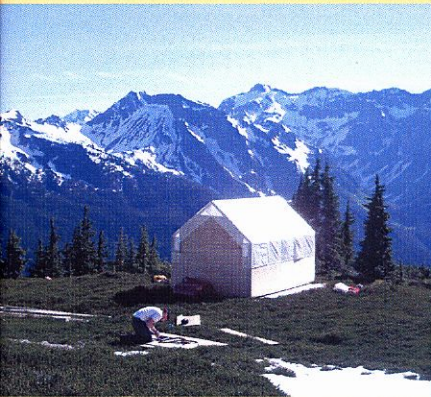


Eagle Plains is a junior exploration company aggressively exploring for minerals in British Columbia, Yukon and the Northwest Territories



Surface Mineralization at Copper Canyon Property

Proven Assets in an Emerging Metals Market



TBS → Copper Canyon
Roundup '05
881991
1046 017

EPL:TSX-V

2.86 million ounces gold

37.9 million ounces silver

1.16 billion pounds copper



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Properties

Properties under JV

Abo (Harrison Gold), NCR:TSX-V
Northern Continental Resources Ltd.

Acacia, AHR:TSX-V
Amarc Resources Ltd.
(Hunter-Dickinson Group)

Bar, GCC:TSX-V
Golden Cariboo Resources Ltd.

Blende, SHSH:OTCBB
Shoshone Silver Mining Co. Ltd.

Copper Canyon, NG:AMEX,TSX
Novagold Resources Ltd.

LCR, NCR:TSX-V
Northern Continental Resources Ltd.

McQuesten, NG:AMEX,TSX
Novagold Resources Ltd.

BC

Abo (Harrison Gold) - Au

Acacia - Au, Ag, Pb, Zn, Cu

Bar - Au, Pb, Zn,

Black Diamond - Ag, Zn, Au

Bohan - Pb, Zn, Ag

Bootleg - Pb, Zn, Ag

Car - Pb, Zn, Ag

Copper Canyon Project - Cu, Au, Ag

Coyote Creek - Gypsum

Cretin - Au

Fish - Pb, Zn, Ag

Greenland Creek - Pb, Zn, Ag, gems

Horn - Pb, Zn, Ag

Hot Punch - Ag, Au

Ice River Complex -

Pb, Zn, industrial minerals

Iron Range - Cu, Au, Pb, Zn, Ag

K9 - Pb, Zn, Ag, Cu

Kalum - Au, Ag

Kokanee Creek - Au, Pb, Zn

LCR - Cu, Mo, Au, Ag

North Findlay - Pb, Zn, Ag

South Findlay - Pb, Zn, Ag

Sphinx - Cu, Au

Titan - Mo, Au, Cu

Wildhorse - Au, Cu

YUKON

Blende - Ag, Pb, Zn

Dragon - Au

Hit - Au

McQuesten - Au

Pelly Mountain Project -

Pb, Zn, Ag, Cu, Au

Rusty Springs - Ag, Pb, Zn, Cu

Severance - Au

Sprogge - Au

North West Territories

Gayna River - Zn, Pb, Ga

www.eagleplains.ca

Corporate Objective

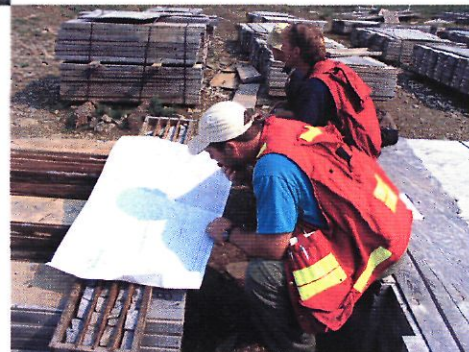
To enhance shareholder value by identifying and securing early-stage exploration and development opportunities in gold, silver and base metals.

