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FILE NO:	<i>768 Golden Crown</i>

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**PROSPECTUS
GOLDEN CROWN PROJECT**

Submitted by:

**ATTWOOD GOLD CORP.
100 - 450 West Georgia Street
Vancouver, British Columbia
V6B 1Z3**

Prepared by:

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July 1989

File: 1-179-01.02

1.0 FACT SHEET

- All Estimates are subject to change pending further development of the ore body.

Mineral Reserves

Minerals	Gold - copper
Reserves	62,670 oz gold tons
Average grade of ore	0.445 oz/ton

Mining

Mine Operation	Underground
Production Rate	200 tons/day
Mill Process	Flotation
Milling Rate	200 tons/day
Mine Life	Unknown - based on current reserves about 2 years

Transportation

Road Access	From Grand Forks 22 km west on Highway 3 and then gravel road (Pheonix Road)
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Work Force

Total Operational	20 - 30
Housing	N/A
On Site Accommodation	N/A
Construction Workforce	N/A Except to install mill would require 6 staff for about one month

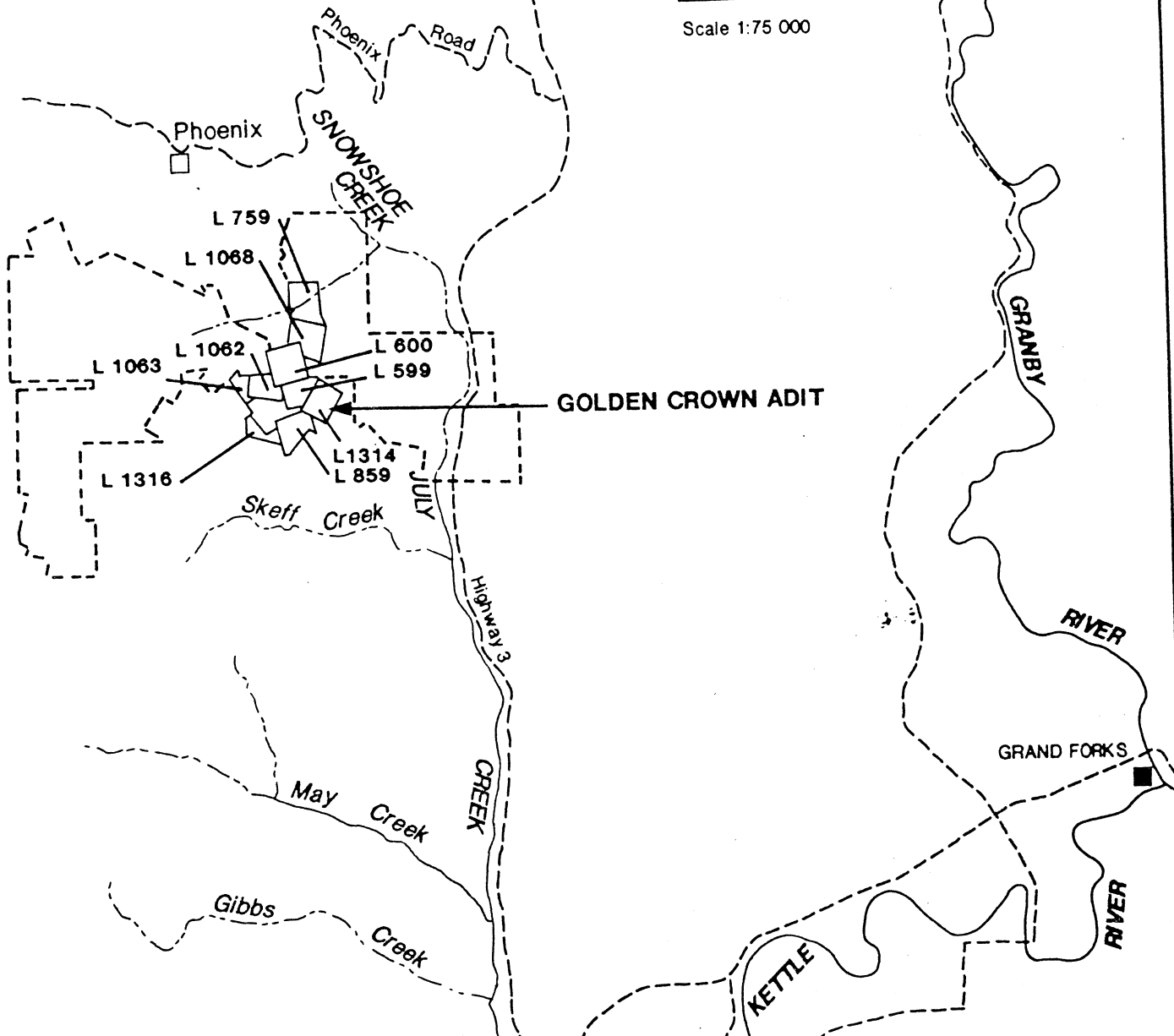
Schedule

Pilot Plant (purchase or construction)	October 1989
Pilot Plant Test	November 1989 to February 1990
Site Construction	March 1990
Full Production	April 1990

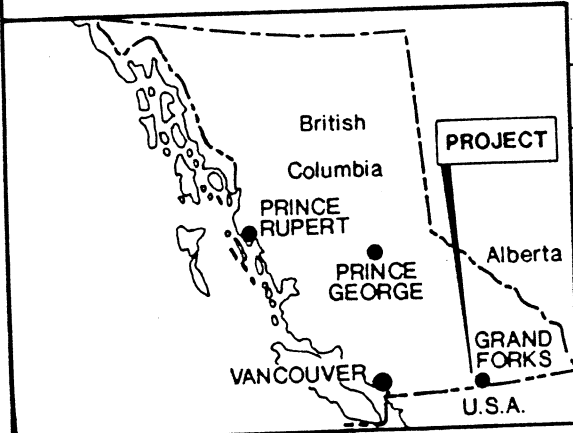
LOCATION MAP

Figure no. 1	GOLDEN CROWN PROJECT
Date July 1989	Drawn by  NORECOL

Scale 1:75 000



British Columbia, Canada
Washington, U.S.A.



3.0 GEOLOGY AND RESERVES

3.1 History and Exploration Summary

The Golden Crown Group of claims were first discovered in 1891 with a total of 2 440 m (8 000 ft.) of shafting and drifting occurring between 1891 and 1905. Ore shipments were made on a continual basis between 1901 and 1902 and again from 1910 to 1912. It was reported that during those periods production from the claim blocks totalled:

