

THIS PROSPECTUS CONSTITUTES A PUBLIC OFFERING OF THESE SECURITIES ONLY IN THOSE JURISDICTIONS WHERE THEY MAY BE LAWFULLY OFFERED FOR SALE AND THEREIN ONLY BY PERSONS PERMITTED TO SELL SUCH SECURITIES.

NO SECURITIES COMMISSION OR OTHER SIMILAR AUTHORITY IN CANADA HAS IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES OFFERED HEREUNDER AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

PROSPECTUS

DATED: APRIL 30, 1984

SUN GOD RESOURCES LTD.  
(hereinafter called "the Issuer")

4th Floor, 535 Howe Street  
Vancouver, B.C.

861954

PUBLIC OFFERING

350,000 Units, each Unit consisting of one common share and two Series "A" share purchase warrants (the "Units").

Units	Price to Public	Commission	Net Proceeds to be Received by the Issuer*
Per Unit.....	\$0.40	\$0.05	\$0.35
Total .....	\$140,000.00	\$17,500.00	\$122,500.00

\* Before deduction of the costs of the issue estimated to be \$15,000.00

THE VANCOUVER STOCK EXCHANGE HAS CONDITIONALLY LISTED THE SECURITIES BEING OFFERED PURSUANT TO THIS PROSPECTUS. LISTING IS SUBJECT TO THE ISSUER FULFILLING ALL THE LISTING REQUIREMENTS OF THE VANCOUVER STOCK EXCHANGE ON OR BEFORE OCTOBER 1, 1984, INCLUDING PRESCRIBED DISTRIBUTION AND FINANCIAL REQUIREMENTS.

THE COMPANY'S MINERAL PROPERTIES ARE WITHOUT KNOWN BODIES OF COMMERCIAL ORE. THE PROPOSED PROGRAM IS AN EXPLORATORY SEARCH FOR ORE.

NO SURVEY HAS BEEN MADE OF THE COMPANY'S MINERAL PROPERTIES; THEREFORE IN ACCORDANCE WITH THE MINING LAWS OF THE JURISDICTION IN WHICH SUCH CLAIMS ARE SITUATED, THEIR EXISTENCE AND AREA COULD BE IN DOUBT.

THESE UNITS MAY BE CONSIDERED SPECULATIVE SECURITIES SEE THE CAPTION "RISK FACTORS" ON PAGE 12

NO PERSON IS AUTHORIZED BY THE ISSUER TO PROVIDE ANY INFORMATION OR TO MAKE ANY REPRESENTATION OTHER THAN THOSE CONTAINED IN THIS PROSPECTUS IN CONNECTION WITH THE ISSUE AND SALE OF THE SECURITIES OFFERED BY THE ISSUER.

UPON COMPLETION OF THIS OFFERING THIS ISSUE WILL REPRESENT 18.23% OF THE SHARES THEN OUTSTANDING AS COMPARED TO 42.71% THAT WILL THEN BE OWNED BY THE PROMOTERS, DIRECTORS AND SENIOR OFFICERS OF THE ISSUER. REFER TO THE HEADING "PRINCIPAL HOLDERS OF SECURITIES" ON PAGE 14 HEREIN FOR DETAILS OF SHARES HELD BY DIRECTORS, PROMOTERS AND CONTROLLING PERSONS.

THIS PROSPECTUS ALSO QUALIFIES FOR SALE TO THE PUBLIC AT THE MARKET PRICE FOR THE SHARES AT THE TIME OF SALE ANY SHARES OF THE ISSUER WHICH THE AGENTS MAY ACQUIRE PURSUANT TO THE SERIES "B" WARRANTS. REFERENCE SHOULD BE MADE TO "SECONDARY OFFERING" ON PAGE 10.

WE, AS AGENTS, CONDITIONALLY OFFER THESE SECURITIES SUBJECT TO PRIOR SALE, IF, AS AND WHEN ISSUED BY THE ISSUER AND ACCEPTED BY US IN ACCORDANCE WITH THE CONDITIONS CONTAINED IN THE AGENCY AGREEMENT REFERRED TO UNDER "PLAN OF DISTRIBUTION" ON PAGE 9 OF THIS PROSPECTUS.

AGENTS:

GEORGIA PACIFIC SECURITIES INC. WEST COAST SECURITIES LTD.  
CANARIM INVESTMENT CORPORATION LTD. LEVESQUE, BEAUBIEN INC.  
PACIFIC INTERNATIONAL SECURITIES LTD.

EFFECTIVE DATE: JULY 3, 1984

SUN GOD RESOURCES LTD.

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NAME AND INCORPORATION

The name of the Issuer is Sun God Resources Ltd. The Issuer was incorporated on June 2nd, 1981 under the Company Act of British Columbia by registration of its Memorandum and Articles.

The Head Office, Registered Office and Records Office of the Issuer are at 4th Floor, 535 Howe Street, Vancouver, British Columbia, V6C 2C2.

The Issuer will become a reporting company upon this Prospectus being filed with, and a receipt therefor being issued by, the Superintendent of Brokers for British Columbia.

DESCRIPTION OF BUSINESS AND PROPERTY

THE BUSINESS

The Issuer is a natural resource Company engaged in the acquisition, exploration and development of mining, petroleum and natural gas properties. The Issuer owns or has interests in the properties described below under the heading "The Property". The Issuer intends to seek and acquire additional properties worthy of exploration and development and to participate in the development of its existing properties.

THE PROPERTY

A summary schedule of the properties of which the Issuer is the 100% recorded or beneficial owner is as follows:

The Harrison Lake Property

The Harrison Lake Property consists of five contiguously located Mineral Claims totalling 91 units, located approximately 1 km. north west of the north end of Harrison Lake, in the New Westminster Mining Division, British Columbia, particulars of which are as follows:

<u>Claims</u>	<u>Units</u>	<u>Record Nos.</u>	<u>Expiry Dates</u>	
Kum	20	1744	January 31st, 1984*	**
Chuck	20	1742	January 31st, 1984*	**
Lode	15	1739	January 31st, 1984*	
Little	16	1741	January 31st, 1984*	
Skoo	20	1743	January 31st, 1984*	

Note: \* A summary report of work completed on the claim group was filed on January 26th, 1984, and when approval of it is received from the Chief Gold Commissioner, the expiry dates of the claims indicated "\*" will be extended by two years.

Note: \*\* When approval is received of the summary report of work aforesaid the Gold Commissioner at New Westminster, B.C. will process two Bills of Sale that have been filed, transferring the claims indicated "\*\*\*" into the name of the Issuer.

By an Agreement, dated January 11th, 1983, made between Kargen Development Corporation, of 7500 Bridge Street, Richmond, British Columbia, and Dr. K. Warren Geiger, the Secretary and a director of the Issuer, of 1025 Wildwood Lane, West Vancouver, British Columbia, the said Dr. K. Warren Geiger for a consideration of \$5,000 acquired the aforesaid Kum Mineral Claim. By Agreement, dated January 11th, 1983 made between MacDonald Gold Corporation, of 930 Beaconfield Road, North Vancouver, British Columbia and James Casey Forward, the President and a director of the Issuer, of 11240 Seaham Crescent, Richmond, British Columbia, the said James Casey Forward for a consideration of \$5,000 acquired the adjoining Chuck Mineral Claim. Kargen Development Corporation is 50% owned by Glen Elmo White, and 50% by Karen White both of 7500 Bridge Street, Richmond, British Columbia and it acquired the Kum Mineral Claim by staking on January 10th, and 11th, 1983 for the approximate cost of \$1300. MacDonald Gold Corporation is wholly owned by Malcolm Bell of 930 Beaconfield Road, North Vancouver, British Columbia, and it acquired the Chuck Mineral Claim by staking on January 10th and 11th, 1983 for the approximate cost of \$1300.

By an Agreement, dated September 9th, 1983, made between the Issuer, as the Purchaser, and the said Dr. K. Warren Geiger and James Casey Forward, as the Vendors, the Issuer acquired the aforesaid Kum and Chuck Mineral Claims for a consideration of \$2. and the agreement to allot and issue 750,000 shares. Pursuant to the said agreement the Issuer has allotted and issued 375,000 escrowed shares to Dr. K. Warren Geiger and 375,000 escrowed shares to James Casey Forward.

By an agreement, dated March 2nd, 1983, made between the aforesaid MacDonald Gold Corporation, as Vendor, and the Issuer, as Purchaser, the Issuer acquired the aforesaid Lode and Little Mineral Claims for a consideration of \$7,500. MacDonald Gold Corporation acquired the Lode and Little Mineral Claims by staking on January 10th and 11th, 1983, for the approximate cost of \$2,700.

By a further Agreement, dated March 2nd, 1983, made between the aforesaid Kargen Development Corporation, as Vendor and the Issuer, as the Purchaser, the Issuer acquired the aforesaid Skoo Mineral Claim for a consideration of \$7,500. Kargen Development Corporation had acquired the Skoo Mineral Claim by staking January 10th and 11th, 1983, for the approximate cost of \$1,300.

The signatories hereto are not aware of any other person or company who received or who is to receive an interest in the aforesaid considerations, received or to be received by the said Dr. K. Warren Geiger and James Casey Forward.

#### Location, Access and History

The Harrison Lake Property is located within 1 kilometre of the north end of Harrison Lake, in the New Westminster Mining

Division, British Columbia, and is approximately 90 Kilometres northeast of Vancouver, British Columbia. The property straddles the Lillooet River lying mostly to the east of it.

Access is by car on paved roads from Vancouver via Pemberton and then southwards on the Lillooet River gravel road to the property, being an approximate road distance of 228 kilometres. Alternatively, the property is accessible by 74 kilometres of gravel road along the west side of Harrison Lake from Harrison Mills but a 4-wheel drive vehicle may be required by this route. An airstrip is located at the Tipella Logging Camp 7 kilometres south of the property. Old logging roads permit access directly onto various parts of the property.

History of the general area starts with a group of claims that were recorded in 1896 near Fire Lake on the southwest slope of Fire Mountain about 15 kilometres west-northwest of a reference point at the northwest corner of the Sun God Property.

Other significant properties in the area located in reference to the northwest corner of the Sun God Property include the Mayflower, 21 Kilometres northwest, the Hades, Brimstone and Lela Claims, 2.5 kilometres west and the Slo property, 9 kilometres southwest, upon which Cominco has been exploring in recent years. The gold property which Rhyolite Resources Inc. has recently announced it will be developing into commercial production, lies on the west shore of Harrison Lake, 23 kilometres southeast of the northwest corner, or 16 kilometres southeast of the southeast corner of the Sun God Property.

Placer gold also occurs in the area with free gold mentioned in the 1934 Annual Report of the Minister of Mines on the Fire Lake Claims. In 1968, Zyrox Mining Co. Ltd. explored for placer gold at the north end of Harrison Lake and in the Lillooet River Valley running into it. Sizeable excavations occur along the Lillooet River within the western boundary of the Issuer's property where a placer gold operation is presently being tested.

The Claims of the Harrison Lake property are underlain by volcanic and sedimentary rocks of the Fire Lake Group of Upper Jurassic-Lower Cretaceous age. These rocks form a pendant in the plutonic rocks of the Coast Plutonic Complex and are described as three units: an upper unit of volcanic-sedimentary greenstone, a middle unit of clastic sediments and a lower unit of volcanic-sedimentary clastic sediments and minor andesite. Some rocks on the property may belong to the Twin Island Group of Pre-Jurassic age according to Geological Survey of Canada

Map 1151A. The northeastern boundary of the volcanic-sedimentary rocks with intrusive rocks is defined by a very strong magnetic high. This anomaly suggests that the intrusive contact within the property area was chemically active and a possible locus for hydrothermal activity.

The rocks of the Fire Lake pendant, depending upon composition and mode of deposition could constitute a favourable environment for volcanic-sedimentary massive sulfide deposits, of which Britannia Mine on the east side of Howe Sound and the Seneca property on the east side of the Chehalis River 59 kilometres south-southeast of the Sun God property are examples. The Company consultant, Lawrence Sookochoff, P. Eng., feels that the Issuer's property envelopes encouraging geological formations to localize and host syngenetic gold-bearing zones associated with porphyrite flows and/or in association with Kuroko type massive sulfide deposits. Two locations on the property expose significant sulfide bearing zones associated with intermediate to felsic volcanics. Gold and/or silver values may be associated peripherally, or at depth, with the massive sulfide zones.

Major regional fault structures underlie and have caused the Harrison Lake and Lillooet River Valleys. A splay or branch of this major fault system is responsible for the Fire Creek Valley. All of these major structures pass under the Sun God property. Gold mineralization on the old crown-granted claims near Fire Lake, on the old Mayflower Property in the Lillooet Valley and in the recently discovered highly geochemically anomalous deposit on the Hades and Brimstone claims in Fire Creek Valley, appears to be controlled by these major faults and associated secondary structures. These major faults may have provided loci for silica subvolcanic centres emanating from buried plutons of the Coast Plutonic Complex. The structures have provided permeability for hydrothermal solutions causing mineralization and alteration of the host rocks.

Field exploration work to date has as yet not turned up a mineralized body of ore grade, however, the results have proven the presence of zones of intense hydrothermal alteration, sulfide zones carrying massive pyrite, and a generally favourable host environment. Soil samples from a cut near the centre of the Kum Claim have returned anomalous values in copper, zinc, silver and barium with assays of gold up to 180 parts per billion. Along the eastern boundary of the Kum Claim a road cut has exposed an 18 metre felsic flow, the base of which rests on intermediate biotite schists, with a one metre wide sulfide zone carrying up to 40% massive pyrite on the hanging wall. On the northwest portion of the claim a conglomerate-diorite zone has been exposed along a road cut, a grab sample from the diorite adjacent to the contact returned .017 oz/ton gold with up to

1.9 parts per million silver. On the southwestern portion of the Skoo Claim recent road construction has exposed an extremely gossanous area along two road cuts. The lower one is a gneissic quartz diorite zone with heavily sericitized fracture surfaces and prolific amounts of lustrous random and directional quartz veins with the quartz having rare pockets of sulfides, including chalcopyrite.

Because of the apparent deep-rooted nature of much of the precious metal mineralization in the Harrison Lake Camp, and because of its association with the major fault and fracture systems along Harrison Lake - Lillooet River Valley and Fire Creek Valley, an airborne magnetometer and VLF-EM survey was flown to help identify magnetic and conductive targets. The survey was supervised by Glen E. White, P. Eng., consulting geophysicist. Additional surveying has been undertaken in the area immediately north of the Issuer's claims. E. Trent Pezzot, B.Sc., Geophysicist, and R. Hillman, B.Sc., P. Eng., Geophysicist in their Report dated June 4th, 1984 update the interpretations from these surveys, in which they state: "The airborne magnetometer and VLF-electromagnetometer survey covering the Sun God Resources Ltd. mineral claims has delineated two areas of particularly interesting magnetic anomalies designated S1 and S2. Magnetic anomalies S3 and S4 are closer to the volcanic-intrusive contact and should also be investigated. Five relatively strong VLF-EM responses are circled on the VLF-EM maps and require further work."

They conclude: "It is recommended that ground magnetometer, VLF-electromagnetometer and multispacing high resolution induced polarization surveying be conducted. The induced polarization method has proven successful on the Rhyolite Resources Inc. property where the gold mineralization is associated with heavy pyrite mineralization."

The Issuer intends to carry out Stage I of the program of work recommended by Laurence Sookchoff, P. Eng., in his Report dated December 16th, 1983, wherein he recommends a Stage I of the program comprising geological mapping and sampling, trenching, sampling and assaying at a cost of \$50,000. If warranted by favourable results from the first stage, and funds are available from the exercise of the share purchase warrants, this is to be followed by Stage II, comprised of an I.P. Survey and preliminary diamond drilling at a cost of \$50,000. This is to be followed, if warranted by favourable results from the prior exploration, and the availability of funds from the exercise of share purchase warrants, by Stage III comprising 1000 metres of diamond drilling at a cost of \$100,000.

The foregoing information has been extracted in part from and is given in reliance upon the aforesaid Report, dated December 16th, 1983 of Lawrence Sookchoff, P. Eng., and upon the Report, dated June 4th, 1984, of E. Trent Pezzot, B.Sc., Geophysicist, and R. Hillman, B.Sc., P.Eng., Geophysicist.

The property is without a known body of commercial ore.

There is no underground exploration or development on this property to date and at this time there is no surface plant or equipment on the property.