EPL Overview

- Seeks to attract joint-venture participation on its properties, thereby leveraging exploration risk to the ultimate benefit of the Company's shareholders.
- Continues to research, acquire and explore projects in British Columbia, Yukon and the Northwest Territories.
- Controls over 30 gold and base-metal projects, many of which are currently optioned to or joint-ventured with third parties (*including NovaGold Inc., Amarc Resources Ltd. (Hunter-Dickinson Group), Northern Continental Resources Inc., Shoshone Silver Mining Co., and Golden Cariboo Resources Inc.*)
- 18 of these projects have seen exploration work in 2004 and Eagle Plains anticipates minimum expenditures of \$3.5 million on their projects in 2005.
- Completed option agreements with Billiton Metals Canada, Rio Algom Exploration, Kennecott Canada Exploration, NovaGold Inc., Viceroy Resource Corp. and numerous other junior exploration companies, resulting in nearly 18,000m (60,000 ft) of drilling and over \$6,000,000 in exploration expenditures on its projects since 1998.



Mine tour, Brewery Creek deposit, Yukon



Data and drillcore review, Blende deposit, Yukon



Left: Drillcore inspection, Blende deposit, Yukon

2004 Program Highlights

- Copper Canyon: drill results, resource estimate
- Kalum: Bling Rico drill intercept, Hat grab samples
- LCR: new discovery of Cu-Mo mineralization
- Iron Range: first drill test of regional structure
- Bohan: new discovery manto style mineralization
- Greenland Creek: high quality, deep blue beryls







2005 Projects / Highlights

- \$2.1 million budgeted exploration for 100% EPL properties
- \$1-2 million budgeted by partners for EPL option/ JV properties
- Copper Canyon - additional resource drilling **JV**
- LCR - continued drilling to test for extensive Cu - Mo mineralization system **JV**
- Abo - additional resource drilling **JV**
- Acacia - data compilation, drilling of VMS targets **JV**
- Blende - data compilation, drilling of high grade silver targets **JV**
- Kalum - \$0.5 million follow up drill program
- Gayna River - data compilation and preliminary assessment of prospecting permits
- Other Financial - 75,000 NG shares in February

