

**CONSOLIDATED
PACIFIC BAY
MINERALS LTD.**

Colorado Diamond Property U.S.A.

An advanced diamond exploration and development project of which the company has an option to acquire a 100% interest in the property.

**British Columbia Gold Property
Canada**

An advanced gold exploration and development project of which the company has an option to acquire a 100% interest in the property.

**Northwest Territories Diamond
Property, Canada**

The ground under option is east of the Lac de Gras kimberlite province, in the archean slave structural province, a component of the North American craton.

FOR INVESTOR INFORMATION

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CBP

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"CUNNINGHAM Ck."
(@ Int'l Gold Inv. Conf., Vancouver, June 5-6/02)

Consolidated Pacific Bay Minerals Ltd. is a gold and diamond exploration company focused on the discovery, development, production and processing of precious metals and minerals. Consolidated Pacific Bay Minerals Ltd. owns Colorado and North West Territories diamond properties, and British Columbia gold properties.

Consolidated Pacific Bay Minerals Ltd. is working towards:

Increasing the value of shareholders' investments
Expanding shareholder's mining interests and Providing long term career paths for Company employees.

Consolidated Pacific Bay Minerals Ltd is well positioned to capitalize on the upcoming explosion in diamond and gold exploration and mining.

FEATURED PROJECT



The gold claims of Pacific Bay Minerals Ltd. are in a gold and silver rich area located in the Barkerville or Caribou mining district.

The Caribou region has been recognized as a major gold belt since 1859. Placer miners were lured to the area due to the discovery of rich placer gold in the Williams Creek area. Frenzied production continued well into the next century yielding over 2.5 million oz/gold before exhausting most of the easily accessible materials. Operations exist to date in the area, recovering gold from pre-worked sites and un-mined deposits.

Lode gold was discovered in the early 1920's in the Cunningham Creek area, approximately 1.5 kilometers from our present site. Extensive underground development was carried out at the Caribou Hudson Mine, producing 13 thousand tons of .04 oz/ton of ore from quartz veins. The mine was closed due to the outbreak of WWII.

The following letter was received from Cominco in Trail, British Columbia.

Cominco Smelter has reviewed the files and found information regarding bulk ore received from the Cunningham Pass Claims. The shipment was received Sept. 1981. The following results were assayed before smelting at 1981 prices: Au (opt) 0.35, Ag(opt) 224, Cu 3%, Zn 10.5%

The metal values in the ore at 2001 metal prices is approximately \$9,800.00 US. At June 2002 metal values this would be approximately \$12,000.00 US per 20 ton truck load. Stock prices should move up nicely with future news releases of this gold project.



Between 1976 and 1978 Rio Canex optioned the property and had a 20-man camp in the valley. Their work included verification of geographical anomalies, and extension of that geological program, they identified more anomalies, produced geological mapping, geophysical orientation surveys, trenching and diamond drilling.

The mineralized quartz vein seen in the Cunningham Gulch carry a diverse assortment of metals as previously mentioned, gold, platinum, palladium, silver, copper, lead, zinc, tungsten and possibly molybdenum. Of interest is the pattern seen in the veins, which appear to be associated with a deep intrusive structure associated with the richest find in the area to date. The areas of known mineralization are along a straight line trending from the North West to the South East.

**WIN A GOLD
CANADIAN MAPLE
LEAF COIN**

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