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**Longview Overview**

Longview is a natural resource merchant bank. The current portfolio of companies we have founded, developed and invested in now enjoys a combined market capitalization of over \$500 million. The Longview model is to selectively invest in private or undervalued assets, augment management teams with our expertise and assist in the going public process. Once public, Longview continues to invest and brings an awareness of the opportunity to Longview's network of retail and institutional investors.

Longview and its founding partners have been central to, and instrumental in, the raising of over \$100 million of equity in the last 24 months.

**Portfolio Investments**



**Bayswater Ventures**

A listed shell valued at \$0.6 million in market-cap, Longview focused the company on the pure exploration sector the uranium market. Bayswater is now worth over \$65 million with \$9.9 million raised. Longview brokered a merger between Bayswater and Pathfinder Resources, creating a super-junior with dominant land holdings in two of the th most prolific uranium basins in Canada.

**Buffalo Gold**

Original market cap of \$0.2 million, Longview has been instrumental in focusing the Company on the under-valued Australasia gold and uranium sector. With a current market cap of US\$40 million and US\$7 million in recent financings, drilling has begun at the 1.8 million oz Mt Kare property as well as work on the recently-acquired GoldFX assets.




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[NEWS RELEASES](#)
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[Team](#)
[Presentation](#)
[Financial Statements](#)
[Related Articles](#)
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## Team

### **Damien Reynolds**

Position: **Chairman & CEO**

Mr. Reynolds has been involved in the junior resource sector for over twenty years. He has gained industry knowledge through founding, investing in and serving on the Boards of a number of public exploration companies. Mr. Reynolds has an impressive track record with projects of merit around the world and also for his ability to raise capital for junior companies. He is currently the Executive Chairman of Tournigan Gold Corporation. Tournigan is a gold and uranium exploration and development company that is advancing two European gold deposits totaling 1.9 million ounces into operating mines, and with uranium assets hosting 48 million lbs of Uranium in Europe. Mr. Reynolds is also the founder of Kyoto Capital Partners and Kyot Funds Limited, two private Irish companies set up to advance environmentally effective technologies while creating a financial organization to provide capital for developing and growing businesses that will positively affect the environment.

### **Hein Poulus, QC**

Position: **Director**

Mr. Poulus is a businessman and a partner in the Vancouver office of the Stikeman Elliott law firm. His background includes: membership in McAlpine, Poulus and Hordo, a Vancouver law firm (1973 to 1979); senior management positions with Kaiser Resources (1979 to 1980), a publicly traded producer of metallurgical and thermal coal and oil and gas; and with private Kaiser companies (1980 to 1984) whose activities included coal trading, oil and gas, real estate, and professional football. He then served as a senior officer of Southeastern Capital Corporation, a Denver-based leveraged buyout group (1984 to 1990) with interests in broadcasting, petroleum product distribution, and environmental laboratories.

Mr. Poulus was born in Djakarta, Indonesia and schooled there and in the Netherlands. He holds undergraduate and law degrees from the University of British Columbia and an LL.M. from the London School of Economics.

### **Ron Shorr, CFA**

Position: **Director**

Mr. Shorr has been involved with researching, development, restructuring, and financing corporations for over 30 years, including operations, acquisitions and fund raising. He has acted as an advisor and consultant in several large merger transactions/dispositions and assisted in raising hundreds of millions of dollars in public offerings.

Mr. Shorr has worked as the senior metals analyst for Bear Stearns, the Natwest Bank, E.F.Hutton, and Morgan Stanley Dean Witter. He has been rated many times among the top analysts covering the mining industry by Institutional Investor on its All-America team. His financial advice has often been quoted in the Wall Street Journal, Barron's, FORTUNE magazine, and Business Week.

Mr. Shorr's experience includes positions of Chief Operating and Chief Financial Officer for a mining company. Mr. Shorr is a Chartered Financial Analyst (CFA) and graduated from the University of Michigan (B.A.) and Harvard Business School (M.B.A.), subsequently attending graduate school at the Krumb School of Mines at Columbia University. He is a member of the AIME, the New York Society of Security Analysts, and authored a chapter for Economics of the Mineral Industry.

### **John Park**

**Position: Director**

Mr. Park, BSc (Hons), FAusIMM, CPMAN, MAIME, combines a sound knowledge of East Africa with a record of success in the business and financial side of the minerals industry. Graduated in metallurgy from the University of Queensland, Mr. Park initially worked in mining operations in the UK, Australia and Zambia. From 1979 to 1984 he was senior consultant and project manager of base and precious metals projects world-wide with Seltrust Engineering Limited. Mr. Park joined BP Minerals International Limited (BPMIL) in 1984, involved in project evaluation of the Bingham copper expansion and financing for the development of the Ridgeway and Greens Creek precious metals mines in the USA. He was also investment manager of BPMIL's extensive share portfolio. After two years as commercial director of Cluff Mineral Exploration Limited, Mr. Park joined SAMAX Resources Limited when the company was founded in 1989 and steered the company to its successful TSE listing on the Toronto Stock Exchange in December 1996, with a market capitalisation of C\$120 million. He was responsible for operations and finance including the acquisition of its Geita properties and Golden Pride, Tanzania's first modern gold mine. Mr. Park is currently chairman of AIM listed African Eagle Resources plc and of the unlisted Australian gold explorer GoldFX Limited.

**Willie McLucas****Position: Director**

Willie McLucas is a mining financier with over twenty-five years experience in all aspects of mining, from exploration through to development and production, on a global basis.

