. Existing Eagle Plains' claims cover more than 8 km of this unexplored contact, which has the potential to host significant quantities of high

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**From:** Terry, David EM:EX  
**Sent:** Thursday, November 06, 2003 2:26 PM  
**To:** Anderson, Duane EM:EX; Berdusco, Ricci EM:EX; Carter, Michael EM:EX; Cathro, Mike EM:EX; Errington, John EM:EX; Grant, Brian EM:EX; Hermann, Fred EM:EX; Jones, Larry EM:EX; Lane, Bob EM:EX; Lefebure, Dave EM:EX; Lewis, Jim E EM:EX; Marshall, James EM:EX; McArthur, Gib EM:EX; McKillop, Greg EM:EX; Ryan, Barry EM:EX; Schroeter, Tom EM:EX; Simandl, George EM:EX; Wojdak, Paul EM:EX; Wuschke, Steven EM:EX  
**Subject:** D.A. Terry Report, November 6, 2003

### Mineral Exploration News:

- **Gold City Industries Ltd.** have announced results from the first 4 holes drilled on the Grenoble Zone at the **Lexington** project, comprising auriferous pyrite-chalcopyrite veins hosted by dacite near a low-angle serpentinite contact. Hole 03GCD-0 intersected **4.57m assaying 28.68 g/t Au and 1.17% Cu** - higher grade than most past reported assays from the deposit. Other intercepts reported ranged from 7-9 g/t Au and 0.4-3% Cu over widths of several metres. The company have now completed 2138.7m in 47 holes on the **Gold Crown** property, several more holes on the **Lexington** property, and a trenching program on their **JD** property. Significant intersections from the first 6 holes on the **Golden Crown** property include **1.86m assaying 362.82 g/t Au (9.5 oz Au/t!!!)** and 0.39% Cu in 03CDH-01 and **1.25m assaying 72.14 g/t Au** and 1.31% Cu in 03CDH-03. This mineralization occurs in the steeply dipping **King Vein** which comprises pyrrhotite-pyrite-quartz-chalcopyrite-native gold and is comparable to the Rosland mesothermal veins. Assays from the remainder of the holes/trenches are pending. The **Lexington** and **Winnipeg-Golden Crown** deposits are part of the Greenwood Gold development project and both properties are located in the historic Greenwood Mining Camp.
- **Chapleau Resources Ltd.** have completed another short phase of drilling on their **Lookout (Bar 19)** gold property west of Cranbrook and have now moved to the **Jackleg** gold property east of Wasa for a ~4 hole drill program. No results have been released recently.
- **Goldrea Resources Corp.** have completed a 5 hole drill program on their **Crowsnest** gold project and a 2 hole program on their **Howell** gold project; both properties located in the Flathead drainage basin. No assays have been reported yet.
- **Lalo Ventures Ltd.** are currently drilling 1 hole on their **Aubyrd** property, under option from Commerce Resources, immediately south of the **Crowsnest** property to test a combined geophysical/geochemical anomaly.
- **Sultan Minerals Inc.** have almost completed a ~20 hole program on their **Kena** Project near Nelson - following up on the high grade magnetic corridor they identified earlier in the year, as well as the results of the detailed structural mapping that was carried out on the property during the summer. Assays will be reported all at once when available.
- **Klondike Gold Corp.** successfully completed an extension of hole L-80-1, started by **Cominco** in 1980, to test the **LMC** in the **Lewis Creek** area north of the **Payday Basin**. Results were reported from the intersection of the **LMC** in the **Fran** drillhole extension NE of **Moyie Lake**; two intervals of 1.1 and 1.3 metres assayed approximately 0.25% Zn. The **LMC** laminated mudstone unit in the **Fran** hole was ~40m thick. The hole 1km to the east of **SMC 95-1**, at the north end of the **Payday** basin, which has been underway since July is currently at ~3400 feet and is near the target **LMC** horizon. Subsequent to completing this hole the company plans to drill one hole in the **Spider-Kidd Creek** area, then move north to the **Clair** and **Pit/Ash** properties.
- **Anglo Swiss Resources Inc.** have announced that they have obtained an "Option Joint Venture Partner" to advance their **Kenville** gold property outside of Nelson. They didn't mention in their news release who it was.
- **Grid Capital Corporation** have commenced a 3 hole 300m drill program on the **Rosland Wollastonite** property north of Rosland which they optioned from **Horst Klassen**.
- **Cline Mining Corporation**, a company backed by **Mitsui Matsushina Co.** of Japan which operates in Australia, Indonesia, China, and North America (has a JV interest in **Pine Valley Coal** and an equity interest in **Western Canadian Coal**), have acquired coal licences over the **Sage Creek Coal Deposit** in the Flathead basin. **Sage Creek Coal Company** (a subsidiary of **Rio Algom**) carried out extensive drilling, mapping, trenching, and bulk sampling was carried out in the 1980s, as well as a detailed feasibility study and Stage 1 Environmental Assessment Report. In-place met coal resources are reported to total 149.9 Mt in 3 seams aggregating 28m thickness in the North and South Hill deposits combined. The company plans to carry out a detailed review of the available data and do additional work as necessary to fully evaluate the economics of moving the deposit towards production.
- A geophysical survey is currently underway on **Delta Exploration's Silver Lynx VMS** property west of Nelson. The company plans a short follow-up drill program this year depending on timing of financing and weather.

