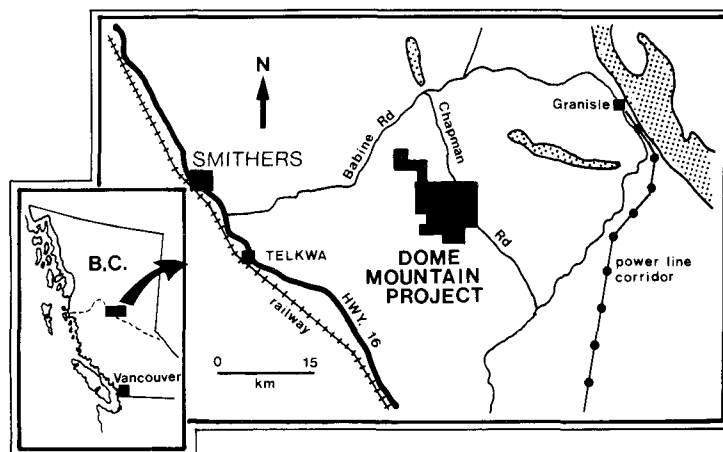


CANADIAN-UNITED MINERALS, INC.

Dome Mountain Preparing For Development

Development and production of an economically feasible orebody has been the Company's projected target over the past few years. This target is about to be realized on the Company's Dome Mountain Project which is scheduled for gold production in 1989.

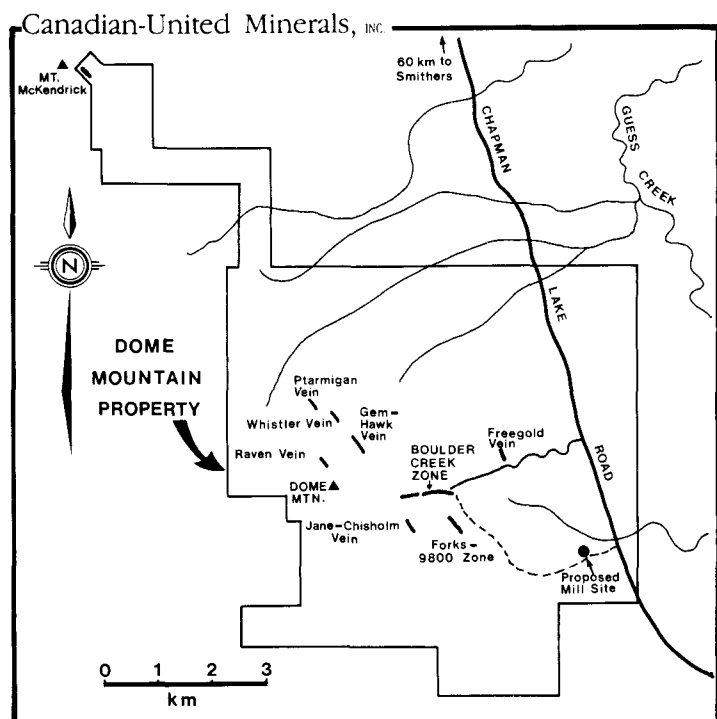
Canadian-United Minerals, Inc. has been actively involved in the exploration of this very promising gold property since mid 1985. Over \$4 million has been committed to the exploration, discovery, and development of an economically productive gold mine on Dome Mountain.



Located in central British Columbia in the Omineca Mining Division, the Dome Mountain property is strategically located in an area with a well developed infrastructure. The town of Smithers, B.C. is the regional government centre which supports a population base in the order of 20,000 people. The Dome Mountain property is conveniently accessible from Smithers by paved and gravel roads.

