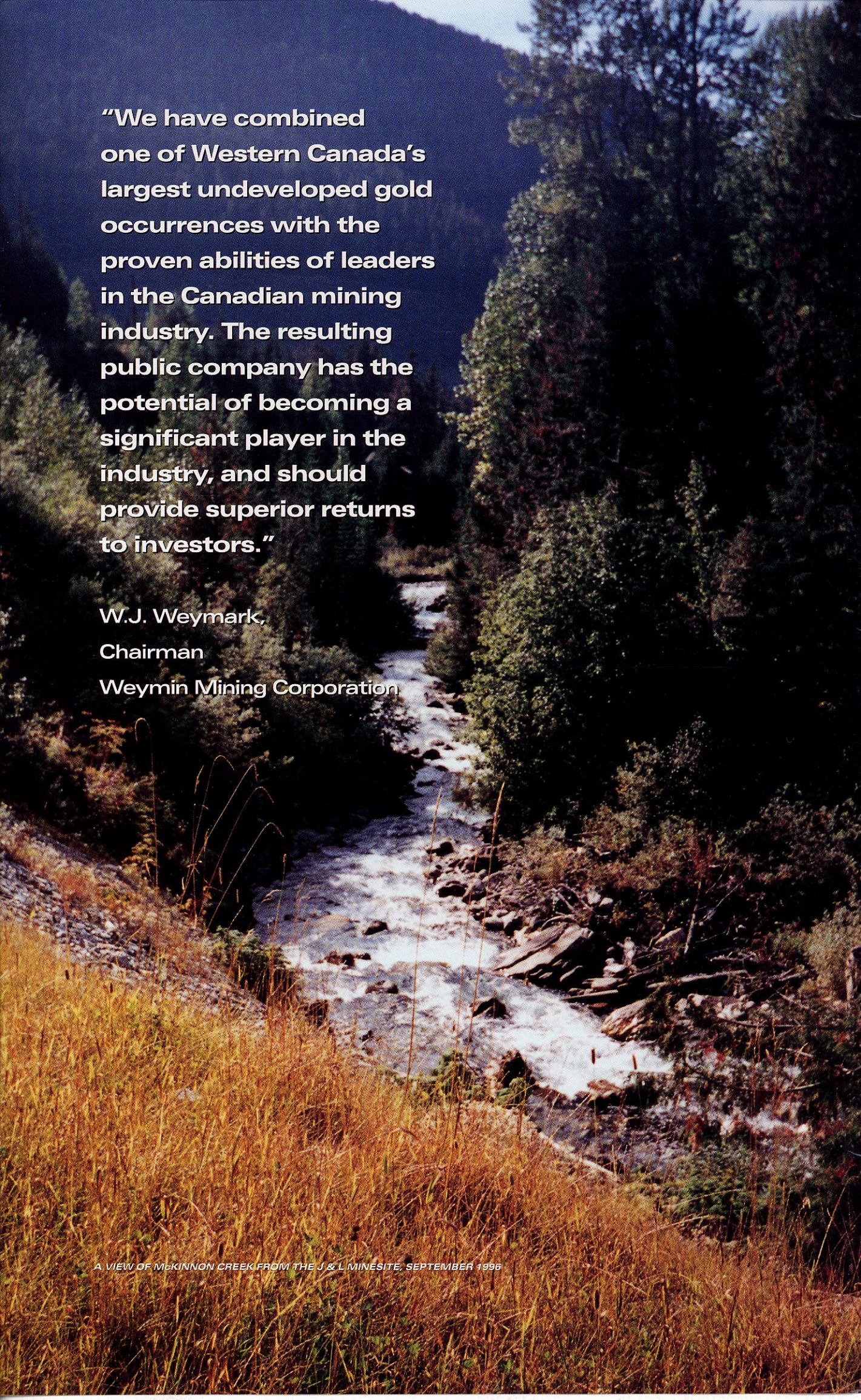


J+L
884354



WEYMIN
MINING CORPORATION

PROVEN RESOURCES. PROVEN MANAGEMENT.

