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April 2005

TOS → Katt/Sabl
→ Big Nic**PACIFIC COAST NICKEL CORP.**620 - 650 West Georgia Street, Vancouver
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(@KEG '05)

PCNC

INFORMATION SHEET**Highlights**

- New geological view of a past producing nickel-copper area
- Ground optioned has significant nickel, copper and platinum group metal values
- Company founders primarily experienced geologists
- Multitalented, experienced management team
- Airborne geophysical survey in progress (completed)

Pacific Coast Nickel Corp., (PCNC) is a newly formed private company dedicated to exploration of the Pacific Nickel Complex in southwestern British Columbia. The Pacific Nickel Complex is a large magmatic province in which magmatic mineral deposits occur in relatively undeformed mafic and ultrabasic rocks. Recent geological fieldwork by principals of the company has shown that the Pacific Nickel Complex is much larger than previously recognized.

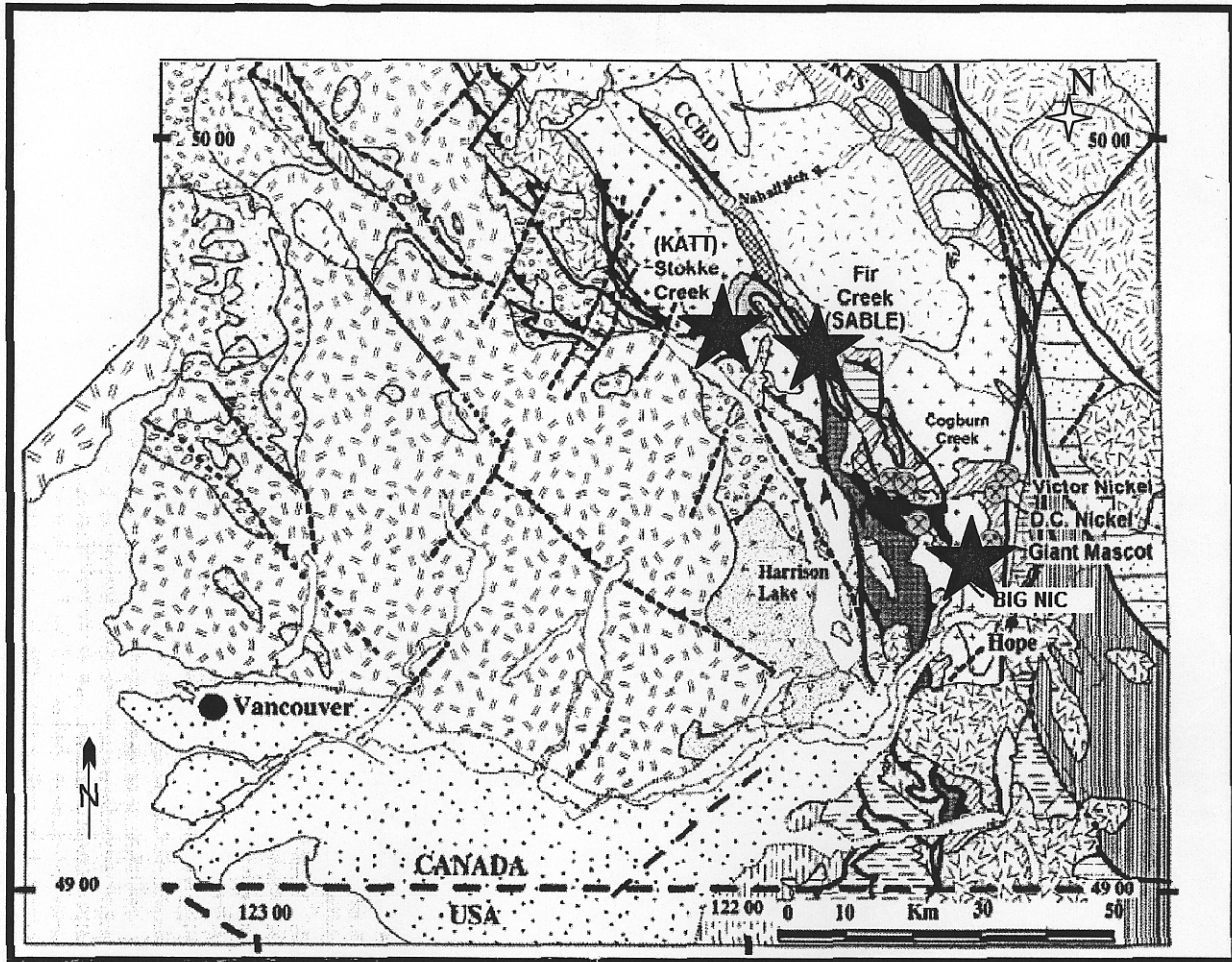
The Pacific Nickel Complex hosts the past-producing Giant Mascot Mine (1936-1974), the only nickel-copper producer in B.C. Mineralization comprises magmatic segregations of pyrrhotite, pentlandite and chalcopryrite with associated cobalt, chromium and platinum group metals. The mine produced approximately 27,000 tonnes of nickel (Ni), 13,000 tonnes of copper (Cu) and 140 tonnes of cobalt (Co) from approximately 4 million tonnes of ore. Platinum (Pt) and palladium (Pd) values as high as 2 gm/tonne and 7 gm/tonne respectively were recorded at the mine, but not recovered.