He was a stockbroker in London covering South Africa and lately Australia from 1978 to 1984. From 1984 until 1997 he was Investment Director of the Australasian Gold Fund, which helped to finance the renaissance of the Australian gold industry through the mid 1980s. During the 1990s, as CEO of Waverley Mining Finance plc, he rescued Perseverance Corporation in Australia as well as financing several other projects.

In 1998 he set up Thistle Mining Inc, which acquired gold projects in Kazakhstan, the Philippines and the 200,000-ounce per annum President Steyn gold mine in South Africa. He is the Chairman of Luzon Minerals listed on the Toronto Stock Exchange Ventures market.

**Tom Allen, QC****Position: Director**

Mr. Allen is Chairman of Westwind Capital Corporation, the parent of a Canadian investment dealer with offices in Toronto, Montreal, Calgary and London, England. He is a past Chairman of the Accounting Standards Oversight Council of Canada and is currently Chairman of a Task Force to Modernize Securities Legislation in Canada. He is a director of a number of publicly listed companies including Geac Computer Corporation, Bema Gold Corporation, Mundoro Mining Limited, Middlefield Bancorp Limited and YM Biosciences Inc. Mr. Allen is a senior partner at Ogilvy Renault, a Canadian law firm.

**Garry Stock, CFA****Position: CFO**

Mr. Stock is a CFA with 6 years experience in investor relations and administration in the junior mining industry, with specific experience in an international, multi-jurisdictional framework. He graduated with an Honours Bachelor in Economics from McMaster University in Hamilton, Ontario and has experience both as a stockbroker and as a pension fund consultant.

**Shaun Maskerine****Position: VP Corporate Finance**

Mr. Maskerine has worked with public companies for over 10 years. He has served on the board of a number of resource and industrial companies and has extensive experience in corporate finance and compliance issues. Mr. Maskerine has currently been VP, Corporate Finance and Director of Odessa Petroleum Corporation, Corporate Secretary of Minco Metals and Mining, President and Director of Dragon Pharmaceuticals, Vice President Operations and Director of SmartCool Systems Inc.

**Connie Norman****Position: Corporate Secretary**

With over 15 years office administration experience and over 5 years in regulatory compliance, Ms. Norman oversees general administration for the office and serves as

Corporate Secretary for Longview and some of its affiliated companies.

**Stephen Flechner**

Position: **Legal Counsel**

Mr. Flechner, of Denver, Colorado, holds a Doctorate in Law from Yale University and is the former Vice President, General Counsel and Secretary of Gold Fields Mining Corporation ("GFMC"). In that position, he established and directed corporate legal, land, and environmental compliance functions in order to acquire, permit, finance, develop and expand low cost heap-leach gold mining operations at Ortiz in New Mexico, at Mesquite in California, and at Chimney Creek in Nevada. These mines produced over 400,000 ounces of gold per year, grossing over \$175 million annually, with high profitability. Mr. Flechner drafted/negotiated \$150 million of gold loans and equipment leases with Chase, Citibank, Mellon and Westpac. He served on corporate budget, strategic planning, environmental compliance, community relations, and personnel policy committees as GFMC grew from 20 to 1200 people with increasing profits. More recently, Mr. Flechner has worked on uranium acquisition projects in Europe and in North America. The impressive experience and track record of Mr. Flechner with GFMC plus his international mining experience in Australia, Bolivia, Canada, Chile, Ghana, Ireland, Kazakhstan, Mexico & Slovakia, are indicative of his ability to significantly contribute to the asset growth of Bayswater.

**Peter Russell-Jones**

Position: **Corporate Development**

Peter started his corporate life with Price Waterhouse in Australia over 20 years ago. After nearly a decade he graduated to the junior natural resource/venture capital company development arena. In the natural resource business he has been intimately involved in the advancement of a wide range of transactions in many country's and accordingly has a deep understanding of the myriad of issues confronting emerging resource companies, both at the operational and corporate levels. He has also been instrumental in establishing a Venture Capital fund management group in Australia, that currently has \$100 million under management, and in addition to acting as the Chief Investment Officer he wrote the extensive Investment Process Manual that received high praise from the compliance department of a major bank that took a substantial foundation investment in the Fund Manager. Ensuring internal corporate communications, compliance and governance issues are efficiently handled has become a priority for him.

**Victor Dario**

Position: **Corporate Finance**

**Anton Shihoff**

Position: **Corporate Development**

Mr. Shihoff has spent the last decade providing corporate and business development advice throughout Europe, Asia and North America. Some of his clients have included ING, The Bank of Ireland, IBM, Lend Lease and Hewlett Packard.

**Christine Norcross, M.Sc.**

Position: **Business Development**

With a background in geochemistry, Ms. Norcross has developed a career in sales and marketing, corporate communications and investor relations for the mining industry in Vancouver. Her combination of technical and marketing skills will add to the investor relations and marketing groups for Longview and its investee companies.

**Julie Hajduk**

Position: **Investor Relations**

Ms. Hajduk has dedicated her career to the management and shareholder communications for both public and start up companies. She has a strong mix of managerial and market experience including maintaining shareholder relations, communications with the investment community, media relations and corporate branding.

**Christine Reynolds**

Position: **Corporate Finance/Investor Relations**

In her dual role, Mrs. Reynolds will be primarily responsible for managing document flow for Longview's investments. Mrs. Reynolds will also assist in providing investor relations services to investee companies that Longview actively assists in their market recognition efforts.

**Michael Rodger**

Position: **Investor Relations**

Mr. Rodger has been active in Vancouver's high tech industry for 15 years building sales and marketing teams and helping companies manage significant growth. These companies have been recognized as among the fastest growing in Canada, and won the BC Export Awards and 50 Best Managed Private Companies. Mr. Rodger was awarded the Business in Vancouver 40 under 40 in 2004.

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