	Tonnes	Au	Ag	Cu
Golden Crown	2,742	1,243 oz	2,248 oz	83,890 lbs
Winnipeg	58,772	11,675 oz	36,550 oz	190,617 lbs

The property lay dormant until 1965 when Sabina Mines and Scurry Rainbow initiated geophysical work followed by 1652 m of diamond drilling for a total of 16 drill holes. Even though massive sulphide veins were identified in every drill hole, very little importance was put on their findings as the mandate of that time was to identify nickel and chromium deposits. A small amount of drilling was undertaken in 1976 (317 m) by Golden Crown Syndicate, and in 1977 (769 m) by Con Am Resources. In 1979, Boundary Exploration Ltd., former name for Consolidated Boundary Exploration Ltd., drilled an additional 329 m on the property.

The present owners did not actively start developing the property until 1983. Since the drilling program of 1983, the existing companies have completed the following physical work on the property:

Phase I

Drifting, crosscutting and raising	680 m	(2,240 ft)
Surface diamond drilling	191 m	(627 ft)
Surface shafts drilling	180 m	(600 ft)
Underground diamond drilling	610 m	(2,000 ft)

Phase II

Drifting and crosscutting	350 m	(1,150 ft)
Surface diamond drilling "NQ"	573 m	(1,881 ft)
Underground diamond drilling	2,700 m	(8,850 ft)

3.2 Property Geology

The property is underlain by Permo-Carboniferous to Triassic aged metavolcanic rocks and intrusive rocks. The predominant rock types on the claims are green to dark green metavolcanic rocks. The metavolcanics in the area have been generally termed greenstone, which is known to be of andesitic to basaltic composition and in places has been metamorphosed and recrystallized