

Corporate

Ticker Symbol: **MOR.TSX.V**
Authorized Capital: 100,000,000
Issued Shares: 24,941,515

Directors and Officers:

Larry W. Reaugh, President & CEO,
Director
Ed Lee, Director, Vice President of Corporate Development
Dr. William Pfaffenberger, Director
Dr. David Madill, Director
Teresa L. Piorun, Corporate Secretary

Investor Relations:

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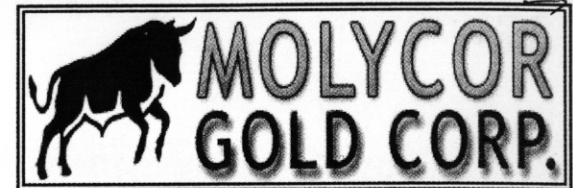
Windpass
Ore sorting transfer



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→ *Beaverdell*

Windpass & Sweethome

past gold producers with the Windpass producing 34,456 oz of Gold from 102, 996 tons milled over a 6 year period from 1933.

Beaverdell Silver Camp

Beaverdell entail the southern half of the Beaverdell silver rich veins found in 3.0 x 0.8 km belt, referred to as the Beaverdell silver, lead, zinc vein camp

Dobbin I & II

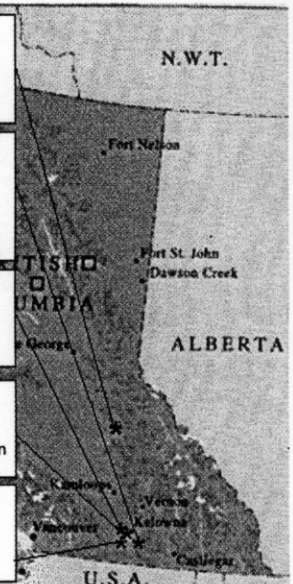
Drill inferred:
1,503 M T's @ .192% Cu.,
0.237 g/t Pt, 0.196 g/t Pd.

Flap

Potential for a low grade (0.05 oz per ton) bulk tonnage 25-30 million tons open pittable deposit

Crowrea

Drill inferred:
500,000 T's @ .322 MoS2



Molycor Gold Corp. has active exploration projects in Canada. Its most promising properties include the Windpass & Sweethome (gold), the Dobbin I&II Project (gold, platinum, palladium), the Flap Claims (gold), and the recently acquired Beaverdell high grade silver property. These properties are in British Columbia.

(@kfo'04)



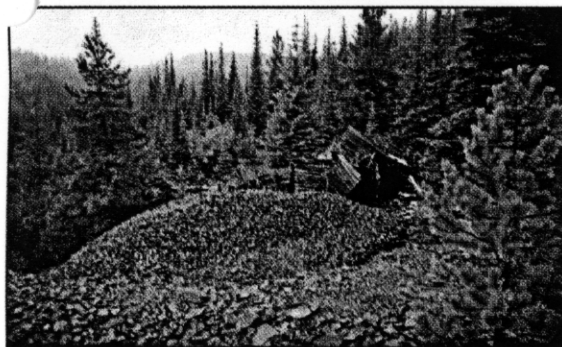
Building assets and value for shareholders

WINDPASS & SWEETHOME



Windpass portal and drainage

The **Windpass and Sweethome Gold Properties**, are located 50 kms northeast of Barriere, B.C. The property consists of seven contiguous mineral leases totaling 389.34 hectares, which are valid until the year 2020. The Windpass and Sweethome are past gold producers with the Windpass producing 34,456 ounces of gold from 102,996 tons milled over a six year period from 1933-1939. As per a geological report by N. Tribe, P.Eng. (2003) eighteen additional parallel zones exist with the potential for deposits similar to the Windpass and Sweethome.



Sweethome dump and decaying wooden structure (tram)

BEAVERDELL CAMP

The company's claims entail the southern half of the **Beaverdell** silver rich veins found in 3.0 X 0.8 kilometer belt, referred to as the **Beaverdell silver, lead, zinc vein camp**. The claims are located 3 kms south-southeast of Beaverdell, BC. and 0.5 kms south of Teck-Cominco's past producing Beaverdell Mine. The Beaverdell Mine produced almost continuously from 1913-1991, mining 1,321,140 tons producing 34,594,385 oz silver, 16,725 ounces gold, 25,569,475 lbs lead, 30,644,112 lbs zinc, 128,244 lbs cadmium and 25,699 lbs of copper. (MINFILE Production Report)

DOBBIN I & II

The **Dobbin I Property** is located 27 kms northwest of Kelowna, British Columbia and adjacent to and east of the Flap Gold Property, contains a quartz stockwork that is at least 1,000 x 1,500 metres (3,300' x 5,000' feet). The Dobbin II Property located 1,500 metres S.E. of the main **Moly Dobbin Showing**, is the Dobbin Copper Showing. Rocks of the ultra basic suite are the main host of the copper magnetite mineralization and are wide spread over the property. Significant to this showing is the association of platinum/palladium. Drill results returned .56% Cu and 2.4 g/t Pt/Pd over 15 metres.



Dobbin - Platinum/Palladium/Copper Property

FLAP PROPERTY

The **Flap property** is located 29 kms northwest of Kelowna, British Columbia it is a joint venture with Goldrea (50%). Previous work on the Flap Gold Property defined a mineralized area measuring 650' x 870' with a depth of 700'. Surface sampling returned up to .770 oz/ton gold and 8.7 opt silver with a previous diamond drill hole returning 2.25 opt gold over a one meter section. The property has the potential of hosting a large reserve in the .03-.05 opt gold range.

CROWREA PROPERTY

Initial trenching in the **Webbsite Discovery** area identified substantial widths of up to 100 feet in the .20% to .30% MoS₂ range. Drilling identified the Webbsite as a discrete northeast trending dyke zone with drill indicated reserves of some 500,000 tons having a grade of 0.329% MoS₂ with limited potential beyond the possibility to double known reserves in this area.



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