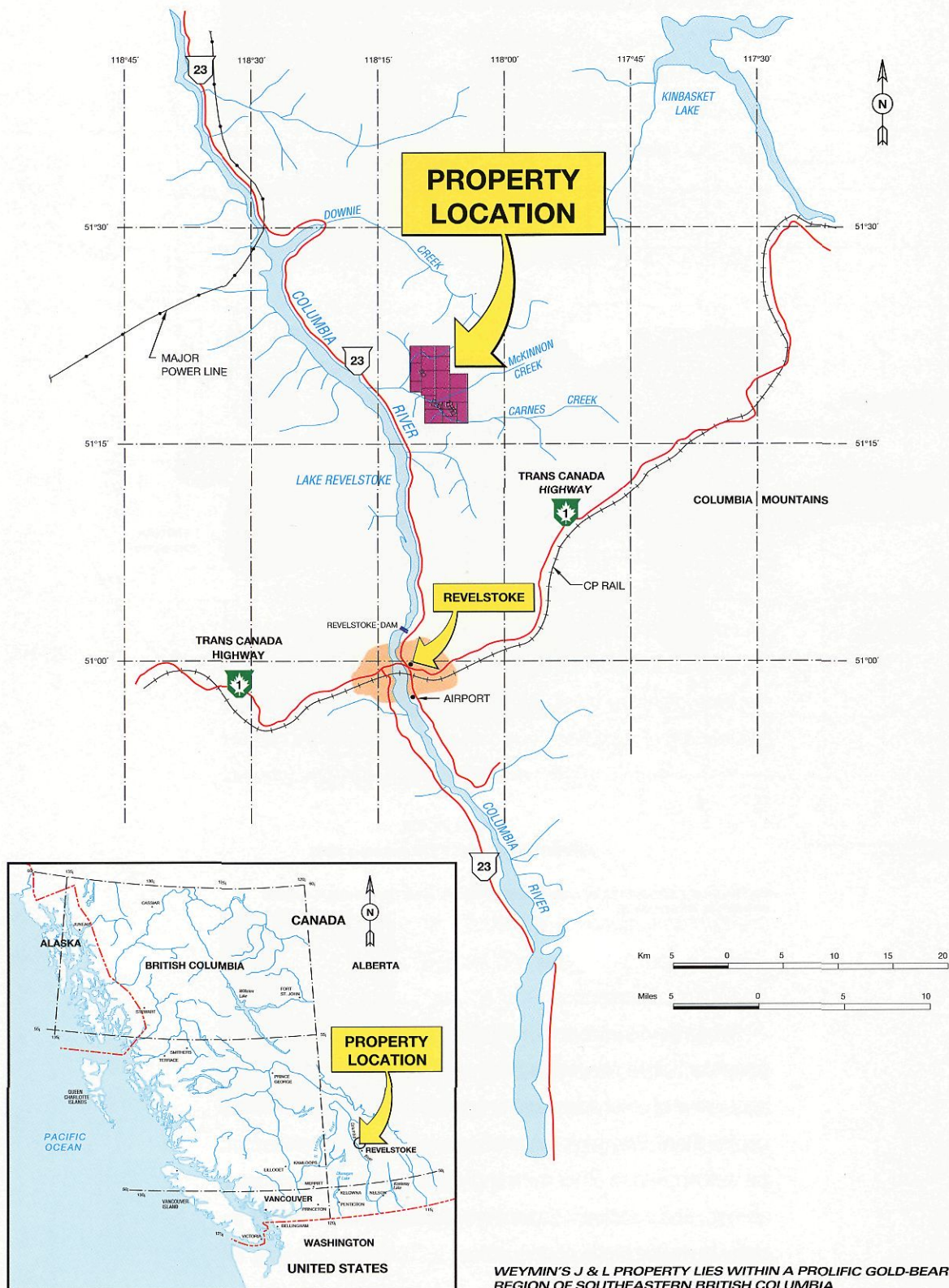


"We have combined one of Western Canada's largest undeveloped gold occurrences with the proven abilities of leaders in the Canadian mining industry. The resulting public company has the potential of becoming a significant player in the industry, and should provide superior returns to investors."

