

E.T. Kimura
Consulting Geologist

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December 8, 1997

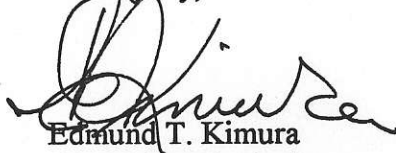
Mr. Michael B. C. Gundy
President
Gundy and Associates, Limited
Suite 301 Flat Iron Building
49 Wellington Street East
Toronto, Ontario
M5E 1C9

Dear Sir,

**Re: Booker Gold Explorations Limited
Geological due diligence for a proposed financing**

As discussed and requested, please find attached a joint document by N.C. Carter and Ed Kimura on the Hearne Hill and Morrison properties at Babine Lake, central British Columbia.

Yours truly,



Edmund T. Kimura
Consulting Geologist



N.C. Carter
Consulting Geologist

ETK/clh

Encl.

BOOKER GOLD EXPLORATIONS LIMITED HEARNE HILL AND MORRISON PROPERTIES

Booker Gold has established a copper-gold resource on the Hearne Hill property, and have finalized an agreement with Noranda Mining and Exploration to further explore, complete a feasibility study and jointly develop the Morrison copper-gold porphyry deposit. These deposits are approximately 1.5 to 2.0 km apart in the Babine porphyry copper belt of central British Columbia.

Booker Gold's strategic objectives and conceptual plan are to create the opportunity to develop a combined operation with higher grade Hearne Hill deposit and the larger lower grade Morrison deposit. Earlier evaluations of the Morrison have indicated a submarginal project. However it is anticipated that the higher grade resources from the Hearne Hill breccia-type mineralization will provide the favourable blend of mine production to enhance the economics for a potential mine operation in the early years.

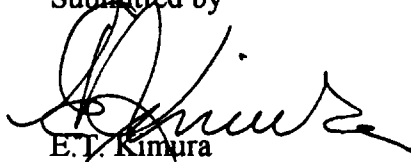
Copper-gold resources have been defined on both the Hearne Hill and Morrison properties. They represent interesting advanced stage projects and constitute strategic assets for Booker Gold who own 100% in the Hearne Hill property, and the opportunity to develop the Morrison deposit. There is exploration potential for additional zones of higher grade mineralization within the Hearne Hill porphyry system, and potential upside for improved copper and gold grades and possibilities to define extensions to the known mineralization for the Morrison.

The property descriptions and proposed exploration programs as presented in the Offering Memorandum and subsequent Prospectus provide full disclosure of the information on the properties. The Hearne Hill property information is based on earlier exploration on the Hearne Hill porphyry deposit and the more recent comprehensive work by Booker Gold. The Morrison data is largely based on the Noranda documents and informal discussions with geologists who are familiar with the Morrison deposit. Booker Gold staff have examined the surface exposures at Morrison, and currently are in the process of compiling and interpreting the geological data. The exploration programs on the two properties are designed to meet specific objectives, prioritized and planned to sequentially explore and evaluate the data for optimum control of the work programs.

Geologic procedures are being implemented to ensure systematic and controlled acquisition and processing of geologic data for the Hearne Hill and Morrison projects. The geological and technical staff are qualified to supervise the diamond drilling program and the sampling procedures, record relevant geological and geotechnical data, systematically organize and format the data to facilitate geological modeling of the deposits in preparation for resource estimations. A comprehensive quality control procedure will be in place with the objectives of checking the sample preparation procedures, and determining the accuracy and precision of the assaying procedures. Additionally, environmental baseline sampling program will be continued, and close liaison with regulatory authorities are being maintained. All information will be compiled as received so that results can be disclosed in a timely manner.

Booker Gold engages three consulting geologists who regularly meet with Booker Gold's geological staff to review projects and provide guidance. Two of the three consultants are in a position to perform independent audits of the exploration procedures and results. A professional geostatistical consultant will be requested to undertake the geostatistical resource estimation.

Submitted by



E.T. Kimura
Consulting Geologist



N.C. Carter
Consulting Geologist

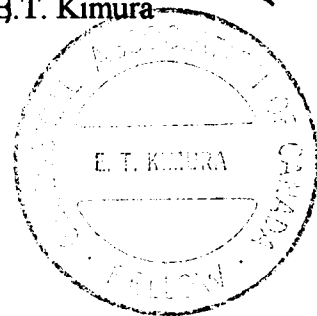
Statement of Qualifications

I, Edmund T. Kimura, of 8215 Elliott Street, Vancouver, B.C. do hereby certify that:

1. I am a graduate (1955) of the University of British Columbia with a Bachelor of Arts and Science degree in geology and physics.
2. I have practiced as a mine geologist, exploration geologist and mine engineer for 41 years in Canada.
3. I am an independent consulting geologist based in Vancouver, British Columbia.
4. I am a Fellow Member of the Geological Association of Canada.
5. This geological assessment is based on discussions with Booker Gold's technical staff, review of reports and geological data, and on-site examinations of surface exposures on the Hearne Hill and Morrison properties. Extensive examination of Hearne Hill diamond drill core was undertaken to obtain an understanding of the deposit geology, geotechnical qualities and drill core sampling procedures. No drill core on the Morrison deposit was examined. There have been separate discussions with outside consultants and industry persons on special topics relevant to the Hearne Hill and Morrison properties.
6. I am acting as an independent consulting geologist for Booker Gold Explorations Limited. I do not hold any interest in Booker Gold Explorations Limited.

Dated: 09 December 1997
Vancouver, B.C.


E.T. Kimura



CERTIFICATE

I, NICHOLAS C. CARTER, with residence and business address at 1410 Wende Road, Victoria, British Columbia, do hereby certify that:

1. I am a Consulting Geologist and have been registered with the Association of Professional Engineers and Geoscientists of British Columbia since 1966.
2. I am a graduate of the University of New Brunswick with B.Sc.(1960), Michigan Technological University with M.S.(1962) and the University of British Columbia with Ph.D.(1974).
3. I have practised my profession in eastern and western Canada and in parts of the United States and abroad for more than 30 years.
4. I am co-author of the foregoing letter report on the Hearne Hill and Morrison Properties which has been prepared at the request of Booker Gold Explorations Limited. The report is based on information provided by the Company and on a recent site visit to the Hearne Hill property. I have examined and reported on mineral deposits and prospects in the Babine Lake area of British Columbia over the past 30 years.
5. I hold no interest, directly or indirectly, in the mineral claims comprising the Hearne Hill or Morrison properties or in the securities of Booker Gold Explorations Limited nor do I expect to receive any such interest.
6. Permission is hereby granted to Booker Gold Explorations Limited to use the foregoing report in support of any necessary filings with the British Columbia Securities Commission, the Vancouver Stock Exchange and any other regulatory agencies as may be required.

Dated at Victoria, British Columbia, this 9th day of December, 1997:



N.C. Carter Ph.D. P.Eng.
N.C. Carter, Ph.D. P.Eng.