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Tom Schwett
Jan. 25/04
(from Neil Fra)

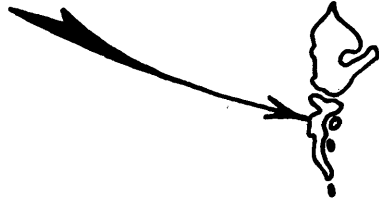
BOTANY INLET GOLD



Botany Inlet Gold
Moresby Island, Queen Charlotte Islands, B.C.

August 2003

Botany Inlet Gold



Vancouver

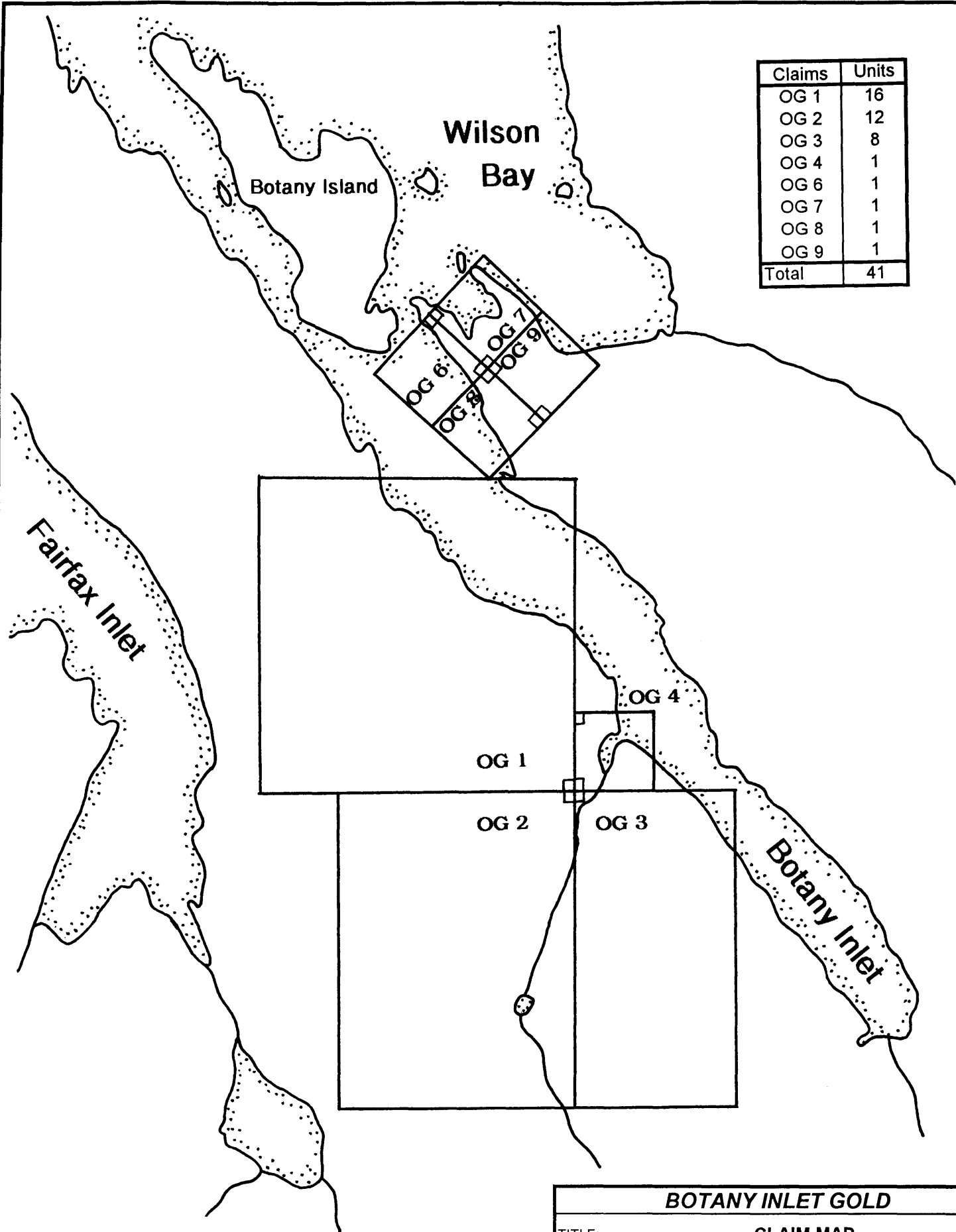
BOTANY INLET GOLD	
TITLE:	GENERAL LOCATION
DWG:	
Scale:	Moresby Island, Queen Charlotte Islands, BC
Proj.No MGeo 2004	Date: January-04



