

DEPOSIT GROSS IN-SITU METAL VALUE, BIG BEND AREA, BRITISH COLUMBIA

383543

Assuming:

Copper	1.00 US\$/lb
Zinc	0.59 US\$/lb
Lead	0.25 US\$/lb
Silver	5.50 US\$/oz
Gold	300.00 US\$/oz
US\$/C\$ Exchange	0.67

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From: John Chapman
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Goldstream Deposit Total Resource Before Mining

	Copper	Zinc	Lead	Silver	Gold	Value
Tonnes	(%)	(%)	(%)	(oz/t)	(oz/t)	(C\$/t)
4,340,000	3.69	2.63	0	0.51	0.001	
Metal value per tonne	\$110.15	\$46.32	\$0.00	\$4.19	\$0.45	\$161.10

Gross In-Situ Metal Value, Goldstream: **\$699,186,955** Canadian

J&L Deposit Total Resource Before Mining

	Copper	Zinc	Lead	Silver	Gold	Value
Tonnes	(%)	(%)	(%)	(oz/t)	(oz/t)	(C\$/t)
3,607,000	0	3.93	3.00	2.362	0.211	
Metal value per tonne	\$0.00	\$69.21	\$22.39	\$12.99	\$63.30	\$167.89

Gross In-Situ Metal Value, J&L: **\$605,593,604** Canadian

(The estimated possible resource at J&L is 8 to 12 million tonnes)

Rift Prospect

	Copper	Zinc	Lead	Silver	Gold	Value
Tonnes	(%)	(%)	(%)	(oz/t)	(oz/t)	(C\$/t)
none	0	25	5	0	0	
Metal value per tonne	\$0.00	\$440.30	\$37.31	\$0.00	\$0.00	\$477.61

If Orphan Boy was able to discover 1 million tonnes of ore at this grade the deposit gross in-situ metal value would be \$477,611,940 and with ore at a specific gravity of about 5.0 the volume of the deposit at 1 million tonnes would be about 200,000 cubic meters. At 2 meters average thickness the 1,000,000 tonnes would cover only 100,000 square meters (10 hectares) if flat lying.