



ACE GOLD PROJECT

"DRILL TARGETS DEFINED"

TSX-V-BML

Rounky 06

HIGHLIGHTS

- · Excellent access and infrastructure nearby
- · Ground electro-magnetic and magnetic anomalies
- · Coincident base and precious metal soil anomalies
- Average grade of 53 float rock samples from the property assayed 3.1 g/t gold with individual samples ranging from 0.25 g/t gold to 29 g/t gold
- Previous geological programs also identified a Besshi or SEDEX type massive sulphide environment with float boulders assaying up to 16% combined Pb/Zn
- Widespread distribution of float boulders indicate multiple sources
- · Detailed magnetic surveys identify high priority drill targets

QUOTES FROM INDUSTRY PROFESSIONALS

"The geological setting, style of mineralization and geochemistry suggest an analogy to the "Pogo Type" gold vein model"

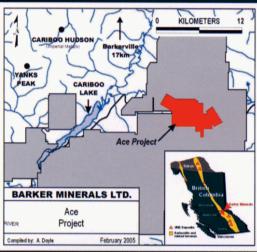
Bob Lane, Regional Geologist, Ministry of Energy and Mines

"The most likely targets on the Ace Property are Besshi-type massive sulphide deposits and vein-type gold mineralization"
Strathcona Minerals Services Limited

"Overall, the lithological sequences at Frank Creek and Ace area show some features of both Besshi-type and Sullivan-type deposits"

Dr. T.J. Barrett, Ore Systems Consulting

LOCATION MAP



BARKER MINERALS

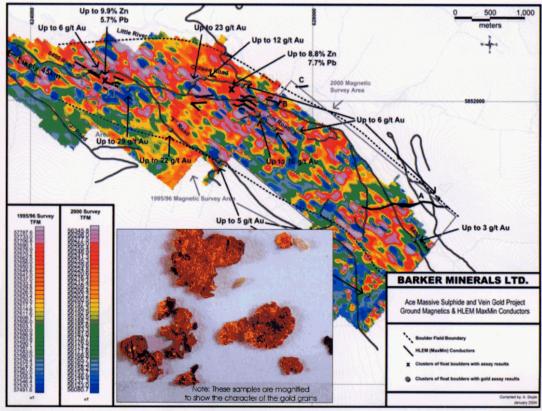
- · Experienced management and technical teams
- · High standard of corporate governance practices
- · Short and long term discovery potential
- 18 projects (277,880 acres) with five at the exploration drill stage
- Numerous third party independent verifications

PETROGRAPHICAL STUDIES

"In four polished mounts and two polished sections over 30 grains of native gold were detected"

A. Skupinski (Ace petrographical study)





Ace Compilation Map