#### Property Agreements terminated by the Issuer

On or about July 8th, 1983, the Issuer together with Canerta Resources Ltd. entered into negotiations to acquire participation in a Joint Operating Agreement whereunder the Issuer could acquire 51% of the Lessee's interest in the Mining Lease on the Aphro Mining Property in Nye County, Nevada, U.S.A. The Lessor of the said property is Lyle F. Campbell. Canerta Resources Ltd. is a resource company of 155 Oakside Place, Calgary, Alberta, which company is wholly owned by Peter Cooper of 155 Oakside Place, Calgary, Alberta. The Issuer paid to Canerta Resources Ltd. \$31,346.88 for initial considerations and toward work expenditures and expended a further \$11,115.12 in having its own geologist examine and evaluate the property, amounting to a total of \$42,462.00 in connection with the joint venture. In November, 1983, the Issuer decided it was not warranted to proceed further. It has no further liabilities under the Joint Venture Agreement.

On July 16th, 1981, the Issuer signed a Joint Venture Agreement, dated for reference May 1st, 1981, with Tenquille Resources Ltd. of 980-789 West Pender Street, Vancouver, B.C. and Argyll Resources Ltd. of 1020 Elveden House, 717-7th Avenue, S.E., Calgary, Alberta, relating to the staking, exploration and development of the Suey Lake Group of Mineral Claims, located between Quesnel Lake and Horsefly Lake, B.C. The Agreement was amended on November 30th, 1982, affecting the Issuer only insofar as increasing its participation to 1/3 interest. Although the said Agreements had been signed by Sun God Resources Ltd. it did not participate financially until March, 1983. Subsequently on May 31st, 1983, the Issuer withdrew from the Suey Lake Joint Venture and sold its interest in it to Tenquille Resources Ltd. for 40,000 shares in the said company and by the assumption by the said Company of all liabilities of the Issuer in connection with the joint venture. The Issuer has expended \$24,247.42 in connection with the joint venture. Subsequently, on June 9th, 1983, Dr. K. Warren Geiger, the Secretary and a director of the Issuer, was requested to and was appointed a director of Tenquille Resources Ltd., and presently holds 1 qualifying share in its share capital.

#### Plan of Distribution

##### Offering

The Issuer by its Agents hereby offers (the "offering") to the public through the facilities of the Vancouver Stock Exchange (the "Exchange") 350,000 Units (the "Units"), each Unit consisting of one common share and two Series "A" share purchase warrants ("Series "A" Warrants"). The Offering will be made in accordance with the Exchange's Initial Distribution Rule B.5.00 and will take



place on a day (the "Offering Day") as determined by the Agents and the Issuer, with the consent of the Exchange, within a period of 90 days from the date upon which the securities of the Issuer are conditionally listed on the Exchange. The Offering Price of the Units will be \$0.40 per Unit.

The Purchaser of the Units will be required to pay regular commission rates as specified in the rules and by-laws of the Exchange.

APPOINTMENT OF AGENTS

The Issuer by an Agreement (the "Agency Agreement") dated March 16th 1984, appointed the following brokerage firms as agents ("Agents") to offer the Units through the Exchange:

<u>Names of Agents</u>		<u>Participation</u>
GEORGIA PACIFIC SECURITIES INC. 1020 - 789 West Pender Street, Vancouver, B. C.	"Georgia Pacific"	100,000 Units
WEST COAST SECURITIES LTD. 511 - 837 West Hastings Street, Vancouver, B.C.	"West Coast"	100,000 Units
CANARIM INVESTMENT CORPORATION LTD. 22nd Floor, 609 Granville Street Vancouver, B.C.	"Canarim"	50,000 Units
LEVESQUE, BEAUBIEN INC. 14th Floor, Bentall III, 595 Burrard Street, Vancouver, B.C.	"Levesque Beaubien"	50,000 Units
PACIFIC INTERNATIONAL SECURITIES INC. 660 - 700 West Georgia Street, Vancouver, B.C.	"Pacific International"	50,000 Units

The Agents have agreed to purchase from their respective portions of the Offering any Units which remain unsubscribed for at the conclusion of the Offering Day, and in consideration therefor, the Agents have been granted non-transferable warrants ("Series "B" Warrants") in proportion to their participation in the Offering, entitling them to purchase up to 175,000 shares of the Issuer at any time up to the close of business 180 days from listing of the Issuer's shares on the Exchange at a price of \$0.46 per share.

The Issuer will pay the Agents a commission of \$0.05 per Unit.

The Agents reserve the right to offer selling group participation, in the normal course of the brokerage business to selling groups of other licenced broker-dealers, brokers and investment dealers, who may or may not be offered part of the discounts or bonuses derived from this Offering.

The obligations of the Agents under the Agency Agreement may be terminated prior to the Offering Day of any of the Units at the Agents discretion on the basis of their assessment of the state of the financial markets and may also be terminated at any time upon the occurrence of certain stated events.

The Issuer has granted the Agents a right of first refusal to provide future equity financing to the Issuer for a period of 12 months from the Effective Date.

The greater than 5% shareholders of the Agents are:

Georgia Pacific Securities Inc.: The only person having an interest, directly or indirectly, to the extent of not less than 5% of the capital of Georgia Pacific Securities Inc. is Douglas J. Hall.

West Coast Securities Ltd.: The only persons having an interest, directly or indirectly, to the extent of not less than 5% of the capital of West Coast Securities Ltd. are 2007 Investments Ltd. (100% owned by James Dalton Thomas), Leonard Earl Meltzer, 2008 Investments Ltd. (50% owned by each of James Hardwick Thomas and Craig Dalton Thomas), Robert Devente, Maurice Delamore Lee, Douglas Francis Corrigan, Garry Robert Henry, Surjiet Johal, Ruth Rosaline Wade and Earl Wilfred Hope.

Canarim Investment Corporation Ltd.: The only persons having an interest, indirectly or indirectly, to the extent of not less than 5% of the capital of Canarim Investment Corporation Ltd. are as follows:

Intercan Holdings Ltd.\*  
2200-609 Granville Street  
Vancouver, B.C.

Michael Wayne Murphy  
2200-609 Granville Street  
Vancouver, B.C.

\* The greater than 5% shareholders of Intercan Holdings Ltd. are: A.E. Turton Investments Ltd., wholly owned by Alfred E. Turton, as to 40%, The MacLachlan Investments Corporation, wholly owned by Peter M. Brown, as to 40%, Petersham Holdings Ltd., wholly owned by Brian D. Harwood, as to 15% and Channing Investments Corporation, wholly owned by Charles Channing Buckland, as to 5%, all of whom have addresses c/o 2200 - 609 Granville Street, Vancouver, British Columbia.

Levesque, Beaubien Inc.: The only persons having an interest, directly or indirectly, to the extent of not less than 5% of the capital of Levesque, Beaubien Inc. are Gestion A.C.L.B. (100% owned by Andre Carron), F. Ronald Graham, Stanley E. Brock and Jean-Louis Levesque.

Pacific International Securities Inc.: The only persons having any interest, directly or indirectly, to the extent of not less than 5% of the capital of Pacific International Securities Inc. are Bergstreet Investment Corporation (wholly owned by Max Meier), Eymann Investments Corporation (wholly owned by John T. Eymann), Sydenham Holdings Ltd. (wholly owned by Brian J. Sydenham), Untold Investments Ltd. (wholly owned by Tomas Z. Prochazka), Lee M. Wright, G.D.R. Holdings Ltd. (wholly owned by Gordon D. Rae) and Michael K. Patterson.

There are no payments in cash, securities or other consideration being made, or to be made, to a promoter, finder or any other person or company in connection with the Offering.

The Directors, Officers and other Insiders of the Issuer may purchase Units from this Offering.

The Vancouver Stock Exchange has conditionally listed the securities being offered pursuant to this Prospectus. Listing is subject to the Issuer fulfilling all the listing requirements of the Vancouver Stock Exchange on or before October 1, 1984 including prescribed distribution and financial requirements.

#### DESCRIPTION OF SECURITIES

##### Share Purchase Warrants

The Warrants, will contain anti-dilution provisions, including among other things, provision for appropriate adjustment of the class, number and price of shares issuable pursuant to any exercise thereof upon the occurrence of certain events including any subdivision, consolidation or reclassification of the shares, or the payment of stock dividends.

##### Series "A" Warrants

The Series "A" Share Purchase Warrants will be transferable and in bearer form and two such warrants will entitle the holder thereof to purchase one share in the capital of the Issuer at any time up to the close of business 180 days from the date of

the listing of the Issuer's shares on the Exchange at the purchase price of \$0.6 per share.

Series "B" Warrants

The Series "B" Share Purchase Warrants will have the same terms and conditions as the Series "A" Warrants except they will be non-transferable and only one Series "B" Warrant is required to purchase one share in the capital of the Issuer.

SECONDARY OFFERING

This Prospectus also qualifies for sale to the public at the market price prevailing at the time of the sale, any Units purchased by the Agents and any of the common shares which may be acquired on the exercise of the Series "B" Warrants, at any time up to 180 days from the date of the listing of the Issuer's shares on the Exchange. The Issuer will not receive any proceeds from the sale of any such shares by the Agent, all of which proceeds will in such event accrue to the Agents.

USE OF PROCEEDS

As at December 31st, 1983, the Issuer's working capital deficiency amounted to \$4,981.00. Between December 31st, 1983 and April 30th, 1984 the Issuer had receipts of \$8,250.00 from the sale of shares, and expended a further \$6,301.00, leaving a working capital deficiency of \$7,829.00 as at April 30th, 1984. The estimated net proceeds to be derived by the Issuer from the sale of the Units offered hereunder, will be approximately \$122,500.00, which will be spent in the following order of priority for the following purposes:

1. To working capital deficiency as at April 30th, 1984..... \$ 7,829.00
2. Estimated costs of this offering (including the balance for legal, audit, engineer's qualifying reports and printing costs)..... 15,000.00
3. Provision for the Vancouver Stock Exchange Listing Fee..... 2,200.00
4. To carrying out Stage I of the work program on the Harrison Lake Property recommended by Lawrence Sookochoff, P. Eng. in his Report dated December 16th, 1983..... 50,000.00

5. Provision for working capital and general corporate purposes .....	\$ 47,471.00
	<hr/>
	\$122,500.00
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No part of the proceeds will be used to invest, underwrite or trade in securities other than those that qualify as investments in which trust funds may be invested under the laws of the jurisdiction in which securities offered by this Prospectus may be lawfully sold. Should the Company propose to use the proceeds to acquire non-trustee type securities after initial distribution of the securities offered by this Prospectus, approval of the shareholders must first be obtained and prior disclosure must be made to the securities Regulatory bodies having jurisdiction over the sale of the securities.

The proceeds from the Warrants, if exercised, will be used to carry out, if warranted by favourable results from prior exploration, Stages II and III of the work on the Harrison Lake Property recommended by Laurence Sookochoff, P. Eng., or added to corporate working capital.

The Issuer will not commit itself to spend in excess of \$50,000.00 on the acquisition or exploration of any properties without obtaining the recommendation of a qualified engineer or geologist independent of the vendor or operator.

The Issuer pursuant to the recommendations of a qualified engineer or geologist, may abandon in whole or in part any of its property or may alter, as work progresses, the recommended work programs, or may make arrangements for the performance of all or any portion of such work by other persons or companies and may use any money so diverted for the purpose of conducting work or examining other properties acquired by the Issuer after the date of this Prospectus, although the Issuer has no present plans in this regard. If any such event occurs during the primary distribution of the shares referred to in this Prospectus, an amendment to this Prospectus will be filed. If any such event occurs subsequent to completion of the primary distribution, shareholders will be notified.

In the event of any material change in the affairs of the Issuer during the primary distribution of the shares offered by this Prospectus, an amendment of this Prospectus will be filed. Following completion of the primary distribution of the shares offered by this Prospectus, shareholders will be notified of changes in the affairs of the Issuer in accordance with the requirements of the appropriate regulatory authorities.

RISK FACTORS

Mineral exploration and development is a speculative business. There is no assurance that expenditure to be made by the issuer will result in additional ore reserves or that commercial quantities will be developed as a result of any future exploratory programs in which the Issuer may participate.

There is no market for the shares of the Issuer. The shares of the Issuer must be considered speculative securities as the Issuer's properties are in the exploration and development stage. The boundaries of the Mineral properties have not been surveyed and therefor their existence may be in doubt.

The directors of the Company also serve as directors of other companies involved in natural resource development. Accordingly, it may occur that mineral properties will be offered to both the Company and such other companies and that the Company and such other companies will be participating in the same properties. As a result, there may be situations which involve a conflict of interest between such companies.

DESCRIPTION OF SHARES

The authorized capital of the Issuer consists of 10,000,000 common shares without par value, of which 1,570,003 shares are issued as fully paid and non-assessable.

All shares of the Issuer, both issued and unissued, are of the same class and rank equally as to dividends, voting powers and participation in assets. No shares have been issued subject to call or assessment. There are no pre-emptive or conversion rights and no provision for redemption, purchase for cancellation, surrender or sinking or purchase funds. Provisions as to the modification, amendment or variation of such rights or provisions are contained in the Company Act of the Province of British Columbia.

The Directors of the Issuer may purchase shares pursuant to this offering.

SHARE AND CAPITAL STRUCTURE

Designation of Security	Amount Authorized	Amount outstanding as of December 31st, 1983 (date of balance sheet in Prospectus)	Amount outstanding as at March 16th 1984	Amount outstanding on completion of offering
Common Shares	10,000,000	1,515,003	1,570,003	1,920,003

PRIOR SALES

During the period from the incorporation of the Issuer on June 2nd, 1981 to the date of this Prospectus, the Issuer sold the following shares for cash:

<u>Number of Shares</u>	<u>Price per Share</u>	<u>Commissions Paid</u>	<u>Net Cash Received</u>
820,003	\$0.15	None	\$123,000.45

SALES OTHERWISE THAN FOR CASH

Pursuant to the aforesaid Agreement dated September 9th, 1983, 750,000 escrow shares of the Issuer were allotted and issued to James Casey Forward and Dr. K. Warren Geiger at a deemed total consideration of \$10,000.00 being approximately 1.33¢ per share.

Up to February 10th, 1984, 820,003 shares of the Issuer were allotted and issued at a price of 15¢ per share.

No securities are being offered under this Prospectus otherwise than for cash.

DIRECTORS AND OFFICERS

The name, address and principal business or corporation in which each of the directors and officers have been engaged during the immediately preceding five years are as follows:

<u>Names and Addresses</u>	<u>Offices Held</u>	<u>Principal Occupations for the past 5 years</u>
James Casey Forward 11240 Seaham Cresc. Richmond, B. C. A credited Public Accountant	President, Chairman of the Board and Director	Partner in Forward & Gilmour Public Accountants of Edmon- ton, Alberta from 1979 to 1982. President of Gateway Cartage & Storage Ltd. of Edmonton, Alberta, 1982 Accountant for Aquarius Resources Ltd. from March 1982 to date
Dr. K. Warren Geiger 1025 Wildwood Lane, West Vancouver, B.C. V7S 2H7 Ph.D. P.Eng. and P.Geol.	Secretary and Director	President and director of Aquarius Resources Ltd. Director of Tenquille Resources Ltd.
Arthur Sydney Ashton 5441 - 7B Avenue, Delta, B.C. V4M 1S7 Geological Engineer and P.Eng.	Director	Director of Night Hawk Resources Ltd. Director of Rhyolite Re- sources Inc.

PRELIMINARY EXPENSES

Since incorporation, on June 2nd, 1981 the Issuer has incurred expense in acquisition of mineral claims and in participation in a joint operating agreement with Canerta Resources Ltd. on the Aphro Mining Property in Nye County, in the State of Nevada, U.S.A. of approximately \$42,462.14 and approximately \$24,245.42 in participation in a joint venture on the Suey Lake Property between Quesnel and Horsefly Lakes, in the Province of British Columbia, and \$42,388.15 in development expenses of the Harrison Lake Property, in the Province of British Columbia and approximately \$7,638.58 in administration and general expenses.

REMUNERATION OF DIRECTORS AND SENIOR OFFICERS

The Issuer has not paid directly or indirectly any remuneration to the directors or officers during the past fiscal year.

Commencing on the last business day of the month following the month in which the Receipt for this Prospectus is issued the Issuer has arranged to employ James Casey Forward the President and a director of the Issuer and Dr. K. Warren Geiger, the Secretary and a director of the Issuer as General Managers of the Issuer at \$1,000.00 monthly each.

OPTIONS TO PURCHASE SECURITIES

There are no options to purchase securities under this Prospectus.