### Other:

- **Stitikne Gold Corporation** is planning investor meetings to discuss their **Sullivan Deeps** project plans in Kimberly on November 12, Cranbrook in November 13 and in Trail on November 14.

**Schroeter, Tom EMPR:EX**

178 → Lexington

**From:** Sandy Sveinson [ssveinson@meritminingcorp.com]  
**Sent:** Wednesday, November 30, 2005 2:43 PM  
**To:** info@meritminingcorp.com  
**Subject:** Merit Mining Corp. - NR 05-18

SW-Decl

Please see our latest news release below. If you wish to be removed from our news release list, please email to: [info@meritminingcorp.com](mailto:info@meritminingcorp.com)

**NR 05-18      November 30, 2005      Greenwood Gold Project – Progress Report**

**Vancouver, BC.** Fred Sveinson, President & CEO, is pleased to report on the progress of its 100% owned Greenwood Gold Project near Greenwood, BC. With higher gold and copper prices the Company is making plans to develop its Greenwood project to production by the fourth quarter of next year. The Greenwood Gold Project is comprised of the Lexington-Grenoble and Golden Crown ~~gold~~ copper deposits and a proposed 200 tonne per day (tpd) concentrator. The concentrator will be located about 8 kilometres east of Greenwood by road. Ore from the Golden Crown and Lexington-Grenoble underground mines will be delivered by truck via a 1.5 kilometre road from Golden Crown and a 15 kilometre road from Lexington-Grenoble.

Since the completion of another successful drill program on the Grenoble Deposit in July 2005, the Company has been working on detailed plans to develop the underground mines to production. Production is targeted at 25,000 ounces of gold equivalent (about 25% of the revenue is generated from copper) in the first year of production from the Lexington-Grenoble deposit. Mining will be by underground drift and fill methods using mechanized equipment in the thicker ore lenses and hand held drills in the thinner lenses.

The Company will initially extract a 10,000 tonne underground bulk sample from the Lexington-Grenoble deposit to confirm the grade, mining method, and operating costs, with plans to immediately continue into full production. A permit is in place to mine the 10,000 tonne bulk sample and a conditional permit is in place to construct a 200 tpd concentrator to process the bulk sample. The concentrator will produce gravity and flotation concentrates with recoveries for gold and copper at plus 90%. Gold doré will be produced on site from the gravity concentrate and the flotation concentrates will be shipped to a smelter in Canada or Asia. The capital cost to production is estimated at \$8 million.

The Company will apply for a permit for full production at 200 tpd at Lexington-Grenoble upon completion of the detailed mine plan. Base line environmental data continues to be collected for this permit application. Production permitting is anticipated to take 60 to 90 days.

