



883349

→ Grant Copper

Im. Met. ABM
May 8/06

CORPORATE INFORMATION

Imperial Metals Corporation
TSX:III
580 Hornby Street, Suite 200
Vancouver, BC V6C 3B6
Telephone 604.669.8959
Investor Relations 604.488.2657
info@imperialmetals.com
www.imperialmetals.com

Auditors
Deloitte & Touche LLP
Vancouver, BC

Bankers
Bank of Nova Scotia
Calgary, AB

Royal Bank of Canada
Vancouver, BC

Legal Counsel
Fasken Martineau DuMoulin LLP
Vancouver, BC

Transfer Agent
Computershare Investor Services Inc.
100 University Ave.
9th Floor, North Tower
Toronto, ON M5J 2Y1
Toll Free 800.564.6253

service@computershare.com
www.computershare.com

Shareholder inquiries with respect to change of address, registration, transfer and lost share certificates should be directed to Computershare.

DIRECTORS

Pierre Lebel 1/2/3
Chairman
Brian Kynoch 3
Larry Moeller 1/2/3
Ed Yurkowski 1/2

1 Audit Committee
2 Compensation Committee
3 Corporate Governance & Nominating Committee

MANAGEMENT

Brian Kynoch
President
Andre Deepwell
Chief Financial Officer
& Corporate Secretary
Don Parsons
Vice President Operations
Patrick McAndless
Vice President Exploration
Kelly Findlay
Treasurer

ANNUAL GENERAL MEETING

May 8, 2006 at 2:00pm
Computershare Boardroom
510 Burrard Street, 3rd Floor
Vancouver, BC

A corporate presentation will follow the formal meeting.

*Exp. Pat. - (Grant Copper)
1500m deep holes
w/ 200k/ha*

Grant Copper

*AM Breccia devel.
for prod. in 1956
(but nothing happened
[classic but leaving pet.])*

Main Zone Ext. Huckleberry

*12 delh + steeper up walk
→ could add 2 yrs. mining.
- must start stripping (~16 mt) by
Huckleberry end-2006!*

East Zone

*→ Dec. '07 (+ possible
4 mt more
→ 2008
rec. ext. 4 mt
for previous*