PRINCIPAL HOLDERS OF SECURITIES

As of the date of this Prospectus, the following are the persons beneficially owning, directly or indirectly, 10% or more of the issued shares of the Issuer:

<u>Name and Address</u>	<u>Type of Ownership</u>	<u>Number of Shares</u>	<u>Percentage of Class</u>
James Casey Forward 11240 Seaham Cresc. Richmond, B.C. V7A 3Y9	of record	375,000 escrowed 50,000 pooled 1 qualifying	27.07%
Dr. K. Warren Geiger 1025 Wildwood Lane West Vancouver, B.C. V7S 2H7	of record	375,000 escrowed 10,000 pooled 1 qualifying	24.52%

As of the date of this Prospectus the percentage of shares owned, directly or indirectly, by all the promoters, directors, senior officers and controlling persons of the Issuer, as a group is as follows:

<u>Designation of Class</u>	<u>Number of Shares</u>	<u>Percentage of Class</u>
Common Shares	820,003	52.23%



Upon completion of sale to the Public of all the Units offered by the Prospectus, the promoters, directors, senior officers and controlling persons will own at that time directly or indirectly 42.71% of the issued and outstanding shares of the Issuer.

<u>Designation of Class</u>	<u>Percentage of Class</u>
Common Shares	42.71%

#### ESCROW SHARES

As of the date of this Prospectus, 750,000 shares are held in escrow by Guaranty Trust Company of Canada, 800 West Pender Street, Vancouver, British Columbia, subject to the direction or determination of the Superintendent of Brokers. The escrow restrictions provide that the shares may not be traded in, dealt with in any manner whatsoever, or released, nor may the Issuer, its Transfer Agent or Escrow Holder make any transfer or record any trading of the shares without the prior consent of the Superintendent of Brokers or the Vancouver Stock Exchange.

The Vancouver Stock Exchange will, upon shares of the Issuer being listed thereon, have exclusive jurisdiction over approval of transfers of shares within escrow, escrow releases and escrow share cancellations. In the event the Issuer loses or abandons or fails to obtain title to all or part of the property or assets for which it allotted all or part of the escrowed shares, the Issuer will declare any such event to the Superintendent by way of a directors' resolution and the holders of such shares, The Guaranty Trust Company of Canada and the Issuer have agreed that such number of said shares, as the Superintendent or the Vancouver Stock Exchange determines, shall have become subject to cancellation and shall be surrendered to the Issuer by way of gift for cancellation. The complete text of the Escrow Agreement is available for inspection at the Issuer's office at 4th Floor, 535 Howe Street, Vancouver, British Columbia.

<u>Designation of Class</u>	<u>Number of Shares held in Escrow</u>	<u>Percentage of Class</u>
Common Shares	750,000	47.3%

#### POOLED SHARES

The holders of 820,000 common shares of the Issuer have agreed to pool such shares which are held in pool by the Guaranty Trust Company of Canada, 800 West Pender Street, Vancouver, British Columbia to be released on the basis of 25% upon the shares being called for trading on the Vancouver Stock Exchange and 25% every three months thereafter. While pooled, except with the written consent of the Superintendent of Brokers, the holders of the pooled shares may not sell, deal in, assign or transfer in manner any of the

pooled shares or beneficial ownership thereof or any interest therein.

#### DIVIDEND RECORD

The Issuer has not since incorporation on June 2nd, 1981 paid any dividends on any of its shares. The Issuer has no present intention to pay dividends but the future dividend policy will be determined by the Board of Directors on the basis of earnings, financial requirements and other relevant factors.

#### PROMOTERS

By virtue of the definition as set out in Section 1 (1) of the Securities Act of the Province of British Columbia, the directors of the Issuer are the Promoters of the Issuer. Reference is made to the captions "Principal Holders of Securities" for details of escrow and pooled shares held by directors of the Issuer.

#### PENDING LEGAL PROCEEDINGS

The Issuer is not a party to any legal proceedings, nor are any such proceedings contemplated.

#### INTEREST OF MANAGEMENT AND OTHERS IN MATERIAL TRANSACTIONS

James Casey Forward, the President and a director of the Issuer and Dr. K. Warren Geiger, the Secretary and a director of the Issuer, have agreed to act as General Managers of the Issuer effective on the first day of the month following the month in which the Receipt is issued for this Prospectus by the Superintendent. The Issuer has agreed to pay them remuneration of \$1,000.00 per month each payable on the last business day of each month, commencing on the last business day of the month following the month in which the said Receipt is issued. This arrangement is to continue until terminated by either the Company or the said James Casey Forward and Dr. K. Warren Geiger giving not less than 30 days written notice of termination.

The directors and senior officers of the Issuer have no other interest in any other material transactions in which the Issuer has participated or intends to participate at this time, except as disclosed in this Prospectus, and in particular those matters disclosed under the heading "The Property".

#### MATERIAL CONTRACTS

There are no material contracts entered into by the Issuer within the preceding two years other than as disclosed in this Prospectus.

Material contracts may be inspected at the records office of the Issuer at 4th Floor, 535 Howe Street, Vancouver, British Columbia, V6C 2C2 during normal business hours, during the period of primary distribution of the securities being offered under this Prospectus.

OTHER MATERIAL FACTS

There are no other material facts relating to the offering of securities under this Prospectus other than as disclosed herein.

AUDITOR, TRANSFER AGENT AND REGISTRAR

The auditors for the Issuer are Messrs. Coopers & Lybrand, Chartered Accountants, of 1111 West Hastings Street, Vancouver, British Columbia, V6E 3P2.

The Registrar and Transfer Agent for the Issuer is the Guaranty Trust Company of Canada, 800 West Pender Street, Vancouver, British Columbia, V7Y 1G2

PURCHASER'S STATUTORY RIGHT OF WITHDRAWAL AND RESCISSION

Sections 60 and 61 of the Securities Act of the Province of British Columbia provide in effect, that where a security is offered to the public in the course of primary distribution

- (a) A purchaser has a right to rescind a contract for the purchase of a security, while still the owner thereof, if a copy of the last Prospectus, together with Financial Statements and reports and summaries of reports relating to the securities as filed with the Superintendent of Brokers, was not delivered to him or his agent prior to delivery to either of them of the written confirmation of the sale of securities. Written notice of intention to commence an action for rescission must be served on the person who contracted to sell within 60 days of the date of delivery of the written confirmation, but no action shall be commenced after the expiration of three months from the date of service of such notice.
- (b) A purchaser has the right to rescind a contract for the purchase of such security, while still the owner thereof, if the Prospectus or any amended Prospectus offering such security contains an untrue statement of a material fact or omits to state a material fact necessary in order to make any statement therein not misleading in the light of the circumstances in which it was made, but no action to enforce this right can be commenced by a purchaser after the expiration of 90 days from the later of the date of such contract or the date on which such Prospectus or amended Prospectus is received or is deemed to be received by him or his agent.

Reference is made to the said Act for the complete text of the provisions under which the foregoing rights are conferred.

SUN GOD RESOURCES LTD.

FINANCIAL STATEMENTS  
FOR THE PERIOD FROM  
JUNE 2, 1981  
(date of incorporation)  
TO DECEMBER 31, 1983

Coopers  
& Lybrand

Coopers  
& Lybrand

chartered accountants

a member firm of  
Coopers & Lybrand (International)

AUDITORS' REPORT TO THE DIRECTORS

We have examined the balance sheet of Sun God Resources Ltd. as at December 31, 1983 and the statements of deficit and changes in financial position for the period from June 2, 1981 to December 31, 1983. Our examination was made in accordance with generally accepted auditing standards, and accordingly included such tests and other procedures as we considered necessary in the circumstances.

In our opinion, these financial statements present fairly the financial position of the company as at December 31, 1983 and the results of its operations and the changes in its financial position for the period then ended in accordance with generally accepted accounting principles.

*Coopers & Lybrand*

Vancouver, B.C.  
February 20, 1984

SUN GOD RESOURCES LTD.

BALANCE SHEET AS AT DECEMBER 31, 1983

A S S E T S

	\$
CURRENT ASSETS	
Cash	164
Marketable securities (note 3)	<u>12,000</u>
	12,164
RESOURCE ASSET (note 4)	<u>67,388</u>
	<u>79,552</u>

L I A B I L I T I E S

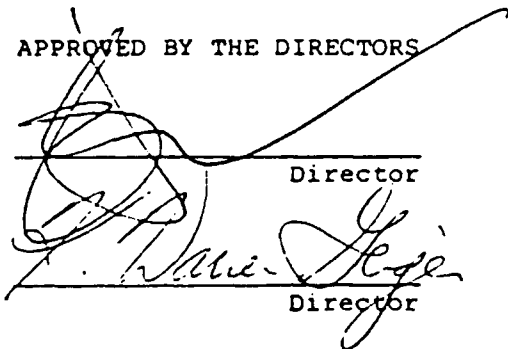
CURRENT LIABILITIES

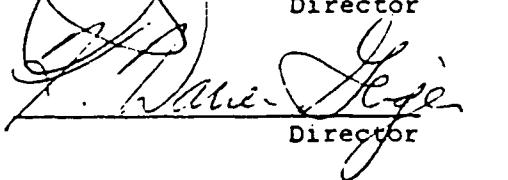
Accounts payable	<u>17,145</u>
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S H A R E H O L D E R S '    E Q U I T Y

CAPITAL STOCK (note 5)	124,753
DEFICIT	<u>62,346</u>
	<u>62,407</u>
	<u>79,552</u>

APPROVED BY THE DIRECTORS

  
\_\_\_\_\_  
Director

  
\_\_\_\_\_  
Director

SUN GOD RESOURCES LTD.

STATEMENT OF DEFICIT

FOR THE PERIOD FROM JUNE 2, 1981 TO DECEMBER 31, 1983

	\$
DEFICIT - BEGINNING OF PERIOD	Nil
Gain on sale of joint venture interest (note 4)	(27,355)
Write-off of joint venture interest (note 4)	42,462
Write-down of marketable securities	39,600
Administration costs	<u>7,639</u>
DEFICIT - END OF PERIOD	<u>62,346</u>

SUN GOD RESOURCES LTD.

STATEMENT OF CHANGES IN FINANCIAL POSITION

FOR THE PERIOD FROM JUNE 2, 1981 TO DECEMBER 31, 1983

	\$
USE OF WORKING CAPITAL	
Acquisition of mineral property	25,000
Exploration and development costs	59,746
Administration costs	7,639
Investment in joint ventures	56,013
Write-down of marketable securities	<u>39,600</u>
	<u>187,998</u>
SOURCE OF WORKING CAPITAL	
Issue of share capital -	
For cash	114,750
For mineral properties	10,000
Proceeds on sale of joint venture interest	<u>58,267</u>
	<u>183,017</u>
WORKING CAPITAL DEFICIENCY - END OF PERIOD	<u>4,981</u>
REPRESENTED BY:	
Current liabilities	17,145
Current assets	<u>12,164</u>
WORKING CAPITAL DEFICIENCY - END OF PERIOD	<u>4,981</u>



SUN GOD RESOURCES LTD.

SCHEDULE OF DEFERRED EXPLORATION AND DEVELOPMENT COSTS

FOR THE PERIOD FROM JUNE 2, 1981 TO DECEMBER 31, 1983

	\$
EXPENDITURES DURING THE PERIOD	
Assays and geochemical analysis	5,700
Consulting and subcontracting	47,564
Drafting and reports	5,985
Licences and fees	<u>500</u>
	59,749
Less: Costs written off	<u>17,361</u>
BALANCE - END OF PERIOD (carried forward to note 4)	<u><u>42,388</u></u>

SUN GOD RESOURCES LTD.

NOTES TO FINANCIAL STATEMENTS

FOR THE PERIOD FROM JUNE 2, 1981 TO DECEMBER 31, 1983

1. INCORPORATION AND NATURE OF OPERATIONS

The company was incorporated on June 2, 1981 under the Company Act, Province of British Columbia, and was inactive until March 1983.

The company is in the process of exploring its mineral property and has not yet determined whether the property contains ore reserves that are economically recoverable. The continued operations of the company and the recoverability of the amounts shown for mineral property and related deferred costs is dependent upon the existence of economically recoverable reserves, the ability of the company to obtain necessary financing to complete the development, and upon future profitable production.

2. SIGNIFICANT ACCOUNTING POLICIES

Marketable Securities

Marketable securities are recorded at the lower of cost or market.

Mineral Property and Deferred Costs

Acquisition, exploration, development and preproduction costs incurred are deferred until the property to which they relate is placed into production or abandoned. These costs will be amortized over the useful life of the orebody following commencement of production or written off if the property is abandoned.

3. MARKETABLE SECURITIES

Tenquille Resources Ltd., 40,000 shares,  
at market value

\$

12,000

SUN GOD RESOURCES LTD.

NOTES TO FINANCIAL STATEMENTS

FOR THE PERIOD FROM JUNE 2, 1981 TO DECEMBER 31, 1983

4. RESOURCE ASSET

	\$
(a) Mineral Property	
Cost of mineral property	25,000
Deferred exploration and developments costs (per Schedule)	<u>42,388</u>
	<u>67,388</u>

During the period the company acquired a 100% interest in five mineral claims, (the Harrison Lake Property) in the New Westminster Mining Division, British Columbia.

(b) Joint Ventures

During the period the company sold its interest in a joint venture exploration project for 40,000 shares of Tenquille Resources Ltd. and the assumption by the purchaser of the company's share of the joint venture liabilities. In addition, the company wrote off its interest in a second joint venture exploration project as the property did not justify further exploration.

All related exploration and development costs were written off.

5. CAPITAL STOCK

Authorized -

10,000,000 common shares without par value

Issued or allotted and fully paid during the period -

	Number of shares	\$
Cash	765,003	114,753
Mineral property	<u>750,000</u>	<u>10,000</u>
	<u>1,515,003</u>	<u>124,753</u>

Of the common shares issued or allotted 750,000 will be subject to escrow agreements and 765,003 will be subject to pooling agreements when the company becomes a reporting company pursuant to the provisions of the Company Act and the Securities Act of the Province of British Columbia or if the company has a prospectus accepted for filing in any other jurisdiction.

SUN GOD RESOURCES LTD.

NOTES TO FINANCIAL STATEMENTS

FOR THE PERIOD FROM JUNE 2, 1981 TO DECEMBER 31, 1983

6. SUBSEQUENT EVENTS

- (a) Subsequent to December 31, 1983 the company issued 55,000 common shares for cash proceeds of \$8,250.
- (b) Subsequent to December 31, 1983 the company entered into an agreement whereby underwriters would use their best efforts to offer as agents for the company 350,000 units for sale to the public at a price of \$.40 per unit. The agents would receive a commission of \$.05 per share. Each unit would consist of one common share of the company and two series A share purchase warrants. Two series A purchase warrants will entitle the holder to purchase within 180 days of the company's obtaining listing on the Vancouver Stock Exchange one additional common share at a price of \$0.46.

In addition in return for the agents agreeing to purchase any unsold units the company has agreed to alloc and issue to the agents 175,000 non-transferable series B share purchase warrants which entitle the holder to purchase 175,000 common share within 180 days of the company's obtaining listing on the Vancouver Stock Exchange at a price of \$0.46 per share.

*Geological Evaluation Report*

*for*

*SUN GOD RESOURCES LTD*

*on the*

*HARRISON LAKE PROPERTY*

*New Westminster M.D.*

*N.T.S. 92G/9E*

*December 16, 1983  
Vancouver, B.C.*

*L. Sookochoff, P.Eng.  
Consulting Geologist*

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### ILLUSTRATIONS

### SCALE

FIGURE 1	REGIONAL GEOLOGY AND CLAIM MAP	1: 253,440
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# Geological Evaluation Report

for

SUN GOD RESOURCES LTD.

on the

HARRISON LAKE PROPERTY

## PART A

### SUMMARY

The property of SUN GOD RESOURCES LTD. is located in the Harrison Lake area where Rhyolite Resources has recently announced commercial production on a gold bearing zone located 16 km southeast.

Other properties in the SUN GOD claim area on which gold mineralization appears to relate to a similar geological environment include the Slo property which is under exploration by Cominco and nine km southwest, and zones of the Money Spinner property on Fire Mountain where quartz veins are associated with pyroclastic and sedimentary rocks of the Fire Lake Group.

The Hades Brimstone property, within three km west on Fire Creek covers a 1,000 meter zone of pyritic sericitic schists with black argillaceous sediments occurring several hundred meters west of the shear zone.

The SUN GOD claims are underlain by volcanic and sedimentary rocks of the Fire Lake group which form a pendant enveloped by Coast Intrusives and consist of an assemblage of volcanic sedimentary greenstone and related rocks.