Once production has been initiated at Lexington-Grenoble, the Company will turn its attention to developing Golden Crown to production and to expansion of Lexington-Grenoble aimed at a combined production rate of 50,000 ounces of gold equivalent within 3 years.

The current resource estimate for the Greenwood Gold Project was previously announced in News Release 05-07. The estimate was prepared by Snowden Mining Industry Consultants Inc. and is summarized below.

<b>GREENWOOD GOLD PROJECT – RESOURCE SUMMARY</b>		
	<b>Indicated Resource</b>	<b>Inferred Resource</b>
<b>LEXINGTON 2005</b>		
Contained Ounces of Gold Equivalent	120,100	30,500

Tonnage	329,400	106,100
Grade		
Au (g/t)	8.3	6.6
Cu (%)	1.3	1.0
AUEQ (g/t)	11.3	8.9
<b>GOLDEN CROWN 2004 (previously reported)</b>		
Contained Ounces of Gold Equivalent	19,400	33,400
Tonnage	30,700	74,200
Grade		
Au (g/t)	17.9	12.7
Cu (%)	0.8	0.6
AUEQ (g/t)	19.7	14.0
<b>Total Contained Ounces Gold Equivalent Lexington &amp; Golden Crown</b>	<b>139,500</b>	<b>63,900</b>
<b>Total Tonnage Lexington &amp; Golden Crown</b>	<b>360,100</b>	<b>180,300</b>

Both high grade deposits are open for expansion.

In the light of the current strong gold and copper price environment, the Company has recently embarked on discussions with other mining companies. Management's view is that the Greenwood Gold Project lends itself to being an early stage production asset to assist in the acquisition, financing, and development of larger gold projects.

On behalf of the Board of Directors  
*"Fred Sveinson"*  
 Fred Sveinson, President & CEO

For further information contact Fred Sveinson (604) 694-2344

The statements made in this News Release may contain certain forward-looking statements. Actual events or results may differ from the Company's expectations. Certain risk factors may also affect the actual results achieved by the Company.

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

→ Lexington ✓

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**From:** Sandy Sveinson [ssveinson@meritminingcorp.com]  
**Sent:** Thu, August 3, 2006 7:39 AM  
**To:** info@meritminingcorp.com  
**Subject:** Merit Mining Arranges \$750,000 Units Private Placement

Please see our latest News Release below.

If you wish to be removed from our email list, please reply to: [info@meritminingcorp.com](mailto:info@meritminingcorp.com)

## **NEWS RELEASE 06-10**

### **MERIT MINING CORP. ARRANGES \$750,000 UNITS PRIVATE PLACEMENT**

**August 3, 2006 – Vancouver.** Merit Mining Corp. (TSX-V: MEM) has arranged a private placement equity financing of 4,411,765 units, priced at \$0.17 per unit, for gross proceeds of \$750,000. Each unit is comprised of one common share and a one half common share purchase warrant, with each whole purchase warrant being exercisable for a period of two years, at an exercise price of \$0.20 per share.

Proceeds of the private placement will be used to continue advancing the Company's Greenwood Gold Project, including drilling, permitting, and metallurgical test work, and for general working capital.

Securities issued pursuant to the private placement will be subject to a four month hold. The private placement is subject to acceptance for filing by the TSX Venture Exchange.

**Merit Mining Corp.**  
*Signed "Fred Sveinson"*  
**Fred Sveinson, President & CEO**

For further information please contact Fred Sveinson at (604) 694-2344

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

**Schroeter, Tom EMPR:EX**

~~Greenwood~~  
Lexington

**From:** Sandy Sveinson [info@meritminingcorp.com]  
**Sent:** May 3, 2007 5:31 PM  
**To:** info@meritminingcorp.com  
**Subject:** Wega Mining ASA to Proceed with Investment in Merit Mining Corp.

Please see our latest news release below.