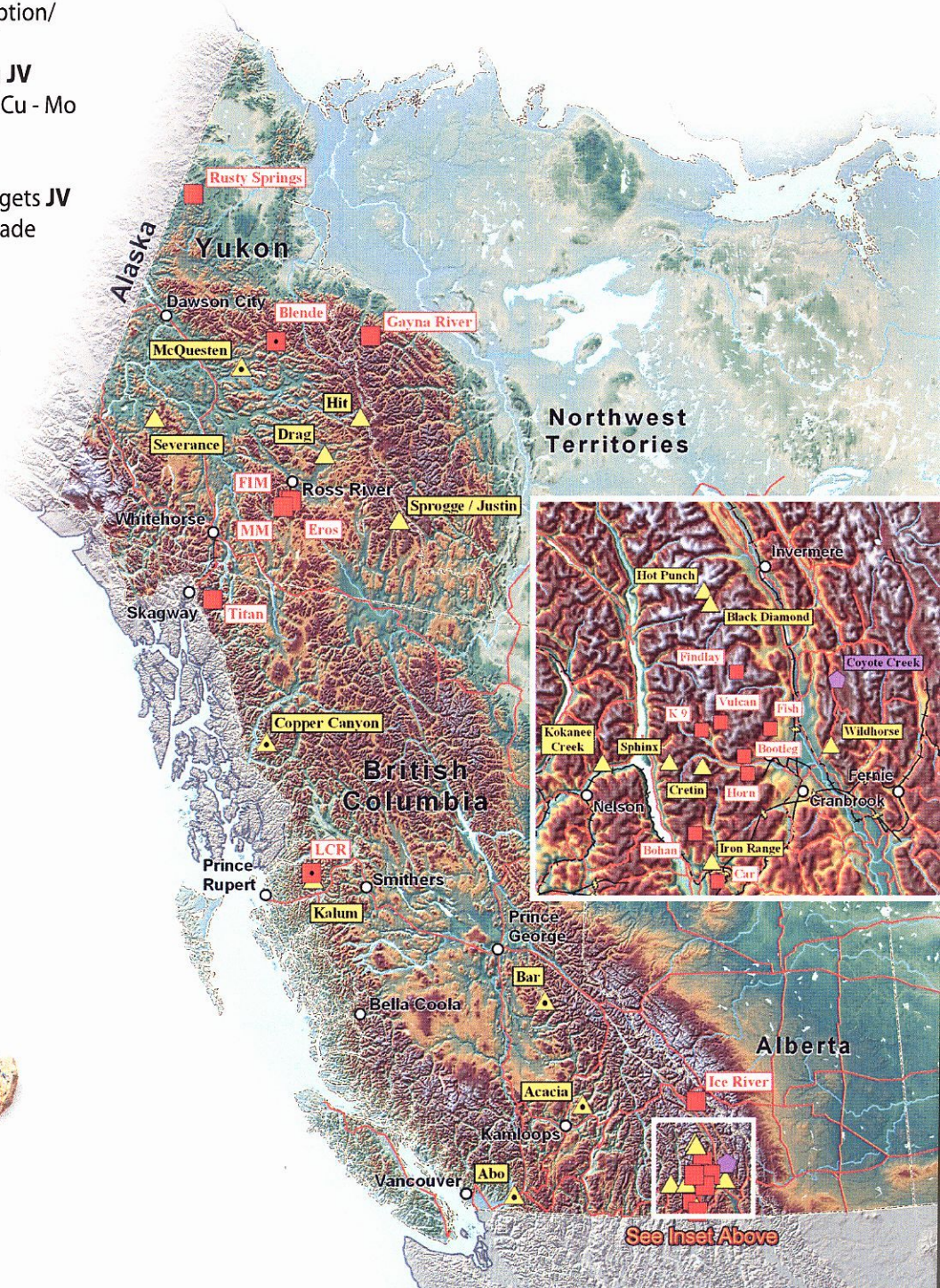
Map Legend

EPL Properties (by Commodity)

Optioned Available

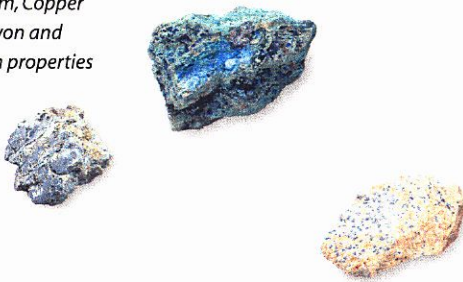
		Base Metals
		Gold
		Industrial

As of January 2005



Core-logging,
Kalum property, BC

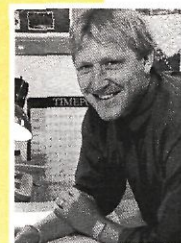
Left to right:
Mineral samples
from Eagle Plains'
Kalum, Copper
Canyon and
Titan properties



Directors and Management

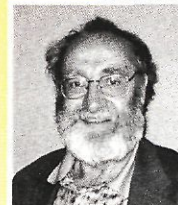
Tim J. Termuende, P.Geo - Director, President and CEO

Tim Termuende, one of the founders of Eagle Plains Resources Ltd, is a professional geologist with over 25 years experience in the mineral exploration industry. Since earning his degree in Geological Sciences at the University of British Columbia in 1987, Tim has worked on exploration projects throughout North, Central and South America, and currently oversees a broad range of ongoing exploration projects throughout B.C. and the Yukon Territory.



Ron Netolitzky, P.Geo. - Director

Ron Netolitzky received his B.Sc from the University of Alberta and his M.Sc from the University of Calgary, both in Geological Sciences. Currently the President and CEO of Viceroy Exploration Ltd, he is an officer and director of a number of public mining companies currently involved in mineral exploration in Western Canada and Argentina. Ron was elected to the Eagle Plains Resources Board of Directors on May 18, 2004.