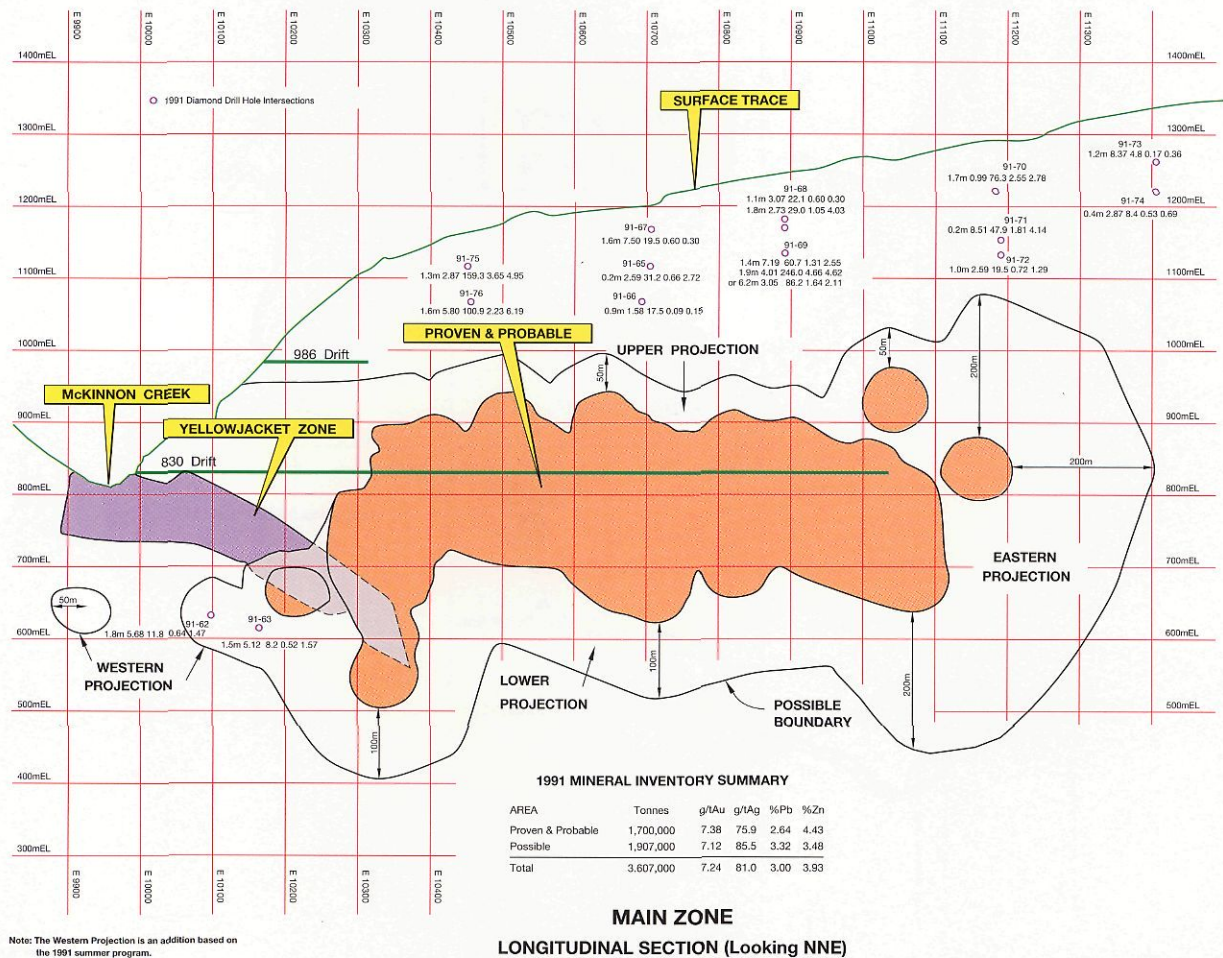
W.J. Weymark,
Chairman
Weymin Mining Corporation

A VIEW OF MCKINNON CREEK FROM THE J & L MINESITE, SEPTEMBER 1996

Weymin Mining Corporation is focused on building an operating mining company. The company has optioned a property in southeast British Columbia known as the J&L deposit, which has gold resources of three and one half million tonnes grading 7.24 grams per tonne — making it one of the largest undeveloped gold occurrences in Western Canada.



This tonnage, outlined in the Main Zone, also contains 81 grams per tonne silver and 6.9% combined lead/zinc. The last exploration work done on the property identified a new zone, the Yellowjacket, with additional resources of one million tonnes grading 52.5 grams per tonne silver and 9.5% combined lead/zinc. Weymin's management team has concluded that the size and quality of the new deposit will justify further vigorous exploration in conjunction with the Main Zone work.



EXTENSIVE EXPLORATION AND DEVELOPMENT HAS OUTLINED A LARGE MINERAL RESOURCE.

