

Corporate Profile

American Creek Resources is an aggressive junior mining and exploration company with an impressive portfolio of high potential gold and silver projects in British Columbia.

The company's focus is to provide its shareholders with an exceptional opportunity for growth and profit by positioning itself ahead of what many experts believe will be one of the biggest precious metals bull runs in history.

Project Portfolio

MotherLode Project

Electrum Project

Stewart

MotherLode Project

- · Located 16 km south of Atlin, B.C.
- 18 units encompassing 4.5 square km.
- · Major historic placer operation on surface over 100,000 ounces of gold mined thus far
- Very large gold/quartz hard-rock nuggets discovered on the property
- · One of the most prolific gold producing areas in Canada

↑ Electrum Project

- Located 40 kilometres north of Stewart, B.C. in the prolific "Golden Triangle"
- Historic producer of exceptionally high grade gold, silver, and electrum
- Surrounded by major gold/silver producing and past-producing mines including Silbak Premier, Riverside, Snip, and Barrick's world-class Eskay Creek mine
- · Area of intense current exploration by numerous other companies
- Road accessible via government-maintained Granduc haul road
- · Close proximity to Stewart's concentrateloading port facility, currently shipping ore from Eskay Creek and Huckleberry mines

Market Empire Project

- · Located 30 km north of Kamloops, B.C.
- · 608 units encompassing 152 square km.
- · Past-producing gold mine on northern property boundary
- B.C. Ministry of Mines stream surveying revealed significant gold values in several different drainages
- · Numerous gold and silver showings
- · Expansive property with tremendous potential

Empire Project

Gold Haven Project X

Kamloops

Kelowna

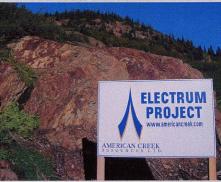
Gold Haven Project

Prince George

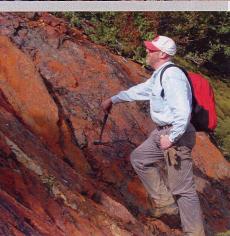
- · Located 14 km south of Whistler, B.C.
- 111 units encompassing approximately 28 square km.
- · Discovery of significant gold intersections up to 64 g/t in historic drilling by Placer Dome

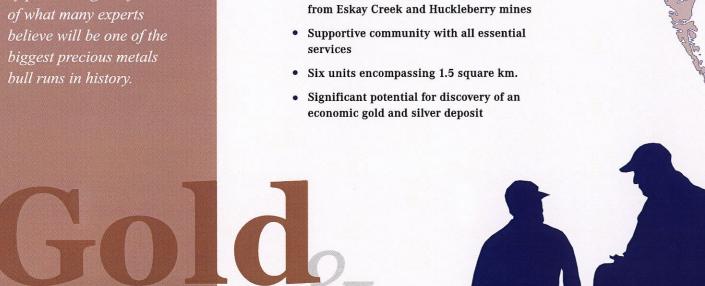












Advisory Boar.

Donald McKinnon

Mr. McKinnon is a recipient of the Order of Canada for his role in discovering, staking and developing the Hemlo Gold Field, one of the world's largest producing gold mines. Mr. McKinnon is one of Canada's leading figures in mineral exploration and development. He currently operates McKinnon Prospecting, a private exploration and prospecting company based in Ontario. Mr. McKinnon has been a prospector since 1960, and in 1983 was named Prospector of the Year.

Mike Muzylowski

Mr. Muzylowski is one of Canada's foremost authorities in mineral exploration and development, and has been instrumental in the discovery and production of some 15 mines. He has a B.Sc. from the University of Manitoba and nearly 50 years of experience finding and developing mines. Mr. Muzylowski is President and CEO of Callinan Mines Limited (TSX-V:CAA). He is also a director of 6 other publicly trading resource corporations and has been an officer and director of numerous public and private corporations. In 1988 Mr. Muzylowski received the Mine Developer of the Year Award from the Prospectors & Developers Association of Canada.

Management

Allan G. Burton President, Chief Executive Officer, Director

Mr. Burton is a law graduate from Queen's University. He has practiced in Lethbridge and Calgary, Alberta, focusing on business and real estate law. Mr. Burton is President and Director of Affinity Investments Ltd... a real estate investment company. Mr. Burton has served as Chairman of the Lethbridge Bar Association Real Estate Committee and as Director of the Lethbridge and District Economic Development Board. Mr. Burton also taught law at Lethbridge Community College.



Darcy Heggie

Mr. Heggie has an M.B.A. from Syracuse University. He is Vice President and Director of R.K. Heggie Grain Ltd., an Alberta company in business since 1959 with past annual sales over \$60 million. He is Director and Project Manager of Transmark Ltd., the largest private high-throughput rail-trans loading facility in western Canada. Mr. Heggie also serves as

CFO of Dynamic Possibilities Inc., a Colorado orthopedic hardware supply company.

J. Christopher Mitchell Chief Financial Officer

Mr. Mitchell, P. Eng., has held positions in corporate finance and administration, marketing of base and precious metal concentrates, and senior executive management with North American mining companies. He is CFO of Diamondex Resources Ltd. (TSX:DSP). a diamond exploration company, and CFO of First Point Minerals Corporation (TSE-V:FPX), a gold exploration company with properties in Central



William Butler

Mr. Butler is the founder of CCG Financial Inc., an investment banking firm, and has worked in US capital markets on behalf of Canadian public companies for over 20 years. He has served as President and Director of Chemcorp Financial Inc. (investment banking) and of ACT Industrial Corp. Mr. Butler is a member of the B.C. & Yukon Chamber of Mines and of the Prospectors and Developers Association of Canada.



Darren R. Blaney Chief Operating Officer, Director

Mr. Blaney obtained a renewable resource management honors diploma and a conservation enforcement honors certificate from Lethbridge Community College. He practised as an environmental science technician at Lethbridge Community College and worked as an environmental consultant servicing various Government of Alberta departments. Mr. Blaney is a Director of Affinity Investments Ltd., a real estate investment company and President and Director of Stonehill Enterprises Ltd., a marketing company.



Seamus Young

Mr. Young has been active in the mining exploration industry for 35 years. He is President and Director of International KRL Resources Corp. (TSX-V:IRK), and President and Director of Logan Resources Ltd. (TSX-V:LGR). For the past 30 years he has also owned and operated Donegal Developments Ltd., a private contract staking and mineral exploration company. Mr. Young previously worked as a petrographic technician with the Smithsonian Institute in Washington, D.C.

He is a member of the Prospectors and Developers Association of Canada and the B.C. & Yukon Chamber of Mines.