Charles C. Downie, P.Geo. - Director, Exploration Manager

Charles C. (Chuck) Downie, a graduate of the University of Alberta (B.Sc. 1988), has over 20 years experience in mineral exploration and mining. Mr. Downie worked with Cominco Ltd. on various exploration projects throughout Western Canada. After leaving in 1993, he worked as a geological consultant throughout North, Central and South America. Mr. Downie has been associated with Eagle Plains Resources since 1993 and became the Exploration Manager in 1999.



Robert (Bob) W. Termuende, P.GeoI - Director

Bob Termuende graduated from the University of British Columbia in 1956 with a B.A. Degree in Geological Sciences. Bob was a founding member of Eagle Plains Resources in 1994 and served as President and CEO until 1999 when it merged with Miner River Resources Ltd., of which he was also a founding director. A Life Member of the Association of Professional Engineers, Geologists and Geophysicists of Alberta, Bob was re-appointed Director on May 18, 2004.



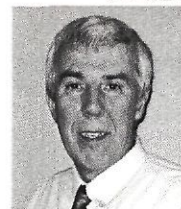
Darren Fach, LLB - Director, Corporate Secretary

Mr. Fach graduated from the University of Manitoba Law School in 1989 and is currently a partner at McLeod & Company in Calgary, AB. His primary area of practice is securities and corporate/commercial law, including corporate restructuring and finance, private and public company equity offerings and corporate acquisitions and divestitures.



Glen J. Diduck, CA - Director, Chief Financial Officer

Mr. Glen J Diduck B.Comm. C.A. is a self employed Chartered Accountant involved in public practice since 1979. His practice has included accounting, auditing and taxation in the mining sector, auditing of public companies and advising on corporate governance. Glen has been a director of the company since October 1, 1996.



EPL:TSX-V

As of January 2005

Share Structure

Shares Issued:	39,627,871
Assigned Options:	3,751,469
Warrants:	6,096,183
Total (Fully Diluted):	48,923,921

Eagle Plains Resources Ltd.

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Cranbrook, BC, Canada VIC 2P1

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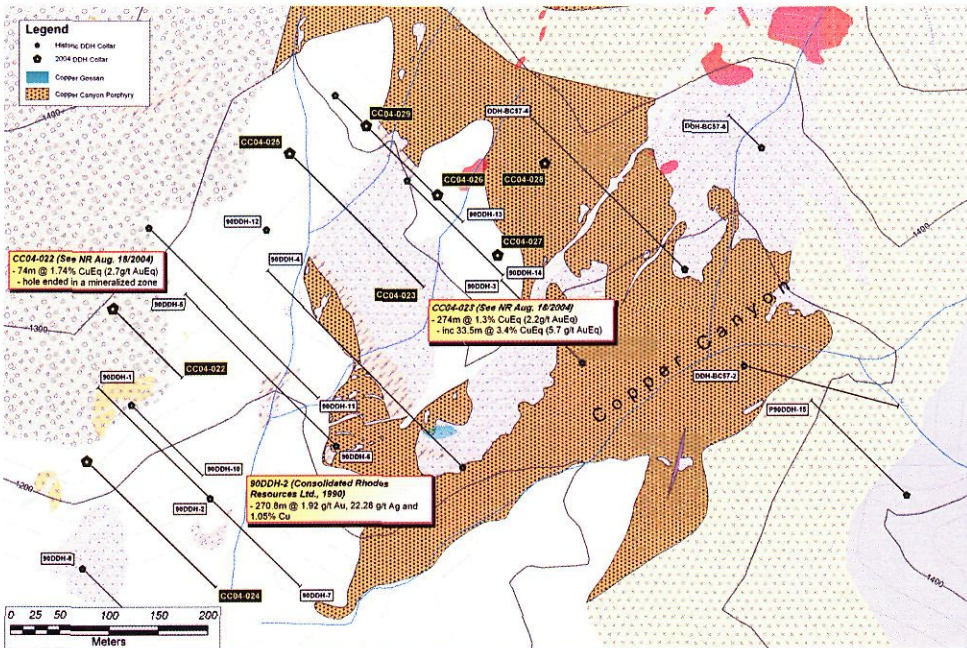
IR: info@eagleplains.ca