Recent geological fieldwork by principals of PCNC has extended the prospective area of the Pacific Nickel Complex and identified the style of mineralization as being orogenic magmatic, similar to that at Aguablanca (Rio Narcea) in Spain. Within the Complex, mineralization identical in style to that at the Giant Mascot is hosted by relatively undeformed ultramafic and ultrabasic rocks. Pacific Coast Nickel Corp. has therefore optioned three properties where mineralization consistent with the Pacific Nickel Complex has been identified in outcrop and in float.

The **Sable and Katt** properties, discovered in 2000 and 2001 respectively, are located approximately 55 kilometres northwest of Giant Mascot. Sulphide mineralization in outcrop and float comprises pyrrhotite, pentlandite, chalcopryrite and pyrite in textures that include network, disseminated, massive and protoclastic. Mineralized outcrop (Ni-Cu) was found on both properties over lithological unit widths in excess of 300 m. Preliminary analysis of selected float from the Katt property returned 1.5-5% Cu and 2.0-2.8% Ni, with significant concentrations of Pd.

The **Big Nic** property, discovered in 2004, is located approximately 3 kilometres southwest of Giant Mascot. On this property, abundant float of disseminated, semi-massive, and massive sulphides comprising pyrrhotite, chalcopryrite and pentlandite were discovered in boulders derived from a local source area. Preliminary analysis of selected float samples returned concentrations of 2.0-3.7% Cu, 0.65-0.93% Ni, 0.1% Co and significant Pd.

As of April 6th, 2005, PCNC was conducting an airborne magnetometer and electromagnetic survey over its property holdings. A full exploration program is planned for the 2005 field season to identify new exploration targets and to define existing discoveries.



Directors and Officers

Mike Elson B.Sc. President, Director, CEO

President of Northern Natural Resource Services Ltd. (1975 to present). President of Saturn Minerals Inc. (2001 to present); Former director of Aquiline Resources, Treasure Valley Exploration (subsequently TVX Gold); Member of the exploration team involved in the discovery of the Faro orebody, Yukon.

John Kerr P.Eng. Director

President, John R. Kerr and Associates Ltd. 1992-Present. Mineral exploration service business and geological consulting practice located in Vancouver, B.C. On the Board of Directors of publicly trading mining companies. Vice-President and Director, Eureka Resources, Inc. 1984-1991. President, Kerr-Dawson and Associates Ltd. 1972-1984. Senior Consultant and Director, Versatile Mining Services Ltd. 1970-1972. Turn-key mining service business, Kamloops, B.C. Regional and Senior Geologist, Canadian Johns-Manville Company Ltd. 1964-1970.

Michael Sweatman BA, CA Director, CFO

Chartered Accountant; Principal MDS Management Ltd. a private Company; CFO Rockford Technology Corp. Director Pan American Gold. Director Brownstone Resources Inc.(BWNI); (1996 to present), Director Maple Minerals Inc.(MPM) 2000 to present, Director Treat Systems Inc. (1998 to present)

Murray McClaren B.Sc. P.Geo., Director, COO

Since 1964 has been involved in various aspects of mineral exploration and development. Has served on the Board of Directors of numerous junior resource companies. Geologist for Falconbridge Nickel; Amax Canada; Asarco; Kennco Exploration Canada; Norcen. Former Director of Trader Resources; Covenant Resources; Canmex and other junior resource companies. Consultant to various resource and industrial engineering companies. Responsible for the discovery and development of several commercial deposits.

Paul Metcalfe Ph.D. P.Geo., Officer, V.P. Exploration

Formerly a geologist with the Geological Survey of Canada; worked in various capacities for variety of resource companies including mineral exploration, mine geology and grade control. Skills include application of GIS and other computer techniques for exploration programs. Has researched and studied mafic and ultramafic rocks and their geological settings during his entire geological career.