While the J&L property will be the initial focus of the company's activities, Weymin's business plan calls for growth by acquisition of other advanced properties or the companies that control them. Weymin's range of experience and expertise can be well applied to other mining projects in both Canada and abroad, and additional financing will be sought as needed in order to realize those opportunities.

Founded by William J. Weymark

Weymin began as a private British Columbia corporation founded by William J. Weymark, a Vancouver mining engineer and resource management professional. Mr. Weymark's goal in forming the company was to draw upon his experience and resources to establish an operating mining company.

The transition to a publicly traded company listed on the senior board of the Vancouver Stock Exchange began shortly after the optioning of the J&L precious metals property from the Hecla Mining Company. A Vancouver-based venture capital and financial services firm was retained to provide initial funding and to manage the private and subsequent public financing for Weymin.

The seed capital was primarily used for two main purposes: 1) to prepare an objective technical review; 2) to commission an independent valuation of the J&L property. The technical review was carried out by H.A. Simons Ltd., a well-respected mining engineering firm. The completed H.A. Simons report describes the work done to date and the overall potential of the property.

830 METRE LEVEL TRACKLESS PORTAL, ONE OF THE OPENINGS TO THE UNDERGROUND WORKINGS.



Property Valuation \$26 Million

A valuation report was commissioned in preparation for public listing. The report was authored by Mr. Ross Glanville of Ross Glanville and Associates Ltd. Mr. Glanville's report states that the calculated base case, net present value of the property is \$26 million CDN. The report also states that this value should be reduced to adequately reflect risk factors identified during the valuation process and which are currently being addressed by Weymin.

The Glanville report presents a case for the fair market value of the property to be in the range of \$7 to \$10 million CDN with risks taken into account. Weymin's management feels the programs to be carried out in 1997 and beyond will improve upon this evaluation through an expansion of reserves and reduction of risk. It should be noted that none of the estimates include any value for the newly-discovered Yellowjacket zone or any of the several prospective targets on the property.



CORE STORAGE BOXES



MAIN ACCESS ROAD FROM HIGHWAY 23 LEADING TO THE J & L SITE.

The final production decision on the property will be dictated by the company's success in expanding reserves as well as the availability of technological advances in solving complex metallurgy. The company estimates that the production level of the J&L property could reach between 60,000 and 100,000 troy ounces of gold per year, together with 19,000 kilograms of silver and 15,000 tonnes of lead/zinc. In order to reach these targets, project financing of between \$75—\$100 million CDN will be required.

Extensive work has already been completed, including a drift on the 830 metre level and 17,000 metres of diamond drilling from surface and underground.

The two zones at the J&L — and others the company believe exist on the property — will be the focus of operations for Weymin during the initial phase of activity. The 1997 work program's target is to expand the existing mineral resources; a feasibility study will then be conducted with the objective of making a production decision in 1998. Based upon the existing data available, Weymin management is confident that the property's geological formations will yield additional ore bodies and perhaps even a new gold field in British Columbia.

Weymin's management team is confident that the J&L property holds the potential to launch the company as a leading gold producer. The expertise of the company's management in this field and the application of proven technology will make it a reality.

Weymin Management

Weymin's management team has many years of successful experience in exploration, mine development, operations and financing; they have the credibility required to take this and other projects forward to completion.

WILLIAM J. WEYMARK, B.A.Sc., P.Eng.

— *Chairman* —

Mr. Weymark is a professional mining engineer with more than 20 years experience in the management and operations of large open-pit, underground mines and deep sea terminals.



He is currently the President of Vancouver Wharves, a large multi-product deep sea terminal located in Vancouver, British Columbia. Mr. Weymark has managed and upgraded one of the largest open pit and underground lead zinc mines in the world, located in Faro, Yukon Territory.

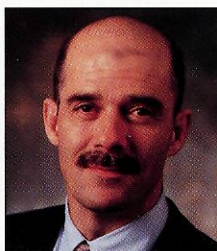
A graduate of the University of British Columbia Mining & Mineral Process Engineering program, Mr. Weymark is a member of several associations, including the Canadian Institute of Mining and Metallurgy and the Association of Professional Engineers of British Columbia.

GEOFFREY T. TRAFFORD, B.A.

— *President* —

Mr. Trafford has more than 20 years of experience in the securities and corporate finance industry.