www.eagleplains.ca



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COPPER CANYON PROPERTY

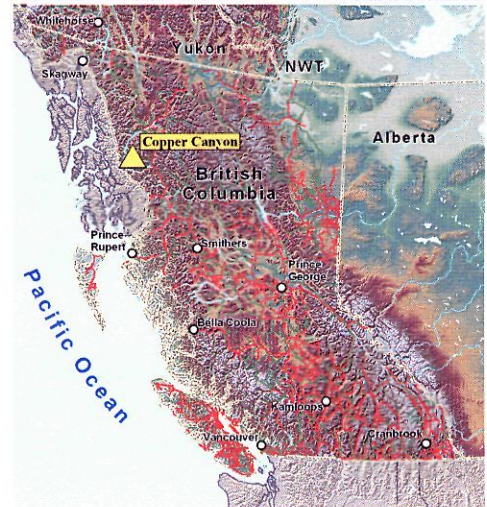


Roundup '05

Below:

Camp Site at Copper Canyon Property.

Copper Canyon Property Claim Map.



Above: Copper Canyon Compilation Map

2004 Program Highlights

- Drilling by NovaGold in 2004 and historic results from a total of 21 drill holes on Copper Canyon intersected significant mineralized intervals. The best results were:
- CC04-022: 73.5m (241') @ 1.01 g/t gold, 20.1 g/t silver and 0.87% copper
- CC04-023: 274.4m (900') @ 0.76 gold, 12.9g/t silver, 0.74% copper

2004 Copper Canyon Inferred Resource Estimate: (January 10, 2005)

- Inferred resource of 165 million tonnes grading 0.54g/t gold, 7.15g/t silver and 0.35% copper (0.74% CuEq) at 0.35% CuEq cutoff.
- Contained in-the-ground metals include 2.8 million ounces of gold, 37.9 million ounces of silver and 1.16 billion pounds of copper.

NovaGold Galore Creek Project Parameters

- Galore Creek deposit hosts an inferred resource of 285 million tonnes grading 0.44 g/t gold, 5.7 g/t silver and 0.73% copper in the Central and Southwest zones.
- Additional inferred resources of 214 million tonnes of 0.52 g/t gold, 6.7 g/t silver and 0.47% copper exists on the property, incorporating the latest Copper Canyon results.
- Contained metal value equivalent to a 26 million ounce gold deposit.
- 23-year mine life proposed (30,000 tons per day).

2005 NovaGold Galore Creek / Copper Canyon Work Program:

- 175 man camp.
- 165,000' (50,000m drill program).
- 8 drills on site.



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Cranbrook, BC, Canada VIC 2P1