If you wish to be removed from our email list, please reply to: [info@meritminingcorp.com](mailto:info@meritminingcorp.com)

SW - May 4/07

May 3, 2007

**WEGA MINING ASA TO PROCEED WITH INVESTMENT IN MERIT MINING CORP.**

**Oslo, Norway and Vancouver, BC.** Wega Mining ASA (OAAX: WEMI) and Merit Mining Corp. (TSX-V: MEM) announce that the conditions of their subscription agreement dated March 19, 2007 have been met and the companies will proceed with closing of the investment transaction.

The initial investment by Wega Mining ASA of \$1.0 million, in consideration for 4,761,904 common shares of Merit, closed on March 30, 2007. The second investment of \$9.0 million, in consideration for 42,857,143 common shares of Merit, will now be completed. Concurrently with the second investment, Wega Mining ASA will be issued two warrants to acquire 17,142,857 common shares of Merit, at an exercise price of \$0.35 per share, expiring on or before the date that is 180 days after closing of the second investment and 12,500,000 common shares of Merit, at an exercise price of \$0.40 per share, expiring on or before the date that is one year after closing of the second investment.

The proceeds of the equity investment will be used by Merit to advance its Greenwood Gold Project and to fund other development properties.

Lars Marius Furu, CEO of Wega Mining ASA stated "We have carried out a review of Merit and its assets. We are now confident that Merit's mining team will develop Greenwood to production in a timely manner, and that further exploration efforts will continue to expand the company's deposits."

Fred Sveinson, CEO of Merit Mining Corp. stated "With solid financial backing from Wega as a strategic investor, Merit is now in an excellent position to develop Greenwood to production by early 2008, and to advance its other projects rapidly with aggressive exploration programs."

For further information please contact:

Fred Sveinson, President & CEO  
Merit Mining Corp. at (604) 694-2344

Lars Marius Furu, CEO  
Wega Mining ASA at 011 47 9018 8289

For Investor Relations information contact:

MarketSmart at (604) 261-4466 or 1-877-261-4466

*The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.*

## Schroeter, Tom EM:EX

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**From:** Schroeter, Tom EM:EX  
**Sent:** Monday, August 08, 2005 4:01 PM  
**To:** Massey, Nick EM:EX; Grieve, Dave A EM:EX  
**Subject:** RE: Photos from Lexington

- July 7/05

Thanks, Nick (and Alesha). Hope the summer is treating you folks well.

### Tom

Tom Schroeter, P.Eng./P.Geo.  
Senior Regional Geologist  
Geological Survey Branch  
Mining and Minerals Division  
Ministry of Energy, Mines and Petroleum Resources

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-----Original Message-----

**From:** Massey, Nick EM:EX  
**Sent:** Monday, August 08, 2005 3:37 PM  
**To:** Grieve, Dave A EM:EX  
**Cc:** Schroeter, Tom EM:EX  
**Subject:** Photos from Lexington

Dave:

Sorry we never got together again during the short time I had in Greenwood. Here are copies (thumbnail versions) of photos that I took on the Lexington visit. If you'd like larger versions let me know which numbers and I'll send them to you. I went back to Lexington with Bruce Laird and we resampled some core (thanks to Bruce) and some outcrops. I am planning to do some thin section work and perhaps some geochemistry on the Lexington "dacite" to see if we can really say that it is intrusive (with cataclastic textures - the traditional explanation) or extrusive (ie volcanoclastic textures - Merit's preferred option). Depending upon results, I may do some more geochronology also. Could be an interesting little side project.

Enjoy the rest of the summer,  
Nick

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Nick Massey  
Compilation Project Geologist  
Geological Survey and Development Branch  
Ph: 250-952-0428  
Fax: 250-952-0381

LEXINGTON June 12/06  
TOS chat with Fred Sveinsson  
- scoping/pre-feas. study  
in progress  
- Prod. in 2008 for  
~ 200 tpd operation

Mar. 7/06  
Fred Sveinsson  
- Lexington \$12M  
cap. cost  
(may go directly to  
mining; cf. bulk sa.)