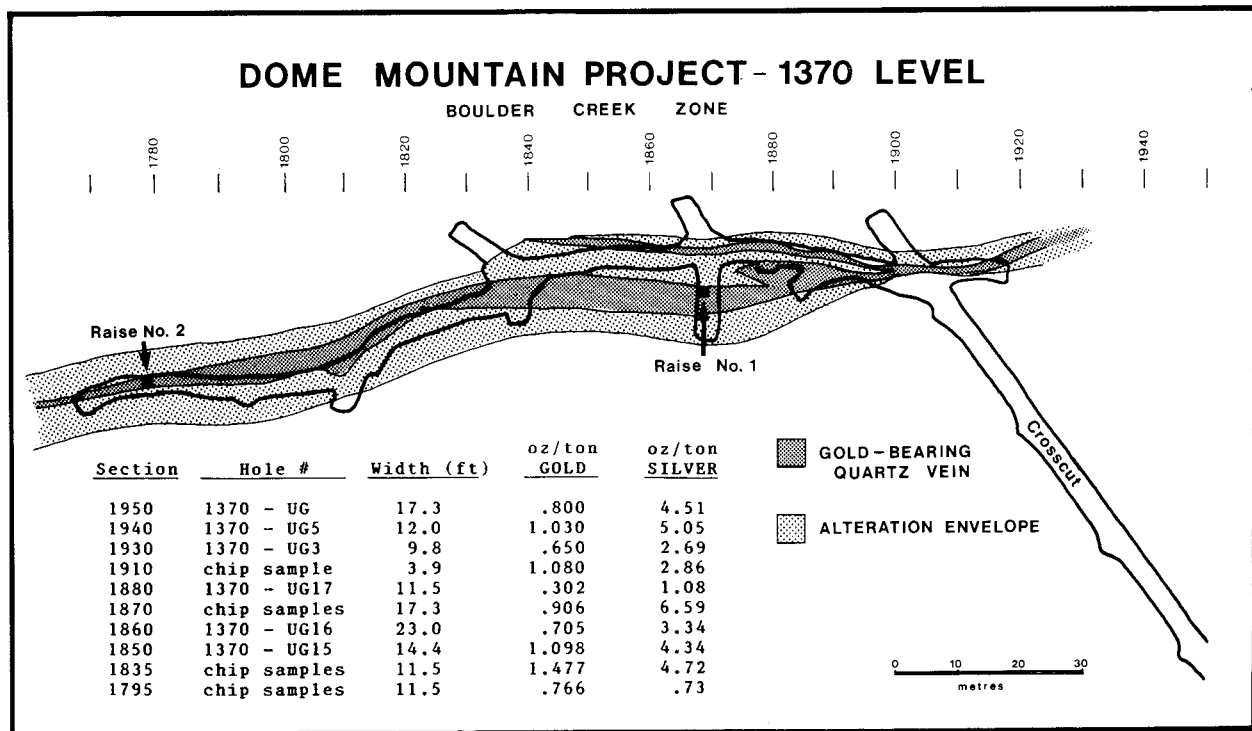
Exploration has been focused on the Boulder Creek Zone and Argillite Zone, both of which occur on a common east-west trending geological structure. Ore Reserves currently outlined along this structure stand at 300,000 tons (diluted) grading 0.355 ounce gold per ton.

The Boulder Creek Zone/Argillite Zone is the largest of 14 gold bearing vein systems identified throughout the property. Limited trenching and diamond drilling on the peripheral veins indicate strong gold values which represent viable exploration targets. The exploration potential for sustained production is excellent, and exploration programs on the Boulder Creek Zone and peripheral zones will be on-going throughout the mining process.



Underground exploration on the Boulder Creek Zone has entailed the completion of 1,200 feet of cross-cuts, and drifting to provide greater detailed exploration.

Exciting results from underground drilling on the 1370 level have provided increased confidence and continuity to the ore reserves outlined to date. The diagram below exhibits some of the high-grade mineralization typical of the Boulder Creek Zone.



With the assistance of highly experienced mining engineering firms, Canadian-United has been formulating a production plan and mine plant design which is structured to minimize investment risk.

Mill location and tailings site have been determined utilizing optimum environmental, engineering and economic criteria.

Pre-production capital costs are estimated at less than \$10 million dollars, utilizing second-hand equipment and deferred cash flow financing.

Cash flow analysis provides for a mine life of 4 years which is the limit of the current estimated reserves, based on a 200 ton per day milling rate.

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