Major regional fault structures underlie the property and could provide loci for silica subvolcanic centers emanating from buried plutons.

A preliminary exploratory program on the SUN GOD property has proven the presence of zones of intense hydrothermal alteration, massive pyrite zones and a generally favorable host environment. Grab samples have returned up to 0.017 oz. Au/ton and 1.9 ppm Ag.

An airborne magnetometer and VLF-EM survey flown over the SUN GOD property disclosed two areas of interesting magnetic anomalies and two other anomalies closer to the volcanic intrusive contact.

Five relatively strong VLF-EM responses were also delineated.

The SUN GOD property is indicated to cover an intrusive complex of the Coast Intrusives in contact with sediments and volcanics of the Twin Island and Fire Lake Groups. The intrusives and Groups are generally in fault contact along a major fault emanating from Harrison Lake and along Lillooet River.

Geological mapping by D. Cardinal P. Geol. in 1983 disclosed intermediate volcanic schistose rocks with intercalated units of felsic schists. The schists are variably metamorphosed with variable pyrite content. Anomalous copper, zinc, silver and barium values with gold up to 180 ppb in the soils occur adjacent to some of the outcrops. A sample from a diorite in contact with sediments returned up to .017 Oz Au/ton and 1.9 ppm Ag.

A recently exposed road cut at the center of the SK00 claim has exposed a gossanous zone in two locations. The lower exposure is of a heavily sericitized quartz diorite with associated quartz zones bearing rare pockets of chalcopyrite and pyrite.

The upper road cut exposes a quartz-carbonate zone bounded by meta andesites and fine grained biotite schists.

Two other zones expose a succession of flows grading from andesitic to rhyolitic with associated heavily pyritized zones. The carbonate rhyolitic units have associated local quartz-sulphide fragments and zones.



## CONCLUSIONS

The SUN GOD property envelopes encouraging geological formations to localize and host syngenetic gold bearing zones associated with porphyrite flows and/or in association with Kuroko type massive sulphide deposits.

Two locations on the property expose significant sulphide bearing zones associated with intermediate to felsic volcanics. Gold and/or silver values may be associated peripherally, or at depth, with the massive sulphide zones.

The third zone of pyritic quartz-carbonate appears to be related to a volcanic flow top where potential gold values may occur.

The alteration, in addition to the sample results from the property, indicate a halo or fringe zone to potential economic mineral zones which could only be determined through a progressive exploration program.

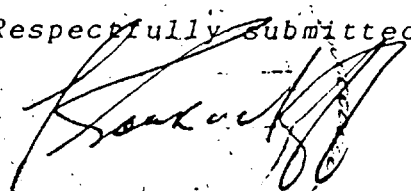
A progressive exploration program is warranted to explore and test for such mineral deposits.

## RECOMMENDATIONS

It is recommended that a three stage program estimated to cost \$200,000 be carried out on the SUN GOD HARRISON LAKE PROPERTY. Initially geological surveys, trenching and sampling, I.P. surveys and diamond drilling would be initiated to locate and test for potential economic mineral zones. A second stage of diamond drilling would follow.

It is also recommended that SUN GOD RESOURCES LTD. allocate \$50,000 to initiate and complete the first stage of the recommended program.

Respectfully submitted,

  
Laurence Sookochoff, P.Eng.  
Consulting Geologist

December 16, 1983  
Vancouver, B.C.

Geological Evaluation Report

for

SUN GOD RESOURCES LTD.

on the

HARRISON LAKE PROPERTY

PART B

INTRODUCTION

At the request of officials of SUN GOD RESOURCES LTD. the writer prepared the following report on the HARRISON LAKE PROPERTY located in the Harrison Lake area of southwestern British Columbia as to the location of underlying gold bearing mineral zones.

The Harrison Lake area has recently acquired considerable interest due to the discovery by Rhyolite Resources of gold mineralization in a synvolcanic environment and in which production has recently been announced.

The SUN GOD RESOURCES mineral claims are located 16 km northwest of the Rhyolite property in a geological environment that is conducive for similar gold related occurrences.

Information for this report was obtained from material as cited under bibliography and from a personal property examination carried out on September 8, 1983.

PROPERTY

The property consists of five contiguous located mineral claims totaling 91 units. Particulars are as follows:

<u>Claim Name</u>	<u>No. of Units</u>	<u>Record No.</u>	<u>Expiry date</u>
Lode	15	1739	January 31, 1985
Little	16	1741	January 31, 1985
Chuck	20	1742	January 31, 1985
Skoo	20	1743	January 31, 1985
Kum	20	1744	January 31, 1985

Any legal aspects pertaining to the mineral claims is beyond the scope of this report.

LOCATION AND ACCESS

The claims are located 97 km northeast of Vancouver and within one km of the north end of Harrison Lake. The claims are to the east and straddle Lillooet River.

Access is northward by paved highway from Vancouver to Squamish, and Pemberton thence southward along Lillooet Lake and Lillooet River by gravel road to the property for a total distance of 228 km. Access is also northward from Harrison Mills near the south end of Harrison Lake, however a four wheel drive vehicle may be required. Logging roads, some of which may have to be upgraded would provide access to the property.

An airstrip is located at the Tipella Logging Camp seven km south of the property.

PHYSIOGRAPHY :

The property covers the Lillooet Creek Valley. At the southwestern portion, slopes are relatively high and elevations reach 822 meters from Harrison Lake which is at 25 meters a.s.l.

## HISTORY

The history of the general area stems from a number of claims recorded in 1896 on the southwest slopes of Fire Mountain, 15 km northwest of the SUN GOD property.

Work on the Fire Lake claims originated in the same year with the exposing of a vein for about "1,000 feet" and a driving of a "175 foot" tunnel in it. A "75 foot" shaft, a shipment of "200 pounds" of ore valued at \$74 per ton was shipped, a mill was erected and a further "300 foot" of tunnelling was completed. Minor work was carried out on the property since 1900.

Other significant properties in the area located in reference to the SUN GOD property include the Mayflower, 21 km northwest, the Hades, Brimstone and Lela claims 2.5 km west, the Slo, 9 km southwest on which Cominco has been exploring during recent years.

The gold property on which Rhyolite Resources Inc. has recently announced development into commercial production is located on the southwest shore of Harrison Lake 16 km southeast of the SUN GOD property.

Placer gold also occurs in the area with free gold mentioned in 1934 on the Fire Lake claims. In 1968 Zyrox Mining Co. Ltd. explored for placer gold at the north end of Harrison Lake and in the Lillooet River Valley. Sizeable excavations occur along the Lillooet River within the western boundary of the SUN GOD property where a placer gold operation is presently being tested for.

Exploration work on the SUN GOD HARRISON LAKE PROPERTY was performed by SUN GOD RESOURCES LTD. in 1983. The work was carried out by and under the supervision of D. Cardinal, P.Geol. The exploration work consisted of rock and soil geochemical sampling, reconnaissance geological mapping and prospecting. The results are presented in the accompanying map.

## GEOLOGY AND MINERALIZATION

The claims of the Harrison Lake property are underlain by volcanic and sedimentary rocks of the Fire Lake Group of Upper Jurassic-Lower Cretaceous age. These rocks form a pendant in the plutonic rocks of the Coast Plutonic Complex and are described as three units: an upper unit of volcanic-sedimentary greenstone, a middle unit of clastic sediments and a lower unit of volcanic-sedimentary clastic sediments and minor andesite. Some rocks on the property may belong to the Twin Island Group of Pre-Jurassic age according to Geological Survey of Canada Map 1151A. The northeastern boundary of the volcanic-sedimentary rocks with intrusive rocks is defined by a very strong magnetic high. This anomaly suggests that the intrusive contact within the property area was chemically active and a possible locus for hydrothermal activity.

The rocks of the Fire Lake pendant, depending upon composition and mode of deposition, could constitute a favourable environment for volcanic-sedimentary massive sulfide deposits, of which Britannia Mine on the east side of Howe Sound and the Seneca property on the east side of the Chehalis River only 58 km south-southeast of the SUN GOD property are examples.

Major regional fault structures underlie and have caused the Harrison Lake and Lillooet River Valleys. A splay or branch of this major fault system is responsible for the Fire Creek Valley. All of these major structures pass under the SUN GOD property. Gold mineralization on the old crown-granted claims near Fire Lake, on the old Mayflower Property in the Lillooet Valley and in the recently discovered highly geochemically anomalous deposit on the Hades and Brimstone claims in Fire Creek Valley, appears to be controlled by these major faults and associated secondary structures. These major faults may have provided loci for silica subvolcanic centers emanating from buried plutons of the Coast Plutonic Complex. The structures have provided permeability for hydrothermal solutions causing mineralization and alteration of the host rocks.

RESULTS OF THE 1983 EXPLORATION PROGRAM

The results of a preliminary exploration program carried out on the SUN GOD PROPERTY in 1983 have proven the presence of zones of intense hydrothermal alteration, sulfide zones carrying massive pyrite, and a generally favourable host environment. Soil samples from a cut near the center of the Kum Claim have returned anomalous values in copper, zinc, silver and barium with assays of gold up to 130 parts per billion. Along the eastern boundary of the Kum claim a road cut has exposed an 18 meter felsic flow, the base of which rests on intermediate biotite schists, with a one meter wide sulfide zone carrying up to 40% massive pyrite on the hanging wall. On the northwest portion of the claim a conglomerate-diorite zone has been exposed along a road cut, a grab sample from the diorite adjacent to the contact returned .017 oz/ton gold with up to 1.9 parts per million silver. On the southwestern portion of the Skoo claim recent road construction has exposed an extremely gossanous area along two road cuts. The lower one is a gneissic quartz diorite zone with heavily sericitized fracture surfaces and prolific amounts of lustrous random and directional quartz veins with the quartz having rare pockets of sulfides, including chalcopyrite.

Because of the apparent deep-rooted nature of much of the precious metal mineralization in the Harrison Lake Camp and because of its association with the major fault and fracture systems along Harrison Lake - Lillooet River Valley and Fire Creek Valley, an airborne magnetometer and VLF-EM survey was flown to help identify magnetic and conductive targets.

The survey was supervised by Glen E. White, P.Eng., consulting geophysicist who states: "Recent airborne magnetometer work for Rhyolite Resources Inc. has indicated a close association between areas of high magnetic intensity and the gold mineralization." He concludes: "The airborne magnetometer and VLF-electromagnetometer survey covering the SUN GOD RESOURCES LTD. mineral claims has delineated two areas of particularly interesting magnetic anomalies designated S1 and S2. Magnetic anomalies S3 and S4 are closer to the volcanic-intrusive contact and should also be investigated. Five relatively strong VLF-EM responses are circled on the VLF-EM maps and require further work."

RECOMMENDED EXPLORATION PROGRAM

It is recommended that a three stage exploration program designed to delineate prime potential zones of mineralization for testing by diamond drilling be carried out on the SUN GOD HARRISON LAKE PROPERTY.

The initial stage of the exploration program should consist of geological mapping and sampling with emphasis on the delineated magnetometer and EM anomalies. Trenching and sampling should then be initiated to test indicated mineral bearing zones. The second stage would consist of an I.P. survey to test for vertical mineral zone extension. The third stage would consist of diamond drilling.

ESTIMATED COST OF RECOMMENDED PROGRAM

STAGE I

Geology and sampling	\$ 25,000
Trenching and sampling	13,000
Assaying	2,000
Associated field expenses	2,000
Engineering and supervision	5,000
Contingencies	<u>3,000</u>
	\$ 50,000

STAGE II

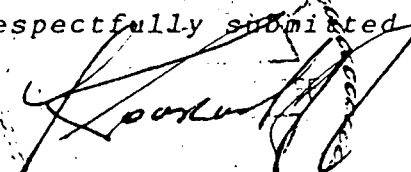
I.P. Survey	\$ 20,000
Preliminary diamond drilling	25,000
Engineering and supervision	<u>5,000</u>
	\$ 50,000

STAGE III

Diamond drilling 1,000 meters @ \$100 - all inclusive	<u>\$100,000</u>
Estimated total three stage program	\$200,000 =====

The second stage of the exploration program would only be initiated on favorable results of prior exploration.

Respectfully submitted

  
Laurence Sookchoff, P.Eng.  
Consulting Geologist

December 16, 1983  
Vancouver, B.C.

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- Geochemical Assessment Report on the Slo claims, October 31, 1980, Assessment Report 8423



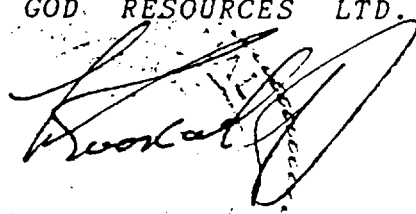
CERTIFICATE AND CONSENT

I, Laurence Sookochoff, of the City of Vancouver, in the Province of British Columbia, do hereby certify:

That I am a Consulting Geologist with offices at 311-409 Granville Street, Vancouver, B.C., V6C 1T2.

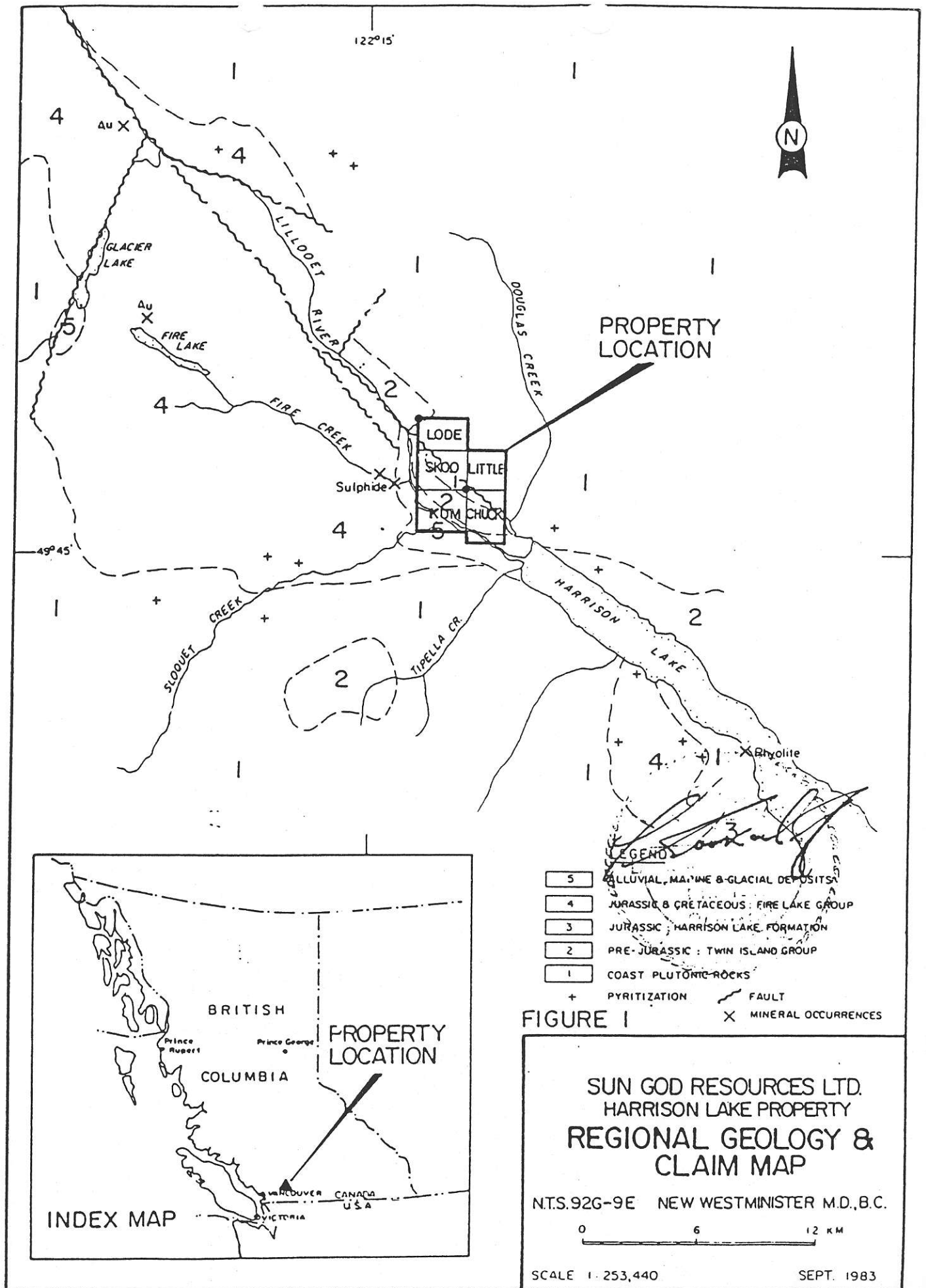
I further certify that:

