

CANADIAN-UNITED MINERALS, INC.

BROKERS' FACT SHEET

MARKET PRICE \$0.80 - \$0.90
CAPITALIZATION 20,000,000 (authorized)
6,213,214 (issued)

DILUTION POTENTIAL

Employee options	.95	300,000	May 31, 1991
Flow Through	1.00	439,500	June, July 1988
Subject to one year hold			
Warrants	1.35	80,000	Dec 31, 1989
Warrants	2.10	325,000	Feb 22, 1989

7,357,714 (fully diluted) *

*Gunnar Exploration Ltd. has agreed to fund the next work program on the Fireweed Project to earn a property interest. \$600,000 of this commitment can be converted to shares at \$1.50 per share.

MAJOR SHAREHOLDERS

Sandhurst Mining N.L. Sydney, Australia
Air Canada Pilots - flow through shares
Gunnar Exploration Ltd. - pending property interest conversion

OFFICERS

Chairman - Richard Tinsley, Managing
Director of Sandhurst Mining N.L.;
Executive Director of European Banking
Co. Ltd.

President - Michael Callahan, President
of the Company since November 1987;
Director and Vice-President Geostar
Mining Corporation

MAJOR PROPERTY INTERESTS

FIREWEED PROPERTY - SILVER/LEAD/ZINC - Widespread mineralization discovered to date, drilling has outlined potential ore in excess of 500,000 tons with a gross value of over \$60 million; 24,000 foot diamond drilling program has commenced in mid-November; Interest: 100% subject to a 2% NSR.

DOM MOUNTAIN GOLD - Advanced Exploration stage; reserves to date: 300,000 tons (diluted) @ .355 ounces per ton gold; CUN interest: 29.5%, Total Erickson Resources - 70.5% (Teeshin Resources has launched a lawsuit for damages against the Dome Mountain participants which remains unsettled)

GEOSTAR MINING CORPORATION - CUN is largest shareholder (25%); exploration projects include: Victory (silver/gold/lead/zinc) potential small tonnage producer in Smithers area; Goldsprings (49%) large tonnage potential heap leach project in Nevada/Utah.

THIS FACT SHEET IS INTENDED TO BE THE BEGINNING OF YOUR FILE ON OUR COMPANY. WE INTEND TO FAX TIMELY AND INTERESTING NEWS ON CANADIAN-UNITED'S PROGRESS TO OUR BROKER FRIENDS ON A REGULAR BASIS. LET US KNOW IF YOU HAVE ANY QUESTIONS OR SUGGESTIONS.

12G#82-869