Botany Inlet Gold

BOTANY INLET GOLD	
TITLE: GENERAL LOCATION	
DWG: Figure 1	
Scale: 1:250 000	Moresby Island, Queen Charlotte Islands, BC
Proj.No MGeo 2004	Date: January-04

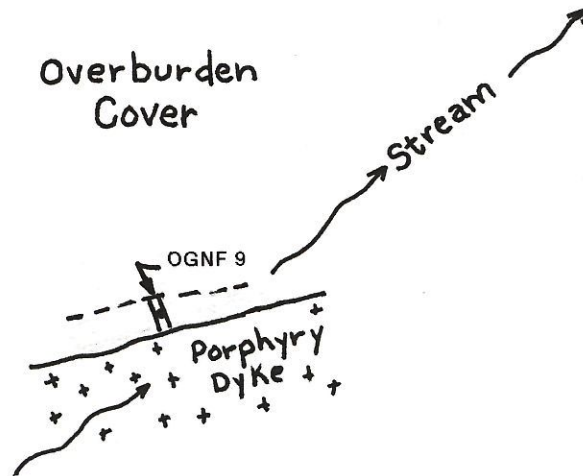
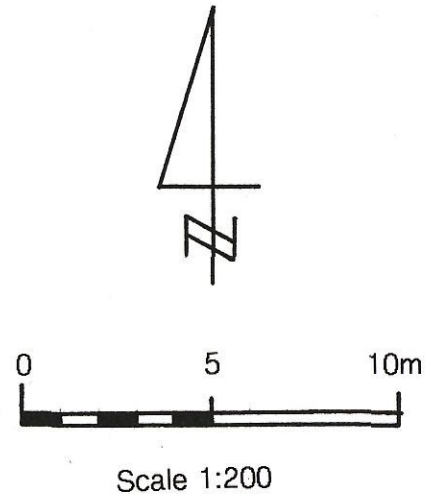
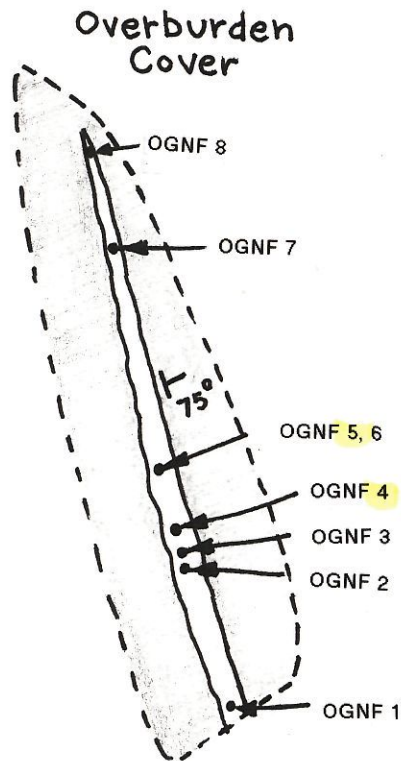
Claims	Units
OG 1	16
OG 2	12
OG 3	8
OG 4	1
OG 6	1
OG 7	1
OG 8	1
OG 9	1
Total	41