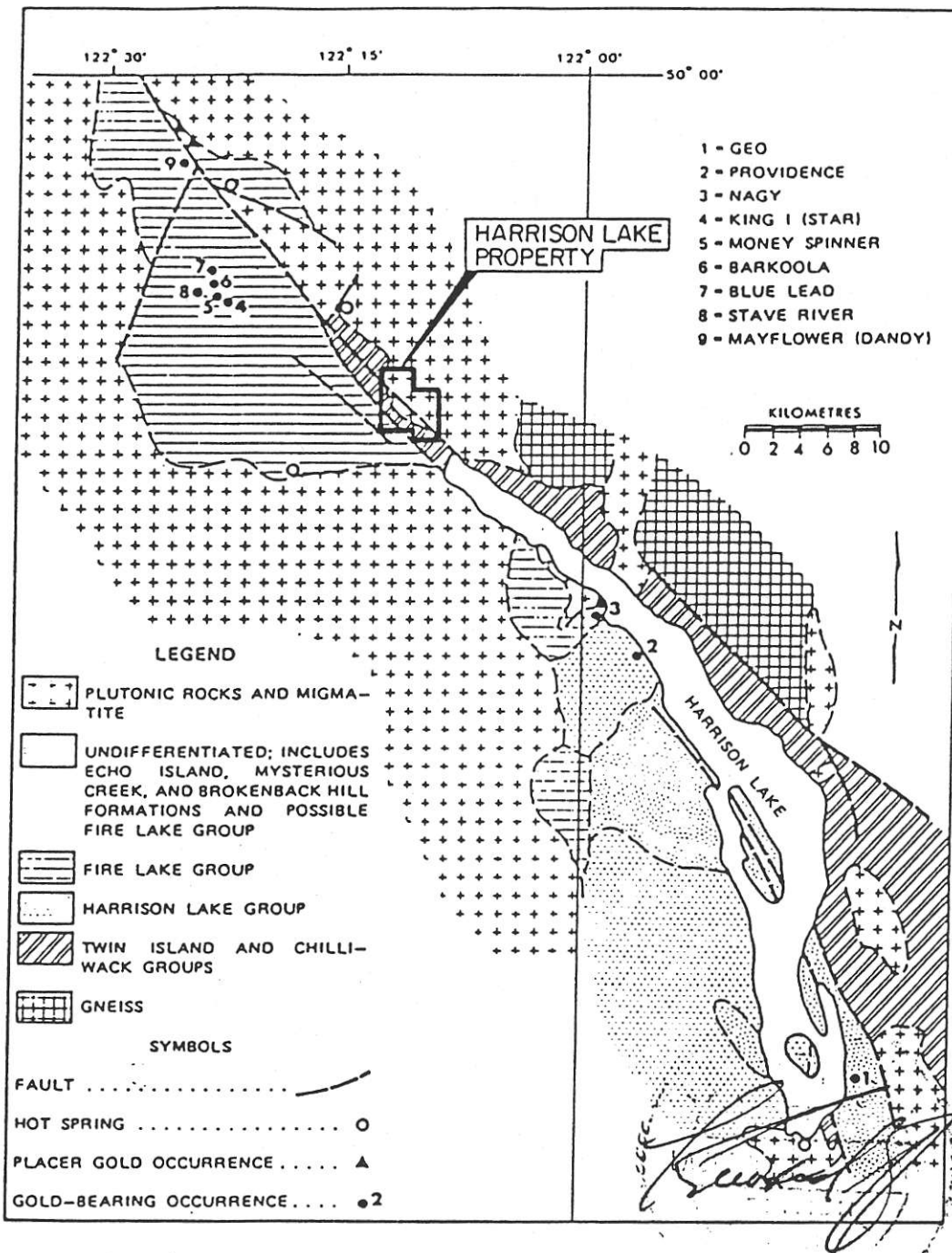
1. I am a graduate of the University of British Columbia (1966) and hold a B.Sc. degree in Geology.
2. I have been practising my profession for the past seventeen years.
3. I am registered with the Association of Professional Engineers of British Columbia.
4. The information for this report was obtained from sources as cited under bibliography and from a personal property examination carried out on September 8, 1983.
5. I have no direct, indirect or contingent interest in the property described herein or in the securities of SUN GOD RESOURCES LTD. nor do I expect to receive any.
6. This report may be utilized by SUN GOD RESOURCES LTD. for inclusion in a current prospectus.



Laurence Sookochoff, P.Eng.  
Consulting Geologist

December 16, 1983  
Vancouver, B.C.





Regional geology of the Harrison Lake fault system showing hot spring and gold occurrences. (Geology adapted after Roddick (1965) and Monger (1970)).

FIGURE 2

SUN GOD RESOURCES LTD.  
HARRISON LAKE PROPERTY  
REGIONAL GEOLOGY

N.T.S. 92G-9E    NEW WESTMINSTER M.D., B.C.

SCALE: AS SHOWN                      SEPT. 1983

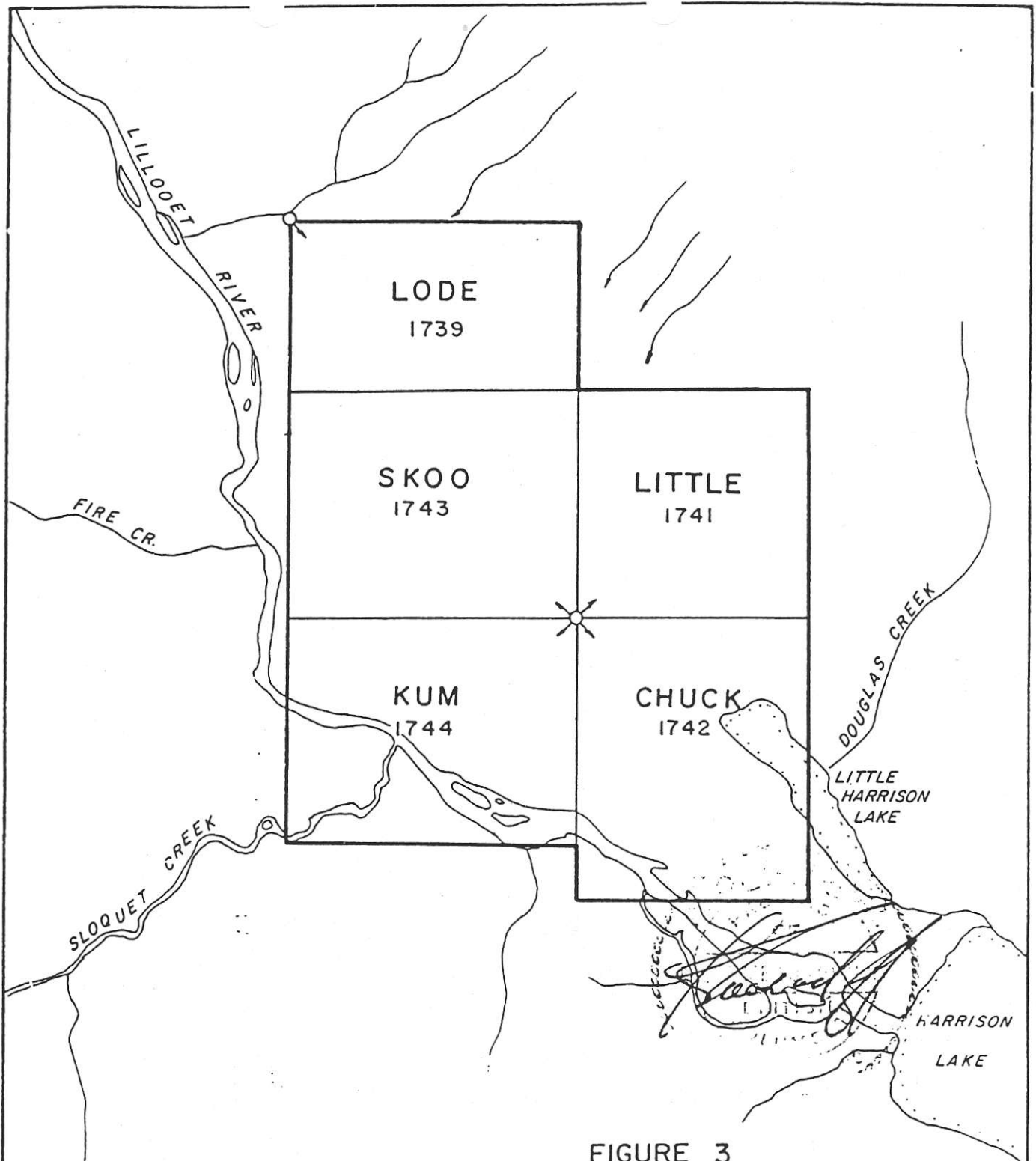


FIGURE 3

SUN GOD RESOURCES LTD.  
 HARRISON LAKE PROPERTY  
**CLAIM MAP**  
 N.T.S. 92G-9E NEW WESTMINSTER M.D., B.C.

0 1 2 3 KM.  
 SCALE 1:50,000 SEPT. 1983



AIRBORNE MAGNETOMETER  
VLF-ELECTROAMGNETOMETER SURVEY  
SUNGOD RESOURCES LTD.  
LODE, LITTLE, SKOO, KUM, CHUCK CLAIMS  
NORTH HARRISON LAKE  
NEW WESTMINSTER M.D., B.C.  
NTS. 92G/16W, Lat. 49°46'N, Long. 122°11'W  
Authors: E. Trent Fezzot B.Sc. Geophysicist  
R. Hillman B.Sc., P. Eng. Geophysicist  
Date of Work: October, 1983  
Date of Report: June 4, 1984



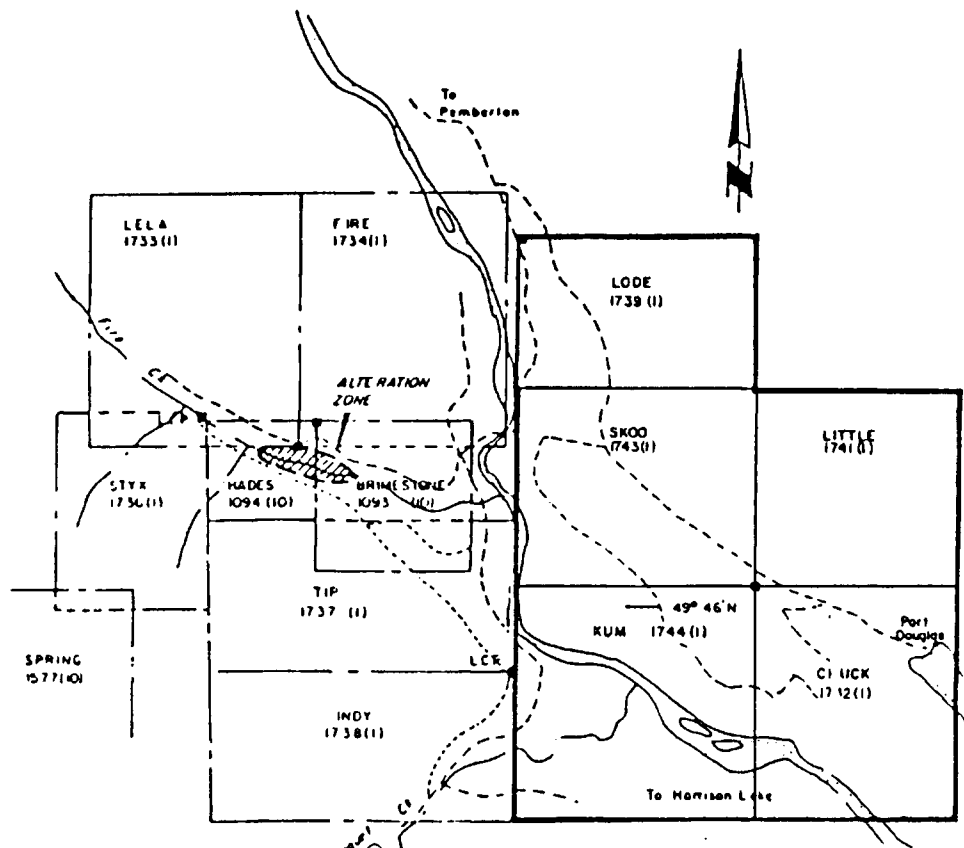
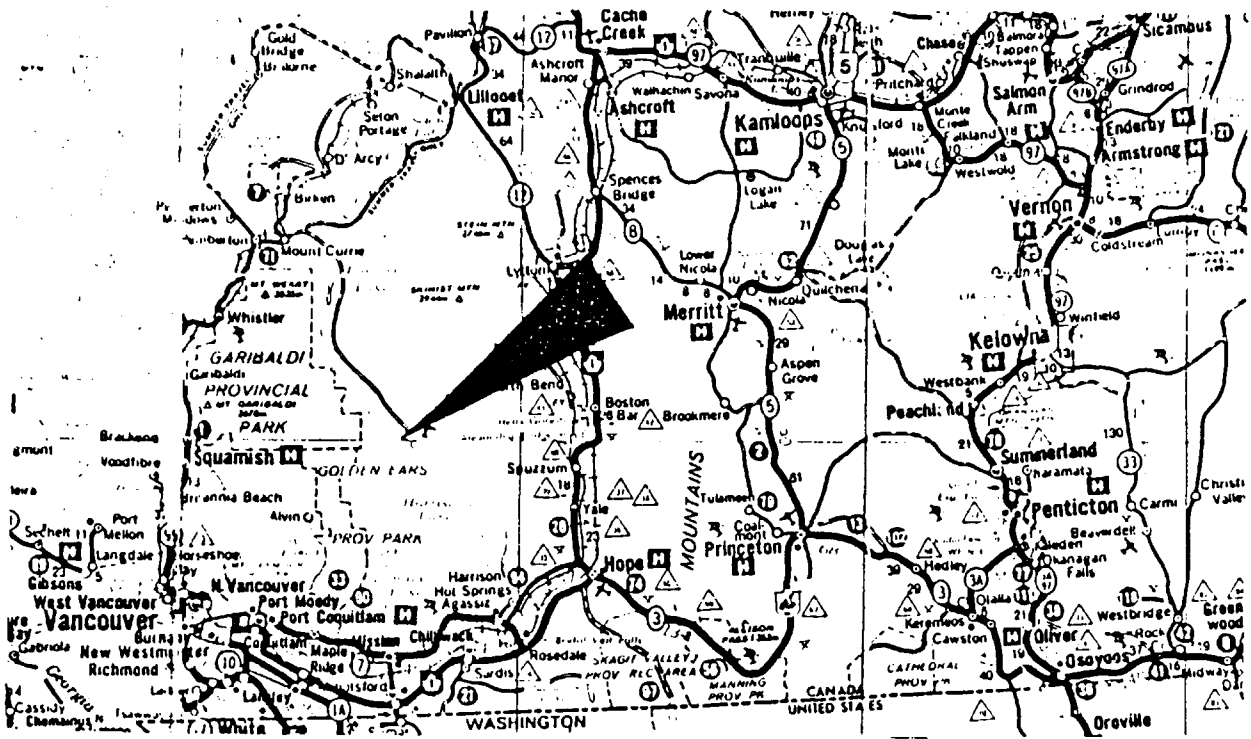
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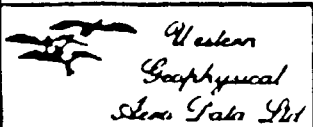
ILLUSTRATIONS

- Figure 1 - Location and Claims Map
- Figure 2 - Magnetic Contour Map
- Figure 3 - VLF-EM Profiles (Seattle)
- Figure 4 - VLF-EM Profiles (Cutler)
- Figure 5 - VLF-EM Difference Plots





SUNGOD RESOURCES LTD.  
 — NORTH HARRISON PROJECT —  
 LOCATION AND CLAIMS MAP





## INTRODUCTION

An airborne magnetometer and VLF-electromagnetometer survey was conducted near the north end of Harrison Lake during October, 1983 and included claims held by Sungod Resources Ltd. This information was documented in a report by Glen E. White B.Sc.P.Eng. dated December 19, 1983. Subsequently, additional surveying was undertaken in the area immediately north of the Sungod claims. This report is intended to update the original interpretation in light of information gathered in this latest survey.

## PROPERTY

The Sungod Resources Ltd. property consists of the following claims and record numbers. LODÉ 1739, LITTLE 1741, CHUCK 1742, SKOO 1743, KUM 1744, record date January 31, 1983. The claims comprise 96 units as illustrated on Figure 1.

