



889303

TGS → Basin
Roundup

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Web Page: www.complianceenergy.com

- Integrated BC Coal Mining Company.
- Thermal Coal Sales up 300% over 2003 level
- In Production
 - Basin Coal Mine
- Significant Exploration Potential
 - Basin Coal Mine
 - Bear Metallurgical Coal Deposit
- Developing Clean Energy Power Project.
 - 49 MW Wood Waste / Coal Power Plant
- Highly-experienced management team.

CORPORATE HIGHLIGHTS

Symbol:	CEC
Stock Exchange:	TSX.V
Current Share Price:	\$0.80
12 Month Range:	\$0.22 - \$1.15
Shares Issued:	29.1 million
Options & Warrants:	1.0 million
Shares in Escrow:	9.8 million
Mgm't / Directors (FD):	24%

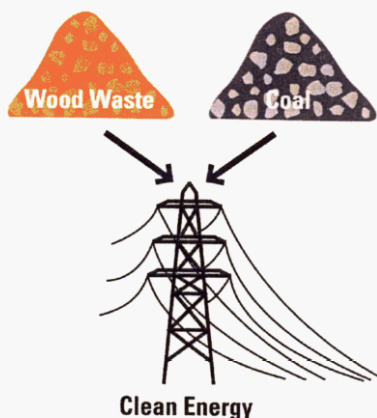
PROJECT SNAP SHOT



2003 first year of production,
sales up 300% in 2004.



Bear Metallurgical
Coal Deposit
Trenching Program
Underway



49 MW Wood Waste / Coal Power Plant
Being prepared for entry into May 2005
BC Hydro Call For Energy

INVESTMENT HIGHLIGHTS

- Experienced Management team
- In Production

- > 20 Years Coal Resource
- Growth Sustaining Cash Flow

- Tight Capital Structure
- Ground Floor Opportunity in Energy Growth Company

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DIRECTORS, MANAGEMENT & ADVISORS

J.C. O'Rourke, P.Eng., - Director, Chairman & CEO, Over 30 years of hands-on experience in mine evaluation, financing, development, operations and marketing in Canada, the United States, South American and the Philippines. Prior to his retirement, Mr. O'Rourke was responsible for the acquisition, evaluation, financing and development of the \$140 million Huckleberry open pit copper mine in Northern British Columbia.

Rodney A. Shier, CA, - Director, Chief Financial Officer, Over 10 years experience in all aspects of corporate finance having worked with PricewaterhouseCoopers. He has also been instrumental in the structuring and financial management of several publicly-traded companies.

Jamieson Merritt, LLB - Director, Over 10 years successful experience in business and financial management across a number of industries including law, construction and development.

Paul Willis, P.Eng., - Advisor, Over 30 years of energy-related experience encompassing energy management, marketing, research and development, project management, detailed and conceptual design, and commissioning and acceptance. Presently holds the position of President of Willis Energy Services Ltd.

Russ E. Hallbauer, Bsc., Mining Eng. - Advisor, Over 22 years' successful mining experience in the Canadian mining industry. Formerly held the position of General Manager, Coal Operations for Teck Corporation.

Al Cloke, Senior Executive - Advisor, Over 30 year's successful mining experience in the Canadian mining industry. Formerly President of Bucyrus Canada Ltd. A senior executive with a track record of successfully managing the profitable growth of distribution based businesses servicing the mining industry.

For Additional Information Contact:

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