He was the Senior Vice-President of Midland Doherty Inc. operations in the United States from 1980 through 1986.



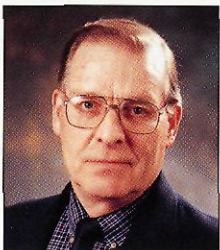
He is a founding partner of Strategic Capital, a Vancouver, British Columbia-based corporate finance, investor relations and management services firm working with emerging public companies in natural resource and technology market sectors.

Following graduation from the University of Calgary, Mr. Trafford pursued further post-graduate studies at Carleton University in Ottawa and the Wharton Business School.

GEORGE W. POLING, Ph.D., P.Eng.

— Director —

Dr. Poling is a senior professor in the Department of Mining and Mineral Process Engineering at the University of British Columbia. He was Head of the Department between 1978 and



1986 and is widely acknowledged as one of Canada's leading experts in the area of mineral process engineering.

He currently holds Offices/Directorships in several private mining associations and sits as a Director on the board of Dia Met Minerals Ltd. and Britannia Gold Corp., two publicly traded mining companies.

FREDERICK J. SVEINSON, B.Sc., B.A., P. Eng.

— Director —

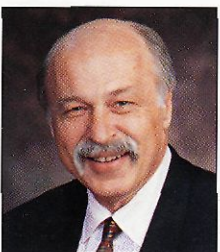
Mr. Sveinson has over 25 years experience in the development, operation and management of underground mines in Canada, the United States and Africa. He has been instrumental in the development, rehabilitation and operation of existing mining facilities, often in remote areas.



He is currently the President and Chief Operating Officer for United Keno Hill Mines Limited, which has offices in Vancouver, British Columbia. Mr. Sveinson is a director of Claimstaker Resources Ltd., a V.S.E. listed mining company. He has also been a consultant and contractor to the mining industry and has financed his own mining venture.

MICHAEL BAYBAK

— Director —



Mr. Baybak is a principal of Michael Baybak and Company, Inc., a public relations firm headquartered in the Los Angeles area. The company, founded in 1979, serves a diverse clientele of North American financial advisors and public companies. It has long acted for emerging companies in a variety of industries.

Before entering the financial public relations field in 1977, Mr. Baybak attended Columbia Law School and Yale University.

STEPHEN A. NICHOLAS M.B.A., P. Eng.

— *Vice-President, Mining* —

Mr. Nicholas has over 14 years of front-line engineering and supervisory experience in Canada, England and Australia, including start-up experience in remote and difficult environments.

He has strong organizational skills and technical abilities coupled with the knowledge and tools necessary to take properties through from the exploration stage to production.



A graduate of the University of Nottingham with a B.Sc. (Honours in Mining Engineering), Mr. Nicholas also holds an MBA from the University of Alberta. He is a chartered engineer in the United Kingdom and a professional engineer in British Columbia.

LOUIS P. SALLEY, Barrister & Solicitor

— *Corporate Secretary* —



Mr. Salley has over 25 years of experience as a Barrister & Solicitor, specializing in corporate finance and securities law.

He is the Managing Partner of the Vancouver legal firm of Salley Bowes Harwardt and is a member of the Law Society of British Columbia and Alberta, the Canadian Bar Association and the International Bar Association.

Long Term Goals

Weymin's business plan calls for the company to become a significant mining enterprise, generating operating revenues in the range of \$40 million per year by its third year and \$200 million within the next five. The company has the opportunity to translate property values at the J&L into production with cash-flow well within the time frames established and the company will be active in pursuit of its other corporate goals.

Weymin has the required management strength. It has an option on one of the largest undeveloped gold resources in Western Canada. And it has the credibility and contacts within the industry required to find and develop other highly promising assets.

Corporate Information

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Vancouver Stock Exchange – Symbol: WEY

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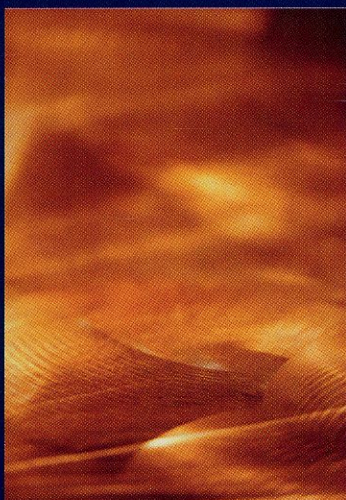
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