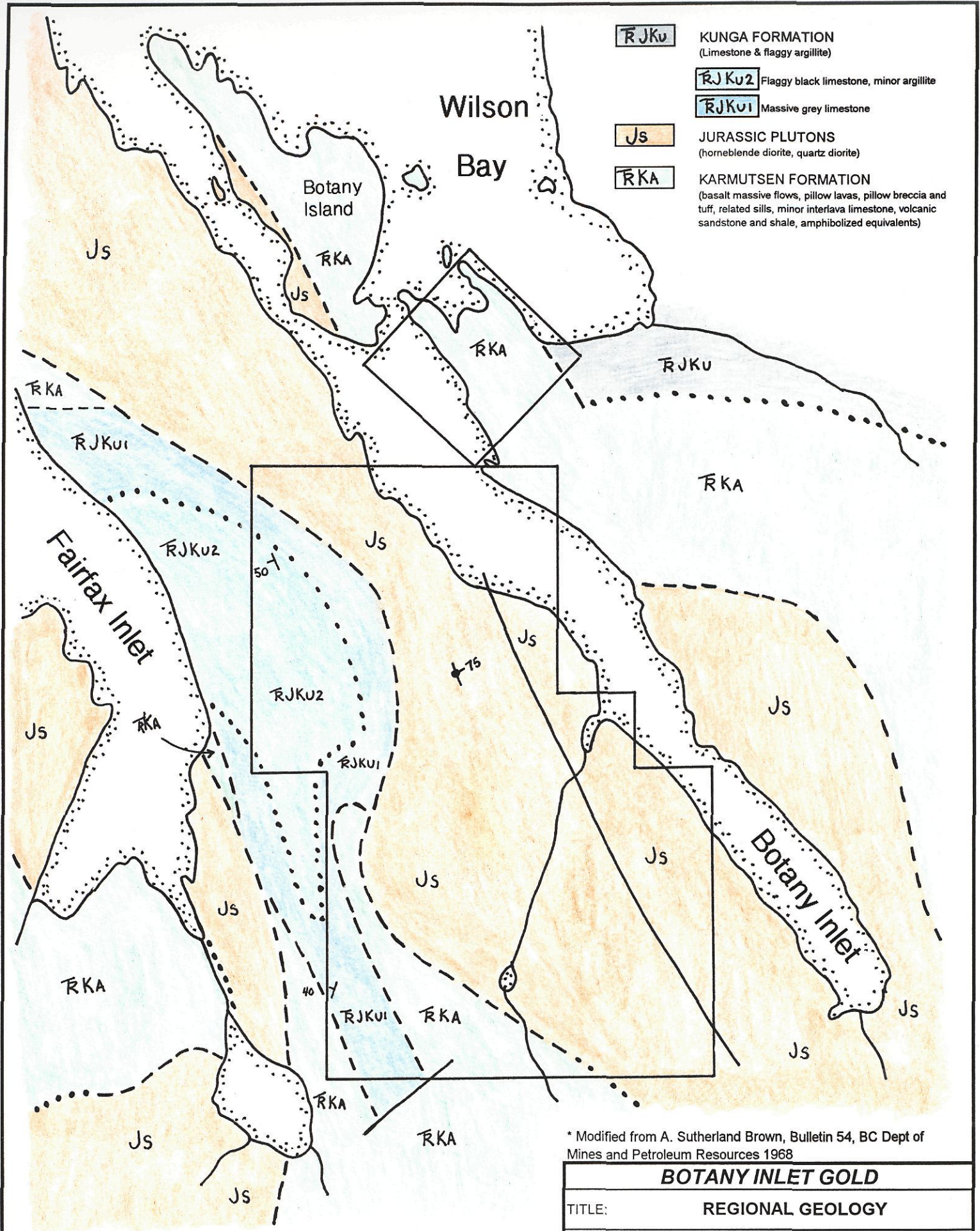
MGeo
Mountain GeoScience Inc.