## LOCATION AND ACCESS

The mineral claims are located at the north end of Harrison Lake, New Westminster Mining Division, Lat.  $49^{\circ}46'N$ , Long.  $122^{\circ}11'W$ , NTS 92G/16W.

Access is by gravel road from either Harrison Lake or Pemberton down the Lillooet River. The Lillooet route has better gravel roads.

## GENERAL GEOLOGY

The general geology is best described by enclosing a descriptive report on the History, Economic Potential and Geology by John Vincent P.Eng.



## HISTORY

Prospecting and claim staking in 1897 -1898 was focused on gold-silver discoveries on Fire Mountain and the west side of Harrison Lake at the Providence about 15 miles northwest of Harrison Hotsprings. About 55 tons of unknown value was produced from the Fire Mountain prospect, and 350 tons with a value of \$34/ton in gold and silver was produced from the Providence showing. Further work was done on the Providence in 1929 by the Harrison Gold Mining and Development Co., but without success. During the period 1930 - 1934, further underground exploration work was carried out on the Fire Mountain occurrences.

In the early 1950's exploration interest through the area along the southwest side of Harrison Lake was sparked with the discovery of copper-zinc sulphides. In 1971, Cominco geologists recognized the geological setting as similar to the Kuroko-type and Noranda-type environment which has been exceptionally productive in Japan. Since then, exploration activity has continued in varying degrees, and the SENECA prospect, No. 13 on the map, has received considerable effort by Noranda, Cominco and Chevron. In 1972 and 1973, the B.C. Mines Branch completed a mapping project which contributed to the understanding of the geological setting.

At present, Curator Resources Ltd. of Calgary holds the prospect under option and during the 1983 season completed 8400 feet of drilling in 18 diamond drill holes. Eleven holes intersected the mineralized zone, and a release of information will be forthcoming. A search of the records shows a number of assessment reports filed on prospects which consist of varying amounts of base

metal sulphides hosted by the Harrison Lake volcanics.

The present interest in the area has been generated by the discovery in 1981-82 of gold-silver mineralization approximately 3 miles northwest of the PROVIDENCE in the Doctor's Point area. Trenching and diamond drilling in 1982 and 1983 has defined a significant zone of gold-bearing mineralization which occurs in the Fire Lake Group of rocks. The drilling program is continuing with very encouraging results, and an induced polarization survey was successful in delineating additional target areas.

#### ECONOMIC POTENTIAL

Mineral prospects which have been included in the Provincial Mineral Inventory are plotted on Figure 3 and illustrate that occurrences of interest have been prospected along the full length of the belt. At the south end, the SENECA property has received the most concentrated work and comprehensive studies have shown that massive sphalerite, pyrite, and chalcopyrite occur as discontinuous lenses within a thin horizon of rhyolitic lithic and lapilli tuff. In 1961, 287 tons were shipped to Britannia Beach, and the grade recovered averaged 0.06 ounces of gold per ton, 3.34 ounces of silver per ton, 1.24% copper and 7.08% zinc. Although subsequent exploration has not outlined an orebody to date, work continues in a promising and complex environment.

A study of assessment files shows that a number of sulphide occurrences in similar stratigraphic settings have been prospected to varying degrees. Although an economic discovery has not been made, the geologic setting is most encouraging.

The present activity towards the north end of the belt has developed as a result of the gold discovery made on the property of Rhyolite Resources Inc. on the west side of Harrison Lake on Westwood Bay. Published information indicates that the precious metal values are hosted by a gently dipping altered and mineralized zone in the Fire Lake rocks which varies in thickness up to 10 metres. Trenches and road cuts expose the zone, and the 1982-83 drilling program and IP survey has established a trend and geological control.

Although continuing work will contribute to the understanding of the geological setting, there are strong indications that the association of volcanic stratigraphy represents an important discovery perhaps similar to those found in the Precambrian volcanic terrains of Ontario and Quebec. The Noranda-type setting has been established for the SENECA prospect to the south, and the overall package of volcanic and volcanoclastic rocks represented by the Harrison and Fire Lake sections deserve thoughtful evaluation and exploration in the light of recent conceptual work relative to gold deposits.

## GEOLOGY

### Regional

The west side of Harrison Lake is underlain by the Harrison Lake Formation and Fire Lake Group of rocks which consists predominantly of a volcanic and volcanoclastic stratigraphic sequence. The Fire Lake Group is exposed in the north half of the area while the Harrison Lake section occupies the southern portion. The most recent compilation (GSC Map 1386A) places the Harrison Lake Formation in the Middle Jurassic and the Fire Lake Group in the Lower Cretaceous. Midway up the lake, outliers or segments of the Broken Back Hill Formation and Bill Hook Creek Group occur on Long Island and the west side of the lake. The former lies stratigraphically above the Fire Lake Group, and the latter between the Harrison Lake and Fire Lake rocks. They appear to be predominantly sedimentary, but have a pyroclastic content. In GSC Memoir 335, Dr. J.A. Roddick regards these areas as comprising roof pendants of varying size within the intrusive Coast Range plutonic complex.

The Chehalis Pendant includes the extensive area of Harrison Lake Formation along the west side of the Lake. The characteristic rocks are described as a thick sequence of metamorphosed porphyritic andesite and dacite. Since this work was completed in 1955, logging and mining exploration activity has opened up the area with the result that the stratigraphy has taken on considerable economic significance. Base and precious metal mineralization has been discovered in association with particular structural and stratigraphic features which suggest a volcanogenic relationship.

The Fire Lake Group also occupies a roof pendant. In the Fire Lake area, northwest of Harrison Lake, three stratigraphic units have been mapped (Memoir 335, P.42):

1. An upper unit of clastic feldspathic greenstones, chlorite schist and minor conglomerate has a thickness of 7000 feet.
2. A middle unit of dark slates, shales, argillite, and greywacke is approximately 6000 feet thick.
3. A basal section consisting of granulites, andesite, conglomerate, limestones and quartzite is approximately 2000 feet thick.

From the description provided by Dr. Roddick, it is apparent that the stratigraphic section represents well mixed volcanic and sedimentary activity during this period of geologic time.

In the vicinity of Bremner Creek, the upper unit of the Fire Lake section is exposed on the northern limb of a westward plunging anticline which exposes the Harrison Lake rocks in the core. The Fire Lake rocks consist of volcanic breccias, volcano-clastics and interbedded flows of andesite and rhyolite.

Intrusive rocks in the area belong to the Coast Plutonic Complex which represents a variety of phases and compositions. Outcrops along the west side of Harrison Lake expose a medium grey hornblende granodiorite which is regarded a Middle Eocene in age.

Local:

The property is underlain by a stratigraphic sequence of the Fire Lake Group of volcanic and volcanoclastics. The intensely altered zone in the Fire Creek canyon which lies immediately south of the LCP consists of a well bedded tuffaceous unit which contains clay minerals, iron oxides, and a chalcedonic variety of silica. The core zone measures 350 by 1,000 metres, and there is an oxidized envelope well beyond that. The geochemical signature is anomalous in gold and barium, and a trace of gold was panned from the soil at a spot towards the west end of the old road along the south side of the canyon.

The stratigraphic section strikes northwesterly at  $300^{\circ}$  and dips to the northeast at steep angles. Grey-green andesitic flows are interbedded with tuffaceous and fragmental units, and the occasional beds of shale or argillite up to 3 metres thick were noted in the sequence.

Fracturing is well developed with closely spaced sets at  $05^{\circ}/70^{\circ}$ E and  $060^{\circ}/30^{\circ}$ SE. The occasional barren white quartz vein was noted along a joint direction at  $300^{\circ}/60^{\circ}$ SW.

The alteration features and the chalcedonic silica associated with the zone in the Fire Creek canyon indicate epithermal hydrothermal activity. The intense bleaching and clay alteration is suggestive of the boiling activity described by Buchanan in his conceptual models of these types of deposits.

The attitude of the zone is steeply dipping and appears to cut across the local stratigraphic features at a low angle. Rather than stratigraphic, the hydrothermal system may be controlled by a northwesterly-trending fault zone.

Field mapping is required to establish the detailed stratigraphic and structural relationship.

## LEGEND

### EOCENE

- 20 Granodiorite
- 19 Quartz Diorite

### LOWER CRETACEOUS

- 16 FIRE LAKE GROUP: Pyroclastics, greenstones, slate, greywacke, conglomerate, limestone.
- 15 BROKEN BACK HILL: Pyroclastics, greywacke

### MIDDLE JURASSIC

- 9 BILLHOOK CREEK FORMATION: Tuff, sandstone
- 8 MYSTERIOUS CREEK FORMATION: Pelite
- 7 ECHO ISLAND: Argillite, tuff
- 6 HARRISON LAKE: Flows, volcanoclastics, pyroclastics

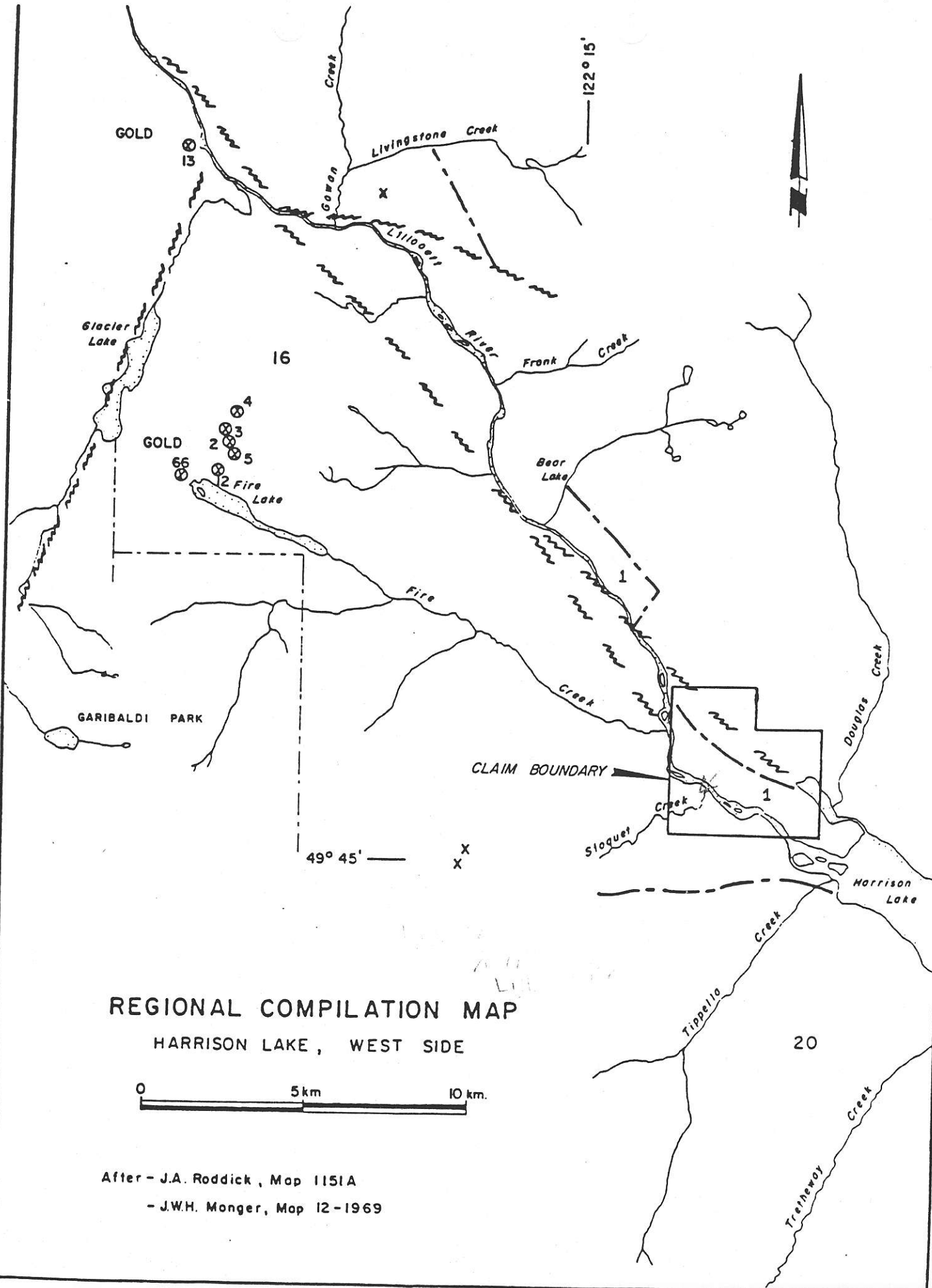
### TRIASSIC (and older)

- 1 HOZAMEEN GROUP: Volcanics, sediments

## SYMBOLS

- Geological Contacts, approximate
- ⊗13 Mineral Prospect; MI number
- x Recorded Pyritization
- ∖ 50° Bedding Attitude