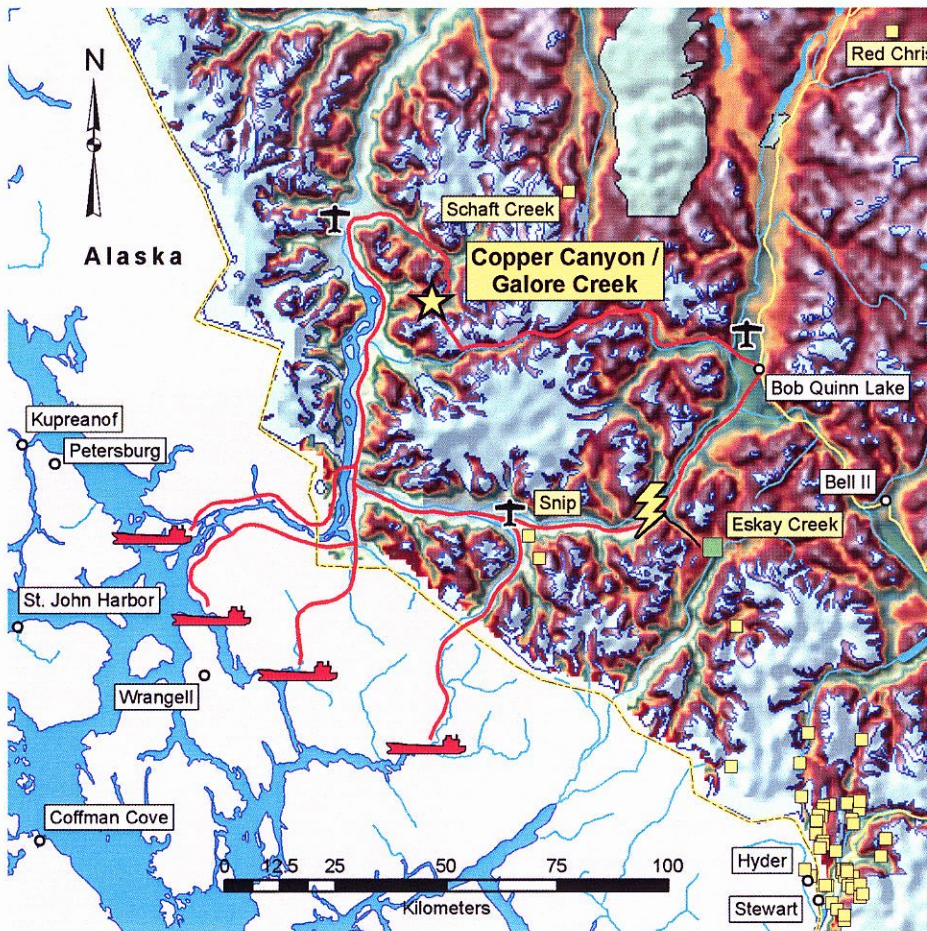
Phone: (250) 426-0749

Toll Free 1-800-537-4099

Fax: (250) 426-6899

IR: info@eagleplains.ca

COPPER CANYON PROPERTY



Above: Copper Canyon Infrastructure Map

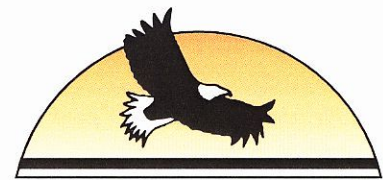
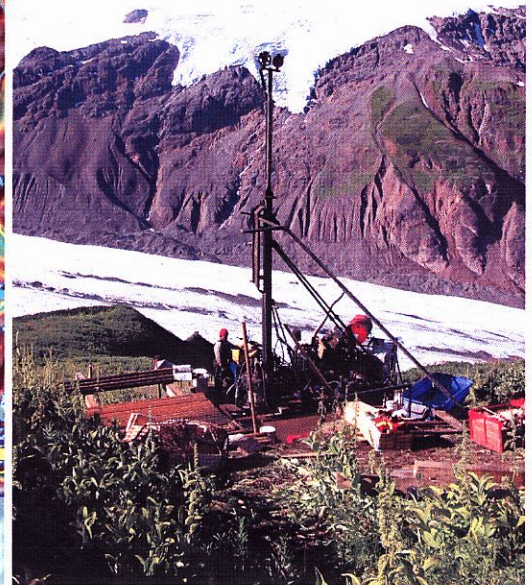
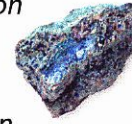
Eagle Plains Resources (EPL:TSX-V) is participating with **NovaGold Resources** (NG: AMEX,TSX) in one of the largest exploration programs to be carried out in British Columbia in decades.

NovaGold's Galore Creek project covers one of the largest gold-silver-copper systems in North America containing 8.1 million ounces of gold, 105 million ounces of silver and 7 billion pounds of copper. NovaGold can earn a 60% interest in Eagle Plains' adjoining Copper Canyon property by completing \$3 million in exploration expenditures over three years, issuing 296,000 shares of NovaGold and making cash payments of \$250,000. NovaGold can increase their interest to 80% by making additional cash payments of \$1 million and by completing a feasibility study by 2011. Eagle Plains does not have to advance any funds to retain its 20% through to feasibility.

Below:

Copper Canyon Drill Site.

Surface mineralization at Copper Canyon.



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