BOTANY INLET GOLD	
TITLE:	CLAIM MAP
DWG:	Figure 2
Scale: 1:31 680	Moresby Island, Queen Charlotte Islands, BC
Proj.No MGeo 2004	Date: January-04

Sample No.	Au gm/mt	Ag gm/mt	Au oz/t	Ag oz/t
OGNF 1	16.99	3.4	0.50	0.10
OGNF 2	14.97	2.4	0.44	0.07
OGNF 3	36.43	6.9	1.06	0.20
OGNF 4	175.03	37.6	5.11	1.10
OGNF 5	44.69	7.7	1.30	0.22
OGNF 6	4.07	0.6	0.12	0.02
OGNF 7	75.01	12.1	2.19	0.35
OGNF 8	11.46	1.9	0.33	0.06
OGNF 9	42.73	5.3	1.25	0.15



BOTANY INLET GOLD	
TITLE:	SAMPLE LOCATION
DWG:	Figure 3
Scale: 1:200	Moresby Island, Queen Charlotte Islands, BC
Proj.No MGeo 2004	Date: January-04



- RJKu KUNGA FORMATION
(Limestone & flaggy argillite)
- RJKu2 Flaggy black limestone, minor argillite
- RJKu1 Massive grey limestone
- Js JURASSIC PLUTONS
(hornblende diorite, quartz diorite)
- RKA KARMUTSEN FORMATION
(basalt massive flows, pillow lavas, pillow breccia and tuff, related sills, minor interlava limestone, volcanic sandstone and shale, amphibolized equivalents)

* Modified from A. Sutherland Brown, Bulletin 54, BC Dept of Mines and Petroleum Resources 1968

BOTANY INLET GOLD

TITLE: REGIONAL GEOLOGY	
DWG: Figure 4	
Scale: 1:31 680	Moresby Island, Queen Charlotte Islands, BC
Proj.No MGeo 2004	Date: January-04



Photo 1 Looking southwest at Tasu Inlet with Tasu Mine in center of photograph. Botany Inlet Gold to the left of the photograph approximately 5 km from Tasu Mine.



Photo 2 Looking southwest at Botany Inlet Gold Discovery location. Discovery Zone directly below jagged peak in photograph, approximately midslope.

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Photo 3 Looking south on Discovery outcrop, hardhat to the left is on showing.



Photo 4 Discovery outcrop during sampling after shallow overburden hand stripped, center of photograph is hardhat location in Photo 3.



Photo 5 Looking at Discovery showing, hardhad to the left is on vein.



Photo 6 Discovery outcrop during sampling after shallow overburden hand stripped, tape measure is on left side of vein which is approx. 1.0m wide.



Photo 7 Botany Island looking north



Photo 8 Inlet south of Discovery Zone

Botany Inlet Gold
Moresby Island, Queen Charlotte Islands, B.C.

August 2003

ASSAY CERTIFICATE



Mountain Geoscience Inc. File # A304497
42621 Canyon Road, Lindell Beach BC V2R 5B8 Submitted by: Neil Froc

SAMPLE#	Ag** gm/mt	Au** gm/mt
SI	<.3	<.01
OGNF1	3.4	16.99
OGNF2	2.4	14.97
OGNF3	6.9	36.43
OGNF4	37.6	175.03
OGNF5	7.7	44.69
OGNF6	.6	4.07
OGNF7	12.1	75.01
OGNF8	1.9	11.46
OGNF9	5.3	42.73
STANDARD R-1/AU-1	156.8	3.37

GROUP 6 - PRECIOUS METALS BY FIRE ASSAY FROM 1 A.T. SAMPLE, ANALYSIS BY ICP-ES.
- SAMPLE TYPE: ROCK R150 60C

DATE RECEIVED: SEP 22 2003 DATE REPORT MAILED: *Oct 6/2003* SIGNED BY: *[Signature]* D. TOYE, C. LEONG, J. WANG; CERTIFIED B.C. ASSAYERS