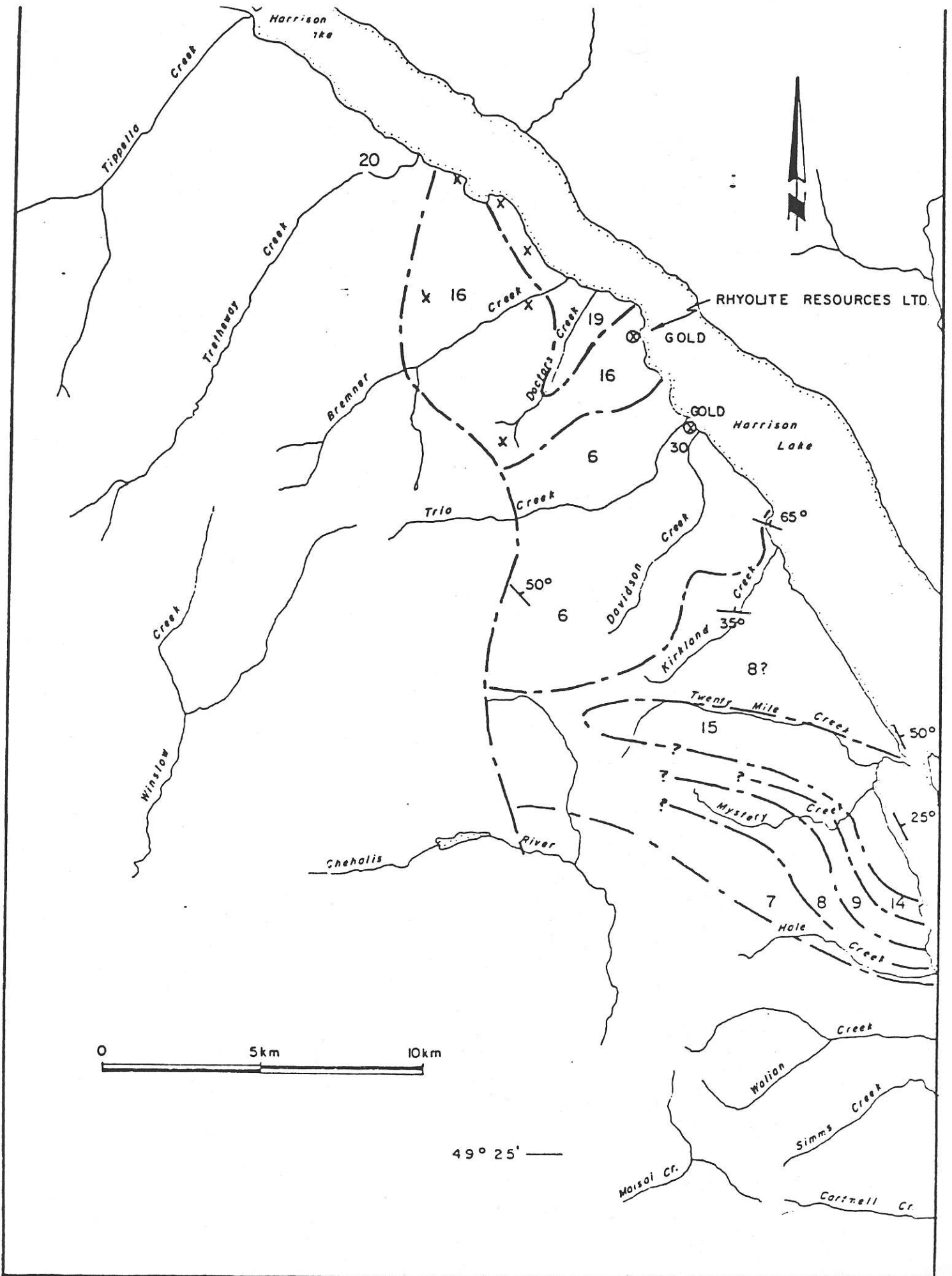


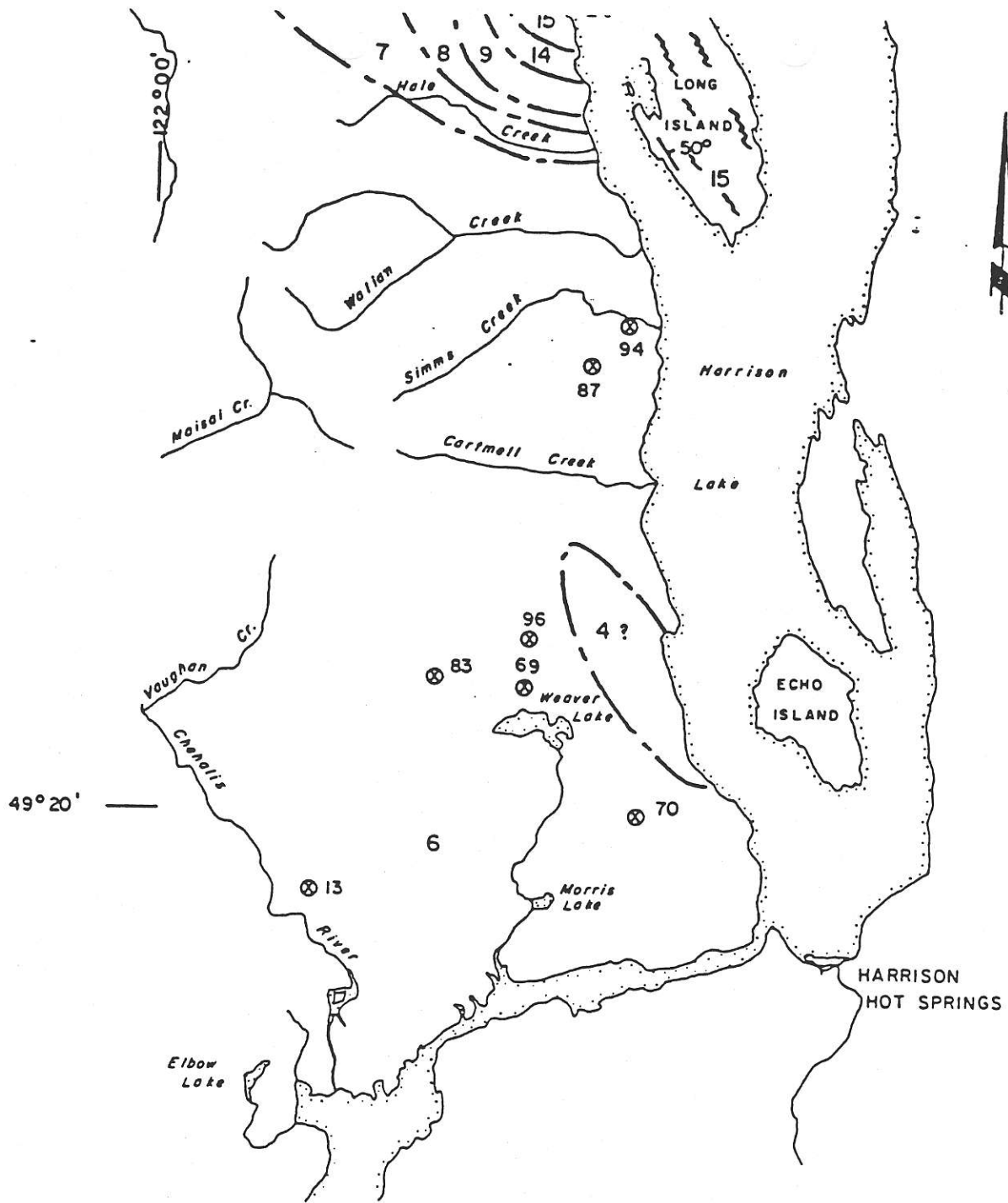


**REGIONAL COMPILATION MAP**  
**HARRISON LAKE, WEST SIDE**



After - J.A. Roddick, Map 1151A  
 - J.W.H. Monger, Map 12-1969





AIRBORNE VLF-ELECTROMAGNETIC AND MAGNETIC SURVEY

This survey system simultaneously monitors and records the output signal from a proton precession magnetometer and two VLF-EM receivers installed in a bird designed to be towed 100 feet below a helicopter. A gimbal and shock mounted TV camera, fixed to the helicopter skid, provides input signal to a video cassette recorder allowing for accurate flight path recovery by correlation between the flight path cassette and air photographs of the survey area. A KING KRA-10A radar altimeter allows the pilot to continually monitor and control terrain clearance along any flight path.

Continuous measurements of the earth's total magnetic field intensity and of the total horizontal VLF-EM field strength of two transmission frequencies are stored in three independent modes: an analogue strip chart recorder, digital magnetic tapes and a digital video recovery system. A three-pen analogue power recorder provides direct, unfiltered recordings of the three geophysical instrument output signals. A Hewlett-Packard 9875 tape drive system digitally records all information as it is processed through an on-board micro-computer. The magnetic and electromagnetic data is also processed through the onboard micro-computer, incorporating an analogue to digital converter and a character generator, then superimposed along with the date, real time and terrain clearance upon the actual flight path video recording to allow exact correlation between geophysical data and ground location. The input signals are averaged and updated on the video display every second. Correlation between the strip chart, digital tape and the video flight path recovery tape is controlled via fiducial marks common to all systems. Line identification, flight direction and pertinent survey information are recorded on the audio track of the video recording tape.

## DATA PROCESSING

Field data is digitally recorded on magnetic cassettes in a format compatible with the Hewlett-Packard 9845 computer. The flight path locations are digitized, thus the information can be processed as either time series or space point data.

Total field intensity magnetic information is routinely edited for noise spikes and corrected for any diurnal variations recorded on a base magnetometer located in the survey area.

Total field intensity VLF-EM signals are sensitive to topographic changes and receiver oscillation. Oscillation effects can be removed by filters tuned to the dominant period. Long period terrain effects can be removed by subtracting a polynomial fitted base level from the data. The degree of the polynomial can be selected to best represent terrain variations observed in the survey area.

Short period terrain effects often have similar response parameters to target conductive features. An interpretational technique often useful in distinguishing between terrain anomalies and conductor anomalies is to observe the difference between the responses from two transmitter stations. Terrain variations normally affect both data sets to a similar degree and are much reduced on a difference plot. The amplitude of the response due to a conductive body is dependent upon the relationship between the conductors' strike and direction to the transmitter station. In most instances the anomalous responses will vary between frequencies and therefore remain evident on the difference plot.

## DISCUSSION OF RESULTS

The airborne survey totalled 285 line kilometres on north-south oriented lines, spaced at 200 metre intervals. Approximately 165 kilometres were recovered to examine in detail the properties held by Sungod Resources Ltd. The magnetic data is presented in contour form as Figure 2 of this report and the VLF-EM data as profiles on Figures 3-5.

Two distinct magnetic levels are observed on Figure 2. A large northwest-southeast striking magnetic high crosses the northeast portions of the LODE and LITTLE claims. To the southwest, the magnetic map is composed of lower intensity low gradient contours which delineate a northwesterly regional geological strike. These responses are interpreted as indicating a northwesterly striking unit of Hozameen Group volcanics and sediments lying in contact with major intrusive bodies to the northeast. The contact between these units is likely delineated by the sharp gradient separating the magnetic features.

The magnetic data suggests the presence of a number of faults in the area. Their dominant orientation is northwesterly, parallel to regional strike, however, certain offsets in the magnetic definition of the Hozameen - intrusive contact suggests east to northeasterly faulting as well.

Four isolated anomalous magnetic responses have been flagged as S1-S4 on Figure 2 and warrant ground investigation. Anomalies S1 and S2 occur well within the volcanic-sedimentary rock sequence. They may be caused by volcanic rocks, small stocks and/or alteration zones associated with them. Anomaly S1 has a particularly intriguing signature



in that it has a seven hundred metre long narrow dipole east-west response that appears to be associated with a major fault. Three above background magnetic highs occur just to the north such that the magnetic pattern forms an elongated horseshoe. Anomaly S2 occurs along a ridge just north of a new logging road where massive sulphide mineralization was uncovered. Anomalies S3 and S4 occur within the Hozameen Group response but near the intrusive contact. The strength of the magnetic intensity over the intrusive body suggests it was chemically active thus the contact, and particularly areas S1 and S2, would warrant ground investigations.

The VLF-EM data shows a number of conductor trends. These anomalies are likely caused by argillite horizons within the volcanic rocks and/or shear zones associated with the strong regional northwest-southeast Harrison Lake fault system. A number of the conductors, however, occur as discrete, well defined responses which should be further investigated. These anomalies have been circled on the appropriate maps.

#### SUMMARY AND CONCLUSIONS

During October, 1983 an airborne magnetometer and VLF-electromagnetometer survey was conducted across the LODE, LITTLE, SKOO, KUM and CKUCK claims on behalf of Sungod Resources Ltd. The magnetic data shows the claims to be primarily underlain by a broad northwesterly striking unit of Hozameen Group volcanics and sediments. This unit lies in contact to the northeast with large intrusive bodies elongated parallel to the regional strike. The area is intersected by a number of regional and local faults.



Four individual magnetic anomalies have been selected on the basis of their amplitude, location, form and size as deserving ground investigation. Anomalies S3 and S4 occur near what is interpreted as a chemically active intrusive heat source. Anomaly S1 is likely associated with a major fault zone and anomaly S2 occurs near an area of observed massive pyrite mineralization. This anomaly has the same general orientation and relationship to an area along strike known sulphide mineralization although this causative source is likely at a deeper depth.

The VLF-EM survey delineated several well defined responses. These anomalies have been circled and warrant ground investigation.





RECOMMENDATIONS

The airborne magnetometer and VLF-electromagnetometer survey covering the Sungod Resources Ltd. mineral claims has delineated two areas of particularly interesting magnetic anomalies designated S1 and S2. Magnetic anomalies S3 and S4 are closer to the volcanic-intrusive contact and should also be investigated.

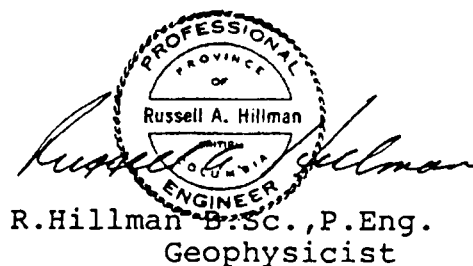
Five relatively strong VLF-EM responses are circled on the VLF-EM maps and require further work.

It is recommended that ground magnetometer, VLF-electromagnetometer and multispacing high resolution induced polarization surveying be conducted. The induced polarization method has proven successful on the Rhyolite Resources Inc. property where the gold mineralization is associated with heavy pyrite mineralization.

Respectfully submitted,



E. Trent Pezzot B.Sc.  
Geophysicist



R. Hillman B.Sc., P. Eng.  
Geophysicist



INSTRUMENT SPECIFICATIONSBARRINGER AIRBORNE MAGNETOMETER

**MODEL:** Nimbin M-123  
**TYPE:** Proton Precession  
**RANGE:** 20,000 to 100,000 gammas  
**ACCURACY:**  $\pm$  1 gamma at 24 V d.c.  
**SENSITIVITY:** 1 gamma throughout range  
**CYCLE RATES:**  
     Continuous 0.6, 0.8, 1.2 and 1.9 seconds  
     Automatic 2 seconds to 99 minutes in 1 second steps  
     Manual Pushbutton single cycling at 1.9 seconds  
     External Actuated by a 2.5 to 12 volt pulse longer than 1 millisecond.

**OUTPUTS:**  
     Analogue 0 to 99 gammas or 0 to 990 gammas  
               - automatic stepping  
     Visual 5 digit numeric display directly in gammas

**EXTERNAL OUTPUTS:**  
     Analogue 2 channels, 0 to 99 gammas or 0 to 990 gammas at 1 m.a. or 1 volt full scale deflection.  
     Digital BCD 1, 2, 4, 8 code, TTL compatible.

**SIZE:** Instrument set in console  
           30 cm X 10 cm X 25 cm

**WEIGHT:** 3.5 Kg

**POWER REQUIREMENTS:** 12 to 30 volts dc, 60 to 200 milliamps maximum.

**DETECTOR:** Noise cancelling torroidal coil installed in airfoil.

INSTRUMENT SPECIFICATIONSSABRE AIRBORNE VLF SYSTEM

- Source of Primary Field: VLF radio stations in the frequency range of 14KHz to 30 KHz.
- Type of Measurement: -Horizontal field strength
- Number of Channels: -Two; Seattle, Washington at 24.8 KHz  
-Cutler, Maine at 17.8 KHz
- Type of Sensor: -Two ferrite antennae arrays, one for each channel, mounted in magnetometer bird.
- Output: -0 - 100 mV displayed on two analogue meters ( one for each channel)  
-recorder output posts mounted on rear of instrument panel
- Power Supply: -Eight alkaline 'AA' cells in main instrument case (life 100 hours)  
-Two 9- volt alkaline transistor batteries in bird (life 300 hours)
- Instrument Console: -Dimensions -30 cm x 10 cm x 25 cm  
-Weight - 3.5 Kg.

Instrument Specifications

FLIGHT PATH RECOVERY SYSTEM

i) T.V. Camera:

Model: RCA TC2055 Vidicon  
 Power Supply: 12 volt DC  
 Lens: variable, selected on basis of expected terrain clearance  
 Mounting: Gimbal and shock mounted in housing, mounted on helicopter skid

ii) Video Recorder:

Model: Sony SLO - 340  
 Power Supply: 12 volt DC / 120 volt AC (60Hz)  
 Tape: Betamax  $\frac{1}{2}$ " video cassette - optional length  
 Dimensions: 30 cm x 13 cm x 35 cm  
 Weight: 8.8 Kg  
 Audio Input: Microphone in - 60 db low impedance microphone  
 Video Input: 1.0 volt P-P, 75  $\Omega$  unbalanced, sync negative from camera

iii) Altimeter:

Model: KING KRA-10A Radar Altimeter  
 Power Supply: 27.5 volts DC  
 Output: 0-25 volt ( 1 volt / 1000 feet) DC signal to analogue meter, 0-10 v (4mv/ft) analogue signal to microprocessor  
 Mounting: fixed to T.V. camera housing, attached to helicopter skid



Instrument SpecificationsDATA RECORDING SYSTEMi) Chart Recorder

Type: Esterline Angus Miniservo III Bench AC  
Ammeter - Voltmeter Power Recorder

Model: MS 413B

Specification: S-22719, 3-pen servo recorder

Amplifiers: Three independent isolated DC amplifiers  
(1 per channel) providing range of  
acceptable input signals

Chart: 10 cm calibrated width Z-fold chart

Chart Drive: Multispeed stepper motor chart drive,  
Type D850, with speeds of 2,5,10,15,30  
and 60 cm/hr. and cm/min.

Controls: Separate front mounted slide switches for  
power on-off, chart drive on-off, chart  
speed cm/hr.- cm/min. Six position chart  
speed selector, Individual front zero  
controls for each channel.

Power Requirements: 115/230 volts AC at 50/60Hz (Approximately 30 W.

Writing System: Disposable fibre tipped ink cartridge  
(variable colors)

Dimensions: 38.6 cm x 16.5 cm x 43.2 cm

Weight: 9.3 kg.

ii) Digital Video Recording System

Type: L.M. Microcontrols Ltd. Microprocessor  
Control Data Acquisition System

Model: DADG - 68

Power Requirements: 10 - 14 volts DC, Maximum 2 amps.

Input Signal: 3,0 - 100 mvolt DC signals  
1,0 - 25 volt DC signals

Microprocessor: Motorola MC-6800

CRT Controller: Motorola MC-6845

Character Generator: Motorola MCM-6670

Analogue/Digital  
Convertor: Intersil 7109

Multiplexer: Intersil IH 6208

Digital Clock: National MM 5318 chip  
9 volt internal rechargeable nickle-  
cadmium battery

Fiducial Generator: internally variable time set controls  
relay contact and audio output

Dimensions: 30 cm x 30 cm 3 13 cm

Weight: 3 kg.



DATA RECORDING SYSTEM (CON'T)iii) Digital Magnetic Tape

Type: Hewlett Packard cartridge tape unit

Model: 9875A

Power Requirements: 24 volt d.c.

Data Format: HP's Standard Interchange Format (SIF)

Tape Cartridge: HP 98200A 225K byte cartridge compatible with HP Series 9800 desktop computers.

Tape Drive: Dual tape drives providing up to 8 hours continual recording time.

Controller: Internal micro-computer provides 23 built in commands.

: External computer generated commands.

STATEMENT OF QUALIFICATIONS

NAME: PEZZOT, E. Trent

PROFESSION: Geophysicist - Geologist

EDUCATION: University of British Columbia-  
B.Sc.- Honors Geophysics and Geology

PROFESSIONAL ASSOCIATIONS: Society of Exploration Geophysicist

EXPERIENCE: Three years undergraduate work in geology - Geological Survey of Canada, consultants.

Three years Petroleum Geophysicist, Senior Grade, Amoco Canada Petroleum Co. Ltd.

Two Years consulting geophysicist, Consulting geologist - B.C., Alberta, Saskatchewan, N.W.T., Yukon, western U.S.A.

Four years geophysicist with Glen E. White Geophysical Consulting & Services Ltd.

STATEMENT OF QUALIFICATIONS

NAME: HILLMAN, Russell A.

PROFESSION: Geophysicist - Geologist

EDUCATION: University of British Columbia -  
B.Sc., - Geophysics and Geology

## PROFESSIONAL

ASSOCIATIONS: European Society of Exploration Geophysicists

: Association of P.Eng.  
of the Province of B.C.

EXPERIENCE: One year consulting geophysicist, Northway  
Survey Corporation. Airborne Geophysical  
surveys for massive sulphides throughout  
the Canadian Shield.

Thirteen years consulting geophysicist,  
Engineering Geophysical Surveys in Canada,  
United States and overseas.

Presently head of the Engineering Geophysics  
Division, Glen E. White Geophysical Consulting  
and Services Ltd.





CERTIFICATE

I, Russell A. Hillman, DO HEREBY CERTIFY:

- (1) That I am a practicing geophysicist resident  
40400 Thunderbird Ridge, Garibaldi Highlands,  
B.C.
- (2) That I graduated in 1969 with a B.Sc. degree  
in geology and geophysics from the University  
of British Columbia.
- (3) That I am a Registered Professional Engineer  
in the Association of Professional Engineers  
of the Province of British Columbia since 1981.
- (4) That I have been involved in mineral exploration  
since 1969.
- (5) That I have no interest in the properties or  
securities of SUNGOD RESOURCES LTD. nor expect  
to receive any in the future.
- (6) Permission is hereby given to SUNGOD RESOURCES  
LTD. to reproduce this report, or any part of it,  
for the purposes of a financial prospectus or to  
be used in a statement of material facts relating  
to the raising of funds for this project, pro-  
vided, however, that no portion may be used out  
of context in such a manner as to convey a  
meaning differing materially from that set out  
in the whole...

Dated This June 4, 1982  
Richmond, B.C.



*Russell A. Hillman*  
Russell A. Hillman B.Sc., P.Eng.

CERTIFICATE

I, E.Trent Pezzot, DO HEREBY CERTIFY:

- (1) That I am a practicing geophysicist resident at 3740 Lockhart Rd., Richmond, B.C.
- (2) That I graduated in 1974 with a B.Sc. degree in honors geology - honors geophysics from the University of British Columbia.
- (3) I was involved in oil and gas exploration for three years.
- (4) I have been involved in mineral exploration since 1977.
- (5) I have no interest in the properties or securities of SUNGOD RESOURCES LTD. nor expect to receive any in the future.
- (6) Permission is hereby given to SUNGOD RESOURCES LTD. to reproduce this report, or any part of it, for the purposes of a financial prospectus or to be used in a statement of material facts relating to the raising of funds for this project, provided, however, that no portion may be used out of context in such a manner as to convey a meaning differing materially from that set out in the whole.



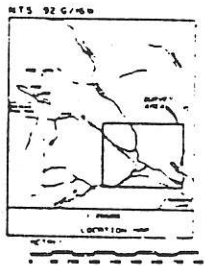
E.Trent Pezzot B.Sc.

Dated This June 4, 1984  
Richmond, B.C.



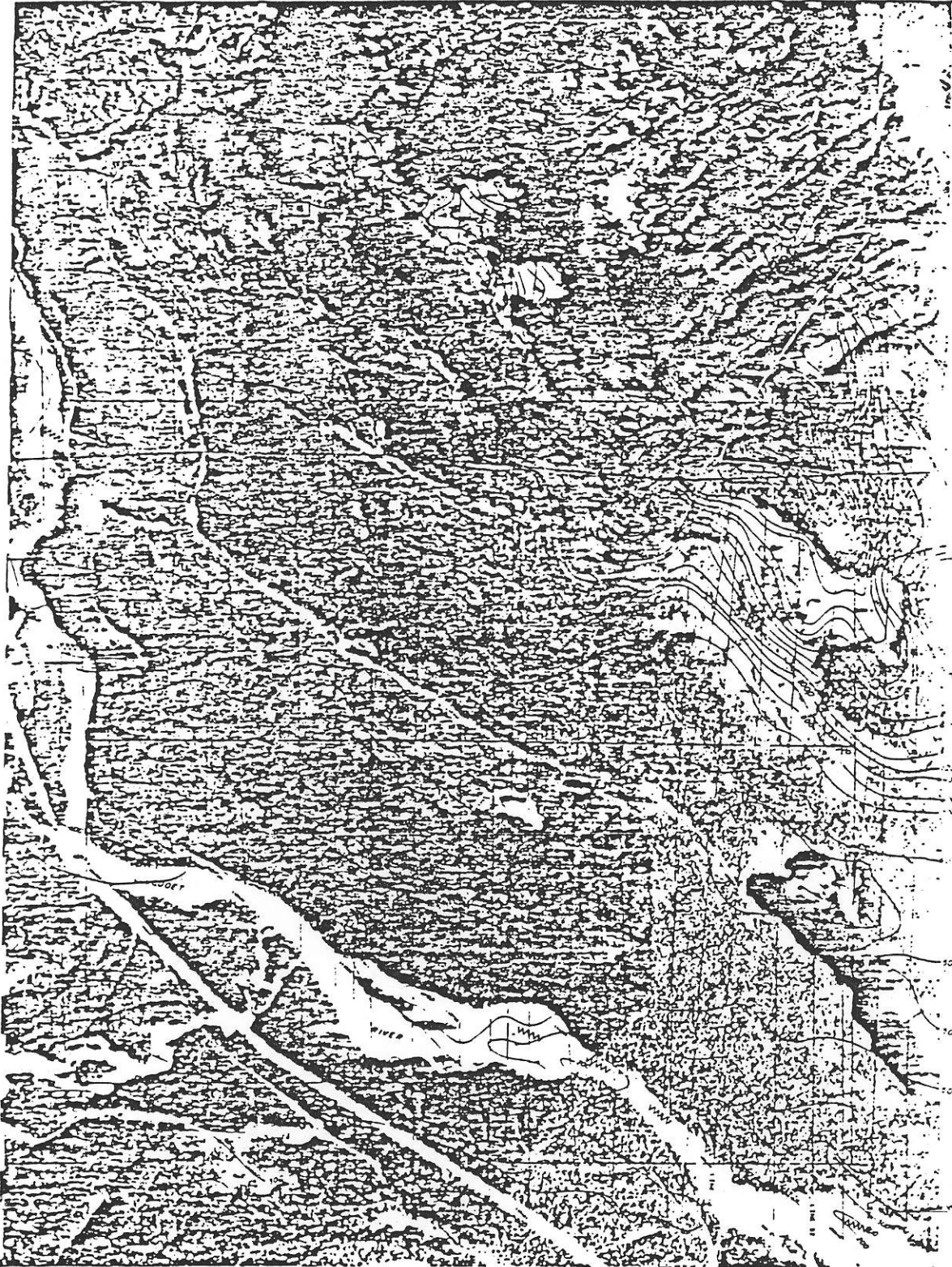


INSTRUMENT: Spherulite  
 TRANSMITTER: 1000 Hz  
 RECEIVER: 1000 Hz  
 WAVELENGTH: 300 m  
 ANTENNA: 10 m  
 ANTENNA HEIGHT: 10 m

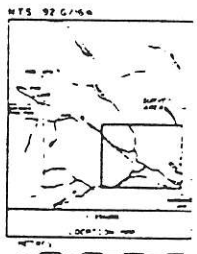


SUNGOD RESOURCES LTD  
 NORTH-HARRISON PROJECT  
 TOTAL FIELD INTENSITY VLF-EM  
 VLF-EM PROFILES (SCALE)

DATE: NOV/83	FIG: 3
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INSTRUMENT: Bartington 23 Magnetometer  
 Data corrected for diurnal variation  
 Base value: 15000 gamma  
 Contour interval: 10 gamma  
 100 gamma  
 200 gamma  
 300 gamma  
 400 gamma  
 500 gamma  
 600 gamma  
 700 gamma  
 800 gamma  
 900 gamma  
 1000 gamma

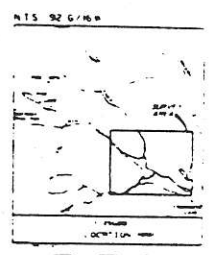


SUNGOD RESOURCES LTD  
 NORTH WARRISON PROJECT  
 MAGNETIC CONTOUR MAP  
 TOTAL FIELD INTENSITY (gamma)



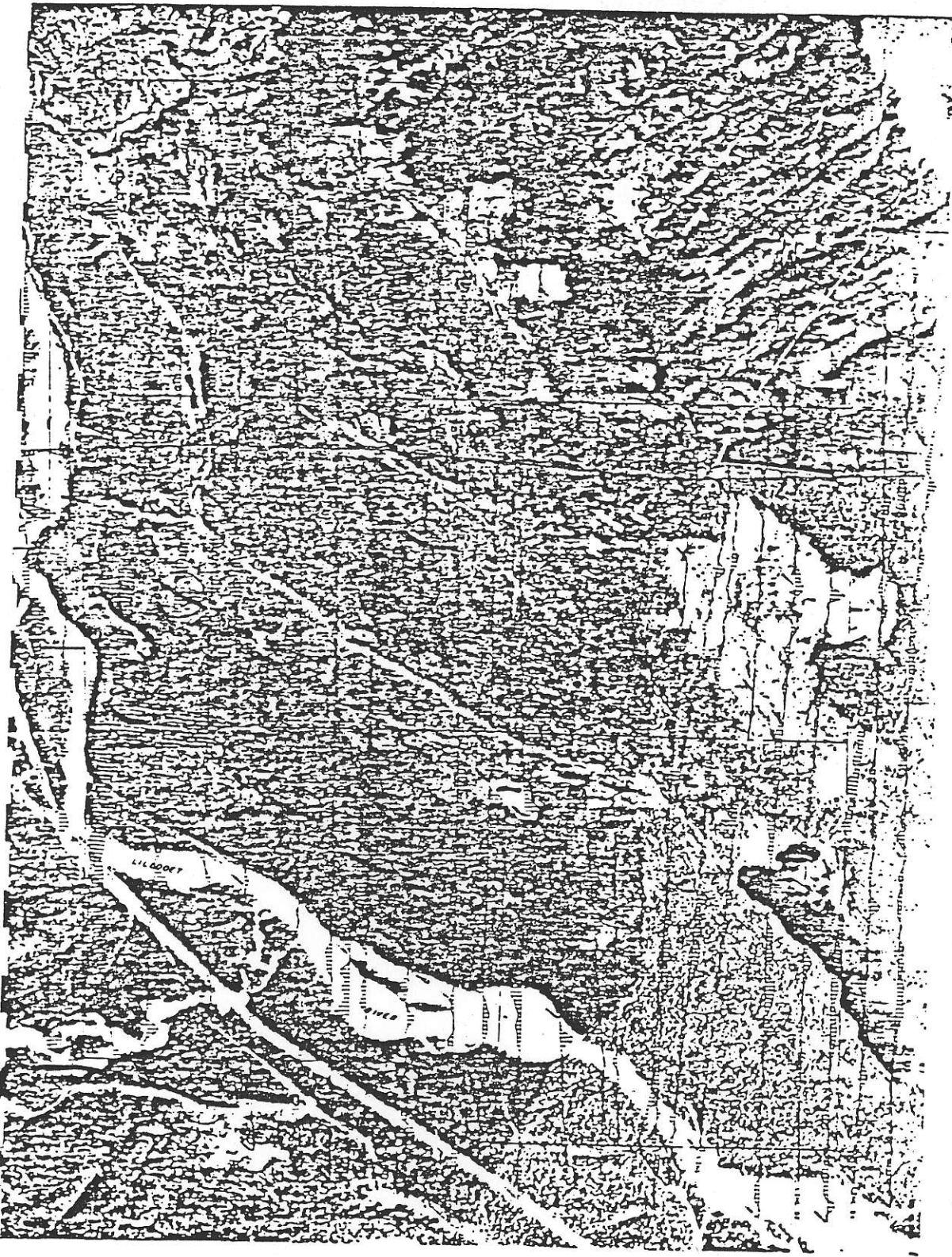


1:50,000 SCALE  
 UTM ZONE 32R  
 DATUM: WGS 84  
 PROJECTION: UTM  
 GRID: UTM  
 CONTOUR INTERVAL: 50M  
 ELEVATION: METERS  
 SOURCE: AIR PHOTO  
 DATE: 1981

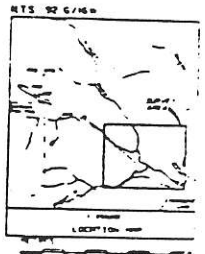


SUNGOD RESOURCES LTD  
 NORTH BRASSFIELD PROJECT  
 WATER DIFFERENCE PROFILE  
 SEPTOIL - CULLER

In accordance with the Geographical Report on the North Brassfield Project



INSTRUMENT: Sola 1000 Photo Instrument  
 TRANSMISSION: 3000 ft. Cut at 100 ft. and  
 1000 ft. to 3000 ft.  
 DATE: NOV 1983  
 SCALE: 1:50,000



SUNGOD RESOURCES LTD  
 NORTH HARRISON PROJECT  
 TOTAL FIELD INTENSITY VLF-EM  
 VLF-EM PROFILES (CONT.)  
 DATE: NOV/83      FIG. 1

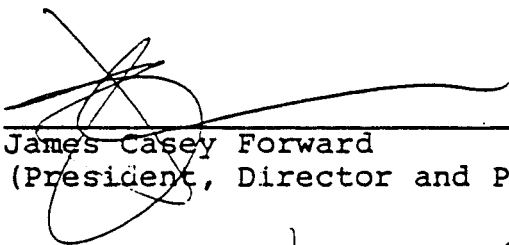
To accompany the Geophysical Report on the North Harrison Project

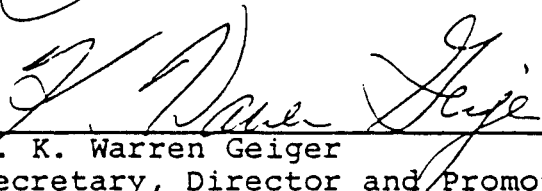
SUN GOD RESOURCES LTD.


CERTIFICATE OF THE DIRECTORS

The foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by Part 7 of the Securities Act (British Columbia), and the Regulations thereunder.

DATED this 20th day of June , 1984.

  
\_\_\_\_\_  
James Casey Forward  
(President, Director and Promoter)

  
\_\_\_\_\_  
Dr. K. Warren Geiger  
(Secretary, Director and Promoter)

  
\_\_\_\_\_  
Arthur Sydney Ashton  
(Director)

SUN GOD RESOURCES LTD.

CERTIFICATE OF THE AGENTS

To the best of our knowledge, information and belief, the foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by Part 7 of the Securities Act of British Columbia, and the Regulations thereunder.

DATED this 20th day of June , 1984.

GEORGIA PACIFIC SECURITIES INC.

Per:  \_\_\_\_\_

WEST COAST SECURITIES LTD.

Per:  \_\_\_\_\_

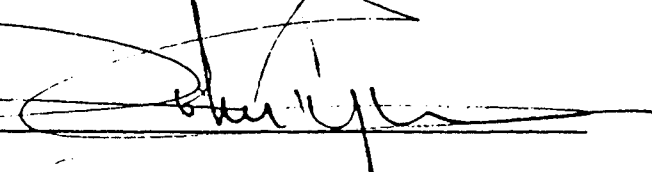
CANARIM INVESTMENT CORPORATION LTD.

Per:  \_\_\_\_\_

LEVESQUE, BEAUBIEN INC.

Per:  \_\_\_\_\_

PACIFIC INTERNATIONAL SECURITIES INC.

Per:  \_\_\_\_\_